

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 26 May 2023

| Top/Bottom ETFs by 1 Week Total Return (%) ¹ | |
|---|-------|
| Global X Semiconductor ETF (SEMI) | 11.7% |
| Loftus Peak Global Disruption Fund (LPGD) | 8.5% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 8.1% |
| Global X FANG+ ETF (FANG) | 8.1% |
| BetaShares Global Cybersecurity ETF (HACK) | 6.4% |
| BetaShares NASDAQ 100 (NDQ) | 6.0% |
| Hyperion Global Growth Companies Fund (MF) (HYGG) | 5.5% |
| BetaShares Cloud Computing ETF (CLDD) | 5.3% |
| BetaShares Asia Technology Tigers ETF (ASIA) | 4.9% |
| BetaShares Strong US Dollar Hedge Fund (YANK) | 4.8% |
| SPDR MSCI Australia Select High Dividend Yield Fund (SYI) | -3.1% |
| VanEck Gold Miners ETF (GDX) | -3.1% |
| BetaShares Australian Small Companies Fund (SMLL) | -3.2% |
| Monash Absolute Active Trust (MAAT) ³ | -3.4% |
| BetaShares Geared Australian Equity Fund (GEAR) | -4.1% |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS) | -4.5% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -4.9% |
| VanEck Global Carbon Credits ETF (Synthetic) (XCO2) | -5.5% |
| Global X Global Carbon ETF (Synthetic) (GCO2) | -5.6% |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -8.1% |

| Top/Bottom ETFs by YTD Total Return (%) ¹ | |
|---|--------|
| BetaShares Crypto Innovators ETF (CRYP) | 85.5% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 76.5% |
| Global X 21Shares Bitcoin ETF (EBTC) | 67.8% |
| Global X FANG+ ETF (FANG) | 66.8% |
| Global X 21Shares Ethereum ETF (EETH) | 58.7% |
| Global X Semiconductor ETF (SEMI) | 48.1% |
| Hyperion Global Growth Companies Fund (MF) (HYGG) | 42.6% |
| Loftus Peak Global Disruption Fund (LPGD) | 37.1% |
| BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ) | 36.6% |
| BetaShares NASDAQ 100 (NDQ) | 36.4% |
| Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | -5.1% |
| Hejaz Property Fund (Managed Fund) (HJZP) ³ | -6.3% |
| BetaShares Global Agriculture Companies ETF (Hedged) (FOOD) | -6.8% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -7.1% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL) | -7.3% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | -9.6% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -12.3% |
| Global X Physical Palladium (ETPMPD) | -16.1% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -17.9% |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -47.8% |

| Top/Bottom ETFs by 12 Month Total Return (%) ¹ | |
|---|--------|
| Global X FANG+ ETF (FANG) | 52.7% |
| Global X S&P Biotech ETF (CURE) | 33.7% |
| Global X Semiconductor ETF (SEMI) | 32.0% |
| BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ) | 28.7% |
| Global X EURO STOXX 50 ETF (ESTX) | 28.6% |
| BetaShares NASDAQ 100 (NDQ) | 26.9% |
| Loftus Peak Global Disruption Fund (LPGD) | 24.2% |
| Hyperion Global Growth Companies Fund (MF) (HYGG) | 23.3% |
| Global X ROBO Global Robotics & Automation ETF (ROBO) | 21.5% |
| VanEck Morningstar Wide Moat ETF (MOAT) | 21.4% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -14.5% |
| BetaShares Global Government Bond 20+ Year ETF (GGOV) | -15.5% |
| BetaShares Global Agriculture Companies ETF (Hedged) (FOOD) | -15.7% |
| VanEck FTSE International Property (Hedged) ETF (REIT) | -16.4% |
| Resolution Capital Global Property Securities Fund (MF) (RCAP) | -16.5% |
| Global X Hydrogen ETF (HGEN) | -19.4% |
| Global X Physical Palladium (ETPMPD) | -21.7% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -24.5% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) | -31.6% |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -42.6% |

