

# Weekly Market Monitor



## PERFORMANCE MONITOR

| Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup> |        |
|---|--------|
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)       | 10.8%  |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS)   | 10.6%  |
| BetaShares Strong US Dollar Hedge Fund (YANK)           | 6.3%   |
| BetaShares Australian Equities Strong Bear (BBOZ)       | 5.7%   |
| Global X Physical Palladium (ETPMPD)                    | 3.0%   |
| BetaShares U.S. Dollar ETF (USD)                        | 2.6%   |
| Global X Physical Silver (ETPMAG)                       | 2.6%   |
| BetaShares Australian Equities Bear (BEAR)              | 2.6%   |
| Global X Physical Precious Metals Basket (ETPMPM)       | 1.9%   |
| Perth Mint Gold (PMGOLD) <sup>2</sup>                   | 1.7%   |
| VanEck Global Listed Private Equity ETF (GPEQ)          | -7.4%  |
| VanEck Vectors Global Clean Energy ETF (CLNE)           | -7.6%  |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL)  | -7.9%  |
| Global X 21Shares Ethereum ETF (EETH)                   | -9.3%  |
| BetaShares Crypto Innovators ETF (CRYP)                 | -9.6%  |
| Global X Hydrogen ETF (HGEN)                            | -10.3% |
| BetaShares Global Uranium ETF (URNM)                    | -10.4% |
| Cosmos Global Digital Miners ETF (DIGA)                 | -10.8% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)        | -11.4% |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)    | -12.2% |

| Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>              |        |
|---|--------|
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)                 | 76.2%  |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS)             | 56.8%  |
| BetaShares Strong US Dollar Hedge Fund (YANK)                     | 25.9%  |
| Global X Physical Palladium (ETPMPD)                              | 20.6%  |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL)            | 20.1%  |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)                 | 17.7%  |
| BetaShares Australian Equities Strong Bear (BBOZ)                 | 11.6%  |
| BetaShares U.S. Dollar ETF (USD)                                  | 11.6%  |
| VanEck Vectors Australian Resources ETF (MVR)                     | 10.2%  |
| SPDR S&P/ASX 200 Resources Fund (OZR)                             | 8.0%   |
| BetaShares Nasdaq 100 ETF (Hedged) (HNDQ)                         | -32.7% |
| Global S&P/ASX Australian Technology ETF (ATEC)                   | -33.0% |
| Global X Semiconductor ETF (SEMI)                                 | -33.8% |
| BetaShares Cloud Computing ETF (CLDD)                             | -34.0% |
| Hyperion Global Growth Companies Fund (Managed Fund) (HYGG)       | -34.0% |
| BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ) | -42.3% |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)              | -50.5% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)                  | -64.5% |
| BetaShares Crypto Innovators ETF (CRYP)                           | -66.4% |
| Cosmos Global Digital Miners ETF (DIGA)                           | -71.7% |

| Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>         |        |
|---|--------|
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)                 | 46.4%  |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS)             | 31.4%  |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL)            | 28.5%  |
| BetaShares Strong US Dollar Hedge Fund (YANK)                     | 26.7%  |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)                 | 23.0%  |
| VanEck Vectors Australian Resources ETF (MVR)                     | 21.2%  |
| Global X Physical Palladium (ETPMPD)                              | 18.9%  |
| SPDR S&P/ASX 200 Resources Fund (OZR)                             | 17.6%  |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE)                 | 17.4%  |
| BetaShares U.S. Dollar ETF (USD)                                  | 12.0%  |
| iShares MSCI South Korea Capped ETF (IKO)                         | -31.4% |
| Hyperion Global Growth Companies Fund (Managed Fund) (HYGG)       | -34.0% |
| BetaShares Asia Technology Tigers ETF (ASIA)                      | -35.4% |
| Global X S&P Biotech ETF (CURE)                                   | -35.8% |
| Global X Fintech & Blockchain ETF (FTEC)                          | -36.0% |
| BetaShares S&P/ASX Australian Technology ETF (ATEC)               | -38.2% |
| BetaShares Cloud Computing ETF (CLDD)                             | -42.1% |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)              | -42.9% |
| BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ) | -46.7% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)                  | -59.4% |

