

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 24 March 2023

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	6.7%
Global X Physical Silver (ETPMAG)	6.5%
iShares Asia 50 ETF (IAA)	5.6%
iShares China Large-Cap ETF (IZZ)	5.0%
BetaShares Solar ETF (TANN)	4.9%
VanEck China New Economy ETF (CNEW)	4.9%
VanEck Video Gaming and eSports ETF (ESPO)	4.6%
VanEck Gold Miners ETF (GDX)	4.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	4.4%
Global X Copper Miners ETF (WIRE)	3.8%
BetaShares Crypto Innovators ETF (CRYP)	-2.5%
Global X S&P Biotech ETF (CURE)	-2.5%
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	-2.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-3.0%
VanEck Australian Property ETF (MVA)	-3.1%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-3.2%
Vanguard Australian Property Securities Index ETF (VAP) ⁴	-3.3%
VanEck Benthams Global Capital Securities Active ETF (GCAP)	-3.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-4.4%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-5.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	72.6%
BetaShares Crypto Innovators ETF (CRYP)	55.2%
Global X 21Shares Ethereum ETF (EETH)	50.5%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	38.2%
Global X FANG+ ETF (FANG)	36.2%
Global X Semiconductor ETF (SEMI)	27.4%
Hyperion Global Growth Companies Fund (MF) (HYGG)	24.2%
BetaShares Metaverse ETF (MTAV)	23.5%
Loftus Peak Global Disruption Fund (LPGD) ³	23.2%
VanEck Video Gaming and eSports ETF (ESPO)	22.5%
BetaShares Global Uranium ETF (URNM)	-7.3%
BetaShares Global Banks ETF (Hedged) (BNKS)	-7.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-7.7%
VanEck Benthams Global Capital Securities Active ETF (GCAP)	-8.2%
Global X S&P Biotech ETF (CURE)	-8.7%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-8.8%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-9.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-14.1%
Global X Physical Palladium (ETPMPD)	-19.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-31.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Strong US Dollar Hedge Fund (YANK)	30.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	27.3%
Global X EURO STOXX 50 ETF (ESTX)	20.8%
Platinum International Fund (QMHF) (PIXX)	15.6%
BetaShares U.S. Dollar ETF (USD)	15.3%
Perth Mint Gold (PMGOLD) ³	14.7%
Global X Physical Gold (GOLD)	14.1%
iShares Global Consumer Staples ETF (IXI)	13.4%
Talaria Global Equity Fund (Managed Fund) (TLRA)	13.3%
iShares Europe ETF (IEU)	11.0%
K2 Australian Small Cap Fund (KSM)	-22.7%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-24.2%
VanEck FTSE International Property (Hedged) ETF (REIT)	-25.0%
Global X Hydrogen ETF (HGEN)	-27.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-31.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-33.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-35.8%
BetaShares Australia 200 ETF (A200)	-36.5%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-45.3%
BetaShares Crypto Innovators ETF (CRYP)	-65.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	69.3
BetaShares Australia 200 ETF (A200)	49.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	27.5
iShares S&P 500 AUD Hedged (IHVV)	22.5
iShares S&P/ASX 200 ETF (IOZ)	17.1
BetaShares Australian Ex-20 Portfolio Diversifier ETF (EX20)	16.8
BetaShares Global Banks ETF (Hedged) (BNKS)	12.3
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	10.5
BetaShares Legg Mason Australian Bond Fund (BNDS)	8.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	7.7
BetaShares Australian Sustainability Leaders ETF (FAIR)	(5.2)
BetaShares Global Government Bond 20+ Year ETF (GGOV)	(6.5)
VanEck Gold Miners ETF (GDX)	(7.0)
iShares Global 100 ETF (IOO)	(10.5)
