

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 11 August 2023

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Physical Palladium (ETPMPD)	6.4%
BetaShares Global Uranium ETF (URNM)	5.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	4.0%
Global X Uranium ETF (ATOM)	3.6%
iShares Global Healthcare ETF (IXJ)	3.5%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	3.2%
BetaShares Strong US Dollar Hedge Fund (YANK)	3.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	2.9%
Global X Global Carbon ETF (Synthetic) (GCO2)	2.6%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	2.5%
BetaShares Climate Change Innovation ETF (ERTH)	-2.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-3.1%
iShares China Large-Cap ETF (IZZ)	-3.1%
VanEck FTSE China A50 ETF (CETF)	-3.3%
BetaShares Electric Vehicles and Future Mobility ETF (DRIV)	-3.5%
Global X Semiconductor ETF (SEMI)	-3.6%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	-3.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-4.0%
Global X Hydrogen ETF (HGEN)	-4.9%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-4.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Crypto Innovators ETF (CRYP)	142.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	92.4%
Global X 21Shares Bitcoin ETF (EBTC)	84.0%
Global X FANG+ ETF (FANG)	75.9%
Global X 21Shares Ethereum ETF (EETH)	59.8%
Hyperion Global Growth Companies Fund (MF) (HYGG)	53.0%
Global X Semiconductor ETF (SEMI)	47.3%
Loftus Peak Global Disruption Fund (LPGD)	44.0%
BetaShares NASDAQ 100 (NDQ)	43.2%
BetaShares Metaverse ETF (MTAV)	41.3%
Global X Green Metal Miners ETF (GMTL)	-4.3%
BetaShares Solar ETF (TANN)	-6.3%
Hejaz Property Fund (Managed Fund) (HJZP) ³	-6.4%
VanEck Global Clean Energy ETF (CLNE)	-7.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-10.9%
Global X Physical Platinum (ETPMPT)	-11.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-13.2%
Global X Physical Palladium (ETPMPD)	-23.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-27.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-53.2%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X FANG+ ETF (FANG)	45.5%
Global X EURO STOXX 50 ETF (ESTX)	36.1%
Global X Semiconductor ETF (SEMI)	34.3%
Global X 21Shares Bitcoin ETF (EBTC)	29.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	25.6%
iShares Europe ETF (IEU)	24.9%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	24.6%
BetaShares NASDAQ 100 (NDQ)	23.9%
Loftus Peak Global Disruption Fund (LPGD)	23.6%
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	23.5%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-12.5%
VanEck FTSE International Property (Hedged) ETF (REIT)	-13.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-16.1%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-18.1%
VanEck Global Clean Energy ETF (CLNE)	-18.2%
BetaShares Solar ETF (TANN)	-18.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-24.0%
Global X Hydrogen ETF (HGEN)	-27.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-31.9%
Global X Physical Palladium (ETPMPD)	-36.8%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	217.1
BetaShares NASDAQ 100 (NDQ)	35.5
iShares Government Inflation ETF (ILB)	24.1
BetaShares Australian High Interest Cash ETF (AAA)	21.6
BetaShares Australian Government Bond ETF (AGVT)	19.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	19.4
BetaShares Australia 200 ETF (A200)	18.3
VanEck Morningstar Wide Moat ETF (MOAT)	14.5
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	12.5
VanEck Australian Subordinated Debt ETF (SUBD)	12.0
BetaShares Global Healthcare ETF (Hedged) (DRUG)	(1.6)
Global X Physical Gold (GOLD)	(1.9)
SPDR Dow Jones Global Real Estate Fund (DJRE)	(2.0)
SPDR S&P/ASX 50 Fund (SFY)	(3.2)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(4.1)
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	(4.7)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(5.5)
iShares Enhanced Cash ETF (ISEC)	(5.6)
iShares Core Cash ETF (BILL)	(6.7)
iShares Core S&P SmallCap ETF (IJR)	(31.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	715.9
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
BetaShares Australian High Interest Cash ETF (AAA)	501.2
BetaShares Australia 200 ETF (A200)	479.2
VanEck Australian Subordinated Debt ETF (SUBD)	434.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	386.3
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	377.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	333.6
iShares CORE Composite Bond ETF (IAF)	301.1
Vanguard MSCI Index International Shares (VGS) ⁴	298.6
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(46.8)
Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴	(55.7)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(76.1)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(76.5)
Magellan Infrastructure Fund (Hedged) (MICH)	(90.5)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(92.8)
Magellan High Conviction Trust (MHHT) ³	(101.6)
Global X Physical Gold (GOLD)	(106.2)
iShares Europe ETF (IEU)	(169.0)
Magellan Global Fund (Open Class) (MGOC)	(1,987.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	1,351.7
BetaShares Australia 200 ETF (A200)	740.6
Vanguard Australian Shares Index ETF (VAS) ⁴	712.8
Vanguard MSCI Index International Shares (VGS) ⁴	673.2
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
VanEck Australian Subordinated Debt ETF (SUBD)	600.9
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	566.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	552.1
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	546.1
iShares S&P 500 AUD Hedged (IHVV)	467.6
Magellan Infrastructure Fund (Hedged) (MICH)	(93.3)
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	(94.4)
iShares Global 100 ETF (IOO)	(103.6)
iShares Core MSCI Australia ESG Leaders ETF (IESG)	(121.2)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(143.6)
Magellan High Conviction Trust (MHHT) ³	(166.9)
iShares Europe ETF (IEU)	(205.9)
iShares S&P/ASX 200 ETF (IOZ)	(246.0)
Global X Physical Gold (GOLD)	(254.7)
Magellan Global Fund (Open Class) (MGOC)	(3,602.1)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	32.0
BetaShares Australian High Interest Cash ETF (AAA)	25.7
Vanguard MSCI Index International Shares (VGS) ⁴	18.8
Vanguard Australian Shares Index ETF (VAS) ⁴	17.3
BetaShares NASDAQ 100 (NDQ)	12.4
BetaShares Australia 200 ETF (A200)	11.2
BetaShares Australian Equities Strong Bear (BBOZ)	10.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	10.6
Vanguard Global Value Equity Active ETF (VVLU) ⁴	10.6
iShares Core S&P 500 (IVV)	8.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	31.1
BetaShares Australian High Interest Cash ETF (AAA)	28.8
iShares S&P/ASX 200 ETF (IOZ)	26.4
BetaShares Australian Equities Strong Bear (BBOZ)	19.2
BetaShares Australia 200 ETF (A200)	11.7
Vanguard MSCI Index International Shares (VGS) ⁴	11.0
iShares Core S&P 500 (IVV)	10.3
SPDR S&P/ASX 200 Fund (STW)	9.7
BetaShares NASDAQ 100 (NDQ)	8.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	8.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	31.8
iShares S&P/ASX 200 ETF (IOZ)	26.6
BetaShares Australian High Interest Cash ETF (AAA)	26.2
BetaShares Australian Equities Strong Bear (BBOZ)	21.8
Vanguard MSCI Index International Shares (VGS) ⁴	12.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.1
SPDR S&P/ASX 200 Fund (STW)	11.1
BetaShares Australia 200 ETF (A200)	10.8
iShares Core S&P 500 (IVV)	10.5
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.8

