

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 16 December 2022

Top/Bottom ETFs by 1 Week Total Return (%)¹

Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	6.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS) ³	4.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	4.6%
Global X S&P Biotech ETF (CURE)	3.7%
BetaShares Strong US Dollar Hedge Fund (YANK) ³	2.8%
Global X Hydrogen ETF (HGEN)	2.5%
BetaShares Euro ETF (EEU)	2.5%
BetaShares Solar ETF (TANN) ²	2.4%
VanEck Global Clean Energy ETF (CLNE)	2.4%
BetaShares Australian Equities Strong Bear (BBOZ)	2.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS) ³	-2.9%
VanEck Australian Resources ETF (MVR)	-3.0%
Global X Green Metal Miners ETF (GMTL)	-3.4%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) ²	-4.1%
BetaShares Global Gold Miners ETF (Hedged) (MNRS) ²	-4.1%
BetaShares Energy Transition Metals ETF (XMET) ²	-4.1%
Global X 21Shares Ethereum ETF (EETH)	-4.3%
BetaShares Crypto Innovators ETF (CRYP) ³	-6.6%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-7.5%
Global X Physical Palladium (ETPMPT)	-8.5%

Top/Bottom ETFs by YTD Total Return (%)¹

Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	69.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS) ³	39.8%
BetaShares Global Energy Companies ETF (Hedged) (FUEL) ³	37.4%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	23.2%
SPDR S&P/ASX 200 Resources Fund (OZR)	23.0%
VanEck Australian Resources ETF (MVR)	22.4%
BetaShares Strong US Dollar Hedge Fund (YANK) ³	17.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	13.4%
Global X Physical Platinum (ETPMPT)	12.3%
InvestSMART Australian Equity Income Fund (INIF) ²	11.2%
Global X FANG+ ETF (FANG)	-32.2%
BetaShares Cloud Computing ETF (CLDD) ²	-33.3%
BetaShares Nasdaq 100 ETF (Hedged) (HNDQ) ²	-33.4%
Montgomery Global Equities Fund (MF) (MOGL) ³	-34.8%
Global X Fintech & Blockchain ETF (FTEC)	-34.9%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ) ²	-36.6%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-39.1%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) ²	-45.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-67.7%
BetaShares Crypto Innovators ETF (CRYP) ³	-79.1%

Top/Bottom ETFs by 12 Month Total Return (%)¹

Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	58.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL) ³	38.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS) ³	36.1%
VanEck Australian Resources ETF (MVR)	27.8%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	27.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	27.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	18.0%
Global X Physical Platinum (ETPMPT)	14.8%
BetaShares Strong US Dollar Hedge Fund (YANK) ³	14.2%
InvestSMART Australian Equity Income Fund (INIF) ²	13.8%
Global X FANG+ ETF (FANG)	-30.9%
BetaShares Nasdaq 100 ETF (Hedged) (HNDQ) ²	-33.1%
BetaShares Cloud Computing ETF (CLDD) ²	-33.4%
Global X Fintech & Blockchain ETF (FTEC)	-34.6%
Montgomery Global Equities Fund (MF) (MOGL) ³	-34.7%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ) ²	-37.6%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-38.1%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) ²	-43.9%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-65.5%
BetaShares Crypto Innovators ETF (CRYP) ³	-80.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m)²

BetaShares Australian High Interest Cash ETF (AAA)	52.5
iShares Treasury ETF (IGB)	50.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.7
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAI)	14.3
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	13.5
iShares S&P/ASX 200 ETF (IOZ)	13.1
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	12.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS) ³	8.5
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	8.4
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	7.6
VanEck Morningstar Australian Moat Income ETF (DVDY)	(2.1)
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) ²	(2.2)
VanEck Gold Miners ETF (GDX)	(2.6)
iShares Global Corporate Bond (AUD Hedged) ETF (IHCB)	(2.8)
iShares CORE Composite Bond ETF (IAF)	(3.0)
iShares Europe ETF (IEU)	(3.4)
iShares Global Aggregate Bond ESG (AUD Hedged) ETF (AESG)	(4.8)
iShares Global 100 ETF (IOO)	(7.0)
BetaShares Australian Government Bond ETF (AGVT)	(12.0)
Global X Physical Gold (GOLD)	(31.0)