BetaShares Active Australian Hybrids Fund (HBRD)	(17.3)
BetaShares Australian Equities Strong Bear (BBOZ)	(18.3)
BetaShares Australian Government Bond ETF (AGVT)	(22.8)
Global X Physical Gold (GOLD)	(34.9)
VanEck MSCI International Value ETF (VLUE)	(37.6)
iShares Treasury ETF (IGB)	(51.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	220.7
iShares S&P/ASX 200 ETF (IOZ)	209.5
VanEck Australian Subordinated Debt ETF (SUBD)	181.8
BetaShares Australia 200 ETF (A200)	146.5
Vanguard MSCI Index International Shares (VGS) ⁴	135.6
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	127.4
iShares Core Cash ETF (BILL)	119.9
iShares S&P 500 AUD Hedged (IHVV)	119.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	111.2
VanEck MSCI International Small Companies Quality ETF (QSML)	106.8
BetaShares Australian Sustainability Leaders ETF (FAIR)	(47.2)
Vanguard Australian Shares Index ETF (VAS) ⁴	(47.6)
Magellan Infrastructure Fund (Hedged) (MICH)	(51.2)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(52.8)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(52.8)
Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴	(55.3)
iShares MSCI Japan ETF (IJP)	(55.8)
Global X Physical Gold (GOLD)	(63.9)
iShares Europe ETF (IEU)	(126.2)
Magellan Global Fund (Open Class) (MGOC)	(767.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,371.9
Vanguard MSCI Index International Shares (VGS) ⁴	1,000.9
BetaShares Australian High Interest Cash ETF (AAA)	894.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	587.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	556.8
BetaShares Australia 200 ETF (A200)	543.1
iShares S&P 500 AUD Hedged (IHVV)	532.2
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	509.8
Vanguard Diversified High Growth Index ETF (VDHG) ⁴	434.6
BetaShares NASDAQ 100 (NDQ)	401.9
Magellan Global Equities Fund Ccy Hedged (MHG)	(81.5)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(84.3)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(98.7)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	(111.6)
Global X Physical Gold (GOLD)	(116.5)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(124.2)
Magellan High Conviction Trust (MHHT) ³	(148.8)
iShares Europe ETF (IEU)	(152.3)
iShares S&P/ASX 200 ETF (IOZ)	(519.0)
Magellan Global Fund (Open Class) (MGOC)	(3,779.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	37.8
BetaShares Australian High Interest Cash ETF (AAA)	30.5
Global X Physical Gold (GOLD)	25.8
BetaShares Australian Equities Strong Bear (BBOZ)	25.1
BetaShares Australia 200 ETF (A200)	16.4
iShares S&P/ASX 200 ETF (IOZ)	16.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.6
iShares Treasury ETF (IGB)	11.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	10.6
iShares S&P 500 AUD Hedged (IHVV)	9.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	35.9
BetaShares Australian High Interest Cash ETF (AAA)	25.9
BetaShares Australian Equities Strong Bear (BBOZ)	24.8
iShares S&P/ASX 200 ETF (IOZ)	23.4
BetaShares Australia 200 ETF (A200)	11.7
Vanguard MSCI Index International Shares (VGS) ⁴	10.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.9
SPDR S&P/ASX 200 Fund (STW)	9.7
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	8.9
iShares S&P 500 AUD Hedged (IHVV)	8.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	37.0
iShares S&P/ASX 200 ETF (IOZ)	27.0
BetaShares Australian Equities Strong Bear (BBOZ)	25.3
BetaShares Australian High Interest Cash ETF (AAA)	20.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.2
SPDR S&P/ASX 200 Fund (STW)	12.4
Vanguard MSCI Index International Shares (VGS) ⁴	12.3
BetaShares Australia 200 ETF (A200)	10.9
iShares Core S&P 500 (IVV)	10.8
BetaShares NASDAQ 100 (NDQ)	9.6

