

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 17 February 2023

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Crypto Innovators ETF (CRYP)	17.1%
Global X 21Shares Bitcoin ETF (EBTC)	12.6%
Global X 21Shares Ethereum ETF (EETH)	11.0%
BetaShares Electric Vehicles and Future Mobility ETF (DRIV)	3.1%
Vanguard FTSE Europe Shares ETF (VEQ)*	2.8%
BetaShares Australian Equities Strong Bear (BBOZ)	2.8%
Global X EURO STOXX 50 ETF (ESTX)	2.7%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	2.7%
Global X Carbon ETF (Synthetic) (GCO2)	2.7%
iShares Europe ETF (IEU)	2.5%
VanEck Gold Miners ETF (GDX)	-3.6%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-3.6%
Global X Physical Palladium (ETPMPD)	-3.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.2%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-4.2%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-4.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-4.5%
Global X Physical Platinum (ETPMPT)	-4.5%
VanEck Australian Banks ETF (MVB)	-4.8%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-5.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Crypto Innovators ETF (CRYP)	64.0%
Global X 21Shares Bitcoin ETF (EBTC)	44.2%
Global X 21Shares Ethereum ETF (EETH)	38.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	29.9%
Global X FANG+ ETF (FANG)	23.1%
Hyperion Global Growth Companies Fund (MF) (HYGG)	21.3%
BetaShares Electric Vehicles and Future Mobility ETF (DRIV)	18.2%
Global X Semiconductor ETF (SEMI)	16.8%
Loftus Peak Global Disruption Fund (LPGD)	16.2%
Global X Morningstar Global Technology ETF (TECH)	15.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-3.5%
BetaShares Australian Equities Bear (BEAR)	-3.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-5.1%
Global X Physical Precious Metals Basket (ETPMPM)	-7.8%
BetaShares Australian Equities Strong Bear (BBOZ)	-9.8%
Global X Physical Silver (ETPMAG)	-12.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-13.2%
Global X Physical Platinum (ETPMPT)	-15.2%
Global X Physical Palladium (ETPMPD)	-18.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-26.0%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
VanEck Australian Resources ETF (MVR)	18.7%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	18.2%
SPDR S&P/ASX 200 Resources Fund (OZR)	18.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	18.0%
VanEck Global Clean Energy ETF (CLNE)	12.9%
InvestSMART Australian Equity Income Fund (INIF)	12.3%
BetaShares Global Income Leaders ETF (INCM)	10.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	9.2%
Vanguard Australian Shares High Yield ETF (VHY)*	9.0%
BetaShares Geared Australian Equity Fund (GEAR)	8.9%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-16.9%
BetaShares Legg Mason Emerging Markets Fund (MF) (EMMG)	-17.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-17.5%
BetaShares Online Retail and E-Commerce ETF (IBUY)	-17.8%
BetaShares Gaming and eSports ETF (GAME)	-20.7%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-24.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-26.1%
Global X Physical Palladium (ETPMPD)	-34.7%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-44.2%
BetaShares Crypto Innovators ETF (CRYP)	-60.7%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	143.9
iShares S&P 500 AUD Hedged (IHVV)	123.2
iShares Global Corporate Bond (AUD Hedged) ETF (IHCB)	45.8
iShares Core Cash ETF (BILL)	44.4
iShares Global Aggregate Bond ESG (AUD Hedged) ETF (AESG)	29.0
VanEck Australian Subordinated Debt ETF (SUBD)	23.7
VanEck Australian Floating Rate ETF (FLOT)	22.8
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	16.3
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	10.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	8.2
iShares MSCI Emerging Markets ETF (IEM)	(8.7)
