

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 23 June 2023

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	21.8%
Global X 21Shares Ethereum ETF (EETH)	16.1%
BetaShares Crypto Innovators ETF (CRYP)	15.6%
BetaShares Strong US Dollar Hedge Fund (YANK)	7.8%
BetaShares Australian Equities Strong Bear (BBOZ)	5.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	3.8%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	3.4%
JPMorgan US 100Q Equity Premium Income Active ETF (Managed F	3.0%
VanEck 1-3 Month US Treasury Bond ETF (TBIL)	3.0%
BetaShares U.S. Dollar ETF (USD)	3.0%
Global X Physical Silver (ETPMAG)	-4.2%
Global X Hydrogen ETF (HGEN)	-4.3%
iShares China Large-Cap ETF (IZZ)	-4.4%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-4.4%
VanEck FTSE International Property (Hedged) ETF (REIT)	-4.5%
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLP	-4.5%
BetaShares Geared Australian Equity Fund (GEAR)	-5.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-5.2%
Global X Physical Palladium (ETPMPD)	-5.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-6.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Crypto Innovators ETF (CRYP)	107.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	92.1%
Global X 21Shares Bitcoin ETF (EBTC)	84.8%
Global X FANG+ ETF (FANG)	74.6%
Global X 21Shares Ethereum ETF (EETH)	59.0%
Hyperion Global Growth Companies Fund (MF) (HYGG)	48.5%
Global X Semiconductor ETF (SEMI)	45.1%
Loftus Peak Global Disruption Fund (LPGD)	38.6%
BetaShares NASDAQ 100 (NDQ)	38.4%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	38.1%
Global X Green Metal Miners ETF (GMTL)	-5.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-7.1%
BetaShares Global Royalties ETF (ROYL)	-7.4%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-8.7%
Hejaz Property Fund (Managed Fund) (HJZP) ²	-8.8%
Global X Physical Platinum (ETPMPT)	-12.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-14.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-23.4%
Global X Physical Palladium (ETPMPD)	-27.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-52.4%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	73.6%
Global X FANG+ ETF (FANG)	57.2%
Global X 21Shares Bitcoin ETF (EBTC)	50.5%
Global X Semiconductor ETF (SEMI)	44.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	42.0%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	39.6%
Global X EURO STOXX 50 ETF (ESTX)	35.7%
Global X Battery Tech & Lithium ETF (ACDC)	34.5%
BetaShares NASDAQ 100 (NDQ)	32.1%
MFG Core ESG Fund (MF) (MCSE) ³	29.6%
VanEck FTSE International Property (Hedged) ETF (REIT)	-10.5%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-10.7%
iShares China Large-Cap ETF (IZZ)	-13.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-14.1%
VanEck FTSE China A50 ETF (CETF)	-15.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-26.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-28.1%
Global X Physical Palladium (ETPMPD)	-30.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-30.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-50.7%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	117.8
BetaShares Australia 200 ETF (A200)	75.6
iShares Core S&P 500 (IVV)	58.8
iShares MSCI Japan ETF (IJP)	36.5
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	17.6
BetaShares Australian Government Bond ETF (AGVT)	14.9
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	14.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.1
iShares MSCI Emerging Markets ETF (IEM)	10.9
VanEck Australian Subordinated Debt ETF (SUBD)	8.9
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	(3.7)
BetaShares Global Sustainability Leaders ETF (ETHI)	(3.7)
Aoris International Fund (CLASS B) (UNHEDGED) (MANAGED FUNCI	(3.9)
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	(4.9)
Russell Australian Select Corporate Bond ETF (RCB)	(7.3)
iShares Enhanced Cash ETF (ISEC)	(9.6)
iShares S&P/ASX 200 ETF (IOZ)	(11.0)
iShares S&P 500 AUD Hedged (IHVV)	(11.4)
BetaShares Australian High Interest Cash ETF (AAA)	(16.1)
iShares China Large-Cap ETF (IZZ)	(20.4)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
BetaShares Australian High Interest Cash ETF (AAA)	501.7
iShares S&P/ASX 200 ETF (IOZ)	452.4
BetaShares Australia 200 ETF (A200)	415.8
VanEck Australian Subordinated Debt ETF (SUBD)	386.2
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	334.8
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	303.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	255.7
Vanguard MSCI Index International Shares (VGS) ⁴	205.7
iShares Core Cash ETF (BILL)	188.8
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(50.0)
Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴	(53.3)
iShares MSCI Japan ETF (IJP)	(61.5)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(66.1)
Magellan High Conviction Trust (MHHT) ⁵	(76.0)
Magellan Infrastructure Fund (Hedged) (MICH)	(79.6)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(114.6)
Global X Physical Gold (GOLD)	(121.9)
iShares Europe ETF (IEU)	(159.0)
Magellan Global Fund (Open Class) (MGOC)	(1,602.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	1,431.7
Vanguard Australian Shares Index ETF (VAS) ⁴	1,407.2
BetaShares Australia 200 ETF (A200)	831.3
Vanguard MSCI Index International Shares (VGS) ⁴	710.0
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
Vanguard Australian Shares High Yield ETF (VHY) ⁴	590.5
VanEck Australian Subordinated Debt ETF (SUBD)	510.1
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	504.2
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	481.7
iShares S&P 500 AUD Hedged (IHVV)	462.7
Magellan Global Equities Fund Ccy Hedged (MHG)	(54.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(78.2)
Magellan Infrastructure Fund (Hedged) (MICH)	(84.4)
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	(96.6)
iShares Global 100 ETF (IOO)	(104.6)
Magellan High Conviction Trust (MHHT) ⁵	(154.0)
iShares Europe ETF (IEU)	(171.2)
Global X Physical Gold (GOLD)	(274.6)
iShares S&P/ASX 200 ETF (IOZ)	(345.4)
Magellan Global Fund (Open Class) (MGOC)	(3,666.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	47.1
Vanguard Australian Shares Index ETF (VAS) ⁴	30.9
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	27.9
iShares S&P 500 AUD Hedged (IHVV)	25.5
BetaShares Australian High Interest Cash ETF (AAA)	24.4
BetaShares Australian Equities Strong Bear (BBOZ)	23.6
BetaShares Australia 200 ETF (A200)	23.5
iShares Core S&P 500 (IVV)	21.1
SPDR S&P/ASX 200 Fund (STW)	15.2
Vanguard MSCI Index International Shares (VGS) ⁴	10.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	30.4
BetaShares Australian High Interest Cash ETF (AAA)	27.6
iShares S&P/ASX 200 ETF (IOZ)	27.4
BetaShares Australian Equities Strong Bear (BBOZ)	19.3
BetaShares Australia 200 ETF (A200)	10.9
iShares Core S&P 500 (IVV)	10.6
Vanguard MSCI Index International Shares (VGS) ⁴	10.4
SPDR S&P/ASX 200 Fund (STW)	9.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	8.2
BetaShares NASDAQ 100 (NDQ)	7.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	32.4
iShares S&P/ASX 200 ETF (IOZ)	26.5
BetaShares Australian High Interest Cash ETF (AAA)	23.7
BetaShares Australian Equities Strong Bear (BBOZ)	22.5
Vanguard MSCI Index International Shares (VGS) ⁴	11.9
SPDR S&P/ASX 200 Fund (STW)	11.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.5
iShares Core S&P 500 (IVV)	10.7
BetaShares Australia 200 ETF (A200)	10.1
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.3