FLOWS MONITOR

| Top/Bottom ETFs by 1 Week Flows (A\$m) ² | |
|--|--------|
| iShares Core S&P 500 (IVV) | 118.5 |
| iShares S&P/ASX 200 ETF (IOZ) | 104.1 |
| iShares MSCI EAFE ETF (IVE) | 47.5 |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB) | 47.1 |
| BetaShares Global Sustainability Leaders ETF (ETHI) | 34.4 |
| BetaShares Global Sustainability Leaders ETF (Hedged) (HETH) | 14.0 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 11.9 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 11.8 |
| VanEck MSCI Australian Sustainable Equity ETF (GRNV) | 11.2 |
| BetaShares Australia 200 ETF (A200) | 10.8 |
| SPDR S&P/ASX 200 Resources Fund (OZR) | (4.1) |
| BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX) | (4.5) |
| BetaShares Asia Technology Tigers ETF (ASIA) | (5.7) |
| iShares MSCI Emerging Markets ETF (IEM) | (5.9) |
| iShares Global 100 ETF (IOO) | (7.1) |
| BetaShares Australian Equities Strong Bear (BBOZ) | (7.2) |
| BetaShares FTSE RAFI Australia 200 ETF (QOZ) | (8.8) |
| BetaShares Nasdaq 100 ETF (Hedged) (HNDQ) | (9.1) |
| BetaShares Australian High Interest Cash ETF (AAA) | (10.0) |
| BetaShares NASDAQ 100 (NDQ) | (20.4) |

| Top/Bottom ETFs by YTD Flows (A\$m) ² | |
|--|-----------|
| iShares S&P/ASX 200 ETF (IOZ) | 659.7 |
| BetaShares Australian High Interest Cash ETF (AAA) | 437.4 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 285.4 |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB) | 282.8 |
| BetaShares Australia 200 ETF (A200) | 279.4 |
| Vanguard Australian Shares High Yield ETF (VHY) ⁴ | 217.7 |
| iShares Core S&P 500 (IVV) | 180.1 |
| Vanguard MSCI Index International Shares (VGS) ⁴ | 179.7 |
| iShares Core Cash ETF (BILL) | 170.5 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 145.8 |
| BetaShares FTSE RAFI Australia 200 ETF (QOZ) | (43.7) |
| iShares Edge MSCI World Minimum Volatility ETF (WVOL) | (52.8) |
| Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴ | (56.6) |
| Magellan Infrastructure Fund (Hedged) (MICH) | (59.3) |
| SPDR S&P/ASX 200 Listed Property Fund (SLF) | (61.1) |
| iShares MSCI Japan ETF (JJP) | (75.9) |
| Global X Physical Gold (GOLD) | (93.7) |
| BetaShares Australian Sustainability Leaders ETF (FAIR) | (98.2) |
| iShares Europe ETF (IEU) | (130.6) |
| Magellan Global Fund (Open Class) (MGOC) | (1,086.8) |

| Top/Bottom ETFs by 12 Month Flows (A\$m) ² | |
|---|-----------|
| Vanguard Australian Shares Index ETF (VAS) ⁴ | 1,655.5 |
| BetaShares Australian High Interest Cash ETF (AAA) | 1,196.2 |
| Vanguard MSCI Index International Shares (VGS) ⁴ | 723.1 |
| BetaShares Australia 200 ETF (A200) | 638.1 |
| Vanguard Australian Shares High Yield ETF (VHY) ⁴ | 588.1 |
| iShares S&P 500 AUD Hedged (IHVV) | 476.0 |
| Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴ | 466.5 |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB) | 452.2 |
| VanEck MSCI World Ex-Australia Quality ETF (QUAL) | 447.9 |
| VanEck Australian Subordinated Debt ETF (SUBD) | 419.2 |
| iShares MSCI Emerging Markets ETF (IEM) | (78.3) |
| ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) | (91.8) |
| Vanguard FTSE Europe Shares ETF (VEQ) ⁴ | (94.3) |
| MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³ | (100.8) |
| iShares Global 100 ETF (IOO) | (104.0) |
| Magellan High Conviction Trust (MHHT) ³ | (139.5) |
| iShares Europe ETF (IEU) | (149.7) |
| Global X Physical Gold (GOLD) | (216.5) |
| iShares S&P/ASX 200 ETF (IOZ) | (334.1) |
| Magellan Global Fund (Open Class) (MGOC) | (3,692.8) |