VanEck S&P/ASX MidCap ETF (MVE)	(10.9)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(17.7)
iShares Enhanced Cash ETF (ISEC)	(21.0)
iShares MSCI EAFE ETF (IVE)	(23.9)
iShares CORE Composite Bond ETF (IAF)	(40.7)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(41.8)
iShares MSCI Japan ETF (IJP)	(57.7)
iShares Europe ETF (IEU)	(69.9)
BetaShares Australian High Interest Cash ETF (AAA)	(71.2)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	351.3
iShares S&P 500 AUD Hedged (IHVV)	110.5
VanEck Australian Subordinated Debt ETF (SUBD)	90.8
iShares Core Cash ETF (BILL)	87.8
BetaShares Australian High Interest Cash ETF (AAA)	82.3
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	76.1
Vanguard MSCI Index International Shares (VGS)*	71.3
BetaShares NASDAQ 100 (NDQ)	70.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	68.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	62.4
BetaShares Australia 200 ETF (A200)	(25.1)
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	(27.6)
Magellan Infrastructure Fund (Hedged) (MICH)	(37.1)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(39.0)
iShares CORE Composite Bond ETF (IAF)	(39.1)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(44.3)
iShares MSCI Japan ETF (IJP)	(54.1)
Vanguard Ethically Conscious Australian Shares ETF (VETH)*	(55.3)
iShares Europe ETF (IEU)	(94.9)
Magellan Global Fund (Open Class) (MGOC)	(529.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	2,409.7
Vanguard MSCI Index International Shares (VGS)*	936.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	641.5
Vanguard Australian Shares High Yield ETF (VHY)*	528.0
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	499.6
BetaShares Australia 200 ETF (A200)	486.7
iShares S&P 500 AUD Hedged (IHVV)	481.6
BetaShares NASDAQ 100 (NDQ)	445.8
Vanguard Diversified High Growth Index ETF (VDHG)*	428.4
iShares Treasury ETF (IGB)	372.6
BetaShares U.S. Dollar ETF (USD)	(59.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(63.3)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(114.2)
Magellan Global Equities Fund Ccy Hedged (MHG)	(118.8)
iShares Enhanced Cash ETF (ISEC)	(121.2)
iShares Europe ETF (IEU)	(143.0)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(155.7)
Magellan High Conviction Trust (MHHT) ³	(166.1)
iShares S&P/ASX 200 ETF (IOZ)	(526.7)
Magellan Global Fund (Open Class) (MGOC)	(4,240.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	55.7
Vanguard Australian Shares Index ETF (VAS)*	40.6
iShares S&P 500 AUD Hedged (IHVV)	34.7
BetaShares Australian Equities Strong Bear (BBOZ)	30.7
BetaShares Australian High Interest Cash ETF (AAA)	29.8
iShares CORE Composite Bond ETF (IAF)	24.8
iShares Global Aggregate Bond ESG (AUD Hedged) ETF (AESG)	20.8
iShares MSCI Japan ETF (IJP)	15.6
iShares Europe ETF (IEU)	15.5
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	15.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	30.9
iShares S&P/ASX 200 ETF (IOZ)	25.0
BetaShares Australian Equities Strong Bear (BBOZ)	22.0
BetaShares Australian High Interest Cash ETF (AAA)	21.3
BetaShares Australia 200 ETF (A200)	11.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.9
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.3
SPDR S&P/ASX 200 Fund (STW)	9.2
Vanguard MSCI Index International Shares (VGS)*	9.2
BetaShares NASDAQ 100 (NDQ)	8.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	36.7
iShares S&P/ASX 200 ETF (IOZ)	29.1
BetaShares Australian Equities Strong Bear (BBOZ)	24.5
BetaShares Australian High Interest Cash ETF (AAA)	19.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.8
SPDR S&P/ASX 200 Fund (STW)	12.9
Vanguard MSCI Index International Shares (VGS)*	12.6
BetaShares Australia 200 ETF (A200)	11.7
iShares Core S&P 500 (IVV)	11.4
BetaShares NASDAQ 100 (NDQ)	10.5

