

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 25 November 2022

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Global Carbon Credits ETF (Synthetic) (XCOZ)	4.2%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	3.5%
BetaShares Geared Australian Equity Fund (GEAR)	3.4%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	3.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	3.2%
VanEck Gold Miners ETF (GDX)	3.1%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	3.0%
VanEck Australian Property ETF (MVA)	2.7%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	2.6%
Vanguard Australian Property Securities Index ETF (VAP)*	2.6%
Global X Physical Precious Metals Basket (ETPMPM)	-2.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-3.4%
iShares Asia 50 ETF (IAA)	-3.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.7%
iShares China Large-Cap ETF (IZZ)	-3.7%
BetaShares Asia Technology Tigers ETF (ASIA)	-3.7%
BetaShares Online Retail and E-Commerce ETF (IBUY)	-4.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.7%
VanEck China New Economy ETF (CNEW)	-5.3%
Global X Physical Palladium (ETPMPD)	-8.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	54.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	46.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	29.4%
VanEck Australian Resources ETF (MVR)	22.9%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	22.0%
SPDR S&P/ASX 200 Resources Fund (OZR)	21.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	16.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	16.4%
InvestSMART Australian Equity Income Fund (INIF)	11.5%
Vanguard Australian Shares High Yield ETF (VHY)*	11.4%
BetaShares Nasdaq 100 ETF (Hedged) (HNDQ)	-30.5%
Global X Fintech & Blockchain ETF (FTEC)	-31.8%
Montgomery Global Equities Fund (MF) (MOGL) ³	-33.0%
Global X FANG+ ETF (FANG)	-33.3%
BetaShares Cloud Computing ETF (CLDD)	-33.9%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	-35.7%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-36.8%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-41.2%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-63.2%
BetaShares Crypto Innovators ETF (CRYP)	-76.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	54.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	42.1%
VanEck Australian Resources ETF (MVR)	28.1%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	28.1%
SPDR S&P/ASX 200 Resources Fund (OZR)	27.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	24.8%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	14.3%
BetaShares Strong US Dollar Hedge Fund (YANK)	13.9%
Vanguard Australian Shares High Yield ETF (VHY)*	13.5%
InvestSMART Australian Equity Income Fund (INIF)	13.3%
Montgomery Global Equities Fund (MF) (MOGL) ³	-36.5%
Global X Fintech & Blockchain ETF (FTEC)	-37.2%
Global X FANG+ ETF (FANG)	-37.3%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	-38.5%
BetaShares Cloud Computing ETF (CLDD)	-38.9%
Global X Hydrogen ETF (HGEN)	-39.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-39.4%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-40.0%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-63.5%
BetaShares Crypto Innovators ETF (CRYP)	-83.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
SPDR S&P/ASX 200 Fund (STW)	71.8
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	17.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.8
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	9.5
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	8.7
BetaShares Australian Equities Strong Bear (BBOZ)	7.9
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	5.8
iShares Global 100 AUD Hedged (IHO0)	5.8
VanEck FTSE International Property (Hedged) ETF (REIT)	5.7
iShares Treasury ETF (IGB)	4.9
iShares Core S&P 500 (IVV)	(3.1)
Russell Australian Responsible Investment ETF (RARI)	(3.8)
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	(3.8)
VanEck Australian Property ETF (MVA)	(4.5)
BetaShares Australian Equities Bear (BEAR)	(5.5)
SPDR S&P/ASX 200 Resources Fund (OZR)	(11.6)
iShares CORE Composite Bond ETF (IAF)	(12.0)
BetaShares Geared Australian Equity Fund (GEAR)	(17.8)
BetaShares Australian High Interest Cash ETF (AAA)	(23.1)
iShares S&P/ASX 200 ETF (IOZ)	(35.0)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	2,527.4
Vanguard MSCI Index International Shares (VGS)*	934.3
BetaShares Australia 200 ETF (A200)	742.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	572.3
Vanguard Australian Shares High Yield ETF (VHY)*	467.3
Vanguard Diversified High Growth Index ETF (VDHG)*	447.7
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	446.1
BetaShares Active Australian Hybrids Fund (HBRD)	376.1
BetaShares Global Sustainability Leaders ETF (ETHI)	366.3
BetaShares NASDAQ 100 (NDQ)	354.1
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(36.7)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(42.7)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(49.7)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)*	(63.5)
Magellan Global Equities Fund Ccy Hedged (MHG)	(110.0)
Magellan High Conviction Trust (MHHT) ³	(139.7)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(233.4)
BetaShares Australian High Interest Cash ETF (AAA)	(249.2)
iShares S&P/ASX 200 ETF (IOZ)	(1,163.4)
Magellan Global Fund (Open Class) (MGOC)	(3,301.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	2,891.2
Vanguard MSCI Index International Shares (VGS)*	1,106.5
BetaShares Australia 200 ETF (A200)	894.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	639.5
