

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 5 May 2023

Top/Bottom ETFs by 1 Week Total Return (%)¹

BetaShares Strong Australian Dollar Hedge Fund (AUDS)	5.0%
Global X S&P Biotech ETF (CURE)	4.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	4.3%
VanEck Gold Miners ETF (GDX)	3.4%
BetaShares Australian Equities Strong Bear (BBOZ)	3.3%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	2.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	2.5%
Global X Physical Silver (ETPMAG)	2.3%
BetaShares Australian Equities Bear (BEAR)	1.5%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	1.4%
Vanguard Global Value Equity Active ETF (VVLU) ⁴	-4.3%
Global X Global Carbon ETF (Synthetic) (GCO2)	-4.3%
VanEck Global Listed Private Equity ETF (GPEQ)	-4.3%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-4.3%
BetaShares Solar ETF (TANN)	-4.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	-4.7%
VanEck China New Economy ETF (CNEW)	-4.7%
Global X Physical Platinum (ETPMPT)	-4.7%
Global X Physical Palladium (ETPMPPD)	-4.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-7.0%

Top/Bottom ETFs by YTD Total Return (%)¹

BetaShares Crypto Innovators ETF (CRYP)	84.5%
Global X 21Shares Bitcoin ETF (EBTC)	77.5%
Global X 21Shares Ethereum ETF (EETH)	63.2%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	49.1%
Global X FANG+ ETF (FANG)	39.2%
Hyperion Global Growth Companies Fund (MF) (HYGG)	25.8%
VanEck Gold Miners ETF (GDX)	24.4%
BetaShares Metaverse ETF (MTAV)	23.9%
BetaShares Global Robotics and Artificial Intelligence ETF (RBZT)	22.7%
Global X Semiconductor ETF (SEMI)	22.6%
VanEck Australian Banks ETF (MVB)	-4.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-4.3%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-5.0%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-5.7%
VanEck Bentham Global Capital Securities Active ETF (GCAP)	-6.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-8.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-11.3%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-14.5%
Global X Physical Palladium (ETPMPPD)	-18.3%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-37.2%

Top/Bottom ETFs by 12 Month Total Return (%)¹

Global X EURO STOXX 50 ETF (ESTX)	32.6%
Global X S&P Biotech ETF (CURE)	22.4%
Global X FANG+ ETF (FANG)	22.0%
iShares Europe ETF (IEU)	21.7%
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	19.9%
Global X Physical Silver (ETPMAG)	18.7%
iShares MSCI EAFE ETF (IVE)	17.8%
Global X Battery Tech & Lithium ETF (ACDC)	17.1%
Perth Mint Gold (PMGOLD) ³	15.7%
BetaShares FTSE 100 ETF (F100)	15.5%
VanEck FTSE International Property (Hedged) ETF (REIT)	-15.7%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-15.8%
Global X 21Shares Ethereum ETF (EETH)	-16.4%
K2 Australian Small Cap Fund (KSM)	-16.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-17.8%
Global X Hydrogen ETF (HGEN)	-21.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-25.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-28.5%
Global X Physical Palladium (ETPMPPD)	-34.3%
BetaShares Crypto Innovators ETF (CRYP)	-38.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m)²

BetaShares Australian High Interest Cash ETF (AAA)	43.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	37.7
iShares S&P/ASX 200 ETF (IOZ)	33.2
BetaShares Australia 200 ETF (A200)	18.0
iShares Core S&P 500 (IVV)	16.9
Global X US Treasury Bond ETF (Currency Hedged) (USTB) ³	14.5
iShares Core Cash ETF (BILL)	13.5
iShares CORE Composite Bond ETF (IAF)	9.2
VanEck Australian Subordinated Debt ETF (SUBD)	8.9
iShares Core Corporate Bond ETF (ICOR)	7.5
SPDR S&P World Ex Aust Carbon Control Fund (WCOZ)	(4.0)
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	(4.4)
BetaShares Global Sustainability Leaders ETF (ETHI)	(4.8)
iShares Europe ETF (IEU)	(5.1)
iShares Global 100 ETF (IOO)	(5.1)
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	(5.8)
iShares MSCI EAFE ETF (IVE)	(7.8)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(11.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(12.6)
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	(29.3)

