

Weekly Market Monitor



For the week ending Friday, 7 October 2022

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	16.6%
BetaShares Geared Australian Equity Fund (GEAR)	12.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	10.2%
Global X Physical Silver (ETPMAG)	8.8%
Global X Physical Platinum (ETPMPT)	8.0%
VanEck Australian Resources ETF (MVR)	7.2%
SPDR S&P/ASX 200 Resources Fund (OZR)	6.3%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	6.3%
Montgomery Global Equities Fund (MF) (MOGL) ²	6.1%
VanEck Australian Banks ETF (MVB)	5.8%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-2.2%
VanEck FTSE International Property (Hedged) ETF (REIT)	-2.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-2.8%
VanEck Global Clean Energy ETF (CLNE)	-2.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-2.8%
BetaShares Solar ETF (TANN)	-3.5%
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	-4.5%
BetaShares Australian Equities Bear (BEAR)	-4.6%
MFG Core ESG Fund (MF) (MCSE) ³	-7.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-10.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	83.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	62.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	38.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	34.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	32.4%
Global X Physical Palladium (ETPMPD)	32.3%
VanEck Australian Resources ETF (MVR)	15.5%
BetaShares U.S. Dollar ETF (USD)	14.0%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	13.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	13.6%
Global X Hydrogen ETF (HGEN)	-31.1%
VanEck FTSE International Property (Hedged) ETF (REIT)	-31.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-31.4%
Global X Semiconductor ETF (SEMI)	-33.7%
BetaShares Nasdaq 100 ETF (Hedged) (HNDQ)	-34.6%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	-40.4%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-52.8%
BetaShares Crypto Innovators ETF (CRYP)	-64.0%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-66.9%
Cosmos Global Digital Miners ETF (DIGA)	-69.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	43.3%
Global X Physical Palladium (ETPMPD)	36.0%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	35.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	35.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	33.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	32.6%
VanEck Australian Resources ETF (MVR)	25.9%
SPDR S&P/ASX 200 Resources Fund (OZR)	25.8%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	25.7%
Global X Physical Precious Metals Basket (ETPMPM)	15.0%
BetaShares S&P/ASX Australian Technology ETF (ATEC)	-31.8%
BetaShares Asia Technology Tigers ETF (ASIA)	-32.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-33.5%
Global X Fintech & Blockchain ETF (FTEC)	-33.8%
BetaShares Cloud Computing ETF (CLDD)	-36.7%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	-39.4%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-44.1%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-59.4%
BetaShares Crypto Innovators ETF (CRYP)	-74.8%
Cosmos Global Digital Miners ETF (DIGA)	-77.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	130.2
VanEck Australian Subordinated Debt ETF (SUBD)	60.9
BetaShares Australia 200 ETF (A200)	40.7
iShares S&P/ASX 200 ETF (IOZ)	22.7
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	19.0
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	13.9
iShares Core Cash ETF (BILL)	13.5
iShares Treasury ETF (IGB)	11.7
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAL)	9.9
BetaShares Australian Equities Strong Bear (BBOZ)	9.8
iShares MSCI Japan ETF (IJP)	(4.4)
VanEck Australian Banks ETF (MVB)	(5.8)
SPDR S&P World Ex Australia Carbon Control Fund (WCOZ)	(6.8)
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	(8.9)
Global X Physical Gold (GOLD)	(14.3)
BetaShares Legg Mason Emerging Markets Fund (MF) (EMMG)	(15.8)
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(19.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(20.4)
BetaShares Global Sustainability Leaders ETF (ETHI)	(23.0)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(50.4)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	2,360.6
Vanguard MSCI Index International Shares (VGS)	770.1
BetaShares Australia 200 ETF (A200)	743.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	555.7
Vanguard Australian Shares High Yield ETF (VHY)	427.0
Vanguard Diversified High Growth Index ETF (VDHG)	424.1
BetaShares Active Australian Hybrids Fund (HBRD)	348.4
BetaShares Global Sustainability Leaders ETF (ETHI)	328.5
BetaShares NASDAQ 100 (NDQ)	289.6
Vanguard MSCI Index International Shares (Hedged) (VGAD)	281.8
Antipodes Global Shares (Managed Fund) (AGX1) ³	(35.3)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(40.9)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	(41.4)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(56.7)
Magellan Global Equities Fund Ccy Hedged (MHG)	(107.7)
Magellan High Conviction Trust (MHHT) ³	(128.2)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(206.2)
BetaShares Australian High Interest Cash ETF (AAA)	(413.3)
iShares S&P/ASX 200 ETF (IOZ)	(1,233.7)
Magellan Global Fund (Open Class) (MGOC)	(2,998.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	2,551.5
Hyperion Global Growth Companies Fund (MF) (HYGG) ³	2,095.2
BetaShares Australia 200 ETF (A200)	954.2
Vanguard MSCI Index International Shares (VGS)	884.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	763.9
BetaShares Global Sustainability Leaders ETF (ETHI)	534.5
BetaShares Active Australian Hybrids Fund (HBRD)	530.2
BetaShares NASDAQ 100 (NDQ)	528.1
Antipodes Global Shares (Managed Fund) (AGX1) ³	480.4
Vanguard Australian Shares High Yield ETF (VHY)	477.7
iShares Core Cash ETF (BILL)	(65.9)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(71.8)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(78.8)
SelfWealth SMSF Leaders ETF (SELF) ³	(105.2)
Magellan Global Equities Fund Ccy Hedged (MHG)	(131.0)
Magellan High Conviction Trust (MHHT) ³	(193.2)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(243.6)
BetaShares Australian High Interest Cash ETF (AAA)	(322.7)
iShares S&P/ASX 200 ETF (IOZ)	(581.7)
Magellan Global Fund (Open Class) (MGOC)	(3,735.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard MSCI Index International Shares (VGS)	52.6
BetaShares Australian Equities Strong Bear (BBOZ)	51.7
Vanguard Australian Shares Index ETF (VAS)	32.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	31.7
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	31.6
BetaShares Australian High Interest Cash ETF (AAA)	29.7
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	28.3
Vanguard All-World EX US Shares Index (VEU)	26.0
VanEck Australian Subordinated Debt ETF (SUBD)	15.8
BetaShares Geared Australian Equity Fund (GEAR)	15.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	38.7
iShares S&P/ASX 200 ETF (IOZ)	35.6
BetaShares Australian Equities Strong Bear (BBOZ)	25.7
BetaShares Australian High Interest Cash ETF (AAA)	17.9
SPDR S&P/ASX 200 Fund (STW)	15.2
BetaShares Australia 200 ETF (A200)	14.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.8
Vanguard MSCI Index International Shares (VGS)	13.6
iShares Core S&P 500 (IVV)	13.1
BetaShares NASDAQ 100 (NDQ)	12.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	35.9
iShares S&P/ASX 200 ETF (IOZ)	32.6
BetaShares Australian Equities Strong Bear (BBOZ)	23.1
BetaShares Australian High Interest Cash ETF (AAA)	18.9
BetaShares Australia 200 ETF (A200)	14.1
SPDR S&P/ASX 200 Fund (STW)	14.0
Vanguard MSCI Index International Shares (VGS)	13.5
BetaShares NASDAQ 100 (NDQ)	12.3
iShares Core S&P 500 (IVV)	12.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	12.1

