

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 3 March 2023

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Global X Copper Miners ETF (WIRE)	8.0%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	6.3%
iShares China Large-Cap ETF (IZZ)	5.8%
VanEck Gold Miners ETF (GDX)	5.3%
SPDR S&P/ASX 200 Resources Fund (OZR)	5.1%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	5.0%
Global X Physical Platinum (ETPMPT)	5.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	4.9%
BetaShares Solar ETF (TANN)	4.9%
BetaShares Energy Transition Metals ETF (XMET)	4.8%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-2.8%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-2.9%
Global X Carbon ETF (Synthetic) (GCO2)	-3.0%
VanEck Australian Property ETF (MVA)	-3.1%
VanEck Australian Banks ETF (MVB)	-3.1%
Vanguard Australian Property Securities Index ETF (VAP) <sup>4</sup>	-3.3%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-3.3%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-4.1%
Global X 21Shares Bitcoin ETF (EBTC)	-4.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-6.3%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Crypto Innovators ETF (CRYP)	42.3%
Global X 21Shares Bitcoin ETF (EBTC)	35.5%
Global X 21Shares Ethereum ETF (EETH)	31.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	27.8%
Global X FANG+ ETF (FANG)	24.9%
Hyperion Global Growth Companies Fund (MF) (HYGG)	22.5%
Global X Semiconductor ETF (SEMI)	20.0%
BetaShares Electric Vehicles and Future Mobility ETF (DRIV)	19.0%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	17.8%
Global X Morningstar Global Technology ETF (TECH)	17.2%
BetaShares Australian Equities Bear (BEAR)	-3.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-3.5%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	-4.0%
Global X Physical Precious Metals Basket (ETPMMPM)	-6.2%
Global X Physical Platinum (ETPMPT)	-7.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-8.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-11.0%
Global X Physical Silver (ETPMAG)	-11.5%
Global X Physical Palladium (ETPMPD)	-18.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-25.4%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X EURO STOXX 50 ETF (ESTX)	22.0%
BetaShares Strong US Dollar Hedge Fund (YANK)	17.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	17.5%
Global X Battery Tech & Lithium ETF (ACDC)	16.9%
VanEck Australian Resources ETF (MVR)	14.9%
iShares Europe ETF (IEU)	14.8%
Vanguard FTSE Europe Shares ETF (VEQ) <sup>4</sup>	13.3%
Platinum International Fund (QMHF) (PIXX)	13.1%
BetaShares Europe ETF (Hedged) (HEUR)	12.6%
BetaShares Global Income Leaders ETF (INCM)	12.5%
VanEck FTSE International Property (Hedged) ETF (REIT)	-16.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-17.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-17.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-18.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-24.4%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-25.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-27.1%
Global X Physical Palladium (ETPMPD)	-43.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-43.6%
BetaShares Crypto Innovators ETF (CRYP)	-64.1%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
BetaShares Australia 200 ETF (A200)	69.0
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	64.3
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	59.7
BetaShares Australian Ex-20 Portfolio Diversifier ETF (EX20)	56.0
VanEck Australian Subordinated Debt ETF (SUBD)	37.6
BetaShares Global Sustainability Leaders ETF (Hedged) (HETH)	31.8
BetaShares Global Sustainability Leaders ETF (ETHI)	27.8
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) <sup>4</sup>	27.1
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) <sup>4</sup>	26.3
iShares Core Cash ETF (BILL)	15.1
SPDR S&P/ASX 50 Fund (SFY)	(4.9)
iShares Enhanced Cash ETF (ISEC)	(5.0)
Nanuk New World Fund Managed Fund (NNUK) <sup>3</sup>	(6.0)
SPDR S&P World Ex Aust Carbon Control Fund (WCOZ)	(6.9)
BetaShares Australian Equities Strong Bear (BBOZ)	(9.6)
BetaShares NASDAQ 100 (NDQ)	(10.9)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(30.9)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(36.7)
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	(37.8)
BetaShares Australian High Interest Cash ETF (AAA)	(45.2)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	375.5
VanEck Australian Subordinated Debt ETF (SUBD)	154.1
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	135.6
iShares S&P 500 AUD Hedged (IHVV)	116.1
iShares Core Cash ETF (BILL)	115.4
BetaShares Australian High Interest Cash ETF (AAA)	105.3
VanEck MSCI International Small Companies Quality ETF (QSML)	93.5
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	89.7
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	78.0
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	74.9
MFG Core Infrastructure Fund (Managed Fund) (MCSI) <sup>3</sup>	(44.3)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(47.4)
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	(47.6)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(48.9)
iShares MSCI Japan ETF (JJP)	(54.6)
Vanguard Ethically Conscious Australian Shares ETF (VETH) <sup>4</sup>	(55.3)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(55.6)
iShares CORE Composite Bond ETF (IAF)	(71.0)
iShares Europe ETF (IEU)	(97.9)
Magellan Global Fund (Open Class) (MGOC)	(529.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	2,371.9
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	1,000.9
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	587.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	576.6
BetaShares Australia 200 ETF (A200)	551.8
iShares S&P 500 AUD Hedged (IHVV)	532.9
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>4</sup>	509.8
BetaShares Australian High Interest Cash ETF (AAA)	480.8
BetaShares NASDAQ 100 (NDQ)	441.1
Vanguard Diversified High Growth Index ETF (VDHG) <sup>4</sup>	434.6
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(71.8)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(77.7)
Magellan Global Equities Fund Ccy Hedged (MHG)	(78.1)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) <sup>3</sup>	(118.9)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(129.1)
iShares Enhanced Cash ETF (ISEC)	(134.2)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(139.4)
iShares Europe ETF (IEU)	(142.0)
iShares S&P/ASX 200 ETF (IOZ)	(557.6)
Magellan Global Fund (Open Class) (MGOC)	(3,541.4)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	40.6
BetaShares Australian High Interest Cash ETF (AAA)	34.2
iShares S&P/ASX 200 ETF (IOZ)	23.0
BetaShares Australian Equities Strong Bear (BBOZ)	21.7
Vanguard US Total Market Shares Index (VTS) <sup>4</sup>	20.5
BetaShares Australia 200 ETF (A200)	17.7
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	14.1
BetaShares Australian Ex-20 Portfolio Diversifier ETF (EX20)	12.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.7
SPDR S&P/ASX 200 Fund (STW)	8.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	34.7
iShares S&P/ASX 200 ETF (IOZ)	23.3
BetaShares Australian High Interest Cash ETF (AAA)	22.6
BetaShares Australian Equities Strong Bear (BBOZ)	21.9
BetaShares Australia 200 ETF (A200)	11.4
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	10.3
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.9
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.4
SPDR S&P/ASX 200 Fund (STW)	9.1
BetaShares NASDAQ 100 (NDQ)	8.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	36.7
iShares S&P/ASX 200 ETF (IOZ)	28.6
BetaShares Australian Equities Strong Bear (BBOZ)	24.3
BetaShares Australian High Interest Cash ETF (AAA)	19.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.1
SPDR S&P/ASX 200 Fund (STW)	12.8
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	12.6
BetaShares Australia 200 ETF (A200)	11.4
iShares Core S&P 500 (IVV)	11.0
BetaShares NASDAQ 100 (NDQ)	10.0

