



ETFS Management (AUS) Limited

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4 April 2022

Final Distribution Announcement for the Distribution Period ending 31 March 2022

Final Distribution Amount

Fund	ASX Code	Cents per Unit
ETFS S&P/ASX 300 High Yield Plus ETF	ZYAU	13.353102

Distribution Reinvestment Plan

Price per Unit	\$9.9696
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Estimated Distribution Breakdown

Australian Sourced Income	
Interest (Subject to WHT)	0.82867838%
Interest (Not Subject to WHT)	0.00000000%
Franked Dividends (Net)	72.66534296%
Franking Credits Gross-Up	33.33338623%
Unfranked Dividends	8.70421677%
Unfranked Dividends - CFI	2.87285596%
Domestic Other Income	14.62993418%
Domestic Other Income - CBMI	0.00077462%
Domestic Other Income - NCMI	0.25081537%
Domestic Other Income - Excl. NCMI	0.03175192%

Foreign Sourced Income	
Foreign Income (Net)	0.01562984%
Foreign Withholding Tax Gross-Up	0.00014759%
Net Capital Gains - TARP	
Capital Gains – Discounted - TAP	0.00000000%
Capital Gains – Indexed - TAP	0.00000000%
Capital Gains – Other - TAP	0.00000000%
Net Capital Gains - Non-TAP	
Capital Gains – Discounted - NTAP	0.00000000%
Capital Gains – Indexed - NTAP	0.00000000%
Capital Gains – Other - NTAP	0.00000000%
ASSESSABLE INCOME	133.33353382%
Non-Assessable Amounts	
Exempt Income	0.00000000%
Non-Assessable Non-Exempt Income	0.00000000%
Total Non-Assessable Amounts	0.00000000%
Trust income components	133.33353382%
Less: Tax Credit Gross-Ups	(33.33353382%)
Net Trust Income Components	100.00000000%
Other Distribution Amounts	
Other Non-Assessable Amounts	0.00000000%
Return of Capital	0.00000000%
CGT Concession – TAP	0.00000000%
CGT Concession – NTAP	0.00000000%
Other Cash Adjustment	0.00000000%

Total Other Distribution Amounts	0.00000000%
TOTAL CASH DISTRIBUTION	100.00000000%

ETFS S&P/ASX 300 High Yield Plus ETF is a Managed Investment Trust for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953").

The following "fund payment" information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The "fund payment" portion of the total payment received by a particular unitholder can be calculated by sum of CPU (cents per unit) of each component below, multiplying the number of units held by that unitholder at the time its entitlement to the distribution was determined.

Fund Payment Information

Component Description	Cents per Unit
Domestic other income	1.953550
Capital Gains – Discounted - TAP – double this amount	-
Capital Gains – Indexed - TAP	-
Capital Gains – Other - TAP	-
Total Fund Payment	1.953550

Important: Note the above is an estimate only. An annual tax statement, providing you with final component information for tax purposes, will be issued following the end of the financial year.

You must be a registered unitholder as of the Record Date to receive a distribution. In order to be a registered holder prior to the Record Date, you must have purchased your units prior to the Ex Distribution Date and had your transaction settled and your details entered into the register of holders prior to the Record Date.

To ensure prompt receipt of the dividend payment, investors holding Units as of the Record Date need to have provided their bank account details to the share registrar before the Record Date.

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