

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 7 July 2023

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares Crypto Innovators ETF (CRYP)	12.5%
BetaShares Australian Equities Strong Bear (BBOZ)	5.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	4.6%
K2 Australian Small Cap Fund (KSM) <sup>2</sup>	2.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	2.8%
BetaShares Australian Equities Bear (BEAR)	2.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	2.3%
BetaShares Electric Vehicles and Future Mobility ETF (DRIV)	1.4%
Global X 21Shares Ethereum ETF (EETH)	1.2%
<b>BetaShares Strong Australian Dollar Hedge Fund (AUDS)</b>	<b>1.2%</b>
iShares Europe ETF (IEU)	-3.3%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	-3.4%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-3.5%
BetaShares Europe ETF (Hedged) (HEUR)	-3.5%
iShares Global Healthcare ETF (IXJ)	-3.6%
Global X EURO STOXX 50 ETF (ESTX)	-3.7%
BetaShares Solar ETF (TANN)	-4.5%
BetaShares Global Uranium ETF (URNM)	-4.6%
Global X Uranium ETF (ATOM)	-4.7%
BetaShares Geared Australian Equity Fund (GEAR)	-5.4%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Crypto Innovators ETF (CRYP)	148.9%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	96.0%
Global X 21Shares Bitcoin ETF (EBTC)	85.4%
Global X FANG+ ETF (FANG)	76.3%
Global X 21Shares Ethereum ETF (EETH)	58.0%
Hyperion Global Growth Companies Fund (MF) (HYGG)	51.1%
Global X Semiconductor ETF (SEMI)	46.3%
Loftus Peak Global Disruption Fund (LPGD)	40.7%
BetaShares NASDAQ 100 (NDQ)	39.7%
<b>BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)</b>	<b>38.5%</b>
Global X Physical Precious Metals Basket (ETPMPM)	-5.3%
BetaShares Global Royalties ETF (ROYL)	-6.0%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-6.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-6.4%
Hejaz Property Fund (Managed Fund) (HJZP) <sup>2</sup>	-7.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-8.1%
Global X Physical Platinum (ETPMPPT)	-13.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-25.8%
Global X Physical Palladium (ETPMPD)	-29.9%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-53.4%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Ethereum ETF (EETH)	54.9%
Global X FANG+ ETF (FANG)	49.4%
Global X 21Shares Bitcoin ETF (EBTC)	47.0%
Global X Semiconductor ETF (SEMI)	45.8%
Global X Battery Tech & Lithium ETF (ACDC)	40.7%
BetaShares Crypto Innovators ETF (CRYP)	40.3%
Global X EURO STOXX 50 ETF (ESTX)	36.4%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	35.6%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	34.5%
<b>VanEck Australian Resources ETF (MVR)</b>	<b>33.8%</b>
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.8%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-12.2%
VanEck China New Economy ETF (CNEW)	-13.8%
iShares China Large-Cap ETF (IZZ)	-16.6%
VanEck FTSE China A50 ETF (CETF)	-18.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-21.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-23.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-25.6%
Global X Physical Palladium (ETPMPD)	-36.0%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-46.5%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
Barrow Hanley Global Share Fund (GLOB)	141.8
iShares CORE Composite Bond ETF (IAF)	112.6
BetaShares Australian High Interest Cash ETF (AAA)	66.1
BetaShares Legg Mason Australian Bond Fund (BNDS)	61.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	24.5
BetaShares Geared Australian Equity Fund (GEAR)	20.9
BetaShares NASDAQ 100 (NDQ)	20.7
VanEck Morningstar Wide Moat ETF (MOAT)	16.7
iShares Core Cash ETF (BILL)	16.6
<b>BetaShares Active Australian Hybrids Fund (HBRD)</b>	<b>14.5</b>
iShares Core MSCI World All Cap ETF (IWLD)	(9.0)
iShares S&P/ASX 20 ETF (ILC)	(10.2)