Top/Bottom ETFs by YTD Flows (A\$m)²

Vanguard Australian Shares Index ETF (VAS) ⁴	2,609.0
Vanguard MSCI Index International Shares (VGS) ⁴	932.4
BetaShares Australia 200 ETF (A200)	760.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	640.7
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	518.0
Vanguard Australian Shares High Yield ETF (VHY) ⁴	500.3
Vanguard Diversified High Growth Index ETF (VDHG) ⁴	466.8
BetaShares Global Sustainability Leaders ETF (ETHI) ³	398.6
BetaShares Active Australian Hybrids Fund (HBRD)	392.5
BetaShares NASDAQ 100 (NDQ) ³	370.6
BetaShares Global Banks ETF (Hedged) (BNKS) ³	(39.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(42.7)
BetaShares Australian High Interest Cash ETF (AAA)	(53.7)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(60.5)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF) ⁴	(64.4)
Magellan Global Equities Fund Ccy Hedged (MHG)	(116.3)
Magellan High Conviction Trust (MHHT) ³	(159.7)
BetaShares Global Energy Companies ETF (Hedged) (FUEL) ³	(252.3)
iShares S&P/ASX 200 ETF (IOZ)	(1,209.3)
Magellan Global Fund (Open Class) (MGOC)	(3,750.9)

Top/Bottom ETFs by 12 Month Flows (A\$m)²

Vanguard Australian Shares Index ETF (VAS) ⁴	2,800.9
Vanguard MSCI Index International Shares (VGS) ⁴	1,044.3
BetaShares Australia 200 ETF (A200)	786.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	677.3
Vanguard Australian Shares High Yield ETF (VHY) ⁴	551.3
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	541.0
Vanguard Diversified High Growth Index ETF (VDHG) ⁴	518.6
Antipodes Global Shares (Managed Fund) (AGX1)	480.4
BetaShares Global Sustainability Leaders ETF (ETHI) ³	454.3
BetaShares NASDAQ 100 (NDQ) ³	434.7
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(29.5)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(33.2)
BetaShares Global Banks ETF (Hedged) (BNKS) ³	(39.4)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(49.3)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF) ⁴	(53.2)
Magellan Global Equities Fund Ccy Hedged (MHG)	(127.1)
Magellan High Conviction Trust (MHHT) ³	(185.2)
BetaShares Global Energy Companies ETF (Hedged) (FUEL) ³	(252.3)
iShares S&P/ASX 200 ETF (IOZ)	(1,202.3)
Magellan Global Fund (Open Class) (MGOC)	(4,092.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) ⁴	43.2
BetaShares Australian High Interest Cash ETF (AAA)	23.3
iShares S&P/ASX 200 ETF (IOZ)	19.4
BetaShares Australian Equities Strong Bear (BBOZ)	18.1
BetaShares Australian Government Bond ETF (AGVT)	12.5
iShares Treasury ETF (IGB)	11.1
SPDR S&P/ASX 200 Fund (STW)	11.1
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	10.7
BetaShares Australia 200 ETF (A200)	10.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS) ³	9.9

Top ETFs by YTD Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) ⁴	36.7
iShares S&P/ASX 200 ETF (IOZ)	32.0
BetaShares Australian Equities Strong Bear (BBOZ)	24.9
BetaShares Australian High Interest Cash ETF (AAA)	19.5
SPDR S&P/ASX 200 Fund (STW)	14.7
BetaShares US Equities Strong Bear HF - Hedged (BBUS) ³	14.1
BetaShares Australia 200 ETF (A200)	13.7
Vanguard MSCI Index International Shares (VGS) ⁴	13.5
iShares Core S&P 500 (IVV)	12.8
BetaShares NASDAQ 100 (NDQ) ³	11.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) ⁴	36.2
iShares S&P/ASX 200 ETF (IOZ)	31.4
BetaShares Australian Equities Strong Bear (BBOZ)	24.6
BetaShares Australian High Interest Cash ETF (AAA)	19.3
SPDR S&P/ASX 200 Fund (STW)	14.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS) ³	13.9
BetaShares Australia 200 ETF (A200)	13.6
Vanguard MSCI Index International Shares (VGS) ⁴	13.6
iShares Core S&P 500 (IVV)	12.6
BetaShares NASDAQ 100 (NDQ) ³	11.8

