

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 28 April 2023

| Top/Bottom ETFs by 1 Week Total Return (%) ¹ | |
|----------------------------------------------------------------|-------|
| BetaShares Crypto Innovators ETF (CRYP) | 6.4% |
| BetaShares Global Uranium ETF (URNM) | 6.4% |
| Global X 21Shares Bitcoin ETF (EBTC) | 4.9% |
| Global X Uranium ETF (ATOM) | 4.9% |
| Global X FANG+ ETF (FANG) | 4.2% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 4.1% |
| Global X India Nifty 50 ETF (NDIA) | 3.8% |
| MFG Core International Fund (Managed Fund) (MCSG) ³ | 3.6% |
| Magellan High Conviction Trust (MHHT) ³ | 3.5% |
| BetaShares India Quality ETF (IIND) | 3.4% |
| SPDR S&P/ASX 200 Resources Fund (OZR) | -1.5% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -2.0% |
| VanEck Global Clean Energy ETF (CLNE) | -2.1% |
| BetaShares Cloud Computing ETF (CLDD) | -2.1% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -2.5% |
| BetaShares Global Cybersecurity ETF (HACK) | -3.3% |
| Global X Physical Platinum (ETPMPT) | -3.7% |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -4.2% |
| BetaShares Solar ETF (TANN) | -5.6% |
| Global X Physical Palladium (ETPMPD) | -7.0% |

| Top/Bottom ETFs by YTD Total Return (%) ¹ | |
|------------------------------------------------------------|--------|
| BetaShares Crypto Innovators ETF (CRYP) | 85.7% |
| Global X 21Shares Bitcoin ETF (EBTC) | 79.8% |
| Global X 21Shares Ethereum ETF (EETH) | 61.3% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 48.9% |
| Global X FANG+ ETF (FANG) | 41.0% |
| Hyperion Global Growth Companies Fund (MF) (HYGG) | 28.6% |
| BetaShares Metaverse ETF (MTAV) | 26.8% |
| BetaShares NASDAQ 100 (NDQ) | 24.3% |
| BetaShares NASDAQ 100 Yield Maximiser (QMAX) | 24.3% |
| Global X Semiconductor ETF (SEMI) | 24.1% |
| Global X Hydrogen ETF (HGEN) | -2.2% |
| BetaShares Australian Equities Bear (BEAR) | -4.0% |
| Hejaz Property Fund (Managed Fund) (HJZP) ³ | -4.4% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | -4.6% |
| VanEck Bentham Global Capital Securities Active ETF (GCAP) | -5.3% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -8.9% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -11.3% |
| Global X Physical Palladium (ETPMPD) | -14.2% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -16.5% |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -37.2% |

| Top/Bottom ETFs by 12 Month Total Return (%) ¹ | |
|----------------------------------------------------------------|--------|
| Global X EURO STOXX 50 ETF (ESTX) | 32.8% |
| Global X Physical Platinum (ETPMPT) | 25.1% |
| iShares Europe ETF (IEU) | 20.3% |
| Global X FANG+ ETF (FANG) | 18.7% |
| Vanguard FTSE Europe Shares ETF (VEQ) ⁴ | 18.1% |
| Global X Battery Tech & Lithium ETF (ACDC) | 17.0% |
| BetaShares FTSE 100 ETF (F100) | 17.0% |
| Platinum International Fund (QMHF) (PIXX) | 16.8% |
| BetaShares Strong US Dollar Hedge Fund (YANK) | 16.5% |
| Antipodes Global Shares (Managed Fund) (AGX1) | 16.2% |
| K2 Australian Small Cap Fund (KSM) ³ | -17.8% |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) | -19.0% |
| Global X Hydrogen ETF (HGEN) | -20.3% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | -21.0% |
| VanEck FTSE International Property (Hedged) ETF (REIT) | -21.4% |
| Resolution Capital Global Property Securities Fund (MF) (RCAP) | -21.5% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -21.8% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | -24.6% |
| Global X Physical Palladium (ETPMPD) | -29.1% |
| BetaShares Crypto Innovators ETF (CRYP) | -43.6% |

FLOWS MONITOR

| Top/Bottom ETFs by 1 Week Flows (A\$m) ² | |
|--------------------------------------------------------------|--------|
| iShares S&P/ASX 200 ETF (IOZ) | 48.6 |
| BetaShares Australian High Interest Cash ETF (AAA) | 47.2 |
| iShares Core Cash ETF (BILL) | 10.6 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 8.9 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 8.2 |
| VanEck Australian Floating Rate ETF (FLOT) | 7.0 |
| BetaShares Australian Government Bond ETF (AGVT) | 6.9 |
| iShares Core S&P 500 (IVV) | 6.5 |
| BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) | 6.2 |
| iShares CORE Composite Bond ETF (IAF) | 6.1 |
| SPDR S&P/ASX 200 Listed Property Fund (SLF) | (1.1) |
| BetaShares Active Australian Hybrids Fund (HBRD) | (1.7) |
| Global X Hydrogen ETF (HGEN) | (2.0) |
| iShares S&P/ASX 20 ETF (ILC) | (2.1) |
| BetaShares Asia Technology Tigers ETF (ASIA) | (2.8) |
| BetaShares Nasdaq 100 ETF (Hedged) (HNDQ) | (2.8) |
| BetaShares Global Banks ETF (Hedged) (BNKS) | (10.7) |
| VanEck Gold Miners ETF (GDX) | (12.3) |
| BetaShares Geared Australian Equity Fund (GEAR) | (12.7) |
| BetaShares Australian Ex-20 Portfolio Diversifier ETF (EX20) | (85.4) |