BetaShares FTSE 100 ETF (F100)	(10.8)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(13.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(17.3)
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	(21.6)
BetaShares Australia 200 ETF (A200)	(29.0)
SPDR S&P/ASX 200 Fund (STW)	(29.4)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(39.9)
iShares Treasury ETF (IGB)	(68.1)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
BetaShares Australian High Interest Cash ETF (AAA)	571.8
iShares S&P/ASX 200 ETF (IOZ)	445.2
BetaShares Australia 200 ETF (A200)	397.6
VanEck Australian Subordinated Debt ETF (SUBD)	386.2
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	355.2
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	348.8
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	302.2
iShares CORE Composite Bond ETF (IAF)	266.8
<b>Vanguard MSCI Index International Shares (VGS)<sup>4</sup></b>	<b>226.6</b>
iShares Global Corporate Bond (AUD Hedged) ETF (IHCB)	(46.8)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(46.9)
iShares MSCI Japan ETF (IJP)	(56.7)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(68.7)
Magellan Infrastructure Fund (Hedged) (MICH)	(86.2)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(92.9)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(116.4)
Global X Physical Gold (GOLD)	(121.9)
iShares Europe ETF (IEU)	(169.0)
Magellan Global Fund (Open Class) (MGOC)	(1,834.7)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	1,471.8
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,080.0
BetaShares Australia 200 ETF (A200)	779.5
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	681.2
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	583.4
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	533.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	517.2
VanEck Australian Subordinated Debt ETF (SUBD)	510.1
<b>iShares S&amp;P 500 AUD Hedged (IHVV)</b>	<b>463.4</b>
BetaShares FTSE 100 ETF (F100)	(60.7)
Magellan Infrastructure Fund (Hedged) (MICH)	(88.8)
Vanguard FTSE Europe Shares ETF (VEQ) <sup>4</sup>	(93.2)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(98.2)
iShares Global 100 ETF (IOO)	(108.6)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(158.3)
iShares Europe ETF (IEU)	(178.8)
Global X Physical Gold (GOLD)	(269.2)
iShares S&P/ASX 200 ETF (IOZ)	(440.6)
Magellan Global Fund (Open Class) (MGOC)	(3,448.9)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	91.4
Vanguard Global Value Equity Active ETF (VVLU) <sup>4</sup>	32.9
iShares CORE Composite Bond ETF (IAF)	29.2
Barrow Hanley Global Share Fund (GLOB)	28.7
BetaShares Australian High Interest Cash ETF (AAA)	28.5
iShares S&P/ASX 200 ETF (IOZ)	24.6
BetaShares Legg Mason Australian Bond Fund (BNDS)	20.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.9
BetaShares Australian Equities Strong Bear (BBOZ)	15.0
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	13.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	32.8
BetaShares Australian High Interest Cash ETF (AAA)	27.5
iShares S&P/ASX 200 ETF (IOZ)	27.0
BetaShares Australian Equities Strong Bear (BBOZ)	19.0
BetaShares Australia 200 ETF (A200)	11.5
iShares Core S&P 500 (IVV)	10.4
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	10.4
SPDR S&P/ASX 200 Fund (STW)	9.9
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	8.3
BetaShares NASDAQ 100 (NDQ)	8.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	33.1
iShares S&P/ASX 200 ETF (IOZ)	26.6
BetaShares Australian High Interest Cash ETF (AAA)	24.0
BetaShares Australian Equities Strong Bear (BBOZ)	22.0
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	12.0
SPDR S&P/ASX 200 Fund (STW)	11.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.4
iShares Core S&P 500 (IVV)	10.7
BetaShares Australia 200 ETF (A200)	10.5
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.4

