

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 27 January 2023

Top/Bottom ETFs by 1 Week Total Return (%)¹

Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	10.9%
Global X FANG+ ETF (FANG)	6.9%
BetaShares Electric Vehicles and Future Mobility ETF (DRIV)	6.3%
Global X 21Shares Bitcoin ETF (EBTC)	6.3%
Hyperion Global Growth Companies Fund (MF) (HYGG)	6.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	4.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	4.7%
Montgomery Global Equities Fund (MF) (MOGL) ³	4.7%
BetaShares Nasdaq 100 ETF (HNDQ)	4.3%
VanEck Video Gaming and eSports ETF (ESPO)	3.9%
iShares Global Healthcare ETF (IXJ)	-3.0%
Vanguard Global Infrastructure Index ETF (VBLD) ⁴	-3.0%
Global X Physical Platinum (ETPMPPT)	-3.4%
Global X Physical Precious Metals Basket (ETPMMPM)	-3.4%
BetaShares India Quality ETF (IIND)	-3.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	-4.5%
Global X India Nifty 50 ETF (NDIA)	-4.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-5.9%
Global X Physical Palladium (ETPMPD)	-7.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-11.1%

Top/Bottom ETFs by YTD Total Return (%)¹

BetaShares Crypto Innovators ETF (CRYP)	51.4%
Global X 21Shares Bitcoin ETF (EBTC)	32.6%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	26.7%
Global X 21Shares Ethereum ETF (EETH)	26.3%
BetaShares Online Retail and E-Commerce ETF (IBUY)	18.4%
BetaShares Asia Technology Tigers ETF (ASIA)	15.7%
BetaShares Geared Australian Equity Fund (GEAR)	15.6%
Global X FANG+ ETF (FANG)	15.1%
Hyperion Global Growth Companies Fund (MF) (HYGG)	14.4%
BetaShares Energy Transition Metals ETF (XMET)	14.3%
iShares Global Healthcare ETF (IXJ)	-5.2%
Global X Physical Silver (ETPMAG)	-5.3%
Global X India Nifty 50 ETF (NDIA)	-5.5%
BetaShares Australian Equities Bear (BEAR)	-6.0%
Global X Physical Platinum (ETPMPPT)	-9.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	-9.8%
Global X Physical Palladium (ETPMPD)	-12.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-13.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-14.6%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-22.9%

Top/Bottom ETFs by 12 Month Total Return (%)¹

BetaShares Geared Australian Equity Fund (GEAR)	34.0%
VanEck Australian Resources ETF (MVR)	31.9%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	30.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	30.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	26.3%
InvestSMART Australian Equity Income Fund (INIF)	21.9%
Vanguard Australian Shares High Yield ETF (VHY) ⁴	20.2%
Vanguard MSCI Australian Large Companies Index (VLC) ⁴	18.7%
iShares S&P/ASX 20 ETF (IIC)	17.9%
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	17.8%
BetaShares Future of Payments ETF (IPAY)	-16.8%
Montgomery Global Equities Fund (MF) (MOGL) ³	-18.2%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-22.1%
BetaShares Gaming and eSports ETF (GAME)	-23.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-24.2%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-24.7%
Global X Physical Palladium (ETPMPD)	-28.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-34.1%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-44.5%
BetaShares Crypto Innovators ETF (CRYP)	-57.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m)²

BetaShares Australian High Interest Cash ETF (AAA)	40.1
iShares Global Aggregate Bond ESG (AUD Hedged) ETF (AESG)	22.6
BetaShares Australian Equities Strong Bear (BBOZ)	12.3
iShares China Large-Cap ETF (IZZ)	11.7
VanEck Australian Floating Rate ETF (FLOT)	10.9
VanEck Australian Subordinated Debt ETF (SUBD)	9.9
iShares Core Cash ETF (BILL)	9.0
iShares S&P/ASX 200 ETF (IOZ)	9.0
VanEck Australian Resources ETF (MVR)	7.8
VanEck Gold Miners ETF (GDX)	7.0
VanEck Australian Banks ETF (MVB)	(1.2)
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	(1.4)
BetaShares Australian Ex-20 Portfolio Diversifier ETF (EX20)	(2.0)
iShares Global Healthcare ETF (IXJ)	(2.0)
iShares Global 100 ETF (IOO)	(2.3)
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	(3.1)
iShares Global Consumer Staples ETF (IXI)	(3.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(4.5)
VanEck Australian Property ETF (MVA)	(13.8)
BetaShares Australia 200 ETF (A200)	(67.0)