TRADING VOLUME MONITOR

| Top ETFs by 1 Week Avg Daily Turnover (A\$m) | |
|---|------|
| iShares S&P/ASX 200 ETF (IOZ) | 39.3 |
| iShares Core S&P 500 (IVV) | 28.8 |
| BetaShares Australian High Interest Cash ETF (AAA) | 24.4 |
| Vanguard Australian Shares Index ETF (VAS) ⁴ | 21.7 |
| Vanguard MSCI Index International Shares (VGS) ⁴ | 13.8 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 11.7 |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB) | 11.4 |
| SPDR S&P/ASX 200 Fund (STW) | 10.4 |
| iShares MSCI EAFE ETF (IVE) | 10.3 |
| BetaShares NASDAQ 100 (NDQ) | 9.4 |

| Top ETFs by YTD Avg Daily Turnover (A\$m) | |
|---|------|
| Vanguard Australian Shares Index ETF (VAS) ⁴ | 29.7 |
| BetaShares Australian High Interest Cash ETF (AAA) | 27.0 |
| iShares S&P/ASX 200 ETF (IOZ) | 23.0 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 19.9 |
| BetaShares Australia 200 ETF (A200) | 10.2 |
| Vanguard MSCI Index International Shares (VGS) ⁴ | 10.2 |
| SPDR S&P/ASX 200 Fund (STW) | 9.4 |
| iShares Core S&P 500 (IVV) | 9.1 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 8.3 |
| Global X Physical Gold (GOLD) | 7.5 |

| Top ETFs by 12 Month Avg Daily Turnover (A\$m) | |
|---|------|
| Vanguard Australian Shares Index ETF (VAS) ⁴ | 33.9 |
| iShares S&P/ASX 200 ETF (IOZ) | 24.7 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 24.0 |
| BetaShares Australian High Interest Cash ETF (AAA) | 22.8 |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | 12.1 |
| Vanguard MSCI Index International Shares (VGS) ⁴ | 12.0 |
| SPDR S&P/ASX 200 Fund (STW) | 11.9 |
| iShares Core S&P 500 (IVV) | 10.5 |
| BetaShares Australia 200 ETF (A200) | 10.0 |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | 9.3 |

