

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 10 March 2023

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.2%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.1%
Global X Carbon ETF (Synthetic) (GCO2)	8.3%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	8.2%
BetaShares Strong US Dollar Hedge Fund (YANK)	6.3%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	3.7%
BetaShares British Pound ETF (POU)	2.8%
VanEck Gold Bullion ETF (NUGG)	2.8%
Global X Physical Gold (GOLD)	2.8%
BetaShares Australian Equities Strong Bear (BBOZ)	2.8%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-7.3%
VanEck Global Listed Private Equity ETF (GPEQ)	-7.4%
Global X Copper Miners ETF (WIRE)	-7.4%
Global X 21Shares Ethereum ETF (EETH)	-7.8%
Global X S&P Biotech ETF (CURE)	-7.9%
BetaShares Global Uranium ETF (URNM)	-8.0%
Global X 21Shares Bitcoin ETF (EBTC)	-8.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-8.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-11.6%
BetaShares Crypto Innovators ETF (CRYP)	-14.2%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	23.6%
BetaShares Crypto Innovators ETF (CRYP)	22.1%
Global X FANG+ ETF (FANG)	21.5%
Global X 21Shares Ethereum ETF (EETH)	21.1%
Global X Semiconductor ETF (SEMI)	19.3%
Hyperion Global Growth Companies Fund (MF) (HYGG)	17.6%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	16.9%
Global X Carbon ETF (Synthetic) (GCO2)	16.7%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	16.4%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	16.4%
Global X Physical Precious Metals Basket (ETPMPM)	-5.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-6.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-6.3%
Global X S&P Biotech ETF (CURE)	-6.7%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	-7.1%
Global X Physical Platinum (ETPMPT)	-8.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-9.7%
Global X Physical Silver (ETPMAG)	-14.3%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-18.6%
Global X Physical Palladium (ETPMPD)	-20.6%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X EURO STOXX 50 ETF (ESTX)	27.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	26.8%
Global X Battery Tech & Lithium ETF (ACDC)	19.3%
iShares Europe ETF (IEU)	16.5%
Platinum International Fund (QMHF) (PIXX)	16.3%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	16.0%
BetaShares FTSE 100 ETF (F100)	15.2%
Vanguard FTSE Europe Shares ETF (VEQ)*	14.3%
BetaShares Europe ETF (Hedged) (HEUR)	13.3%
BetaShares U.S. Dollar ETF (USD)	13.1%
VanEck Gold Miners ETF (GDX)	-21.1%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-21.2%
VanEck FTSE International Property (Hedged) ETF (REIT)	-21.8%
Global X Hydrogen ETF (HGEN)	-22.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-25.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-30.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-32.0%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-44.4%
Global X Physical Palladium (ETPMPD)	-47.6%
BetaShares Crypto Innovators ETF (CRYP)	-68.4%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares Treasury ETF (IGB)	50.5
iShares CORE Composite Bond ETF (IAF)	30.0
iShares Core Cash ETF (BILL)	26.6
VanEck Australian Subordinated Debt ETF (SUBD)	17.8
BetaShares Australia 200 ETF (A200)	14.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	14.5
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	12.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	10.7
VanEck MSCI International Small Companies Quality ETF (QSML)	9.0
BetaShares Active Australian Hybrids Fund (HBRD)	6.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(1.5)
BetaShares British Pound ETF (POU)	(1.8)
iShares S&P 500 AUD Hedged (IHVV)	(2.0)
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	(2.1)
iShares MSCI Japan ETF (IJP)	(2.2)
Global X Battery Tech & Lithium ETF (ACDC)	(3.8)
iShares Europe ETF (IEU)	(28.2)
iShares Core S&P 500 (IVV)	(29.0)
BetaShares Australian High Interest Cash ETF (AAA)	(30.1)
iShares S&P/ASX 200 ETF (IOZ)	(183.2)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	192.3
VanEck Australian Subordinated Debt ETF (SUBD)	171.9
iShares Core Cash ETF (BILL)	142.0
Vanguard MSCI Index International Shares (VGS)*	135.6
iShares S&P 500 AUD Hedged (IHVV)	114.1
VanEck MSCI International Small Companies Quality ETF (QSML)	102.5
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	90.8
Vanguard Australian Shares High Yield ETF (VHY)*	89.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	83.7
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	78.1
iShares CORE Composite Bond ETF (IAF)	(41.0)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(45.6)
Vanguard Australian Shares Index ETF (VAS)*	(47.6)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(48.9)
Magellan Infrastructure Fund (Hedged) (MICH)	(51.2)
Vanguard Ethically Conscious Australian Shares ETF (VETH)*	(55.3)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(55.6)
iShares MSCI Japan ETF (IJP)	(56.8)
iShares Europe ETF (IEU)	(126.1)
Magellan Global Fund (Open Class) (MGOC)	(767.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)*	2,371.9
Vanguard MSCI Index International Shares (VGS)*	1,000.9
Vanguard Australian Shares High Yield ETF (VHY)*	587.8
BetaShares Australian High Interest Cash ETF (AAA)	579.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	572.0
iShares S&P 500 AUD Hedged (IHVV)	534.7
BetaShares Australia 200 ETF (A200)	526.6
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	509.8
Vanguard Diversified High Growth Index ETF (VDHG)*	434.6
iShares Treasury ETF (IGB)	430.9
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(73.8)
Magellan Global Equities Fund Ccy Hedged (MHG)	(81.5)
MFG Core Infrastructure Fund (Managed Fund) (MCSI)*	(111.6)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(114.9)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(127.8)
iShares Enhanced Cash ETF (ISEC)	(135.1)
Magellan High Conviction Trust (MHHT)*	(148.8)
iShares Europe ETF (IEU)	(171.3)
iShares S&P/ASX 200 ETF (IOZ)	(845.9)
Magellan Global Fund (Open Class) (MGOC)	(3,779.3)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	34.1
BetaShares Australian Equities Strong Bear (BBOZ)	30.6
Vanguard Australian Shares Index ETF (VAS)*	29.9
iShares S&P/ASX 200 ETF (IOZ)	17.1
iShares Core S&P 500 (IVV)	12.6
Vanguard MSCI Index International Shares (VGS)*	11.1
iShares CORE Composite Bond ETF (IAF)	10.3
BetaShares Australia 200 ETF (A200)	9.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.5
iShares Europe ETF (IEU)	9.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	34.2
BetaShares Australian High Interest Cash ETF (AAA)	23.8
BetaShares Australian Equities Strong Bear (BBOZ)	22.8
iShares S&P/ASX 200 ETF (IOZ)	22.6
BetaShares Australia 200 ETF (A200)	11.2
Vanguard MSCI Index International Shares (VGS)*	10.4
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.4
SPDR S&P/ASX 200 Fund (STW)	8.9
BetaShares NASDAQ 100 (NDQ)	8.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	36.1
iShares S&P/ASX 200 ETF (IOZ)	27.5
BetaShares Australian Equities Strong Bear (BBOZ)	24.5
BetaShares Australian High Interest Cash ETF (AAA)	19.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.0
SPDR S&P/ASX 200 Fund (STW)	12.7
Vanguard MSCI Index International Shares (VGS)*	12.4
BetaShares Australia 200 ETF (A200)	11.3
iShares Core S&P 500 (IVV)	10.9
BetaShares NASDAQ 100 (NDQ)	9.9