Top/Bottom ETFs by YTD Flows (A\$m)²

BetaShares Australian High Interest Cash ETF (AAA)	105.8
iShares S&P/ASX 200 ETF (IOZ)	85.2
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	46.1
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	44.7
BetaShares Australian Equities Strong Bear (BBOZ)	38.7
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	36.1
iShares Global Aggregate Bond ESG (AUD Hedged) ETF (AESG)	33.2
BetaShares NASDAQ 100 (NDQ)	30.5
iShares Core Cash ETF (BILL)	22.1
VanEck Australian Subordinated Debt ETF (SUBD)	21.7
BetaShares Australian Government Bond ETF (AGVT)	(11.9)
VanEck Australian Property ETF (MVA)	(12.0)
iShares Core S&P MidCap ETF (IJH)	(12.7)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(17.4)
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	(17.9)
SPDR S&P/ASX 200 Resources Fund (OZR)	(20.5)
Global X Physical Gold (GOLD)	(24.4)
iShares Europe ETF (IEU)	(25.0)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(25.7)
BetaShares Australia 200 ETF (A200)	(32.6)

Top/Bottom ETFs by 12 Month Flows (A\$m)²

Vanguard Australian Shares Index ETF (VAS) ⁴	2,633.6
Vanguard MSCI Index International Shares (VGS) ⁴	984.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	649.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	542.9
Vanguard Australian Shares High Yield ETF (VHY) ⁴	535.1
Vanguard Diversified High Growth Index ETF (VDHG) ⁴	482.3
BetaShares Australia 200 ETF (A200)	453.9
BetaShares NASDAQ 100 (NDQ)	412.5
BetaShares Global Sustainability Leaders ETF (ETHI)	369.9
BetaShares Active Australian Hybrids Fund (HBRD)	361.7
BetaShares Global Banks ETF (Hedged) (BNKS)	(46.5)
iShares Global 100 ETF (IOO)	(49.9)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(50.3)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF) ⁴	(57.0)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(60.5)
Magellan Global Equities Fund Ccy Hedged (MHG)	(116.3)
Magellan High Conviction Trust (MHHT) ³	(159.7)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(230.0)
iShares S&P/ASX 200 ETF (IOZ)	(506.2)
Magellan Global Fund (Open Class) (MGOC)	(3,750.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)

BetaShares Australia 200 ETF (A200)	35.9
Vanguard Australian Shares Index ETF (VAS) ⁴	28.2
BetaShares Australian Equities Strong Bear (BBOZ)	22.8
BetaShares Australian High Interest Cash ETF (AAA)	17.9
Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴	17.9
iShares Global Aggregate Bond ESG (AUD Hedged) ETF (AESG)	17.5
iShares S&P/ASX 200 ETF (IOZ)	13.8
Vanguard MSCI Australian Small Companies Index (VSO) ⁴	9.6
Vanguard Australian Property Securities Index ETF (VAP) ⁴	9.6
Vanguard MSCI Index International Shares (VGS) ⁴	9.1

Top ETFs by YTD Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) ⁴	28.8
BetaShares Australian Equities Strong Bear (BBOZ)	21.9
BetaShares Australia 200 ETF (A200)	15.0
BetaShares Australian High Interest Cash ETF (AAA)	14.1
iShares S&P/ASX 200 ETF (IOZ)	14.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.5
Vanguard Australian Property Securities Index ETF (VAP) ⁴	11.0
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	10.5
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	9.1
Vanguard MSCI Index International Shares (VGS) ⁴	8.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) ⁴	36.7
iShares S&P/ASX 200 ETF (IOZ)	30.2
BetaShares Australian Equities Strong Bear (BBOZ)	24.7
BetaShares Australian High Interest Cash ETF (AAA)	18.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.9
SPDR S&P/ASX 200 Fund (STW)	13.4
Vanguard MSCI Index International Shares (VGS) ⁴	12.9
BetaShares Australia 200 ETF (A200)	12.8
iShares Core S&P 500 (IVV)	12.1
BetaShares NASDAQ 100 (NDQ)	10.7