## FLOWS MONITOR

| Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>           |        |
|---|--------|
| iShares Enhanced Cash ETF (ISEC)                              | 11.6   |
| iShares MSCI South Korea Capped ETF (IKO)                     | 10.4   |
| VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA) | 7.8    |
| iShares S&P/ASX 200 ETF (IOZ)                                 | 6.3    |
| BetaShares Global Sustainability Leaders ETF (ETHI)           | 6.3    |
| VanEck Vectors Australian Subordinated Debt ETF (SUBD)        | 5.9    |
| BetaShares Global Quality Leaders ETF (QLTY)                  | 5.8    |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB)        | 4.8    |
| BetaShares Active Australian Hybrids Fund (HBRD)              | 4.4    |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)              | 4.2    |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)             | (1.6)  |
| VanEck Vectors Australian Resources ETF (MVR)                 | (1.7)  |
| Global X Physical Precious Metals Basket (ETPMPM)             | (2.0)  |
| iShares Europe ETF (IEU)                                      | (3.0)  |
| BetaShares Australian High Interest Cash ETF (AAA)            | (6.0)  |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS)             | (6.4)  |
| Global X Physical Silver (ETPMAG)                             | (7.0)  |
| BetaShares Australian Equities Strong Bear (BBOZ)             | (16.7) |
| BetaShares Australian Government Bond ETF (AGVT)              | (16.9) |
| Global X Physical Gold (GOLD)                                 | (18.5) |

| Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>                |           |
|---|-----------|
| Vanguard Australian Shares Index ETF (VAS)                      | 2,118.3   |
| BetaShares Australia 200 ETF (A200)                             | 712.5     |
| Vanguard MSCI Index International Series (VGS)                  | 702.8     |
| VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)       | 591.3     |
| Vanguard Diversified High Growth Index ETF (VDHG)               | 391.6     |
| Vanguard Australian Shares High Yield ETF (VHY)                 | 364.5     |
| BetaShares Global Sustainability Leaders ETF (ETHI)             | 343.3     |
| BetaShares Active Australian Hybrids Fund (HBRD)                | 339.0     |
| BetaShares NASDAQ 100 (NDQ)                                     | 278.7     |
| iShares Core MSCI World All Cap ETF (IWLD)                      | 276.5     |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)               | (41.1)    |
| Vanguard Australian Corporate Fixed Interest Index ETF (VACF)   | (41.8)    |
| MFG Core Infrastructure Fund (Managed Fund) (MCSI) <sup>3</sup> | (66.4)    |
| BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)    | (102.4)   |
| Magellan Global Equities Fund Ccy Hedged (MHG)                  | (103.2)   |
| Magellan High Conviction Trust (MHHT) <sup>3</sup>              | (115.7)   |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL)          | (205.2)   |
| BetaShares Australian High Interest Cash ETF (AAA)              | (608.7)   |
| iShares S&P/ASX 200 ETF (IOZ)                                   | (1,278.5) |
| Magellan Global Fund (Open Class) (MGOC)                        | (2,731.6) |

| Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>        |           |
|--|-----------|
| Vanguard Australian Shares Index ETF (VAS)                   | 2,503.6   |
| Hyperion Global Growth Companies Fund (Managed Fund) (HYGG)  | 2,095.2   |
| BetaShares Australia 200 ETF (A200)                          | 1,055.1   |
| Vanguard MSCI Index International Series (VGS)               | 930.1     |
| VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)    | 822.5     |
| BetaShares Global Sustainability Leaders ETF (ETHI)          | 589.0     |
| BetaShares NASDAQ 100 (NDQ)                                  | 549.4     |
| BetaShares Active Australian Hybrids Fund (HBRD)             | 541.6     |
| Vanguard Diversified High Growth Index ETF (VDHG)            | 541.6     |
| Antipodes Global Shares (Managed Fund) (AGX1)                | 480.4     |
| iShares Core Cash ETF (BILL)                                 | (82.5)    |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)            | (88.1)    |
| SelfWealth SMSF Leaders ETF (SELF) <sup>3</sup>              | (105.2)   |
| BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) | (112.7)   |
| Magellan Global Equities Fund Ccy Hedged (MHG)               | (131.2)   |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL)       | (234.4)   |
| Magellan High Conviction Trust (MHHT) <sup>3</sup>           | (301.0)   |
| BetaShares Australian High Interest Cash ETF (AAA)           | (343.9)   |
| iShares S&P/ASX 200 ETF (IOZ)                                | (585.7)   |
| Magellan Global Fund (Open Class) (MGOC)                     | (3,631.8) |

