

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 2 June 2023

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Global Uranium ETF (URNM)	7.2%
BetaShares Crypto Innovators ETF (CRYP)	6.0%
Global X Uranium ETF (ATOM)	5.8%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	4.2%
MFG Core ESG Fund (MF) (MCSE) ³	4.1%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	4.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	3.5%
BetaShares Cloud Computing ETF (CLDD)	3.2%
Global X Copper Miners ETF (WIRE)	3.2%
VanEck FTSE International Property (Hedged) ETF (REIT)	2.8%
VanEck Australian Banks ETF (MVB)	-1.9%
BetaShares Future of Food ETF (IEAT)	-2.0%
iShares Global Consumer Staples ETF (IXI)	-2.2%
BetaShares Strong US Dollar Hedge Fund (YANK)	-3.1%
Global X Physical Palladium (ETPMPD)	-3.2%
Global X Physical Platinum (ETPMPT)	-3.3%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-4.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-4.0%
Global X Global Carbon ETF (Synthetic) (GCO2)	-4.1%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-4.2%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Crypto Innovators ETF (CRYP)	96.6%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	83.6%
Global X FANG+ ETF (FANG)	69.6%
Global X 21Shares Bitcoin ETF (EBTC)	66.3%
Global X 21Shares Ethereum ETF (EETH)	60.8%
Global X Semiconductor ETF (SEMI)	45.6%
Hyperion Global Growth Companies Fund (MF) (HYGG)	44.6%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	39.1%
Loftus Peak Global Disruption Fund (LPGD)	37.4%
BetaShares NASDAQ 100 (NDQ)	36.5%
Global X Global Carbon ETF (Synthetic) (GCO2)	-4.9%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-6.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-6.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-6.5%
Hejaz Property Fund (Managed Fund) (HJZP) ²	-6.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-9.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-10.7%
Global X Physical Palladium (ETPMPD)	-18.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-21.2%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-49.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X FANG+ ETF (FANG)	48.5%
Global X S&P Biotech ETF (CURE)	37.4%
Global X EURO STOXX 50 ETF (ESTX)	27.5%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	27.2%
Global X Semiconductor ETF (SEMI)	26.2%
BetaShares NASDAQ 100 (NDQ)	23.7%
BetaShares Strong US Dollar Hedge Fund (YANK)	23.2%
Global X Battery Tech & Lithium ETF (ACDC)	22.4%
MFG Core International Fund (Managed Fund) (MCSG) ³	22.3%
VanEck Morningstar Wide Moat ETF (MOAT)	21.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-12.0%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-12.1%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-15.3%
VanEck FTSE International Property (Hedged) ETF (REIT)	-15.4%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-16.0%
Global X Hydrogen ETF (HGEN)	-19.5%
Global X Physical Palladium (ETPMPD)	-23.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-25.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-34.0%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-36.7%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	62.0
BetaShares Australian High Interest Cash ETF (AAA)	54.2
Vanguard Australian Shares High Yield ETF (VHY) ⁴	37.9
Vanguard MSCI Index International Shares (VGS) ⁴	31.2
Vanguard MSCI Australian Small Companies Index (VSO) ⁴	30.3
Vanguard Australian Fixed Interest Index (VAF) ⁴	27.7
VanEck Australian Subordinated Debt ETF (SUBD)	26.7
Vanguard Australian Government Bond Index ETF (VGB) ⁴	25.2
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	24.2
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)⁴	22.2
BetaShares Australian Equities Strong Bear (BBOZ)	(3.0)
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	(4.0)
iShares S&P/ASX 20 ETF (ILC)	(4.2)
Vanguard Ethically Conscious International Shares Index ETF (VESI)	(4.8)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(7.3)
SPDR S&P/ASX 200 Fund (STW)	(13.0)
BetaShares Global Sustainability Leaders ETF (ETHI)	(22.4)
iShares MSCI EAFE ETF (IVE)	(31.2)
iShares Core S&P 500 (IVV)	(71.3)
iShares S&P/ASX 200 ETF (IOZ)	(77.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	582.4
BetaShares Australian High Interest Cash ETF (AAA)	491.6
VanEck Australian Subordinated Debt ETF (SUBD)	312.1
BetaShares Australia 200 ETF (A200)	300.9
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	295.1
Vanguard Australian Shares High Yield ETF (VHY) ⁴	255.7
Vanguard MSCI Index International Shares (VGS) ⁴	210.9
iShares Core Cash ETF (BILL)	176.0
Vanguard Australian Shares Index ETF (VAS) ⁴	157.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	151.9
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(43.7)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(52.8)
Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴	(53.3)
Magellan Infrastructure Fund (Hedged) (MICH)	(59.3)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(63.9)
iShares MSCI Japan ETF (JJP)	(75.3)
Global X Physical Gold (GOLD)	(92.0)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(105.5)
iShares Europe ETF (IEU)	(131.8)
Magellan Global Fund (Open Class) (MGOC)	(1,086.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	1,407.2
BetaShares Australian High Interest Cash ETF (AAA)	1,300.5
BetaShares Australia 200 ETF (A200)	726.5
Vanguard MSCI Index International Shares (VGS) ⁴	715.2
Vanguard Australian Shares High Yield ETF (VHY) ⁴	590.5
iShares S&P 500 AUD Hedged (IHVV)	469.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	464.5
VanEck Australian Subordinated Debt ETF (SUBD)	445.8
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	444.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	423.1
Magellan Infrastructure Fund (Hedged) (MICH)	(64.1)
BetaShares Global Banks ETF (Hedged) (BNKS)	(73.1)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(94.3)
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	(95.9)
iShares Global 100 ETF (IOO)	(102.9)
Magellan High Conviction Trust (MHHT) ³	(116.6)
iShares Europe ETF (IEU)	(150.4)
Global X Physical Gold (GOLD)	(244.6)
iShares S&P/ASX 200 ETF (IOZ)	(429.3)
Magellan Global Fund (Open Class) (MGOC)	(3,050.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	46.0
Vanguard Australian Shares Index ETF (VAS) ⁴	43.1
BetaShares Australian High Interest Cash ETF (AAA)	33.5
iShares Core S&P 500 (IVV)	24.6
BetaShares Australian Equities Strong Bear (BBOZ)	14.2
Vanguard MSCI Index International Shares (VGS) ⁴	13.3
BetaShares NASDAQ 100 (NDQ)	12.5
BetaShares Australia 200 ETF (A200)	11.2
Global X Physical Gold (GOLD)	10.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	30.3
BetaShares Australian High Interest Cash ETF (AAA)	27.3
iShares S&P/ASX 200 ETF (IOZ)	24.8
BetaShares Australian Equities Strong Bear (BBOZ)	19.6
Vanguard MSCI Index International Shares (VGS) ⁴	10.4
BetaShares Australia 200 ETF (A200)	10.3
iShares Core S&P 500 (IVV)	9.9
SPDR S&P/ASX 200 Fund (STW)	9.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	8.4
BetaShares NASDAQ 100 (NDQ)	7.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	34.1
iShares S&P/ASX 200 ETF (IOZ)	25.1
BetaShares Australian Equities Strong Bear (BBOZ)	23.7
BetaShares Australian High Interest Cash ETF (AAA)	23.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	12.1
Vanguard MSCI Index International Shares (VGS) ⁴	12.1
SPDR S&P/ASX 200 Fund (STW)	11.9
iShares Core S&P 500 (IVV)	10.6
BetaShares Australia 200 ETF (A200)	9.8
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.3