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	6.7%	Global X 21Shares Bitcoin ETF (EBTC)	72.6%	Global X EURO STOXX 50 ETF (ESTX)	20.8%
Global X Physical Silver (ETPMAG)	6.5%	Global X 21Shares Ethereum ETF (EETH)	50.5%	Global X Physical Gold (GOLD)	14.1%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	4.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	38.2%	Global X Battery Tech & Lithium ETF (ACDC)	10.3%
Global X Copper Miners ETF (WIRE)	3.8%	Global X FANG+ ETF (FANG)	36.2%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.2%
Global X FANG+ ETF (FANG)	3.6%	Global X Semiconductor ETF (SEMI)	27.4%	Global X Physical Platinum (ETPMPT)	7.5%
Global X 21Shares Ethereum ETF (EETH)	3.5%	Global X Morningstar Global Technology ETF (TECH)	17.9%	Global X India Nifty 50 ETF (NDIA)	3.7%
Global X EURO STOXX 50 ETF (ESTX)	3.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	14.8%	Global X Physical Silver (ETPMAG)	2.9%
Global X Green Metal Miners ETF (GMTL)	3.3%	Global X EURO STOXX 50 ETF (ESTX)	12.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.6%
Global X Physical Precious Metals Basket (ETPMPM)	2.9%	Global X Physical Gold (GOLD)	12.2%	Global X Semiconductor ETF (SEMI)	1.5%
Global X Physical Palladium (ETPMPD)	2.7%	Global X Battery Tech & Lithium ETF (ACDC)	9.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	0.4%
Global X Battery Tech & Lithium ETF (ACDC)	2.5%	Global X Fintech & Blockchain ETF (FTEC)	9.1%	Global X FANG+ ETF (FANG)	0.2%
Global X Semiconductor ETF (SEMI)	2.5%	Global X Global Carbon ETF (Synthetic) (GCO2)	5.1%	Global X Morningstar Global Technology ETF (TECH)	-2.4%
Global X Physical Gold (GOLD)	2.2%	Global X Copper Miners ETF (WIRE)	4.6%	Global X Physical Precious Metals Basket (ETPMPM)	-3.2%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.3%	Global X S&P Biotech ETF (CURE)	-8.8%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.7%	Global X Hydrogen ETF (HGEN)	2.2%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-12.2%
Global X Global Carbon ETF (Synthetic) (GCO2)	1.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.7%	Global X Fintech & Blockchain ETF (FTEC)	-17.3%
Global X S&P 500 Covered Call ETF (UYLD)	1.5%	Global X Physical Precious Metals Basket (ETPMPM)	0.7%	Global X Hydrogen ETF (HGEN)	-27.5%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.2%	Global X Green Metal Miners ETF (GMTL)	-0.3%	Global X Physical Palladium (ETPMPD)	-36.5%
Global X Morningstar Global Technology ETF (TECH)	1.1%	Global X Physical Silver (ETPMAG)	-1.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-45.3%
Global X Hydrogen ETF (HGEN)	0.8%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.9%	Global X Copper Miners ETF (WIRE)	N/A
Global X Fintech & Blockchain ETF (FTEC)	0.4%	Global X India Nifty 50 ETF (NDIA)	-3.5%	Global X Carbon ETF (Synthetic) (GCO2)	N/A
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-5.2%	Global X Uranium ETF (ATOM)	N/A
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X Uranium ETF (ATOM)	-5.2%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Physical Platinum (ETPMPT)	0.3%	Global X Physical Platinum (ETPMPT)	-6.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.2%	Global X S&P Biotech ETF (CURE)	-8.7%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X India Nifty 50 ETF (NDIA)	-0.3%	Global X Physical Palladium (ETPMPD)	-19.1%	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.8%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-31.8%	Global X 21Shares Ethereum ETF (EETH)	N/A
Global X Uranium ETF (ATOM)	-2.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X S&P Biotech ETF (CURE)	-2.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-4.4%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A

Source: Bloomberg. Data as at 24 March 2023.

Client Services

+61 2 8311 4388 | Info@globalxetfs.com.au

¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.