Vanguard Australian Shares High Yield ETF (VHY)*	554.6
Vanguard Diversified High Growth Index ETF (VDHG)*	553.4
Antipodes Global Shares (Managed Fund) (AGX1) ³	480.4
BetaShares NASDAQ 100 (NDQ)	476.3
BetaShares Global Sustainability Leaders ETF (ETHI)	464.6
BetaShares Active Australian Hybrids Fund (HBRD)	451.5
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)*	(52.3)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(64.8)
Vanguard Ethically Conscious Australian Shares ETF (VETH)*	(98.0)
Magellan Global Equities Fund Ccy Hedged (MHG)	(125.7)
Magellan High Conviction Trust (MHHT) ³	(204.7)
BetaShares Australian High Interest Cash ETF (AAA)	(231.0)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(233.4)
Vanguard International Small Companies Index ETF (VISM)*	(351.8)
iShares S&P/ASX 200 ETF (IOZ)	(866.0)
Magellan Global Fund (Open Class) (MGOC)	(4,039.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	26.8
BetaShares Australian High Interest Cash ETF (AAA)	22.0
Vanguard Australian Shares Index ETF (VAS)*	17.9
iShares S&P/ASX 200 ETF (IOZ)	13.6
BetaShares Geared Australian Equity Fund (GEAR)	10.3
Vanguard MSCI Index International Shares (VGS)*	9.0
BetaShares Australian Equities Strong Bear (BBOZ)	9.0
iShares Core S&P 500 (IVV)	7.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	7.4
BetaShares Australia 200 ETF (A200)	7.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	36.7
iShares S&P/ASX 200 ETF (IOZ)	32.7
BetaShares Australian Equities Strong Bear (BBOZ)	25.4
BetaShares Australian High Interest Cash ETF (AAA)	19.0
SPDR S&P/ASX 200 Fund (STW)	14.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	14.4
BetaShares Australia 200 ETF (A200)	14.0
Vanguard MSCI Index International Shares (VGS)*	13.7
iShares Core S&P 500 (IVV)	13.1
BetaShares NASDAQ 100 (NDQ)	12.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	36.2
iShares S&P/ASX 200 ETF (IOZ)	31.5
BetaShares Australian Equities Strong Bear (BBOZ)	24.6
BetaShares Australian High Interest Cash ETF (AAA)	19.1
SPDR S&P/ASX 200 Fund (STW)	14.4
BetaShares Australia 200 ETF (A200)	14.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.9
Vanguard MSCI Index International Shares (VGS)*	13.8
iShares Core S&P 500 (IVV)	12.7
BetaShares NASDAQ 100 (NDQ)	12.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Hydrogen ETF (HGEN)	2.3%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	54.5%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	54.1%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	10.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	14.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	1.3%	Global X Physical Platinum (ETPMPT)	9.2%	Global X Physical Platinum (ETPMPT)	5.0%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.2%	Global X India Nifty 50 ETF (NDIA)	4.2%	Global X Physical Gold (GOLD)	3.9%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.9%	Global X Physical Gold (GOLD)	3.3%	Global X Physical Palladium (ETPMPD)	3.5%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.9%	Global X Physical Precious Metals Basket (ETPMPM)	2.3%	Global X India Nifty 50 ETF (NDIA)	2.6%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.8%	Global X Physical Palladium (ETPMPD)	0.8%	Global X Physical Precious Metals Basket (ETPMPM)	2.3%
Global X Semiconductor ETF (SEMI)	0.8%	Global X Physical Silver (ETPMAG)	-0.9%	Global X Physical Silver (ETPMAG)	-4.5%
Global X EURO STOXX 50 ETF (ESTX)	0.6%	Global X Battery Tech & Lithium ETF (ACDC)	-1.3%	Global X Battery Tech & Lithium ETF (ACDC)	-5.6%
Global X Physical Silver (ETPMAG)	0.3%	Global X EURO STOXX 50 ETF (ESTX)	-6.9%	Global X EURO STOXX 50 ETF (ESTX)	-6.5%
Global X India Nifty 50 ETF (NDIA)	0.1%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-13.8%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-12.1%
Global X Fintech & Blockchain ETF (FTEC)	-0.1%	Global X S&P Biotech ETF (CURE)	-22.1%	Global X Semiconductor ETF (SEMI)	-24.4%
Global X Morningstar Global Technology ETF (TECH)	-0.3%	Global X Semiconductor ETF (SEMI)	-24.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-24.9%
Global X S&P Biotech ETF (CURE)	-0.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-24.8%	Global X Morningstar Global Technology ETF (TECH)	-25.5%
Global X Physical Gold (GOLD)	-0.8%	Global X Morningstar Global Technology ETF (TECH)	-25.3%	Global X S&P Biotech ETF (CURE)	-28.2%
Global X Green Metal Miners ETF (GMTL)	-0.9%	Global X Hydrogen ETF (HGEN)	-28.1%	Global X Fintech & Blockchain ETF (FTEC)	-37.2%
Global X FANG+ ETF (FANG)	-1.1%	Global X Fintech & Blockchain ETF (FTEC)	-31.8%	Global X FANG+ ETF (FANG)	-37.3%
Global X Battery Tech & Lithium ETF (ACDC)	-1.2%	Global X FANG+ ETF (FANG)	-33.3%	Global X Hydrogen ETF (HGEN)	-39.0%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-1.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-63.2%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-63.5%
Global X Physical Platinum (ETPMPT)	-1.6%	Global X Green Metal Miners ETF (GMTL)	N/A	Global X Green Metal Miners ETF (GMTL)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-2.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X 21Shares Ethereum ETF (EETH)	-2.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	-2.8%	Global X 21Shares Bitcoin ETF (EBTC)	N/A	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X Physical Palladium (ETPMPD)	-8.7%	Global X 21Shares Ethereum ETF (EETH)	N/A	Global X 21Shares Ethereum ETF (EETH)	N/A

Source: Bloomberg. Data as at 25 November 2022.

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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