

19 September 2023

Final Distribution Announcement for the Period ending 31 August 2023

Final Distribution Amount

ASX Code	UYLD	QYLD
Fund Name	Global X S&P 500 Covered Call ETF	Global X Nasdaq 100 Covered Call ETF
Cents Per Unit	6.362485	9.590511

Distribution Reinvestment Plan

Price Per Unit	11.0235	11.5494
----------------	---------	---------

Estimated Distribution Breakdown

Australian Sourced Income		
Domestic interest	0.24006343%	0.18000000%
Domestic interest - non-withholding tax	0.00000000%	0.00000000%
Excluded from NCMI	0.00000000%	0.00000000%
NCMI	0.00000000%	0.00000000%
Other Australian sourced income	0.00000000%	0.00000000%
Net franked dividends	0.00000000%	0.00000000%
Unfranked dividends	0.00000000%	0.00000000%
Clean building MIT income	0.00000000%	0.00000000%
Conduit foreign income	0.00000000%	0.00000000%
Foreign Sourced Income		
Net foreign income	99.75993657%	99.82000000%
Anti-roll-up income	0.00000000%	0.00000000%

CFC income	0.00000000%	0.00000000%
TAP Capital Gains		
TAP capital gains - discounted	0.00000000%	0.00000000%
TAP capital gains - indexed method	0.00000000%	0.00000000%
TAP capital gains - other method	0.00000000%	0.00000000%
TAP affordable housing capital gain - discounted	0.00000000%	0.00000000%
TAP NCMI capital gains - discounted	0.00000000%	0.00000000%
TAP NCMI capital gains - other method	0.00000000%	0.00000000%
TAP excluded from NCMI capital gains - discounted	0.00000000%	0.00000000%
TAP excluded from NCMI capital gains - other method	0.00000000%	0.00000000%
TAP Clean building MIT capital gain - discounted	0.00000000%	0.00000000%
TAP Clean building MIT capital gain - other method	0.00000000%	0.00000000%
NTAP Capital Gains		
NTAP capital gains - discounted	0.00000000%	0.00000000%
NTAP capital gains - indexed method	0.00000000%	0.00000000%
NTAP capital gains - other method	0.00000000%	0.00000000%
NTAP NCMI capital gains - discounted	0.00000000%	0.00000000%
NTAP NCMI capital gains - other method	0.00000000%	0.00000000%
NTAP excluded from NCMI capital gains - discounted	0.00000000%	0.00000000%
NTAP excluded from NCMI capital gains - other method	0.00000000%	0.00000000%
Exempt Income		
Tax exempted amount	0.00000000%	0.00000000%
Tax free amount	0.00000000%	0.00000000%
Non-assessable Income and Other		
Other non assessable amount	0.00000000%	0.00000000%
CGT concession amount	0.00000000%	0.00000000%
Tax deferred amount	0.00000000%	0.00000000%
Non-assessable non-exempt income	0.00000000%	0.00000000%

Non-assessable capital gains	0.00000000%	0.00000000%
Return of capital	0.00000000%	0.00000000%
Net Attributed Distribution Amount	100.00000000%	100.00000000%
Tax Offsets	0.00000000%	0.00000000%
Franking credits	0.00000000%	0.00000000%
Trans-Tasman credits	0.00000000%	0.00000000%
Foreign income tax offset	17.60477235%	17.62000000%
Foreign capital tax offset - NTAP discounted	0.00000000%	0.00000000%
Foreign capital tax offset - NTAP indexed	0.00000000%	0.00000000%
Foreign capital tax offset - NTAP other method	0.00000000%	0.00000000%
ESVCLP tax offset	0.00000000%	0.00000000%
Early stage investor tax offset	0.00000000%	0.00000000%
Gross Attributed Distribution Amount	117.60477235%	117.62000000%
Other Distribution Amounts		
(AMIT cost base increase)	0.00000000%	0.00000000%
(Total non-cash distribution)	-17.60477235%	-17.62000000%
Cash Distribution Amount	100.00000000%	100.00000000%

The distributing funds are a Managed Investment Trust for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953").

The following "fund payment" information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The "fund payment" portion of the total payment received by a particular unitholder can be calculated by sum of CPU (cents per unit) of each component below, multiplying the number of units held by that unitholder at the time its entitlement to the distribution was determined.

Additional Information

Other Australian sourced income	0.00000000%	0.00000000%
Gross franked dividends	0.00000000%	0.00000000%
Unfranked dividends	0.00000000%	0.00000000%
Gross foreign income	117.36470891%	117.44000000%
Franking credit - gross up	0.00000000%	0.00000000%
Foreign income tax offset - gross up	17.60477235%	17.62000000%
Foreign capital tax offset - gross up	0.00000000%	0.00000000%
Foreign capital tax offset - discounted gross up	0.00000000%	0.00000000%

Foreign capital tax offset - other gains gross up	0.00000000%	0.00000000%
AMIT CGT gross up amount	0.00000000%	0.00000000%
Affordable housing gross up amount	0.00000000%	0.00000000%
Affordable housing concessional discount rate	0.00000000%	0.00000000%
Total cash distribution under AMIT	100.00000000%	100.00000000%

Fund Payment Information - Cents per Unit

Component Description		
Domestic other income	\$0.00000	\$0.00000
Capital Gains – Discounted – TAP – Double This Amount	\$0.00000	\$0.00000
Capital Gains – Indexed – TAP	\$0.00000	\$0.00000
Capital Gains – Other – TAP	\$0.00000	\$0.00000
Total Fund Payment	\$0.00000	\$0.00000

Important: Note the above is an estimate only. An annual tax statement, providing you with final component information for tax purposes, will be issued following the end of the financial year.

You must be a registered unitholder as of the Record Date to receive a distribution. In order to be a registered holder prior to the Record Date, you must have purchased your units prior to the Ex Distribution Date and had your transaction settled and your details entered into the register of holders prior to the Record Date.

To ensure prompt receipt of the dividend payment, investors holding Units as of the Record Date need to have provided their bank account details to the share registrar before the Record Date.

This document is communicated by Global X Management (AUS) Limited (Financial Services Licence Number 466778) ("Global X"). This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments and any investments should only be made on the basis of the relevant product disclosure statement which should be considered by any potential investor including any risks identified therein.

This document does not take into account your personal needs and financial circumstances. You should seek independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Although we use reasonable efforts to obtain reliable, comprehensive information, we make no representation and give no warranty that it is accurate or complete. Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. Global X does not guarantee the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and investor may lose some or all of their investment. Past performance is not an indication of future performance.