

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 31 March 2023

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	9.3%
BetaShares Crypto Innovators ETF (CRYP)	8.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	8.6%
BetaShares Geared Australian Equity Fund (GEAR)	7.8%
BetaShares Global Uranium ETF (URNM)	7.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	7.4%
MFG Core ESG Fund (MF) (MCSE) <sup>3</sup>	6.7%
BetaShares Solar ETF (TANN)	6.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	6.6%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	6.5%
Perth Mint Gold (PMGOLD) <sup>3</sup>	-0.9%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-0.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	-1.0%
XTB Units COL 2.65% 6-Nov-29 (YTMCOL)	-1.1%
Global X Physical Gold (GOLD)	-1.5%
VanEck Gold Bullion ETF (NUGG)	-1.5%
BetaShares Australian Equities Bear (BEAR)	-2.8%
BetaShares Australian Equities Strong Bear (BBOZ)	-7.0%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-7.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-7.7%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	74.0%
BetaShares Crypto Innovators ETF (CRYP)	69.1%
Global X 21Shares Ethereum ETF (EETH)	54.9%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	48.5%
Global X FANG+ ETF (FANG)	40.8%
Global X Semiconductor ETF (SEMI)	30.4%
Hyperion Global Growth Companies Fund (MF) (HYGG)	30.1%
Loftus Peak Global Disruption Fund (LPGD)	25.9%
BetaShares Metaverse ETF (MTAV)	25.9%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	24.4%
Hejaz Property Fund (Managed Fund) (HJZP) <sup>3</sup>	-5.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-6.2%
VanEck Bentham Global Capital Securities Active ETF (GCAP)	-6.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-6.6%
Global X Physical Platinum (ETPMPT)	-6.8%
Global X S&P Biotech ETF (CURE)	-7.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-7.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-13.9%
Global X Physical Palladium (ETPMPD)	-15.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-36.9%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
BetaShares Strong US Dollar Hedge Fund (YANK)	28.0%
Global X EURO STOXX 50 ETF (ESTX)	23.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	18.7%
Platinum International Fund (QMHF) (PIXX)	18.0%
Perth Mint Gold (PMGOLD) <sup>3</sup>	14.9%
iShares Europe ETF (IEU)	14.7%
BetaShares U.S. Dollar ETF (USD)	14.5%
Talaria Global Equity Fund (Managed Fund) (TLRA)	14.5%
Global X Physical Gold (GOLD)	13.8%
iShares Global Consumer Staples ETF (IXI)	13.8%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-19.4%
K2 Australian Small Cap Fund (KSM) <sup>3</sup>	-19.9%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-22.5%
VanEck FTSE International Property (Hedged) ETF (REIT)	-23.2%
Global X Hydrogen ETF (HGEN)	-23.3%
Global X Physical Palladium (ETPMPD)	-26.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-29.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-30.6%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-42.2%
BetaShares Crypto Innovators ETF (CRYP)	-60.2%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	30.1
BetaShares Australia 200 ETF (A200)	17.9
iShares Global Healthcare ETF (IXJ)	14.7
VanEck Australian Floating Rate ETF (FLOT)	12.9
VanEck Australian Subordinated Debt ETF (SUBD)	11.9
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	8.6
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	7.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	5.6
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	5.5
BetaShares Australian Government Bond ETF (AGVT)	5.2
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	(2.0)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(2.0)
VanEck MSCI International Value ETF (VLUE)	(2.2)
Alphinity Global Equity Fund Managed Fund (XALG)	(2.7)
VanEck Gold Miners ETF (GDx)	(2.9)
BetaShares FTSE 100 ETF (F100)	(3.2)
BetaShares Active Australian Hybrids Fund (HBRD)	(4.0)
iShares Core S&P 500 (IVV)	(5.5)
iShares Core Cash ETF (BILL)	(7.0)
Global X Physical Gold (GOLD)	(12.8)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	250.8
iShares S&P/ASX 200 ETF (IOZ)	209.5
VanEck Australian Subordinated Debt ETF (SUBD)	193.6
BetaShares Australia 200 ETF (A200)	164.5
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	136.0
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	135.6
iShares S&P 500 AUD Hedged (IHVV)	117.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	116.8
iShares Core Cash ETF (BILL)	112.9
BetaShares MSCI International Small Companies Quality ETF (QSML)	106.8
BetaShares Australian Sustainability Leaders ETF (FAIR)	(47.2)
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	(47.6)
Magellan Infrastructure Fund (Hedged) (MICH)	(51.2)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(52.8)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(53.8)
iShares MSCI Japan ETF (JJP)	(55.2)
Vanguard Ethically Conscious Australian Shares ETF (VETH) <sup>4</sup>	(55.3)
Global X Physical Gold (GOLD)	(76.7)
iShares Europe ETF (IEU)	(127.4)
Magellan Global Fund (Open Class) (MGOC)	(767.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,841.2
BetaShares Australian High Interest Cash ETF (AAA)	924.6
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	802.5
BetaShares Australia 200 ETF (A200)	580.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	540.3
iShares S&P 500 AUD Hedged (IHVV)	530.7
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	507.5
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>4</sup>	461.6
BetaShares NASDAQ 100 (NDQ)	384.0
VanEck Australian Subordinated Debt ETF (SUBD)	368.8
Vanguard FTSE Europe Shares ETF (VEQ) <sup>4</sup>	(86.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(86.9)
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(98.7)
MFG Core Infrastructure Fund (Managed Fund) (MCSI) <sup>3</sup>	(117.0)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(124.2)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(125.8)
Global X Physical Gold (GOLD)	(146.1)
iShares Europe ETF (IEU)	(154.8)
iShares S&P/ASX 200 ETF (IOZ)	(528.3)
Magellan Global Fund (Open Class) (MGOC)	(3,373.7)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	37.2
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	23.1
iShares S&P/ASX 200 ETF (IOZ)	15.4
BetaShares Australian Equities Strong Bear (BBOZ)	13.3
BetaShares Australia 200 ETF (A200)	11.2
SPDR S&P/ASX 200 Fund (STW)	11.0
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	10.7
Global X Physical Gold (GOLD)	9.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	8.6
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	7.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	34.9
BetaShares Australian High Interest Cash ETF (AAA)	26.8
BetaShares Australian Equities Strong Bear (BBOZ)	23.9
iShares S&P/ASX 200 ETF (IOZ)	22.8
BetaShares Australia 200 ETF (A200)	11.7
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	10.2
SPDR S&P/ASX 200 Fund (STW)	9.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.6
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	8.6
iShares S&P 500 AUD Hedged (IHVV)	7.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	37.0
iShares S&P/ASX 200 ETF (IOZ)	26.9
BetaShares Australian Equities Strong Bear (BBOZ)	25.2
BetaShares Australian High Interest Cash ETF (AAA)	20.7
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.2
SPDR S&P/ASX 200 Fund (STW)	12.4
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	12.3
iShares Core S&P 500 (IVV)	10.7
BetaShares Australia 200 ETF (A200)	10.5
BetaShares NASDAQ 100 (NDQ)	9.5

