

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 4 August 2023

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	7.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	6.0%
BetaShares Global Uranium ETF (URNM)	4.0%
BetaShares Australian Equities Strong Bear (BBOZ)	3.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	3.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	2.8%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	2.7%
Global X Physical Palladium (ETPMPD)	2.6%
Global X Uranium ETF (ATOM)	2.6%
MFG Core ESG Fund (MF) (MCSE) <sup>3</sup>	2.4%
Magellan Infrastructure Fund (Hedged) (MICH)	-3.2%
MFG Core Infrastructure Fund (Managed Fund) (MCSI) <sup>3</sup>	-3.3%
VanEck Global Clean Energy ETF (CLNE)	-3.9%
Global X Global Carbon ETF (Synthetic) (GCO2)	-4.1%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-4.1%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	-4.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-5.1%
BetaShares Solar ETF (TANN)	-6.1%
BetaShares Crypto Innovators ETF (CRYP)	-7.1%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-7.4%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Crypto Innovators ETF (CRYP)	149.1%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	100.3%
Global X FANG+ ETF (FANG)	80.6%
Global X 21Shares Bitcoin ETF (EBTC)	80.6%
Global X 21Shares Ethereum ETF (EETH)	57.6%
Hyperion Global Growth Companies Fund (MF) (HYGG)	54.6%
Global X Semiconductor ETF (SEMI)	52.7%
Loftus Peak Global Disruption Fund (LPGD)	48.2%
BetaShares Metaverse ETF (MTAV)	44.3%
BetaShares NASDAQ 100 (NDQ)	44.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-3.3%
VanEck Global Clean Energy ETF (CLNE)	-6.1%
BetaShares Solar ETF (TANN)	-6.2%
Hejaz Property Fund (Managed Fund) (HJZP) <sup>3</sup>	-6.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-10.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-10.5%
Global X Physical Platinum (ETPMPD)	-11.4%
Global X Physical Palladium (ETPMPD)	-27.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-27.9%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-55.0%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X FANG+ ETF (FANG)	45.1%
Global X EURO STOXX 50 ETF (ESTX)	34.3%
Global X 21Shares Bitcoin ETF (EBTC)	33.1%
Global X Semiconductor ETF (SEMI)	32.4%
VanEck Australian Resources ETF (MVR)	27.7%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	27.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	27.4%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	26.2%
Antipodes Global Shares (Managed Fund) (AGX1) <sup>3</sup>	23.6%
Global X Battery Tech & Lithium ETF (ACDC)	23.6%
VanEck FTSE International Property (Hedged) ETF (REIT)	-11.4%
VanEck Global Clean Energy ETF (CLNE)	-14.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-15.3%
BetaShares Solar ETF (TANN)	-15.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-17.9%
Global X Hydrogen ETF (HGEN)	-18.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-18.7%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-19.2%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-34.3%
Global X Physical Palladium (ETPMPD)	-36.3%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
BetaShares Australian Equities Strong Bear (BBOZ)	137.9
BetaShares Australian High Interest Cash ETF (AAA)	96.2
Vanguard MSCI Index International Shares (VGS) <sup>*</sup>	72.0
Vanguard International Fixed Interest Index (Hedged) ETF (VIF) <sup>*</sup>	57.5
Vanguard Australian Fixed Interest Index (VAF) <sup>*</sup>	50.1
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>*</sup>	42.4
AMP Capital Global Infrastructure Securities Fund (GLIN)	42.0
Vanguard Australian Shares High Yield ETF (VHY) <sup>*</sup>	31.3
iShares Government Inflation ETF (ILB)	29.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	25.5
iShares Treasury ETF (IGB)	(5.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(7.0)
VanEck Australian Resources ETF (MVR)	(7.6)