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	2.3%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	96.0%	Global X 21Shares Ethereum ETF (EETH)	54.9%
Global X 21Shares Ethereum ETF (EETH)	1.2%	Global X 21Shares Bitcoin ETF (EBTC)	85.4%	Global X FANG+ ETF (FANG)	49.4%
Global X 21Shares Bitcoin ETF (EBTC)	0.7%	Global X FANG+ ETF (FANG)	76.3%	Global X 21Shares Bitcoin ETF (EBTC)	47.0%
Global X Physical Platinum (ETPMPPT)	0.7%	Global X 21Shares Ethereum ETF (EETH)	58.0%	Global X Semiconductor ETF (SEMI)	45.8%
Global X Physical Silver (ETPMAG)	0.7%	Global X Semiconductor ETF (SEMI)	46.3%	Global X Battery Tech & Lithium ETF (ACDC)	40.7%
Global X Green Metal Miners ETF (GMTL)	0.6%	Global X Morningstar Global Technology ETF (TECH)	28.9%	Global X EURO STOXX 50 ETF (ESTX)	36.4%
Global X Physical Gold (GOLD)	0.1%	Global X Battery Tech & Lithium ETF (ACDC)	26.1%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	34.5%
Global X Physical Precious Metals Basket (ETPMPM)	-0.1%	Global X Fintech & Blockchain ETF (FTEC)	25.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	25.8%
Global X Battery Tech & Lithium ETF (ACDC)	-0.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	24.3%	Global X Morningstar Global Technology ETF (TECH)	20.4%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.5%	Global X EURO STOXX 50 ETF (ESTX)	18.3%	Global X Physical Silver (ETPMAG)	19.0%
Global X FANG+ ETF (FANG)	-0.5%	Global X Copper Miners ETF (WIRE)	7.5%	Global X Fintech & Blockchain ETF (FTEC)	15.3%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.6%	Global X India Nifty 50 ETF (NDIA)	7.4%	Global X India Nifty 50 ETF (NDIA)	14.6%
Global X Fintech & Blockchain ETF (FTEC)	-0.6%	Global X Physical Gold (GOLD)	7.4%	Global X Physical Gold (GOLD)	12.0%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.7%	Global X Uranium ETF (ATOM)	4.7%	Global X Physical Platinum (ETPMPPT)	6.1%
Global X S&P 500 Covered Call ETF (UYLD)	-0.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.8%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.0%
Global X India Nifty 50 ETF (NDIA)	-0.9%	Global X Global Carbon ETF (Synthetic) (GCO2)	1.2%	Global X S&P Biotech ETF (CURE)	0.1%
Global X Copper Miners ETF (WIRE)	-0.9%	Global X S&P Biotech ETF (CURE)	-0.1%	Global X Physical Precious Metals Basket (ETPMPM)	-0.5%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-1.4%	Global X Hydrogen ETF (HGEN)	-1.7%	Global X Hydrogen ETF (HGEN)	-11.8%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.6%	Global X Physical Palladium (ETPMPD)	-36.0%
Global X Physical Palladium (ETPMPD)	-1.6%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.7%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-46.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.8%	Global X Green Metal Miners ETF (GMTL)	-3.8%	Global X Copper Miners ETF (WIRE)	N/A
Global X Morningstar Global Technology ETF (TECH)	-2.0%	Global X Physical Silver (ETPMAG)	-4.0%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X S&P Biotech ETF (CURE)	-2.2%	Global X Physical Precious Metals Basket (ETPMPM)	-5.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-2.3%	Global X Physical Platinum (ETPMPPT)	-13.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-2.3%	Global X Physical Palladium (ETPMPD)	-29.9%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Hydrogen ETF (HGEN)	-2.5%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-53.4%	Global X Uranium ETF (ATOM)	N/A
Global X Semiconductor ETF (SEMI)	-2.7%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X ROBO Global Robotics & Automation ETF (ROBO)	-2.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-3.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-3.7%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Uranium ETF (ATOM)	-4.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 7 July 2023.

### Client Services

+61 2 8311 4388 | [Info@globalxetfs.com.au](mailto:Info@globalxetfs.com.au)

<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at [www.globalxetfs.com.au](http://www.globalxetfs.com.au). In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at [www.globalxetfs.com.au](http://www.globalxetfs.com.au).

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.