

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 20 January 2023

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	10.2%
Global X 21Shares Ethereum ETF (EETH)	9.9%
BetaShares Crypto Innovators ETF (CRYP)	5.3%
Global X Carbon ETF (Synthetic) (GCO2)	4.3%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	4.1%
BetaShares Geared Australian Equity Fund (GEAR)	3.8%
Hyperion Global Growth Companies Fund (MF) (HYGG)	2.9%
Global X FANG+ ETF (FANG)	2.8%
InvestSmart Ethical Share Fund (Manged Fund) (INES) <sup>3</sup>	2.6%
<b>BetaShares S&amp;P/ASX Australian Technology ETF (ATEC)</b>	<b>2.6%</b>
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-1.6%
JPMorgan Climate Change Solutions Active ETF (MF) (T3MP)	-1.6%
BetaShares Australian Equities Bear (BEAR)	-1.7%
Global X Hydrogen ETF (HGEN)	-1.7%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.8%
BetaShares Solar ETF (TANN)	-2.4%
BetaShares Climate Change Innovation ETF (ERTH)	-2.7%
VanEck Global Clean Energy ETF (CLNE)	-2.7%
Global X Physical Platinum (ETPMPT)	-3.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.8%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Crypto Innovators ETF (CRYP)	49.8%
Global X 21Shares Ethereum ETF (EETH)	27.4%
Global X 21Shares Bitcoin ETF (EBTC)	24.8%
BetaShares Geared Australian Equity Fund (GEAR)	14.3%
BetaShares Online Retail and E-Commerce ETF (IBUY)	14.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	14.2%
BetaShares Asia Technology Tigers ETF (ASIA)	13.7%
Global X Copper Miners ETF (WIRE)	12.8%
iShares Asia 50 ETF (IAA)	12.6%
<b>iShares China Large-Cap ETF (IZZ)</b>	<b>12.0%</b>
BetaShares U.S. Dollar ETF (USD)	-2.2%
iShares Global Healthcare ETF (IXJ)	-2.3%
Global X Physical Silver (ETPMAG)	-2.8%
BetaShares Australian Equities Bear (BEAR)	-5.4%
Global X Physical Palladium (ETPMPD)	-5.6%
BetaShares Strong US Dollar Hedge Fund (YANK)	-5.6%
Global X Physical Platinum (ETPMPT)	-6.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-7.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-13.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-13.3%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	28.8%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	26.5%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	20.4%
SPDR S&P/ASX 200 Resources Fund (OZR)	20.2%
VanEck Australian Resources ETF (MVR)	19.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	16.8%
InvestSMART Australian Equity Income Fund (INIF) <sup>3</sup>	14.9%
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	12.7%
BetaShares MSCI Australian Large Companies Index (VLC) <sup>4</sup>	11.8%
<b>BetaShares Geared Australian Equity Fund (GEAR)</b>	<b>11.6%</b>
BetaShares Nasdaq 100 ETF (Hedged) (HNDQ)	-24.8%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-24.9%
BetaShares Gaming and eSports ETF (GAME)	-25.5%
Global X FANG+ ETF (FANG)	-26.4%
Montgomery Global Equities Fund (MF) (MOGL) <sup>3</sup>	-26.5%
BetaShares Electric Vehicles and Future Mobility ETF (DRIV)	-27.1%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-30.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-34.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-56.9%
BetaShares Crypto Innovators ETF (CRYP)	-65.8%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	40.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.2
BetaShares Australian Equities Strong Bear (BBOZ)	13.4
iShares Global Aggregate Bond ESG (AUD Hedged) ETF (AESG)	10.6
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	8.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	8.2
VanEck Australian Subordinated Debt ETF (SUBD)	5.9
iShares Global Healthcare ETF (IXJ)	5.4
iShares Core S&P 500 (IVV)	5.2
<b>BetaShares NASDAQ 100 (NDQ)</b>	<b>5.0</b>
iShares Global 100 ETF (IOO)	(6.9)
iShares Core S&P SmallCap ETF (IJR)	(7.3)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(7.7)
BetaShares Japan ETF (Hedged) (HJPN)	(9.3)