## TRADING VOLUME MONITOR

| Top ETFs by 1 Week Avg Daily Turnover (A\$m)          |      |
|---|------|
| Vanguard Australian Shares Index ETF (VAS)            | 28.5 |
| BetaShares Australian Equities Strong Bear (BBOZ)     | 25.5 |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)     | 17.1 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 14.4 |
| iShares S&P/ASX 200 ETF (IOZ)                         | 12.0 |
| SPDR S&P/ASX 200 Fund (STW)                           | 10.1 |
| iShares Core S&P 500 (IVV)                            | 9.0  |
| Vanguard MSCI Index International Series (VGS)        | 8.2  |
| BetaShares Geared Australian Equity Fund (GEAR)       | 7.6  |
| BetaShares Australian High Interest Cash ETF (AAA)    | 7.3  |

| Top ETFs by YTD Avg Daily Turnover (A\$m)             |      |
|---|------|
| Vanguard Australian Shares Index ETF (VAS)            | 38.7 |
| iShares S&P/ASX 200 ETF (IOZ)                         | 36.4 |
| BetaShares Australian Equities Strong Bear (BBOZ)     | 24.4 |
| BetaShares Australian High Interest Cash ETF (AAA)    | 17.2 |
| SPDR S&P/ASX 200 Fund (STW)                           | 15.5 |
| BetaShares Australia 200 ETF (A200)                   | 15.1 |
| BetaShares NASDAQ 100 (NDQ)                           | 13.2 |
| iShares Core S&P 500 (IVV)                            | 13.2 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 12.9 |
| Vanguard MSCI Index International Series (VGS)        | 12.5 |

| Top ETFs by 12 Month Avg Daily Turnover (A\$m)        |      |
|---|------|
| Vanguard Australian Shares Index ETF (VAS)            | 35.8 |
| iShares S&P/ASX 200 ETF (IOZ)                         | 32.6 |
| BetaShares Australian Equities Strong Bear (BBOZ)     | 21.9 |
| BetaShares Australian High Interest Cash ETF (AAA)    | 18.8 |
| BetaShares Australia 200 ETF (A200)                   | 14.1 |
| SPDR S&P/ASX 200 Fund (STW)                           | 14.1 |
| Vanguard MSCI Index International Series (VGS)        | 12.7 |
| BetaShares NASDAQ 100 (NDQ)                           | 12.5 |
| iShares Core S&P 500 (IVV)                            | 12.1 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 11.5 |