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	7.4%	Global X 21Shares Bitcoin ETF (EBTC)	74.0%	Global X EURO STOXX 50 ETF (ESTX)	23.8%
Global X Uranium ETF (ATOM)	6.0%	Global X 21Shares Ethereum ETF (EETH)	54.9%	Global X Physical Gold (GOLD)	13.8%
Global X Copper Miners ETF (WIRE)	5.6%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	48.5%	Global X Battery Tech & Lithium ETF (ACDC)	13.4%
Global X Fintech & Blockchain ETF (FTEC)	4.9%	Global X FANG+ ETF (FANG)	40.8%	Global X Physical Platinum (ETPMPT)	11.3%
Global X Morningstar Global Technology ETF (TECH)	4.7%	Global X Semiconductor ETF (SEMI)	30.4%	Global X Physical Silver (ETPMAG)	7.4%
Global X EURO STOXX 50 ETF (ESTX)	4.6%	Global X Morningstar Global Technology ETF (TECH)	23.4%	Global X Semiconductor ETF (SEMI)	5.9%
Global X Physical Palladium (ETPMPD)	4.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	19.0%	Global X FANG+ ETF (FANG)	5.1%
Global X Battery Tech & Lithium ETF (ACDC)	4.1%	Global X EURO STOXX 50 ETF (ESTX)	17.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	4.6%
Global X Hydrogen ETF (HGEN)	3.9%	Global X Fintech & Blockchain ETF (FTEC)	14.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.7%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.6%	Global X Battery Tech & Lithium ETF (ACDC)	14.0%	Global X India Nifty 50 ETF (NDIA)	3.5%
Global X ROBO Global Robotics & Automation ETF (ROBO)	3.6%	Global X Physical Gold (GOLD)	10.5%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	3.3%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	3.5%	Global X Copper Miners ETF (WIRE)	10.5%	Global X Morningstar Global Technology ETF (TECH)	2.7%
Global X Global Carbon ETF (Synthetic) (GCO2)	3.4%	Global X Global Carbon ETF (Synthetic) (GCO2)	8.7%	Global X Physical Precious Metals Basket (ETPMPM)	1.4%
Global X FANG+ ETF (FANG)	3.4%	Global X Hydrogen ETF (HGEN)	6.2%	Global X S&P Biotech ETF (CURE)	-5.0%
Global X 21Shares Ethereum ETF (EETH)	2.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.7%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-11.1%
Global X Green Metal Miners ETF (GMTL)	2.6%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.7%	Global X Fintech & Blockchain ETF (FTEC)	-12.7%
Global X Semiconductor ETF (SEMI)	2.4%	Global X Green Metal Miners ETF (GMTL)	2.3%	Global X Hydrogen ETF (HGEN)	-23.3%
Global X Physical Silver (ETPMAG)	2.3%	Global X Physical Precious Metals Basket (ETPMPM)	1.1%	Global X Physical Palladium (ETPMPD)	-26.4%
Global X India Nifty 50 ETF (NDIA)	2.0%	Global X Physical Silver (ETPMAG)	0.9%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-42.2%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.0%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.6%	Global X Copper Miners ETF (WIRE)	N/A
Global X S&P Biotech ETF (CURE)	1.9%	Global X Uranium ETF (ATOM)	0.4%	Global X Carbon ETF (Synthetic) (GCO2)	N/A
Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.8%	Global X India Nifty 50 ETF (NDIA)	-1.6%	Global X Uranium ETF (ATOM)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	0.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.7%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X S&P 500 Covered Call ETF (UYLD)	0.5%	Global X Physical Platinum (ETPMPT)	-6.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.5%	Global X S&P Biotech ETF (CURE)	-7.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Physical Precious Metals Basket (ETPMPM)	0.4%	Global X Physical Palladium (ETPMPD)	-15.7%	Global X 21Shares Bitcoin ETF (EBTC)	N/A
Global X Physical Platinum (ETPMPT)	-0.3%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-36.9%	Global X 21Shares Ethereum ETF (EETH)	N/A
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Physical Gold (GOLD)	-1.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-7.4%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A

Source: Bloomberg. Data as at 31 March 2023.

## Client Services

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<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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