BetaShares Geared Australian Equity Fund (GEAR)	(9.6)
VanEck Gold Miners ETF (GDX)	(11.4)
iShares MSCI Emerging Markets ETF (IEM)	(11.4)
iShares Core S&P MidCap ETF (IJH)	(12.7)
Global X Physical Gold (GOLD)	(15.5)
iShares Europe ETF (IEU)	(22.7)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	76.2
BetaShares Australian High Interest Cash ETF (AAA)	65.7
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	43.2
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	41.9
BetaShares Australia 200 ETF (A200)	34.4
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	34.1
BetaShares NASDAQ 100 (NDQ)	30.5
BetaShares Australian Equities Strong Bear (BBOZ)	26.4
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	20.2
<b>BetaShares Global Sustainability Leaders ETF (ETHI)</b>	<b>15.1</b>
VanEck Gold Miners ETF (GDX)	(11.4)
BetaShares Australian Government Bond ETF (AGVT)	(11.9)
iShares S&P 500 AUD Hedged (IHVV)	(12.6)
iShares Core S&P MidCap ETF (IJH)	(12.7)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(17.4)
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	(17.9)
SPDR S&P/ASX 200 Resources Fund (OZR)	(20.5)
Global X Physical Gold (GOLD)	(24.4)
iShares Europe ETF (IEU)	(24.4)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(25.7)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	2,633.6
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	984.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	649.9
BetaShares Australia 200 ETF (A200)	599.8
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>4</sup>	542.9
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	535.1
Vanguard Diversified High Growth Index ETF (VDHG) <sup>4</sup>	482.3
BetaShares NASDAQ 100 (NDQ)	412.5
<b>BetaShares Global Sustainability Leaders ETF (ETHI)</b>	<b>382.4</b>
<b>BetaShares Active Australian Hybrids Fund (HBRD)</b>	<b>373.5</b>
BetaShares Global Banks ETF (Hedged) (BNKS)	(46.5)
iShares Core S&P 500 (IVV)	(49.4)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF) <sup>4</sup>	(57.0)
BetaShares Australian High Interest Cash ETF (AAA)	(58.1)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) <sup>3</sup>	(60.5)
Magellan Global Equities Fund Ccy Hedged (MHG)	(116.3)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(159.7)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(244.2)
iShares S&P/ASX 200 ETF (IOZ)	(528.1)
Magellan Global Fund (Open Class) (MGOC)	(3,750.9)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	22.7
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	21.0
BetaShares Australia 200 ETF (A200)	12.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.6
BetaShares Australian High Interest Cash ETF (AAA)	10.0
SPDR S&P/ASX 200 Fund (STW)	9.2
iShares S&P/ASX 200 ETF (IOZ)	8.9
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	8.7
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	8.1
Global X Physical Gold (GOLD)	7.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	29.0
BetaShares Australian Equities Strong Bear (BBOZ)	21.6
iShares S&P/ASX 200 ETF (IOZ)	14.0
BetaShares Australian High Interest Cash ETF (AAA)	13.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	12.8
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	11.9
Vanguard Australian Property Securities Index ETF (VAP) <sup>4</sup>	11.4
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	9.7
BetaShares Australian Government Bond ETF (AGVT)	9.5
BetaShares Australia 200 ETF (A200)	9.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	37.3
iShares S&P/ASX 200 ETF (IOZ)	30.5
BetaShares Australian Equities Strong Bear (BBOZ)	25.1
BetaShares Australian High Interest Cash ETF (AAA)	19.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	14.4
SPDR S&P/ASX 200 Fund (STW)	13.7
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	13.1
BetaShares Australia 200 ETF (A200)	13.0
iShares Core S&P 500 (IVV)	12.4
BetaShares NASDAQ 100 (NDQ)	11.2