iShares Core S&P SmallCap ETF (IJR)	(8.2)
SPDR S&P/ASX 200 Fund (STW)	(8.3)
VanEck Australian Banks ETF (MVB)	(9.5)
Vanguard MSCI Australian Small Companies Index (VSO) <sup>*</sup>	(10.4)
Vanguard Ethically Conscious Australian Shares ETF (VETH) <sup>*</sup>	(13.0)
Vanguard International Credit Securities Index (Hedged) ETF (VCF)	(19.4)
Vanguard Australian Shares Index ETF (VAS) <sup>*</sup>	(80.8)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
iShares S&P/ASX 200 ETF (IOZ)	498.8
BetaShares Australian High Interest Cash ETF (AAA)	479.5
BetaShares Australia 200 ETF (A200)	460.9
VanEck Australian Subordinated Debt ETF (SUBD)	422.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	378.0
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	368.5
Vanguard Australian Shares High Yield ETF (VHY) <sup>*</sup>	333.6
Vanguard MSCI Index International Shares (VGS) <sup>*</sup>	298.6
iShares CORE Composite Bond ETF (IAF)	298.1
iShares MSCI Japan ETF (IJP)	(47.9)
Vanguard Ethically Conscious Australian Shares ETF (VETH) <sup>*</sup>	(55.7)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(71.0)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(75.6)
Magellan Infrastructure Fund (Hedged) (MICH)	(86.2)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(92.9)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(100.1)
Global X Physical Gold (GOLD)	(104.3)
iShares Europe ETF (IEU)	(169.0)
Magellan Global Fund (Open Class) (MGOC)	(1,834.7)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	1,336.3
BetaShares Australia 200 ETF (A200)	732.7
Vanguard Australian Shares Index ETF (VAS) <sup>*</sup>	712.8
Vanguard MSCI Index International Shares (VGS) <sup>*</sup>	673.2
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
VanEck Australian Subordinated Debt ETF (SUBD)	588.9
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	558.2
Vanguard Australian Shares High Yield ETF (VHY) <sup>*</sup>	552.1
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	536.9
iShares S&P 500 AUD Hedged (IHVV)	465.3
Magellan Infrastructure Fund (Hedged) (MICH)	(89.0)
Vanguard FTSE Europe Shares ETF (VEQ) <sup>*</sup>	(94.4)
iShares Core MSCI Australia ESG Leaders ETF (IESG)	(100.1)
iShares Global 100 ETF (IOO)	(106.2)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(135.6)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(158.3)
iShares Europe ETF (IEU)	(179.8)
Global X Physical Gold (GOLD)	(249.3)
iShares S&P/ASX 200 ETF (IOZ)	(592.8)
Magellan Global Fund (Open Class) (MGOC)	(3,448.9)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	51.0
BetaShares Australian High Interest Cash ETF (AAA)	41.9
Vanguard Australian Shares Index ETF (VAS) <sup>*</sup>	20.4
BetaShares Australia 200 ETF (A200)	17.4
iShares S&P/ASX 200 ETF (IOZ)	17.3
Vanguard MSCI Index International Shares (VGS) <sup>*</sup>	15.5
SPDR S&P/ASX 200 Fund (STW)	12.1
Vanguard Australian Shares High Yield ETF (VHY) <sup>*</sup>	10.3
Vanguard Global Infrastructure Index ETF (VBLD) <sup>*</sup>	9.5
iShares Core S&P 500 (IVV)	9.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>*</sup>	31.5
BetaShares Australian High Interest Cash ETF (AAA)	28.9
iShares S&P/ASX 200 ETF (IOZ)	26.2
BetaShares Australian Equities Strong Bear (BBOZ)	19.5
BetaShares Australia 200 ETF (A200)	11.7
Vanguard MSCI Index International Shares (VGS) <sup>*</sup>	10.7
iShares Core S&P 500 (IVV)	10.4
SPDR S&P/ASX 200 Fund (STW)	9.9
BetaShares NASDAQ 100 (NDQ)	8.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	8.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>*</sup>	32.2
iShares S&P/ASX 200 ETF (IOZ)	26.8
BetaShares Australian High Interest Cash ETF (AAA)	26.1
BetaShares Australian Equities Strong Bear (BBOZ)	22.0
Vanguard MSCI Index International Shares (VGS) <sup>*</sup>	12.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.2
SPDR S&P/ASX 200 Fund (STW)	11.1
iShares Core S&P 500 (IVV)	10.8
BetaShares Australia 200 ETF (A200)	10.8
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.7