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Copper Miners ETF (WIRE)	8.0%	Global X 21Shares Bitcoin ETF (EBTC)	35.5%	Global X EURO STOXX 50 ETF (ESTX)	22.0%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	6.3%	Global X 21Shares Ethereum ETF (EETH)	31.4%	Global X Battery Tech & Lithium ETF (ACDC)	16.9%
Global X Physical Platinum (ETPMPT)	5.0%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	27.8%	Global X India Nifty 50 ETF (NDIA)	7.2%
Global X Battery Tech & Lithium ETF (ACDC)	3.8%	Global X FANG+ ETF (FANG)	24.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	6.8%
Global X Hydrogen ETF (HGEN)	3.8%	Global X Semiconductor ETF (SEMI)	20.0%	Global X S&P Biotech ETF (CURE)	4.4%
Global X Physical Palladium (ETPMPD)	3.7%	Global X Morningstar Global Technology ETF (TECH)	17.2%	Global X Physical Gold (GOLD)	3.2%
Global X Morningstar Global Technology ETF (TECH)	3.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	16.1%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	1.6%
Global X EURO STOXX 50 ETF (ESTX)	2.9%	Global X Battery Tech & Lithium ETF (ACDC)	15.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	0.0%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.9%	Global X Hydrogen ETF (HGEN)	13.7%	Global X Semiconductor ETF (SEMI)	-2.4%
Global X Semiconductor ETF (SEMI)	2.6%	Global X Copper Miners ETF (WIRE)	13.1%	Global X Physical Platinum (ETPMPT)	-2.6%
Global X Green Metal Miners ETF (GMTL)	2.5%	Global X EURO STOXX 50 ETF (ESTX)	13.1%	Global X Morningstar Global Technology ETF (TECH)	-3.3%
Global X FANG+ ETF (FANG)	2.2%	Global X Fintech & Blockchain ETF (FTEC)	11.7%	Global X FANG+ ETF (FANG)	-3.3%
Global X S&P Biotech ETF (CURE)	2.2%	Global X Carbon ETF (Synthetic) (GCO2)	7.7%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-6.8%
Global X Uranium ETF (ATOM)	1.8%	Global X Uranium ETF (ATOM)	7.5%	Global X Physical Silver (ETPMAG)	-10.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.8%	Global X Green Metal Miners ETF (GMTL)	7.1%	Global X Hydrogen ETF (HGEN)	-12.5%
Global X Physical Precious Metals Basket (ETPMMPM)	1.8%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.9%	Global X Fintech & Blockchain ETF (FTEC)	-12.5%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.6%	Global X Physical Gold (GOLD)	2.1%	Global X Physical Precious Metals Basket (ETPMMPM)	-14.2%
Global X India Nifty 50 ETF (NDIA)	1.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.7%	Global X Physical Palladium (ETPMPD)	-43.3%
Global X Physical Gold (GOLD)	1.3%	Global X S&P Biotech ETF (CURE)	1.2%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-43.6%
Global X S&P 500 Covered Call ETF (UYLD)	1.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.7%	Global X Copper Miners ETF (WIRE)	N/A
Global X Fintech & Blockchain ETF (FTEC)	1.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X Carbon ETF (Synthetic) (GCO2)	N/A
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.7%	Global X India Nifty 50 ETF (NDIA)	-0.8%	Global X Uranium ETF (ATOM)	N/A
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.3%	Global X Physical Precious Metals Basket (ETPMMPM)	-6.2%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X Physical Platinum (ETPMPT)	-7.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.1%	Global X Physical Silver (ETPMAG)	-11.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Physical Silver (ETPMAG)	-0.3%	Global X Physical Palladium (ETPMPD)	-18.5%	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X 21Shares Ethereum ETF (EETH)	-2.5%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-25.4%	Global X 21Shares Ethereum ETF (EETH)	N/A
Global X Carbon ETF (Synthetic) (GCO2)	-3.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-4.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-6.3%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A

Source: Bloomberg. Data as at 3 March 2023.

## Client Services

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<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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