| Top/Bottom ETFs by YTD Flows (A\$m) ² | |
|------------------------------------------------------------------------|-----------|
| iShares S&P/ASX 200 ETF (IOZ) | 368.3 |
| BetaShares Australian High Interest Cash ETF (AAA) | 311.0 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 238.1 |
| BetaShares Australia 200 ETF (A200) | 214.3 |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB) | 206.8 |
| Vanguard Australian Shares High Yield ETF (VHY) ⁴ | 182.8 |
| Vanguard MSCI Index International Shares (VGS) ⁴ | 171.5 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 139.7 |
| iShares Core Cash ETF (BILL) | 138.0 |
| iShares S&P 500 AUD Hedged (IHVV) | 131.2 |
| VanEck MSCI International Value ETF (VLUV) | (39.8) |
| iShares Edge MSCI World Minimum Volatility ETF (WVOL) | (52.8) |
| SPDR S&P/ASX 200 Listed Property Fund (SLF) | (56.0) |
| Magellan Infrastructure Fund (Hedged) (MICH) | (59.3) |
| Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴ | (66.7) |
| iShares MSCI Japan ETF (JJP) | (77.7) |
| Global X Physical Gold (GOLD) | (80.2) |
| BetaShares Australian Sustainability Leaders ETF (FAIR) | (83.6) |
| iShares Europe ETF (IEU) | (125.5) |
| Magellan Global Fund (Open Class) (MGOC) | (1,086.8) |

| Top/Bottom ETFs by 12 Month Flows (A\$m) ² | |
|-----------------------------------------------------------------------|-----------|
| Vanguard Australian Shares Index ETF (VAS) ⁴ | 1,939.9 |
| BetaShares Australian High Interest Cash ETF (AAA) | 936.7 |
| Vanguard MSCI Index International Shares (VGS) ⁴ | 838.4 |
| BetaShares Australia 200 ETF (A200) | 642.7 |
| Vanguard Australian Shares High Yield ETF (VHY) ⁴ | 600.7 |
| iShares S&P 500 AUD Hedged (IHVV) | 532.7 |
| Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴ | 486.4 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 477.4 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 409.3 |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB) | 376.2 |
| ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) | (92.8) |
| Vanguard FTSE Europe Shares ETF (VEQ) ⁴ | (96.7) |
| iShares Global High Yield Bond (AUD Hedged) ETF (IHYY) | (100.5) |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL) | (103.1) |
| MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³ | (108.0) |
| iShares Europe ETF (IEU) | (132.1) |
| Magellan High Conviction Trust (MHHT) ³ | (139.5) |
| Global X Physical Gold (GOLD) | (193.3) |
| iShares S&P/ASX 200 ETF (IOZ) | (209.4) |
| Magellan Global Fund (Open Class) (MGOC) | (3,692.8) |

TRADING VOLUME MONITOR

| Top ETFs by 1 Week Avg Daily Turnover (A\$m) | |
|--------------------------------------------------------------|------|
| BetaShares Australian High Interest Cash ETF (AAA) | 26.8 |
| iShares S&P/ASX 200 ETF (IOZ) | 23.4 |
| BetaShares Australian Ex-20 Portfolio Diversifier ETF (EX20) | 21.8 |
| Vanguard Australian Shares Index ETF (VAS) ⁴ | 18.9 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 11.0 |
| Vanguard MSCI Index International Shares (VGS) ⁴ | 9.8 |
| BetaShares Australia 200 ETF (A200) | 8.7 |
| Vanguard Australian Shares High Yield ETF (VHY) ⁴ | 7.4 |
| BetaShares NASDAQ 100 (NDQ) | 7.2 |
| Global X Physical Gold (GOLD) | 7.0 |

| Top ETFs by YTD Avg Daily Turnover (A\$m) | |
|-------------------------------------------------------------|------|
| Vanguard Australian Shares Index ETF (VAS) ⁴ | 31.2 |
| BetaShares Australian High Interest Cash ETF (AAA) | 27.6 |
| iShares S&P/ASX 200 ETF (IOZ) | 23.1 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 21.6 |
| BetaShares Australia 200 ETF (A200) | 10.8 |
| Vanguard MSCI Index International Shares (VGS) ⁴ | 10.0 |
| SPDR S&P/ASX 200 Fund (STW) | 9.5 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 8.6 |
| Global X Physical Gold (GOLD) | 7.9 |
| iShares Core S&P 500 (IVV) | 7.7 |

| Top ETFs by 12 Month Avg Daily Turnover (A\$m) | |
|-------------------------------------------------------------|------|
| Vanguard Australian Shares Index ETF (VAS) ⁴ | 35.5 |
| iShares S&P/ASX 200 ETF (IOZ) | 26.2 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 25.1 |
| BetaShares Australian High Interest Cash ETF (AAA) | 22.0 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 12.9 |
| Vanguard MSCI Index International Shares (VGS) ⁴ | 12.1 |
| SPDR S&P/ASX 200 Fund (STW) | 12.1 |
| iShares Core S&P 500 (IVV) | 10.5 |
| BetaShares Australia 200 ETF (A200) | 10.2 |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | 9.4 |