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	7.5%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	100.3%	Global X FANG+ ETF (FANG)	45.1%
Global X Physical Palladium (ETPMPD)	2.6%	Global X FANG+ ETF (FANG)	80.6%	Global X EURO STOXX 50 ETF (ESTX)	34.3%
Global X Uranium ETF (ATOM)	2.6%	Global X 21Shares Bitcoin ETF (EBTC)	80.6%	Global X 21Shares Bitcoin ETF (EBTC)	33.1%
Global X Physical Gold (GOLD)	0.6%	Global X 21Shares Ethereum ETF (EETH)	57.6%	Global X Semiconductor ETF (SEMI)	32.4%
Global X 21Shares Bitcoin ETF (EBTC)	0.4%	Global X Semiconductor ETF (SEMI)	52.7%	Global X Battery Tech & Lithium ETF (ACDC)	23.6%
Global X Physical Precious Metals Basket (ETPMPM)	0.4%	Global X Fintech & Blockchain ETF (FTEC)	34.3%	Global X Physical Silver (ETPMAG)	21.7%
Global X S&P 500 Covered Call ETF (UYLD)	0.2%	Global X Morningstar Global Technology ETF (TECH)	32.9%	Global X 21Shares Ethereum ETF (EETH)	19.4%
Global X Bloomberg Commodity ETF (BCOM)	0.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	25.0%	Global X Morningstar Global Technology ETF (TECH)	16.7%
Global X India Nifty 50 ETF (NDIA)	0.1%	Global X EURO STOXX 50 ETF (ESTX)	23.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	16.3%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.1%	Global X Battery Tech & Lithium ETF (ACDC)	22.0%	Global X Physical Gold (GOLD)	14.7%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.1%	Global X Copper Miners ETF (WIRE)	17.6%	Global X India Nifty 50 ETF (NDIA)	12.5%
Global X Green Metal Miners ETF (GMTL)	-0.1%	Global X Uranium ETF (ATOM)	13.8%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	12.0%
Global X Physical Platinum (ETPMPM)	-0.3%	Global X Physical Gold (GOLD)	10.1%	Global X Fintech & Blockchain ETF (FTEC)	11.4%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.5%	Global X India Nifty 50 ETF (NDIA)	10.0%	Global X Physical Platinum (ETPMPM)	5.6%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	2.1%
Global X 21Shares Ethereum ETF (EETH)	-0.5%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	3.0%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.9%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.6%	Global X Hydrogen ETF (HGEN)	2.4%	Global X Physical Precious Metals Basket (ETPMPM)	0.9%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.8%	Global X Global Carbon ETF (Synthetic) (GCO2)	1.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.7%
Global X Copper Miners ETF (WIRE)	-0.8%	Global X S&P Biotech ETF (CURE)	0.7%	Global X S&P Biotech ETF (CURE)	-3.3%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.1%	Global X Physical Silver (ETPMAG)	0.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-6.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.2%	Global X Hydrogen ETF (HGEN)	-18.1%
Global X FANG+ ETF (FANG)	-1.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-34.3%
Global X EURO STOXX 50 ETF (ESTX)	-1.8%	Global X Green Metal Miners ETF (GMTL)	-1.9%	Global X Physical Palladium (ETPMPD)	-36.3%
Global X S&P Biotech ETF (CURE)	-1.9%	Global X Physical Precious Metals Basket (ETPMPM)	-2.4%	Global X Copper Miners ETF (WIRE)	N/A
Global X Hydrogen ETF (HGEN)	-1.9%	Global X Physical Platinum (ETPMPM)	-11.4%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X Physical Silver (ETPMAG)	-2.0%	Global X Physical Palladium (ETPMPD)	-27.8%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-2.1%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-55.0%	Global X Uranium ETF (ATOM)	N/A
Global X Morningstar Global Technology ETF (TECH)	-2.4%	Global X Bloomberg Commodity ETF (BCOM)	N/A	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-2.5%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Semiconductor ETF (SEMI)	-2.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X ROBO Global Robotics & Automation ETF (ROBO)	-3.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-4.1%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-7.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 4 August 2023.

### Client Services

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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