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	10.2%	Global X 21Shares Ethereum ETF (EETH)	27.4%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	26.5%
Global X 21Shares Ethereum ETF (EETH)	9.9%	Global X 21Shares Bitcoin ETF (EBTC)	24.8%	Global X Physical Gold (GOLD)	8.7%
Global X Carbon ETF (Synthetic) (GCO2)	4.3%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	14.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	6.4%
Global X FANG+ ETF (FANG)	2.8%	Global X Copper Miners ETF (WIRE)	12.8%	Global X Physical Silver (ETPMAG)	2.6%
Global X Green Metal Miners ETF (GMTL)	2.3%	Global X Green Metal Miners ETF (GMTL)	10.0%	Global X Physical Precious Metals Basket (ETPMPM)	1.7%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.8%	Global X Fintech & Blockchain ETF (FTEC)	9.7%	Global X Physical Platinum (ETPMPT)	1.1%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	1.4%	Global X Hydrogen ETF (HGEN)	9.6%	Global X S&P Biotech ETF (CURE)	-1.0%
Global X Fintech & Blockchain ETF (FTEC)	1.2%	Global X Semiconductor ETF (SEMI)	8.4%	Global X India Nifty 50 ETF (NDIA)	-1.7%
Global X Physical Gold (GOLD)	1.1%	Global X FANG+ ETF (FANG)	7.7%	Global X EURO STOXX 50 ETF (ESTX)	-2.0%
Global X Physical Silver (ETPMAG)	1.0%	Global X EURO STOXX 50 ETF (ESTX)	7.5%	Global X Battery Tech & Lithium ETF (ACDC)	-5.7%
Global X India Nifty 50 ETF (NDIA)	0.6%	Global X Uranium ETF (ATOM)	7.2%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-9.2%
Global X Copper Miners ETF (WIRE)	0.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	7.1%	Global X Physical Palladium (ETPMPD)	-11.6%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.5%	Global X Morningstar Global Technology ETF (TECH)	6.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-16.0%
Global X Morningstar Global Technology ETF (TECH)	0.5%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	5.7%	Global X Hydrogen ETF (HGEN)	-16.9%
Global X Physical Precious Metals Basket (ETPMPM)	0.4%	Global X Battery Tech & Lithium ETF (ACDC)	5.4%	Global X Semiconductor ETF (SEMI)	-17.2%
Global X Uranium ETF (ATOM)	0.4%	Global X Physical Gold (GOLD)	3.6%	Global X Morningstar Global Technology ETF (TECH)	-17.6%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	3.2%	Global X Fintech & Blockchain ETF (FTEC)	-22.2%
Global X Semiconductor ETF (SEMI)	-0.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.5%	Global X FANG+ ETF (FANG)	-26.4%
Global X Battery Tech & Lithium ETF (ACDC)	-0.3%	Global X S&P Biotech ETF (CURE)	2.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-56.9%
Global X Physical Palladium (ETPMPD)	-0.3%	Global X Physical Precious Metals Basket (ETPMPM)	-0.5%	Global X Copper Miners ETF (WIRE)	N/A
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.6%	Global X Carbon ETF (Synthetic) (GCO2)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-0.6%	Global X India Nifty 50 ETF (NDIA)	-0.9%	Global X Uranium ETF (ATOM)	N/A
Global X S&P Biotech ETF (CURE)	-1.2%	Global X Carbon ETF (Synthetic) (GCO2)	-1.8%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-1.6%	Global X Physical Silver (ETPMAG)	-2.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X Hydrogen ETF (HGEN)	-1.7%	Global X Physical Palladium (ETPMPD)	-5.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.8%	Global X Physical Platinum (ETPMPT)	-6.2%	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X Physical Platinum (ETPMPT)	-3.0%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-13.3%	Global X 21Shares Ethereum ETF (EETH)	N/A

Source: Bloomberg. Data as at 20 January 2023.

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<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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