

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Thursday, 6 April 2023

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Gold Miners ETF (GDX)	6.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	6.6%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	5.5%
Global X Physical Silver (ETPMAG)	4.9%
Global X Global Carbon ETF (Synthetic) (GCO2)	3.9%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	3.7%
iShares Global Healthcare ETF (IXJ)	3.6%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	3.0%
Monash Absolute Active Trust (MAAT) ³	2.6%
Vanguard Global Infrastructure Index ETF (VBLD) ⁴	2.6%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-3.5%
BetaShares Cloud Computing ETF (CLDD)	-3.6%
BetaShares Crypto Innovators ETF (CRYP)	-3.9%
JPMorgan Climate Change Solutions Active ETF (MF) (T3MP)	-3.9%
Global X Uranium ETF (ATOM)	-4.1%
BetaShares Climate Change Innovation ETF (ERTH)	-4.2%
BetaShares Global Uranium ETF (URNM)	-5.0%
BetaShares Solar ETF (TANN)	-5.1%
BetaShares Electric Vehicles and Future Mobility ETF (DRIV)	-5.9%
Global X Hydrogen ETF (HGEN)	-7.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	71.3%
BetaShares Crypto Innovators ETF (CRYP)	62.5%
Global X 21Shares Ethereum ETF (EETH)	58.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	45.3%
Global X FANG+ ETF (FANG)	38.5%
Hyperion Global Growth Companies Fund (MF) (HYGG)	27.8%
Global X Semiconductor ETF (SEMI)	26.1%
BetaShares Metaverse ETF (MTAV)	25.0%
VanEck Video Gaming and eSports ETF (ESPO)	23.3%
Loftus Peak Global Disruption Fund (LPGD)	22.9%
Global X Physical Platinum (ETPMPT)	-4.7%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-5.0%
BetaShares Global Uranium ETF (URNM)	-5.4%
Global X S&P Biotech ETF (CURE)	-5.8%
VanEck Bentham Global Capital Securities Active ETF (GCAP)	-6.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-6.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-9.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-13.6%
Global X Physical Palladium (ETPMPD)	-17.9%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-35.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X EURO STOXX 50 ETF (ESTX)	30.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	29.0%
Platinum International Fund (QMHF) (PIXX)	18.9%
Perth Mint Gold (PMGOLD) ³	18.5%
iShares Europe ETF (IEU)	18.3%
Talaria Global Equity Fund (Managed Fund) (TLRA)	18.2%
Global X Physical Gold (GOLD)	16.8%
Global X Physical Platinum (ETPMPT)	16.7%
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	15.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	15.7%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-15.7%
K2 Australian Small Cap Fund (KSM)	-19.3%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-23.5%
VanEck FTSE International Property (Hedged) ETF (REIT)	-24.1%
Global X Hydrogen ETF (HGEN)	-27.4%
Global X Physical Palladium (ETPMPD)	-27.4%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-29.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-30.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-39.9%
BetaShares Crypto Innovators ETF (CRYP)	-58.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core Corporate Bond ETF (ICOR)	49.7
Russell Australian Responsible Investment ETF (RARI)	37.5
BetaShares Australia 200 ETF (A200)	32.4
iShares S&P/ASX 200 ETF (IOZ)	30.4
VanEck Australian Subordinated Debt ETF (SUBD)	29.6
iShares MSCI South Korea Capped ETF (IKO)	21.3
VanEck Australian Floating Rate ETF (FLOT)	18.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	17.1
BetaShares Australian High Interest Cash ETF (AAA)	16.0
iShares Core Cash ETF (BILL)	16.0
BetaShares FTSE 100 ETF (F100)	(2.2)
BetaShares Global Sustainability Leaders ETF (ETHI)	(2.4)
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	(2.7)
VanEck Morningstar Wide Moat ETF (MOAT)	(2.7)
SPDR S&P World Ex Aust Carbon Control Fund (WZOZ)	(3.0)
VanEck Gold Miners ETF (GDX)	(3.2)
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	(3.5)
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	(4.6)
SPDR S&P/ASX 200 Fund (STW)	(4.9)
iShares MSCI Japan ETF (IJP)	(20.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	266.9
iShares S&P/ASX 200 ETF (IOZ)	239.9
VanEck Australian Subordinated Debt ETF (SUBD)	223.2
BetaShares Australia 200 ETF (A200)	196.9
Vanguard Australian Shares High Yield ETF (VHY) ⁴	182.8
Vanguard MSCI Index International Shares (VGS) ⁴	174.0
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	152.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	133.8
iShares Core Cash ETF (BILL)	128.9
iShares S&P 500 AUD Hedged (IHVV)	119.1
VanEck MSCI International Value ETF (VLUE)	(39.8)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(43.7)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(51.2)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(52.8)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(55.5)
Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴	(66.7)
Global X Physical Gold (GOLD)	(69.8)
iShares MSCI Japan ETF (IJP)	(76.1)
iShares Europe ETF (IEU)	(128.0)
Magellan Global Fund (Open Class) (MGOC) ³	(767.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	1,939.9
BetaShares Australian High Interest Cash ETF (AAA)	892.6
Vanguard MSCI Index International Shares (VGS) ⁴	840.9
BetaShares Australia 200 ETF (A200)	612.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	600.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	535.5
iShares S&P 500 AUD Hedged (IHVV)	532.1
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	486.4
VanEck Australian Subordinated Debt ETF (SUBD)	398.4
BetaShares NASDAQ 100 (NDQ)	377.7
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(87.8)
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	(95.4)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(98.7)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(109.3)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(117.0)
Magellan High Conviction Trust (MHHT) ³	(125.8)
Global X Physical Gold (GOLD)	(151.1)
iShares Europe ETF (IEU)	(156.3)
iShares S&P/ASX 200 ETF (IOZ)	(518.9)
Magellan Global Fund (Open Class) (MGOC) ³	(3,373.7)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	57.1
iShares S&P/ASX 200 ETF (IOZ)	36.4
Vanguard Australian Shares Index ETF (VAS) ⁴	20.6
SPDR S&P/ASX 200 Fund (STW)	14.4
BetaShares Australian Equities Strong Bear (BBOZ)	13.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	12.4
Global X Physical Gold (GOLD)	11.3
Russell Australian Responsible Investment ETF (RARI)	11.1
Vanguard MSCI Index International Shares (VGS) ⁴	10.4
BetaShares Geared Australian Equity Fund (GEAR)	8.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	34.0
BetaShares Australian High Interest Cash ETF (AAA)	28.6
iShares S&P/ASX 200 ETF (IOZ)	23.6
BetaShares Australian Equities Strong Bear (BBOZ)	23.3
BetaShares Australia 200 ETF (A200)	11.5
Vanguard MSCI Index International Shares (VGS) ⁴	10.2
SPDR S&P/ASX 200 Fund (STW)	10.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.4
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	8.3
Global X Physical Gold (GOLD)	8.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	36.9
iShares S&P/ASX 200 ETF (IOZ)	27.1
BetaShares Australian Equities Strong Bear (BBOZ)	25.3
BetaShares Australian High Interest Cash ETF (AAA)	21.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.2
SPDR S&P/ASX 200 Fund (STW)	12.4
Vanguard MSCI Index International Shares (VGS) ⁴	12.3
iShares Core S&P 500 (IVV)	10.6
BetaShares Australia 200 ETF (A200)	10.4
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.5