Weekly Market Monitor



GLOBAL X ETFs MONITOR

| 1 Week Total Return (%) ¹ | | YTD Total Return (%) ¹ | | 12 Month Total Return (%) ¹ | |
|---|-------|---|--------|---|--------|
| Global X Semiconductor ETF (SEMI) | 11.7% | Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 76.5% | Global X FANG+ ETF (FANG) | 52.7% |
| Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 8.1% | Global X 21Shares Bitcoin ETF (EBTC) | 67.8% | Global X S&P Biotech ETF (CURE) | 33.7% |
| Global X FANG+ ETF (FANG) | 8.1% | Global X FANG+ ETF (FANG) | 66.8% | Global X Semiconductor ETF (SEMI) | 32.0% |
| Global X Morningstar Global Technology ETF (TECH) | 4.1% | Global X 21Shares Ethereum ETF (EETH) | 58.7% | Global X EURO STOXX 50 ETF (ESTX) | 28.6% |
| Global X India Nifty 50 ETF (NDIA) | 3.9% | Global X Semiconductor ETF (SEMI) | 48.1% | Global X ROBO Global Robotics & Automation ETF (ROBO) | 21.5% |
| Global X 21Shares Ethereum ETF (EETH) | 3.4% | Global X Morningstar Global Technology ETF (TECH) | 27.5% | Global X Battery Tech & Lithium ETF (ACDC) | 20.4% |
| Global X Nasdaq 100 Covered Call ETF (QYLD) | 3.3% | Global X ROBO Global Robotics & Automation ETF (ROBO) | 22.9% | Global X Physical Platinum (ETPMPT) | 17.7% |
| Global X S&P 500 Covered Call ETF (UYLD) | 2.5% | Global X EURO STOXX 50 ETF (ESTX) | 21.5% | Global X Morningstar Global Technology ETF (TECH) | 15.8% |
| Global X ROBO Global Robotics & Automation ETF (ROBO) | 2.4% | Global X Fintech & Blockchain ETF (FTEC) | 18.9% | Global X India Nifty 50 ETF (NDIA) | 15.4% |
| Global X 21Shares Bitcoin ETF (EBTC) | 2.1% | Global X Battery Tech & Lithium ETF (ACDC) | 18.1% | Global X Physical Silver (ETPMAG) | 14.4% |
| Global X Physical Gold (GOLD) | 1.6% | Global X Physical Gold (GOLD) | 11.8% | Global X Physical Gold (GOLD) | 14.1% |
| Global X Hydrogen ETF (HGEN) | 1.4% | Global X India Nifty 50 ETF (NDIA) | 6.6% | Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS) | 12.8% |
| Global X Battery Tech & Lithium ETF (ACDC) | 0.9% | Global X S&P Biotech ETF (CURE) | 5.8% | Global X Fintech & Blockchain ETF (FTEC) | 6.4% |
| Global X Fintech & Blockchain ETF (FTEC) | 0.7% | Global X Copper Miners ETF (WIRE) | 3.8% | Global X 21Shares Ethereum ETF (EETH) | 6.1% |
| Global X S&P Biotech ETF (CURE) | 0.6% | Global X Physical Precious Metals Basket (ETPMPM) | 2.1% | Global X Physical Precious Metals Basket (ETPMPM) | 4.9% |
| Global X Uranium ETF (ATOM) | 0.6% | Global X Uranium ETF (ATOM) | 2.1% | Global X 21Shares Bitcoin ETF (EBTC) | -1.6% |
| Global X EURO STOXX 50 ETF (ESTX) | 0.4% | Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | 1.4% | Global X S&P/ASX 300 High Yield Plus ETF (ZYAU) | -5.9% |
| Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | 0.2% | Global X US Treasury Bond ETF (Currency Hedged) (USTB) | 0.7% | Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | -6.9% |
| Global X Physical Precious Metals Basket (ETPMPM) | 0.1% | Global X Physical Silver (ETPMAG) | 0.5% | Global X Hydrogen ETF (HGEN) | -19.4% |
| Global X Physical Silver (ETPMAG) | 0.1% | Global X Physical Platinum (ETPMPT) | 0.1% | Global X Physical Palladium (ETPMPD) | -21.7% |
| Global X S&P/ASX 200 Covered Call ETF (AYLD) | -0.2% | Global X Global Carbon ETF (Synthetic) (GCO2) | -0.9% | Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -42.6% |
| Global X USD Corporate Bond ETF (Currency Hedged) (USIG) | -0.4% | Global X S&P/ASX 300 High Yield Plus ETF (ZYAU) | -1.4% | Global X Copper Miners ETF (WIRE) | N/A |
| Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | -0.5% | Global X Green Metal Miners ETF (GMTL) | -3.4% | Global X Global Carbon ETF (Synthetic) (GCO2) | N/A |
| Global X US Treasury Bond ETF (Currency Hedged) (USTB) | -0.7% | Global X Hydrogen ETF (HGEN) | -3.7% | Global X USD High Yield Bond ETF (Currency Hedged) (USHY) | N/A |
| Global X Australia ex Financials & Resources ETF (OZXX) | -1.3% | Global X S&P 500 High Yield Low Volatility ETF (ZYUS) | -5.1% | Global X US Treasury Bond ETF (Currency Hedged) (USTB) | N/A |
| Global X Physical Platinum (ETPMPT) | -2.1% | Global X Physical Palladium (ETPMPD) | -16.1% | Global X Green Metal Miners ETF (GMTL) | N/A |
| Global X Copper Miners ETF (WIRE) | -2.3% | Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -47.8% | Global X Uranium ETF (ATOM) | N/A |
| Global X S&P/ASX 300 High Yield Plus ETF (ZYAU) | -2.4% | Global X Australia ex Financials & Resources ETF (OZXX) | N/A | Global X Australia ex Financials & Resources ETF (OZXX) | N/A |
| Global X Green Metal Miners ETF (GMTL) | -2.4% | Global X S&P/ASX 200 Covered Call ETF (AYLD) | N/A | Global X S&P/ASX 200 Covered Call ETF (AYLD) | N/A |
| Global X Physical Palladium (ETPMPD) | -2.8% | Global X Nasdaq 100 Covered Call ETF (QYLD) | N/A | Global X Nasdaq 100 Covered Call ETF (QYLD) | N/A |
| Global X Global Carbon ETF (Synthetic) (GCO2) | -5.6% | Global X S&P 500 Covered Call ETF (UYLD) | N/A | Global X S&P 500 Covered Call ETF (UYLD) | N/A |
| Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS) | -8.1% | Global X USD Corporate Bond ETF (Currency Hedged) (USIG) | N/A | Global X USD Corporate Bond ETF (Currency Hedged) (USIG) | N/A |

Source: Bloomberg. Data as at 26 May 2023.

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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