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	21.8%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	92.1%	Global X 21Shares Ethereum ETF (EETH)	73.6%
Global X 21Shares Ethereum ETF (EETH)	16.1%	Global X 21Shares Bitcoin ETF (EBTC)	84.8%	Global X FANG+ ETF (FANG)	57.2%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	3.4%	Global X FANG+ ETF (FANG)	74.6%	Global X 21Shares Bitcoin ETF (EBTC)	50.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	2.4%	Global X 21Shares Ethereum ETF (EETH)	59.0%	Global X Semiconductor ETF (SEMI)	44.8%
Global X S&P 500 Covered Call ETF (UYLD)	2.2%	Global X Semiconductor ETF (SEMI)	45.1%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	42.0%
Global X India Nifty 50 ETF (NDIA)	1.9%	Global X Morningstar Global Technology ETF (TECH)	25.6%	Global X EURO STOXX 50 ETF (ESTX)	35.7%
Global X FANG+ ETF (FANG)	1.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	24.2%	Global X Battery Tech & Lithium ETF (ACDC)	34.5%
Global X Physical Gold (GOLD)	1.4%	Global X Battery Tech & Lithium ETF (ACDC)	22.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	29.4%
Global X Fintech & Blockchain ETF (FTEC)	0.3%	Global X Fintech & Blockchain ETF (FTEC)	21.2%	Global X Morningstar Global Technology ETF (TECH)	21.0%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.2%	Global X EURO STOXX 50 ETF (ESTX)	18.8%	Global X India Nifty 50 ETF (NDIA)	16.2%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.2%	Global X Physical Gold (GOLD)	8.0%	Global X Fintech & Blockchain ETF (FTEC)	15.7%
Global X S&P Biotech ETF (CURE)	0.1%	Global X Uranium ETF (ATOM)	7.8%	Global X S&P Biotech ETF (CURE)	15.6%
Global X EURO STOXX 50 ETF (ESTX)	-0.3%	Global X Copper Miners ETF (WIRE)	7.4%	Global X Physical Silver (ETPMAG)	8.7%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.4%	Global X India Nifty 50 ETF (NDIA)	5.3%	Global X Physical Gold (GOLD)	8.1%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.9%	Global X S&P Biotech ETF (CURE)	4.2%	Global X Physical Platinum (ETPMPPT)	3.6%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-1.0%	Global X Global Carbon ETF (Synthetic) (GCO2)	3.0%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.7%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.9%
Global X Australia ex Financials & Resources ETF (OZXX)	-1.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.3%	Global X Physical Precious Metals Basket (ETPMPM)	-1.8%
Global X Battery Tech & Lithium ETF (ACDC)	-1.3%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-3.0%	Global X Hydrogen ETF (HGEN)	-10.3%
Global X Semiconductor ETF (SEMI)	-1.3%	Global X Hydrogen ETF (HGEN)	-3.2%	Global X Physical Palladium (ETPMPD)	-30.0%
Global X Physical Precious Metals Basket (ETPMPM)	-1.4%	Global X Physical Precious Metals Basket (ETPMPM)	-4.6%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-50.7%
Global X Morningstar Global Technology ETF (TECH)	-1.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-5.3%	Global X Copper Miners ETF (WIRE)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-1.9%	Global X Physical Silver (ETPMAG)	-5.5%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X Copper Miners ETF (WIRE)	-2.7%	Global X Green Metal Miners ETF (GMTL)	-5.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	N/A
Global X Uranium ETF (ATOM)	-2.7%	Global X Physical Platinum (ETPMPPT)	-12.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	N/A
Global X Green Metal Miners ETF (GMTL)	-2.9%	Global X Physical Palladium (ETPMPD)	-27.5%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-3.1%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-52.4%	Global X Uranium ETF (ATOM)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-3.1%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Physical Platinum (ETPMPPT)	-3.7%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Physical Silver (ETPMAG)	-4.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Hydrogen ETF (HGEN)	-4.3%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Physical Palladium (ETPMPD)	-5.9%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 23 June 2023.

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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