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	4.9%	Global X 21Shares Bitcoin ETF (EBTC)	71.3%	Global X EURO STOXX 50 ETF (ESTX)	30.4%
Global X Global Carbon ETF (Synthetic) (GCO2)	3.9%	Global X 21Shares Ethereum ETF (EETH)	58.3%	Global X Physical Gold (GOLD)	16.8%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	2.5%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	45.3%	Global X Physical Platinum (ETPMPT)	16.7%
Global X Physical Platinum (ETPMPT)	2.3%	Global X FANG+ ETF (FANG)	38.5%	Global X Physical Silver (ETPMAG)	15.6%
Global X 21Shares Ethereum ETF (EETH)	2.2%	Global X Semiconductor ETF (SEMI)	26.1%	Global X Battery Tech & Lithium ETF (ACDC)	11.8%
Global X India Nifty 50 ETF (NDIA)	1.8%	Global X Morningstar Global Technology ETF (TECH)	20.1%	Global X Semiconductor ETF (SEMI)	9.7%
Global X Physical Gold (GOLD)	1.6%	Global X EURO STOXX 50 ETF (ESTX)	18.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	6.2%
Global X Physical Precious Metals Basket (ETPMPM)	1.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	15.1%	Global X FANG+ ETF (FANG)	5.9%
Global X S&P Biotech ETF (CURE)	1.3%	Global X Fintech & Blockchain ETF (FTEC)	13.1%	Global X Physical Precious Metals Basket (ETPMPM)	4.3%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.1%	Global X Global Carbon ETF (Synthetic) (GCO2)	13.0%	Global X India Nifty 50 ETF (NDIA)	4.3%
Global X EURO STOXX 50 ETF (ESTX)	1.0%	Global X Physical Gold (GOLD)	12.2%	Global X Morningstar Global Technology ETF (TECH)	4.0%
Global X S&P 500 Covered Call ETF (UYLD)	0.7%	Global X Copper Miners ETF (WIRE)	10.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.7%	Global X Battery Tech & Lithium ETF (ACDC)	10.3%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	0.4%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.6%	Global X Physical Silver (ETPMAG)	5.8%	Global X S&P Biotech ETF (CURE)	-7.0%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.9%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-10.6%
Global X Copper Miners ETF (WIRE)	0.2%	Global X Physical Precious Metals Basket (ETPMPM)	2.5%	Global X Fintech & Blockchain ETF (FTEC)	-11.2%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.4%	Global X Hydrogen ETF (HGEN)	-27.4%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.2%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.8%	Global X Physical Palladium (ETPMPD)	-27.4%
Global X Fintech & Blockchain ETF (FTEC)	-1.2%	Global X India Nifty 50 ETF (NDIA)	0.2%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-39.9%
Global X 21Shares Bitcoin ETF (EBTC)	-1.5%	Global X Green Metal Miners ETF (GMTL)	-0.1%	Global X Copper Miners ETF (WIRE)	N/A
Global X FANG+ ETF (FANG)	-1.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.1%	Global X Carbon ETF (Synthetic) (GCO2)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-2.1%	Global X Hydrogen ETF (HGEN)	-1.2%	Global X Uranium ETF (ATOM)	N/A
Global X Green Metal Miners ETF (GMTL)	-2.3%	Global X Uranium ETF (ATOM)	-3.7%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Physical Palladium (ETPMPD)	-2.6%	Global X Physical Platinum (ETPMPT)	-4.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X Morningstar Global Technology ETF (TECH)	-2.7%	Global X S&P Biotech ETF (CURE)	-5.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-3.2%	Global X Physical Palladium (ETPMPD)	-17.9%	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X ROBO Global Robotics & Automation ETF (ROBO)	-3.3%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-35.3%	Global X 21Shares Ethereum ETF (EETH)	N/A
Global X Semiconductor ETF (SEMI)	-3.3%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Uranium ETF (ATOM)	-4.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Hydrogen ETF (HGEN)	-7.0%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A

Source: Bloomberg. Data as at 6 April 2023.

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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