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

| 1 Week Total Return (%) <sup>1</sup>                      |        | YTD Total Return (%) <sup>1</sup>                         |        | 12 Month Total Return (%) <sup>1</sup>                    |        |
|---|--------|---|--------|---|--------|
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)         | 10.8%  | Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)         | 76.2%  | Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)         | 46.4%  |
| Global X Physical Palladium (ETPMPD)                      | 3.0%   | Global X Physical Palladium (ETPMPD)                      | 20.6%  | Global X Physical Palladium (ETPMPD)                      | 18.9%  |
| Global X Physical Silver (ETPMAG)                         | 2.6%   | Global X Physical Platinum (ETPMPT)                       | 3.8%   | Global X S&P 500 High Yield Low Volatility ETF (ZYUS)     | 9.7%   |
| Global X Physical Precious Metals Basket (ETPMPM)         | 1.9%   | Global X Physical Precious Metals Basket (ETPMPM)         | 3.8%   | Global X Physical Precious Metals Basket (ETPMPM)         | 5.8%   |
| Global X Physical Gold (GOLD)                             | 1.3%   | Global X S&P 500 High Yield Low Volatility ETF (ZYUS)     | 2.9%   | Global X Physical Gold (GOLD)                             | 4.6%   |
| Global X Physical Platinum (ETPMPT)                       | 0.5%   | Global X India Nifty 50 ETF (NDIA)                        | 2.2%   | Global X India Nifty 50 ETF (NDIA)                        | -0.5%  |
| Global X India Nifty 50 ETF (NDIA)                        | 0.0%   | Global X Physical Gold (GOLD)                             | 0.1%   | Global X Physical Platinum (ETPMPT)                       | -1.1%  |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB)    | -1.1%  | Global X 21Shares Bitcoin ETF (EBTC)                      | 0.0%   | Global X Battery Tech & Lithium ETF (ACDC)                | -7.0%  |
| Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | -1.8%  | Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | -0.6%  | Global X Physical Silver (ETPMAG)                         | -7.1%  |
| Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)           | -2.6%  | Global X EURO STOXX 50 ETF (ESTX)                         | -2.5%  | Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)           | -14.9% |
| Global X S&P 500 High Yield Low Volatility ETF (ZYUS)     | -2.7%  | Global X US Treasury Bond ETF (Currency Hedged) (USTB)    | -4.3%  | Global X EURO STOXX 50 ETF (ESTX)                         | -24.3% |
| Global X 21Shares Bitcoin ETF (EBTC)                      | -2.7%  | Global X Battery Tech & Lithium ETF (ACDC)                | -7.8%  | Global X Semiconductor ETF (SEMI)                         | -24.7% |
| Global X FANG+ ETF (FANG)                                 | -2.7%  | Global X Physical Silver (ETPMAG)                         | -8.8%  | Global X FANG+ ETF (FANG)                                 | -26.3% |
| Global X Battery Tech & Lithium ETF (ACDC)                | -3.0%  | Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)           | -17.9% | Global X Morningstar Global Technology ETF (TECH)         | -26.6% |
| Global X ROBO Global Robotics & Automation ETF (ROBO)     | -3.2%  | Global X S&P Biotech ETF (CURE)                           | -24.1% | Global X ROBO Global Robotics & Automation ETF (ROBO)     | -30.7% |
| Global X Semiconductor ETF (SEMI)                         | -3.4%  | Global X FANG+ ETF (FANG)                                 | -28.3% | Global X S&P Biotech ETF (CURE)                           | -35.8% |
| Global X Morningstar Global Technology ETF (TECH)         | -3.9%  | Global X Morningstar Global Technology ETF (TECH)         | -29.4% | Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)          | -59.4% |
| Global X EURO STOXX 50 ETF (ESTX)                         | -4.9%  | Global X Hydrogen ETF (HGEN)                              | -30.1% | Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | N/A    |
| Global X Fintech & Blockchain ETF (FTEC)                  | -5.1%  | Global X 21Shares Ethereum ETF (EETH)                     | -31.2% | Global X US Treasury Bond ETF (Currency Hedged) (USTB)    | N/A    |
| Global X S&P Biotech ETF (CURE)                           | -5.7%  | Global X Fintech & Blockchain ETF (FTEC)                  | -31.9% | Global X Hydrogen ETF (HGEN)                              | N/A    |
| Global X 21Shares Ethereum ETF (EETH)                     | -9.3%  | Global X ROBO Global Robotics & Automation ETF (ROBO)     | -32.7% | Global X Fintech & Blockchain ETF (FTEC)                  | N/A    |
| Global X Hydrogen ETF (HGEN)                              | -10.3% | Global X Semiconductor ETF (SEMI)                         | -33.8% | Global X 21Shares Bitcoin ETF (EBTC)                      | N/A    |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)          | -11.4% | Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)          | -64.5% | Global X 21Shares Ethereum ETF (EETH)                     | N/A    |

Source: Bloomberg. Data as at 23 September 2022.

## Client Services

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<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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