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	8.8%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	83.2%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	43.3%
Global X Physical Platinum (ETPMPT)	8.0%	Global X Physical Palladium (ETPMPD)	32.3%	Global X Physical Palladium (ETPMPD)	36.0%
Global X Battery Tech & Lithium ETF (ACDC)	4.4%	Global X Physical Precious Metals Basket (ETPMMPM)	11.8%	Global X Physical Precious Metals Basket (ETPMMPM)	15.0%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	3.8%	Global X Physical Platinum (ETPMPT)	9.3%	Global X Physical Gold (GOLD)	9.4%
Global X Morningstar Global Technology ETF (TECH)	3.5%	Global X Physical Gold (GOLD)	5.4%	Global X Physical Platinum (ETPMPT)	7.9%
Global X Physical Precious Metals Basket (ETPMMPM)	3.5%	Global X India Nifty 50 ETF (NDIA)	2.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	7.0%
Global X ROBO Global Robotics & Automation ETF (ROBO)	3.4%	Global X Physical Silver (ETPMAG)	1.0%	Global X Physical Silver (ETPMAG)	3.2%
Global X Semiconductor ETF (SEMI)	2.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.0%	Global X India Nifty 50 ETF (NDIA)	1.9%
Global X Fintech & Blockchain ETF (FTEC)	2.3%	Global X Battery Tech & Lithium ETF (ACDC)	-7.5%	Global X Battery Tech & Lithium ETF (ACDC)	-3.6%
Global X Physical Palladium (ETPMPD)	2.3%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-16.5%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-10.8%
Global X EURO STOXX 50 ETF (ESTX)	2.0%	Global X S&P Biotech ETF (CURE)	-19.9%	Global X EURO STOXX 50 ETF (ESTX)	-18.3%
Global X Physical Gold (GOLD)	1.8%	Global X EURO STOXX 50 ETF (ESTX)	-21.3%	Global X Semiconductor ETF (SEMI)	-19.2%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.6%	Global X Morningstar Global Technology ETF (TECH)	-27.6%	Global X Morningstar Global Technology ETF (TECH)	-22.5%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.9%	Global X FANG+ ETF (FANG)	-29.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-23.2%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	0.7%	Global X Fintech & Blockchain ETF (FTEC)	-29.6%	Global X FANG+ ETF (FANG)	-26.3%
Global X S&P Biotech ETF (CURE)	0.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-30.4%	Global X S&P Biotech ETF (CURE)	-27.3%
Global X India Nifty 50 ETF (NDIA)	0.1%	Global X Hydrogen ETF (HGEN)	-31.1%	Global X Hydrogen ETF (HGEN)	-27.3%
Global X Hydrogen ETF (HGEN)	0.0%	Global X Semiconductor ETF (SEMI)	-33.7%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-59.4%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-66.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X FANG+ ETF (FANG)	-0.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X 21Shares Ethereum ETF (EETH)	-1.0%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A	Global X Fintech & Blockchain ETF (FTEC)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-1.6%	Global X 21Shares Bitcoin ETF (EBTC)	N/A	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-2.8%	Global X 21Shares Ethereum ETF (EETH)	N/A	Global X 21Shares Ethereum ETF (EETH)	N/A

Source: Bloomberg. Data as at 7 October 2022.

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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