Top/Bottom ETFs by YTD Flows (A\$m)²

iShares S&P/ASX 200 ETF (IOZ)	401.5
BetaShares Australian High Interest Cash ETF (AAA)	354.6
VanEck Australian Subordinated Debt ETF (SUBD)	246.9
BetaShares Australia 200 ETF (A200)	232.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB) ³	222.3
Vanguard Australian Shares High Yield ETF (VHY) ⁴	217.7
Vanguard MSCI Index International Shares (VGS) ⁴	179.7
iShares Core Cash ETF (BILL)	151.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	133.9
iShares S&P 500 AUD Hedged (IHVV)	133.3
VanEck MSCI International Value ETF (VLUE)	(39.8)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(52.8)
Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴	(56.6)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(57.7)
Magellan Infrastructure Fund (Hedged) (MICH)	(59.3)
Global X Physical Gold (GOLD)	(80.2)
iShares MSCI Japan ETF (IJP)	(81.1)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(94.5)
iShares Europe ETF (IEU)	(130.5)
Magellan Global Fund (Open Class) (MGOC)	(1,086.8)

Top/Bottom ETFs by 12 Month Flows (A\$m)²

Vanguard Australian Shares Index ETF (VAS) ⁴	1,655.5
BetaShares Australian High Interest Cash ETF (AAA)	980.3
Vanguard MSCI Index International Shares (VGS) ⁴	723.1
BetaShares Australia 200 ETF (A200)	634.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	588.1
iShares S&P 500 AUD Hedged (IHVV)	520.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	471.5
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	466.5
VanEck Australian Subordinated Debt ETF (SUBD)	418.1
Global X US Treasury Bond ETF (Currency Hedged) (USTB) ³	391.7
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	(93.0)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(93.3)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(94.0)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(103.1)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(108.0)
iShares Europe ETF (IEU)	(135.0)
Magellan High Conviction Trust (MHHT) ³	(139.5)
iShares S&P/ASX 200 ETF (IOZ)	(176.2)
Global X Physical Gold (GOLD)	(193.3)
Magellan Global Fund (Open Class) (MGOC)	(3,692.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) ⁴	28.3
BetaShares Australian High Interest Cash ETF (AAA)	27.5
iShares S&P/ASX 200 ETF (IOZ)	23.1
BetaShares Australian Equities Strong Bear (BBOZ)	18.2
iShares Core S&P 500 (IVV)	15.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.3
Vanguard MSCI Index International Shares (VGS) ⁴	11.3
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	10.2
BetaShares Australia 200 ETF (A200)	8.6
Vanguard Australian Shares High Yield ETF (VHY) ⁴	8.1

Top ETFs by YTD Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) ⁴	31.0
BetaShares Australian High Interest Cash ETF (AAA)	27.6
iShares S&P/ASX 200 ETF (IOZ)	23.1
BetaShares Australian Equities Strong Bear (BBOZ)	21.4
BetaShares Australia 200 ETF (A200)	10.6
Vanguard MSCI Index International Shares (VGS) ⁴	10.1
SPDR S&P/ASX 200 Fund (STW)	9.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	8.9
iShares Core S&P 500 (IVV)	8.2
Global X Physical Gold (GOLD)	7.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) ⁴	35.5
iShares S&P/ASX 200 ETF (IOZ)	26.3
BetaShares Australian Equities Strong Bear (BBOZ)	24.9
BetaShares Australian High Interest Cash ETF (AAA)	22.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	12.8
Vanguard MSCI Index International Shares (VGS) ⁴	12.1
SPDR S&P/ASX 200 Fund (STW)	12.1
iShares Core S&P 500 (IVV)	10.6
BetaShares Australia 200 ETF (A200)	10.2
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.5