Weekly Market Monitor



GLOBAL X ETFs MONITOR

| 1 Week Total Return (%) ¹ | YTD Total Return (%) ¹ | 12 Month Total Return (%) ¹ | |
|-----------------------------------------------------------------------|-----------------------------------|-----------------------------------------------------------|--------|
| Global X 21Shares Bitcoin ETF (EBTC) | 4.9% | Global X EURO STOXX 50 ETF (ESTX) | 32.8% |
| Global X Uranium ETF (ATOM) | 4.9% | Global X Physical Platinum (ETPMPT) | 25.1% |
| Global X FANG+ ETF (FANG) | 4.2% | Global X FANG+ ETF (FANG) | 18.7% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 4.1% | Global X Battery Tech & Lithium ETF (ACDC) | 17.0% |
| Global X India Nifty 50 ETF (NDIA) | 3.8% | Global X Physical Silver (ETPMAG) | 13.9% |
| Global X Nasdaq 100 Covered Call ETF (QYLD) | 2.1% | Global X S&P Biotech ETF (CURE) | 12.8% |
| Global X S&P 500 Covered Call ETF (UYLD) | 1.6% | Global X ROBO Global Robotics & Automation ETF (ROBO) | 12.0% |
| Global X Physical Gold (GOLD) | 1.6% | Global X Physical Gold (GOLD) | 11.9% |
| Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | 1.2% | Global X Semiconductor ETF (SEMI) | 8.4% |
| Global X Fintech & Blockchain ETF (FTEC) | 1.2% | Global X India Nifty 50 ETF (NDIA) | 4.8% |
| Global X EURO STOXX 50 ETF (ESTX) | 1.1% | Global X Morningstar Global Technology ETF (TECH) | 1.5% |
| Global X USD Corporate Bond ETF (Currency Hedged) (USIG) ² | 1.0% | Global X Physical Precious Metals Basket (ETPMPM) | 1.4% |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB) | 0.9% | Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | -2.2% |
| Global X Battery Tech & Lithium ETF (ACDC) | 0.9% | Global X Fintech & Blockchain ETF (FTEC) | -5.1% |
| Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | 0.5% | Global X S&P/ASX 300 High Yield Plus ETF (ZYAU) | -8.1% |
| Global X ROBO Global Robotics & Automation ETF (ROBO) | 0.5% | Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -16.5% |
| Global X Green Metal Miners ETF (GMTL) | 0.3% | Global X Hydrogen ETF (HGEN) | -20.3% |
| Global X S&P/ASX 200 Covered Call ETF (AYLD) | 0.2% | Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | -24.6% |
| Global X 21Shares Ethereum ETF (EETH) | 0.1% | Global X Physical Palladium (ETPMPD) | -29.1% |
| Global X Semiconductor ETF (SEMI) | 0.1% | Global X 21Shares Bitcoin ETF (EBTC) | N/A |
| Global X Australia ex Financials & Resources ETF (OZXX) | 0.0% | Global X 21Shares Ethereum ETF (EETH) | N/A |
| Global X Hydrogen ETF (HGEN) | -0.4% | Global X Copper Miners ETF (WIRE) | N/A |
| Global X Physical Silver (ETPMAG) | -0.4% | Global X Global Carbon ETF (Synthetic) (GCO2) | N/A |
| Global X Global Carbon ETF (Synthetic) (GCO2) | -0.5% | Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | N/A |
| Global X S&P/ASX 300 High Yield Plus ETF (ZYAU) | -0.5% | Global X US Treasury Bond ETF (Currency Hedged) (USTB) | N/A |
| Global X Morningstar Global Technology ETF (TECH) | -0.6% | Global X Physical Palladium (ETPMPD) | N/A |
| Global X Physical Precious Metals Basket (ETPMPM) | -1.0% | Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -37.2% |
| Global X Copper Miners ETF (WIRE) | -1.2% | Global X Australia ex Financials & Resources ETF (OZXX) | N/A |
| Global X S&P Biotech ETF (CURE) | -1.4% | Global X S&P/ASX 200 Covered Call ETF (AYLD) | N/A |
| Global X Physical Platinum (ETPMPT) | -3.7% | Global X Nasdaq 100 Covered Call ETF (QYLD) | N/A |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -4.2% | Global X S&P 500 Covered Call ETF (UYLD) | N/A |
| Global X Physical Palladium (ETPMPD) | -7.0% | Global X USD Corporate Bond ETF (Currency Hedged) (USIG) | N/A |

Source: Bloomberg. Data as at 28 April 2023.

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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