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Uranium ETF (ATOM)	5.8%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	83.6%	Global X FANG+ ETF (FANG)	48.5%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	4.0%	Global X FANG+ ETF (FANG)	69.6%	Global X S&P Biotech ETF (CURE)	37.4%
Global X Copper Miners ETF (WIRE)	3.2%	Global X 21Shares Bitcoin ETF (EBTC)	66.3%	Global X EURO STOXX 50 ETF (ESTX)	27.5%
Global X Fintech & Blockchain ETF (FTEC)	1.8%	Global X 21Shares Ethereum ETF (EETH)	60.8%	Global X Semiconductor ETF (SEMI)	26.2%
Global X FANG+ ETF (FANG)	1.7%	Global X Semiconductor ETF (SEMI)	45.6%	Global X Battery Tech & Lithium ETF (ACDC)	22.4%
Global X Physical Silver (ETPMAG)	1.5%	Global X Morningstar Global Technology ETF (TECH)	27.0%	Global X Physical Silver (ETPMAG)	20.3%
Global X Battery Tech & Lithium ETF (ACDC)	1.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	23.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	19.4%
Global X 21Shares Ethereum ETF (EETH)	1.3%	Global X Fintech & Blockchain ETF (FTEC)	21.1%	Global X Physical Gold (GOLD)	15.9%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.3%	Global X Battery Tech & Lithium ETF (ACDC)	19.9%	Global X India Nifty 50 ETF (NDIA)	13.8%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.2%	Global X EURO STOXX 50 ETF (ESTX)	19.5%	Global X 21Shares Ethereum ETF (EETH)	12.9%
Global X S&P Biotech ETF (CURE)	1.0%	Global X Physical Gold (GOLD)	10.9%	Global X Morningstar Global Technology ETF (TECH)	12.5%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.9%	Global X Uranium ETF (ATOM)	8.0%	Global X Physical Platinum (ETPMPT)	10.7%
Global X Hydrogen ETF (HGEN)	0.8%	Global X Copper Miners ETF (WIRE)	7.1%	Global X Fintech & Blockchain ETF (FTEC)	8.1%
Global X Green Metal Miners ETF (GMTL)	0.7%	Global X S&P Biotech ETF (CURE)	6.8%	Global X Physical Precious Metals Basket (ETPMPM)	5.9%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.6%	Global X India Nifty 50 ETF (NDIA)	5.3%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	5.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.7%	Global X 21Shares Bitcoin ETF (EBTC)	-3.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.3%	Global X Physical Silver (ETPMAG)	2.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.8%
Global X Morningstar Global Technology ETF (TECH)	-0.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.4%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-8.3%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.5%	Global X Physical Precious Metals Basket (ETPMPM)	1.0%	Global X Hydrogen ETF (HGEN)	-19.5%
Global X S&P 500 Covered Call ETF (UYLD)	-0.6%	Global X Green Metal Miners ETF (GMTL)	-2.7%	Global X Physical Palladium (ETPMPD)	-23.3%
Global X Physical Gold (GOLD)	-0.8%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.7%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-36.7%
Global X 21Shares Bitcoin ETF (EBTC)	-0.9%	Global X Hydrogen ETF (HGEN)	-2.9%	Global X Copper Miners ETF (WIRE)	N/A
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.9%	Global X Physical Platinum (ETPMPT)	-3.2%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	-1.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X India Nifty 50 ETF (NDIA)	-1.1%	Global X Global Carbon ETF (Synthetic) (GCO2)	-4.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.3%	Global X Physical Palladium (ETPMPD)	-18.8%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-1.6%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-49.9%	Global X Uranium ETF (ATOM)	N/A
Global X Semiconductor ETF (SEMI)	-1.7%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Physical Palladium (ETPMPD)	-3.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Physical Platinum (ETPMPT)	-3.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-4.0%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-4.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 2 June 2023.

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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