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	10.9%	Global X 21Shares Bitcoin ETF (EBTC)	32.6%	Global X Physical Gold (GOLD)	5.4%
Global X FANG+ ETF (FANG)	6.9%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	26.7%	Global X Battery Tech & Lithium ETF (ACDC)	3.5%
Global X 21Shares Bitcoin ETF (EBTC)	6.3%	Global X 21Shares Ethereum ETF (EETH)	26.3%	Global X S&P Biotech ETF (CURE)	3.5%
Global X Battery Tech & Lithium ETF (ACDC)	3.2%	Global X FANG+ ETF (FANG)	15.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.4%
Global X Semiconductor ETF (SEMI)	2.7%	Global X Fintech & Blockchain ETF (FTEC)	11.4%	Global X Physical Silver (ETPMAG)	1.3%
Global X Morningstar Global Technology ETF (TECH)	1.9%	Global X Semiconductor ETF (SEMI)	11.4%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-1.1%
Global X Carbon ETF (Synthetic) (GCO2)	1.9%	Global X Copper Miners ETF (WIRE)	11.3%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.2%
Global X Uranium ETF (ATOM)	1.9%	Global X Hydrogen ETF (HGEN)	10.9%	Global X EURO STOXX 50 ETF (ESTX)	-1.2%
Global X Fintech & Blockchain ETF (FTEC)	1.6%	Global X Green Metal Miners ETF (GMTL)	10.6%	Global X Physical Platinum (ETPMPT)	-2.1%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.3%	Global X Uranium ETF (ATOM)	9.2%	Global X Hydrogen ETF (HGEN)	-5.3%
Global X Hydrogen ETF (HGEN)	1.2%	Global X Morningstar Global Technology ETF (TECH)	8.9%	Global X India Nifty 50 ETF (NDIA)	-5.5%
Global X S&P Biotech ETF (CURE)	0.5%	Global X Battery Tech & Lithium ETF (ACDC)	8.8%	Global X Physical Precious Metals Basket (ETPMPM)	-5.7%
Global X Green Metal Miners ETF (GMTL)	0.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	8.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-11.1%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X EURO STOXX 50 ETF (ESTX)	7.0%	Global X Semiconductor ETF (SEMI)	-11.4%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	5.2%	Global X Morningstar Global Technology ETF (TECH)	-13.3%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	3.6%	Global X FANG+ ETF (FANG)	-15.3%
Global X EURO STOXX 50 ETF (ESTX)	-0.5%	Global X S&P Biotech ETF (CURE)	2.9%	Global X Fintech & Blockchain ETF (FTEC)	-16.2%
Global X 21Shares Ethereum ETF (EETH)	-0.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.5%	Global X Physical Palladium (ETPMPD)	-28.7%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.9%	Global X Physical Gold (GOLD)	1.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-44.5%
Global X Copper Miners ETF (WIRE)	-1.3%	Global X Carbon ETF (Synthetic) (GCO2)	0.1%	Global X Copper Miners ETF (WIRE)	N/A
Global X Physical Gold (GOLD)	-2.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.5%	Global X Carbon ETF (Synthetic) (GCO2)	N/A
Global X Physical Silver (ETPMAG)	-2.6%	Global X Physical Precious Metals Basket (ETPMPM)	-3.9%	Global X Uranium ETF (ATOM)	N/A
Global X Physical Platinum (ETPMPT)	-3.4%	Global X Physical Silver (ETPMAG)	-5.3%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	-3.4%	Global X India Nifty 50 ETF (NDIA)	-5.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X India Nifty 50 ETF (NDIA)	-4.6%	Global X Physical Platinum (ETPMPT)	-9.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Physical Palladium (ETPMPD)	-7.1%	Global X Physical Palladium (ETPMPD)	-12.2%	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-11.1%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-22.9%	Global X 21Shares Ethereum ETF (EETH)	N/A

Source: Bloomberg. Data as at 27 January 2023.

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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