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	6.0%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	69.5%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	58.1%
Global X S&P Biotech ETF (CURE)	3.7%	Global X Physical Platinum (ETPMPT)	12.3%	Global X Physical Platinum (ETPMPT)	14.8%
Global X Hydrogen ETF (HGEN)	2.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	8.3%	Global X Physical Palladium (ETPMPD)	10.9%
Global X Physical Gold (GOLD)	1.5%	Global X Physical Silver (ETPMAG)	7.2%	Global X Physical Silver (ETPMAG)	10.3%
Global X Physical Platinum (ETPMPT)	1.3%	Global X Physical Gold (GOLD)	6.8%	Global X Physical Precious Metals Basket (ETPMPM)	9.1%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.7%	Global X Physical Precious Metals Basket (ETPMPM)	4.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	8.4%
Global X Physical Silver (ETPMAG)	0.5%	Global X India Nifty 50 ETF (NDIA)	2.5%	Global X Physical Gold (GOLD)	7.0%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.5%	Global X Physical Palladium (ETPMPD)	-2.8%	Global X India Nifty 50 ETF (NDIA)	4.7%
Global X 21Shares Bitcoin ETF (EBTC)	0.4%	Global X Battery Tech & Lithium ETF (ACDC)	-2.9%	Global X Battery Tech & Lithium ETF (ACDC)	-2.1%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.3%	Global X EURO STOXX 50 ETF (ESTX)	-7.8%	Global X EURO STOXX 50 ETF (ESTX)	-6.3%
Global X Uranium ETF (ATOM)	0.2%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-12.6%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-11.1%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.1%	Global X S&P Biotech ETF (CURE)	-21.3%	Global X S&P Biotech ETF (CURE)	-21.1%
Global X India Nifty 50 ETF (NDIA)	-0.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-26.3%	Global X Semiconductor ETF (SEMI)	-24.3%
Global X Morningstar Global Technology ETF (TECH)	-0.1%	Global X Semiconductor ETF (SEMI)	-26.6%	Global X Morningstar Global Technology ETF (TECH)	-24.3%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.5%	Global X Morningstar Global Technology ETF (TECH)	-26.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-25.2%
Global X Copper Miners ETF (WIRE)	-0.8%	Global X Hydrogen ETF (HGEN)	-30.4%	Global X Hydrogen ETF (HGEN)	-30.0%
Global X Battery Tech & Lithium ETF (ACDC)	-0.9%	Global X FANG+ ETF (FANG)	-32.2%	Global X FANG+ ETF (FANG)	-30.9%
Global X EURO STOXX 50 ETF (ESTX)	-1.1%	Global X Fintech & Blockchain ETF (FTEC)	-34.9%	Global X Fintech & Blockchain ETF (FTEC)	-34.6%
Global X Physical Precious Metals Basket (ETPMPM)	-1.2%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-67.7%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-65.5%
Global X Semiconductor ETF (SEMI)	-1.4%	Global X Copper Miners ETF (WIRE)	N/A	Global X Copper Miners ETF (WIRE)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-1.8%	Global X Uranium ETF (ATOM)	N/A	Global X Uranium ETF (ATOM)	N/A
Global X FANG+ ETF (FANG)	-2.8%	Global X Green Metal Miners ETF (GMTL)	N/A	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Green Metal Miners ETF (GMTL)	-3.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X 21Shares Ethereum ETF (EETH)	-4.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-7.5%	Global X 21Shares Bitcoin ETF (EBTC)	N/A	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X Physical Palladium (ETPMPD)	-8.5%	Global X 21Shares Ethereum ETF (EETH)	N/A	Global X 21Shares Ethereum ETF (EETH)	N/A

Source: Bloomberg. Data as at 16 December 2022.

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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