AYLD

Global X S&P/ASX 200 Covered Call ETF

Income — Covered Call

REASONS TO CONSIDER

High Income Potential
AYLD seeks to generate income through covered call writing, which historically produces higher yields in periods of volatility.

(note: past performance is not a reliable indicator of future performance)

Efficient Options Execution
AYLD writes call options on the S&P/ASX 200 Index, saving investors the time and potential expense of doing so individually.

Potential Downside Mitigation
The premiums AYLD generates may partly cushion drawdowns.

KEY INFORMATION

As of 30 August 2024

Exchange Code	AYLD
IRESS	AYLD.AXW
ISIN	AU0000251878
Issuer	Global X Management (AUS) Limited
Domicile	Australia
Base Currency	Australian Dollar
Currency Hedged	No
Inception Date	30 Jan 2023
Mgt. Fee (% p.a.)	0.60
Fund Size ($mn)	47
NAV per Unit ($)	10.67

*Calculated on the Net Asset Value (NAV) of the Fund. All fees and costs are inclusive of GST. Refer to the PDS for a complete list of fees and costs.

PERFORMANCE (%)

Trailing Return*	1M	YTD	1Y	3Y	5Y	Since Inception
AYLD	1.0%	9.5%	13.9%	-	-	12.5%
Index	1.1%	9.8%	14.2%	10.8%	8.4%	12.8%
S&P/ASX 200 Index	0.6%	9.9%	16.2%	8.2%	9.5%	10.9%

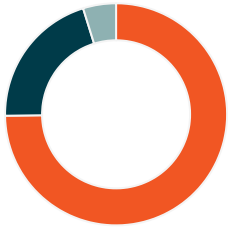
Calendar Year Return*	2023	2022	2021	2020	2019
AYLD	-	-	-	-	-
Index	14.1%	6.0%	15.4%	-6.1%	12.6%
S&P/ASX 200 Index	14.0%	0.5%	18.7%	2.3%	25.0%

* Total returns in Australian dollar terms. Returns for periods greater than one year are annualised. Fund inception date 30 January 2023. Note that index and fund returns shown are 'net total return', meaning dividends are reinvested net of any withholding taxes across the entire index in proportion to prevailing index weights. The S&P/ASX BuyWrite Index was launched on 10 May 2004. Performance prior to this date is simulated. Index returns are theoretical and do not include the impact of fees or costs of investing. Past performance is not a reliable indicator of future results.

SECTOR BREAKDOWN (%)

Financials	32.7
Materials	19.5
Health Care	10.0
Consumer Discretionary	7.5
Others	30.2

MARKET CAPITALISATION BREAKDOWN (%)



Large Cap	74.8
Mid Cap	20.4
Small Cap	4.8

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TOP 10 HOLDINGS (%) Holdings Subject to Change

Commonwealth Bank of Australia	10.0	ANZ Group Holdings Ltd	3.9
BHP Group Ltd	8.9	Wesfarmers Ltd	3.5
CSL Ltd	6.4	Macquarie Group Ltd	3.3
National Australia Bank Ltd	5.1	Goodman Group	2.5
Westpac Banking Corp	4.7	Woodside Energy Group Ltd	2.2

INDEX DESCRIPTION

The S&P/ASX BuyWrite Index measures the total return of a hypothetical "covered call" strategy applied to the S&P/ASX 200 Index. The index is made of two primary components: a "long" S&P/ASX 200 Index component, and a "short" Covered Call Option component. The two components are held in equal notional amounts.

S&P/ASX 200 Index Component:

- Comprised of the constituents of the S&P/ASX 200 Index, which measures the total return of 200 leading companies listed in Australia.
- Follows the weighting scheme that governs the S&P/ASX 200 Index.

"Covered Call" Option Component:

- The index "writes" (or sells) a succession of one-quarter, at-the money call options on the S&P/ASX 200 Index.
- Options are rolled the day before expiry. Expiring options are bought back at the time weighted average ask price between 4:20 pm and 4:25 pm Sydney time. New options are simultaneously sold at the time weighted average bid price.

PORTFOLIO STATISTICS

Number of Holdings	201
Median Market Cap ($bn)	4.2
P/E Ratio^	27
P/B Ratio^	2.4

DISTRIBUTION DETAILS

Distribution Frequency	Quarterly
Latest Distribution	$0.20
Latest Distribution Date	28 Jun 2024
12-Month Yield (%)	6.06

BENCHMARK DETAILS

Name	S&P/ASX 200 BuyWrite Index
Base Currency	AU Dollar
Rebalancing Frequency	Quarterly
Weighting Scheme	Modified Market Cap

^ Weighted average of price divided by earnings (P/E) and book value (P/B) per share. N/A where P/E Ratio is negative.

The issuer of units in Global X S&P/ASX 200 Covered Call ETF (AYLD) ARSN: 657 934 604 is the responsible entity of the Fund, being Global X Management (AUS) Limited (AFSL 466778) ("Global X"). The product disclosure statement (PDS) for the Fund contains all of the details of the offer of units in the Fund. Copies of the PDS are available from Global X Management (AUS) Limited or at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a target market determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au. The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD. Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent, or their respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom. The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance. Standard & Poor's® and S&P® are registered trademarks of Standard & Poor's ("S&P"), a division of the McGraw-Hill Companies, Inc. "S&P" and "ASX", as used in the term S&P/ASX 200, are trademarks of S&P and the Australian Securities Exchange ("ASX") respectively, and have been licensed for use by Global X. Global X funds are not sponsored, endorsed, sold or promoted by S&P or ASX, and neither S&P nor ASX make any representation regarding the advisability of investing in Global X funds.

Information current as at 25 January 2023

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