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Palladium (ETPMPD)	6.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	92.4%	Global X FANG+ ETF (FANG)	45.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	4.0%	Global X 21Shares Bitcoin ETF (EBTC)	84.0%	Global X EURO STOXX 50 ETF (ESTX)	36.1%
Global X Uranium ETF (ATOM)	3.6%	Global X FANG+ ETF (FANG)	75.9%	Global X Semiconductor ETF (SEMI)	34.3%
Global X Global Carbon ETF (Synthetic) (GCO2)	2.6%	Global X 21Shares Ethereum ETF (EETH)	59.8%	Global X 21Shares Bitcoin ETF (EBTC)	29.4%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	2.0%	Global X Semiconductor ETF (SEMI)	47.3%	Global X Physical Silver (ETPMAG)	20.2%
Global X 21Shares Bitcoin ETF (EBTC)	1.8%	Global X Morningstar Global Technology ETF (TECH)	32.3%	Global X Battery Tech & Lithium ETF (ACDC)	20.0%
Global X 21Shares Ethereum ETF (EETH)	1.4%	Global X Fintech & Blockchain ETF (FTEC)	30.9%	Global X Morningstar Global Technology ETF (TECH)	17.2%
Global X S&P 500 Covered Call ETF (UYLD)	1.1%	Global X EURO STOXX 50 ETF (ESTX)	24.2%	Global X Physical Gold (GOLD)	16.1%
Global X Bloomberg Commodity ETF (BCOM)	0.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	23.1%	Global X ROBO Global Robotics & Automation ETF (ROBO)	15.6%
Global X India Nifty 50 ETF (NDIA)	0.6%	Global X Battery Tech & Lithium ETF (ACDC)	20.5%	Global X India Nifty 50 ETF (NDIA)	14.2%
Global X Physical Precious Metals Basket (ETPMPM)	0.5%	Global X Uranium ETF (ATOM)	17.9%	Global X Fintech & Blockchain ETF (FTEC)	8.3%
Global X EURO STOXX 50 ETF (ESTX)	0.4%	Global X Copper Miners ETF (WIRE)	14.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	7.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.4%	Global X India Nifty 50 ETF (NDIA)	10.6%	Global X 21Shares Ethereum ETF (EETH)	5.0%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X Physical Gold (GOLD)	9.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.1%
Global X Australia ex Financials & Resources ETF (OZXX)	0.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.4%	Global X Physical Platinum (ETPMPT)	2.5%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.3%	Global X Global Carbon ETF (Synthetic) (GCO2)	3.8%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.6%
Global X Physical Platinum (ETPMPT)	0.2%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	3.0%	Global X Physical Precious Metals Basket (ETPMPM)	0.1%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.9%
Global X Physical Gold (GOLD)	-0.3%	Global X S&P Biotech ETF (CURE)	0.2%	Global X S&P Biotech ETF (CURE)	-3.7%
Global X Morningstar Global Technology ETF (TECH)	-0.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-5.7%
Global X S&P Biotech ETF (CURE)	-0.5%	Global X Physical Silver (ETPMAG)	-1.7%	Global X Hydrogen ETF (HGEN)	-27.7%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.6%	Global X Physical Precious Metals Basket (ETPMPM)	-1.9%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-31.9%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.9%	Global X Hydrogen ETF (HGEN)	-2.6%	Global X Physical Palladium (ETPMPD)	-36.8%
Global X Battery Tech & Lithium ETF (ACDC)	-1.3%	Global X Green Metal Miners ETF (GMTL)	-4.3%	Global X Copper Miners ETF (WIRE)	N/A
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.5%	Global X Physical Platinum (ETPMPT)	-11.2%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X Physical Silver (ETPMAG)	-2.2%	Global X Physical Palladium (ETPMPD)	-23.2%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Green Metal Miners ETF (GMTL)	-2.5%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-53.2%	Global X Uranium ETF (ATOM)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-2.6%	Global X Bloomberg Commodity ETF (BCOM)	N/A	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X FANG+ ETF (FANG)	-2.6%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Copper Miners ETF (WIRE)	-2.7%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Semiconductor ETF (SEMI)	-3.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-4.0%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Hydrogen ETF (HGEN)	-4.9%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 11 August 2023.

Client Services

+61 2 8311 4388 | info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.