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.1%	Global X 21Shares Bitcoin ETF (EBTC)	23.6%	Global X EURO STOXX 50 ETF (ESTX)	27.4%
Global X Carbon ETF (Synthetic) (GCO2)	8.3%	Global X FANG+ ETF (FANG)	21.5%	Global X Battery Tech & Lithium ETF (ACDC)	19.3%
Global X Physical Gold (GOLD)	2.8%	Global X 21Shares Ethereum ETF (EETH)	21.1%	Global X India Nifty 50 ETF (NDIA)	7.9%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.7%	Global X Semiconductor ETF (SEMI)	19.3%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	4.5%
Global X EURO STOXX 50 ETF (ESTX)	1.0%	Global X Carbon ETF (Synthetic) (GCO2)	16.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	4.1%
Global X India Nifty 50 ETF (NDIA)	0.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	16.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	3.5%
Global X Physical Precious Metals Basket (ETPMPM)	0.3%	Global X Morningstar Global Technology ETF (TECH)	15.2%	Global X Physical Gold (GOLD)	3.1%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	14.9%	Global X Semiconductor ETF (SEMI)	1.8%
Global X Semiconductor ETF (SEMI)	-0.5%	Global X EURO STOXX 50 ETF (ESTX)	14.2%	Global X Morningstar Global Technology ETF (TECH)	-0.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.7%	Global X Battery Tech & Lithium ETF (ACDC)	12.8%	Global X FANG+ ETF (FANG)	-1.0%
Global X Physical Platinum (ETPMPPT)	-0.9%	Global X Hydrogen ETF (HGEN)	8.3%	Global X Physical Platinum (ETPMPPT)	-3.3%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.1%	Global X Fintech & Blockchain ETF (FTEC)	6.2%	Global X S&P Biotech ETF (CURE)	-4.7%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-1.1%	Global X Physical Gold (GOLD)	5.0%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-7.3%
Global X Morningstar Global Technology ETF (TECH)	-1.7%	Global X Copper Miners ETF (WIRE)	4.7%	Global X Fintech & Blockchain ETF (FTEC)	-13.4%
Global X S&P 500 Covered Call ETF (UYLD)	-1.8%	Global X Green Metal Miners ETF (GMTL)	1.7%	Global X Physical Silver (ETPMAG)	-14.5%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.4%	Global X Physical Precious Metals Basket (ETPMPM)	-16.7%
Global X Battery Tech & Lithium ETF (ACDC)	-2.2%	Global X Uranium ETF (ATOM)	0.8%	Global X Hydrogen ETF (HGEN)	-22.4%
Global X Physical Palladium (ETPMPD)	-2.7%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.7%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-44.4%
Global X FANG+ ETF (FANG)	-2.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.6%	Global X Physical Palladium (ETPMPD)	-47.6%
Global X Physical Silver (ETPMAG)	-3.1%	Global X India Nifty 50 ETF (NDIA)	-0.4%	Global X Copper Miners ETF (WIRE)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.4%	Global X Carbon ETF (Synthetic) (GCO2)	N/A
Global X Hydrogen ETF (HGEN)	-4.8%	Global X Physical Precious Metals Basket (ETPMPM)	-5.9%	Global X Uranium ETF (ATOM)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-4.9%	Global X S&P Biotech ETF (CURE)	-6.7%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Green Metal Miners ETF (GMTL)	-5.1%	Global X Physical Platinum (ETPMPPT)	-8.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X Uranium ETF (ATOM)	-6.2%	Global X Physical Silver (ETPMAG)	-14.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Copper Miners ETF (WIRE)	-7.4%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-18.6%	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X 21Shares Ethereum ETF (EETH)	-7.8%	Global X Physical Palladium (ETPMPD)	-20.6%	Global X 21Shares Ethereum ETF (EETH)	N/A
Global X S&P Biotech ETF (CURE)	-7.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-8.8%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-8.9%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A

Source: Bloomberg. Data as at 10 March 2023.

## Client Services

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<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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