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X S&P Biotech ETF (CURE)	4.4%	Global X 21Shares Bitcoin ETF (EBTC)	77.5%	Global X EURO STOXX 50 ETF (ESTX)	32.6%
Global X Physical Silver (ETPMAG)	2.3%	Global X 21Shares Ethereum ETF (EETH)	63.2%	Global X S&P Biotech ETF (CURE)	22.4%
Global X 21Shares Ethereum ETF (EETH)	1.1%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	49.1%	Global X FANG+ ETF (FANG)	22.0%
Global X Hydrogen ETF (HGEN)	0.7%	Global X FANG+ ETF (FANG)	39.2%	Global X Physical Silver (ETPMAG)	18.7%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	0.1%	Global X Semiconductor ETF (SEMI)	22.6%	Global X Battery Tech & Lithium ETF (ACDC)	17.1%
Global X Battery Tech & Lithium ETF (ACDC)	0.0%	Global X EURO STOXX 50 ETF (ESTX)	19.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	13.7%
Global X US Treasury Bond ETF (Currency Hedged) (USTB) ³	0.0%	Global X Morningstar Global Technology ETF (TECH)	16.5%	Global X Physical Gold (GOLD)	11.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-0.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	15.9%	Global X Physical Platinum (ETPMPT)	10.8%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.2%	Global X Fintech & Blockchain ETF (FTEC)	14.1%	Global X Semiconductor ETF (SEMI)	9.2%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.5%	Global X Battery Tech & Lithium ETF (ACDC)	13.2%	Global X India Nifty 50 ETF (NDIA)	6.2%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.5%	Global X Copper Miners ETF (WIRE)	13.0%	Global X Morningstar Global Technology ETF (TECH)	4.9%
Global X Copper Miners ETF (WIRE)	-0.7%	Global X Physical Gold (GOLD)	10.9%	Global X Physical Precious Metals Basket (ETPMPM)	0.7%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG) ⁴	-0.8%	Global X Physical Silver (ETPMAG)	8.4%	Global X Fintech & Blockchain ETF (FTEC)	-1.3%
Global X Physical Gold (GOLD)	-1.1%	Global X S&P Biotech ETF (CURE)	3.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.0%
Global X Semiconductor ETF (SEMI)	-1.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB) ³	2.9%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-9.2%
Global X FANG+ ETF (FANG)	-1.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.6%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-15.8%
Global X 21Shares Bitcoin ETF (EBTC)	-1.3%	Global X Physical Precious Metals Basket (ETPMPM)	2.5%	Global X Hydrogen ETF (HGEN)	-21.4%
Global X Physical Precious Metals Basket (ETPMPM)	-1.4%	Global X India Nifty 50 ETF (NDIA)	1.3%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-25.6%
Global X Green Metal Miners ETF (GMTL)	-1.4%	Global X Global Carbon ETF (Synthetic) (GCO2)	0.8%	Global X Physical Palladium (ETPMPD)	-31.3%
Global X Morningstar Global Technology ETF (TECH)	-1.5%	Global X Uranium ETF (ATOM)	-0.2%	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.5%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.4%	Global X 21Shares Ethereum ETF (EETH)	N/A
Global X Nasdaq 100 Covered Call ETF (QYLD)	-1.5%	Global X Green Metal Miners ETF (GMTL)	-0.7%	Global X Copper Miners ETF (WIRE)	N/A
Global X S&P 500 Covered Call ETF (UYLD)	-1.9%	Global X Physical Platinum (ETPMPT)	-1.6%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X India Nifty 50 ETF (NDIA)	-2.2%	Global X Hydrogen ETF (HGEN)	-1.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Uranium ETF (ATOM)	-2.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-2.4%	Global X Physical Palladium (ETPMPD)	-18.3%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.6%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-37.2%	Global X Uranium ETF (ATOM)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-2.7%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-4.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Physical Platinum (ETPMPT)	-4.7%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Physical Palladium (ETPMPD)	-4.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 5 May 2023.

Client Services

+61 2 8311 4388 | Info@globalxetfs.com.au

¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.