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	12.6%	Global X 21Shares Bitcoin ETF (EBTC)	44.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	8.1%
Global X 21Shares Ethereum ETF (EETH)	11.0%	Global X 21Shares Ethereum ETF (EETH)	38.3%	Global X Battery Tech & Lithium ETF (ACDC)	5.6%
Global X EURO STOXX 50 ETF (ESTX)	2.7%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	29.9%	Global X EURO STOXX 50 ETF (ESTX)	4.8%
Global X Carbon ETF (Synthetic) (GCO2)	2.7%	Global X FANG+ ETF (FANG)	23.1%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	1.6%
Global X S&P Biotech ETF (CURE)	2.4%	Global X Semiconductor ETF (SEMI)	16.8%	Global X Physical Gold (GOLD)	1.3%
Global X Copper Miners ETF (WIRE)	2.3%	Global X Morningstar Global Technology ETF (TECH)	15.8%	Global X S&P Biotech ETF (CURE)	0.3%
Global X Fintech & Blockchain ETF (FTEC)	2.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	12.9%	Global X India Nifty 50 ETF (NDIA)	-1.1%
Global X S&P 500 Covered Call ETF (UYLD)	1.2%	Global X Hydrogen ETF (HGEN)	12.9%	Global X Physical Silver (ETPMAG)	-6.0%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.2%	Global X Battery Tech & Lithium ETF (ACDC)	12.5%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-7.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.0%	Global X Fintech & Blockchain ETF (FTEC)	12.4%	Global X Morningstar Global Technology ETF (TECH)	-7.8%
Global X India Nifty 50 ETF (NDIA)	1.0%	Global X EURO STOXX 50 ETF (ESTX)	11.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	-8.0%
Global X FANG+ ETF (FANG)	0.9%	Global X Carbon ETF (Synthetic) (GCO2)	9.0%	Global X Semiconductor ETF (SEMI)	-9.1%
Global X Morningstar Global Technology ETF (TECH)	0.7%	Global X Uranium ETF (ATOM)	8.8%	Global X Hydrogen ETF (HGEN)	-9.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	0.7%	Global X Copper Miners ETF (WIRE)	8.8%	Global X FANG+ ETF (FANG)	-10.5%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.4%	Global X Green Metal Miners ETF (GMTL)	5.7%	Global X Physical Precious Metals Basket (ETPMPM)	-11.3%
Global X Battery Tech & Lithium ETF (ACDC)	0.4%	Global X S&P Biotech ETF (CURE)	3.4%	Global X Physical Platinum (ETPMPT)	-11.6%
Global X Semiconductor ETF (SEMI)	0.0%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.5%	Global X Fintech & Blockchain ETF (FTEC)	-16.4%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.4%	Global X Physical Palladium (ETPMPD)	-34.7%
Global X Physical Gold (GOLD)	-0.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.1%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-44.2%
Global X Hydrogen ETF (HGEN)	-0.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.5%	Global X Copper Miners ETF (WIRE)	N/A
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.5%	Global X Physical Gold (GOLD)	0.1%	Global X Carbon ETF (Synthetic) (GCO2)	N/A
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.8%	Global X India Nifty 50 ETF (NDIA)	-1.9%	Global X Uranium ETF (ATOM)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-0.9%	Global X Physical Precious Metals Basket (ETPMPM)	-7.8%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Uranium ETF (ATOM)	-0.9%	Global X Physical Silver (ETPMAG)	-12.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-1.1%	Global X Physical Platinum (ETPMPT)	-15.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	-1.9%	Global X Physical Palladium (ETPMPD)	-18.1%	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X Green Metal Miners ETF (GMTL)	-2.1%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-26.0%	Global X 21Shares Ethereum ETF (EETH)	N/A
Global X Physical Silver (ETPMAG)	-3.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Physical Palladium (ETPMPD)	-3.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Physical Platinum (ETPMPT)	-4.5%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A

Source: Bloomberg. Data as at 17 February 2023.

Client Services

+61 2 8311 4388 | Info@globalxetfs.com.au

¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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