

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 18 August 2023

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Australian Equities Strong Bear (BBOZ)	6.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	5.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	5.3%
BetaShares Strong US Dollar Hedge Fund (YANK)	3.3%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	3.0%
BetaShares Australian Equities Bear (BEAR)	2.7%
Global X Global Carbon ETF (Synthetic) (GCO2)	2.7%
Global X Physical Silver (ETPMAG)	2.1%
Hejaz Property Fund (Managed Fund) (HJZP) ³	2.0%
BetaShares British Pound ETF (POU)	1.9%
Global X Copper Miners ETF (WIRE)	-5.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-5.6%
BetaShares Geared Australian Equity Fund (GEAR)	-5.6%
Global X Physical Palladium (ETPMPT)	-5.7%
BetaShares Energy Transition Metals ETF (XMET)	-6.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-6.8%
BetaShares Solar ETF (TANN)	-7.0%
Global X 21Shares Ethereum ETF (EETH)	-8.7%
Global X 21Shares Bitcoin ETF (EBTC)	-10.3%
BetaShares Crypto Innovators ETF (CRYP)	-14.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Crypto Innovators ETF (CRYP)	106.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	81.7%
Global X FANG+ ETF (FANG)	73.4%
Global X 21Shares Bitcoin ETF (EBTC)	65.0%
Hyperion Global Growth Companies Fund (MF) (HYGG)	49.0%
Global X Semiconductor ETF (SEMI)	48.2%
Global X 21Shares Ethereum ETF (EETH)	45.9%
Loftus Peak Global Disruption Fund (LPGD)	42.9%
BetaShares NASDAQ 100 (NDQ)	42.3%
BetaShares Metaverse ETF (MTAV)	38.5%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-6.1%
Global X Green Metal Miners ETF (GMTL)	-9.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-9.5%
Global X Physical Platinum (ETPMPT)	-10.5%
VanEck Global Clean Energy ETF (CLNE)	-10.7%
BetaShares Solar ETF (TANN)	-12.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-16.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-23.3%
Global X Physical Palladium (ETPMPT)	-27.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-50.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X FANG+ ETF (FANG)	38.8%
Global X EURO STOXX 50 ETF (ESTX)	32.4%
Global X Semiconductor ETF (SEMI)	30.0%
Global X Physical Silver (ETPMAG)	23.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	22.1%
iShares Europe ETF (IEU)	21.8%
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	20.7%
Talaria Global Equity Fund (Managed Fund) (TLRA)	20.1%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	19.6%
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	19.2%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-15.1%
Resolution Capital Global Property Securities Fund (MF) (RCAP)	-16.0%
VanEck FTSE International Property (Hedged) ETF (REIT)	-16.7%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-18.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-21.9%
VanEck Global Clean Energy ETF (CLNE)	-22.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-25.5%
BetaShares Solar ETF (TANN)	-26.2%
Global X Hydrogen ETF (HGEN)	-29.2%
Global X Physical Palladium (ETPMPT)	-39.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck Australian Subordinated Debt ETF (SUBD)	35.9
BetaShares Australian High Interest Cash ETF (AAA)	35.6
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	34.7
iShares Enhanced Cash ETF (ISEC)	34.2
BetaShares Australia 200 ETF (A200)	32.3
iShares S&P/ASX 200 ETF (IOZ)	26.0
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	24.9
iShares Global Corporate Bond (AUD Hedged) ETF (IHCB)	21.5
SPDR S&P/ASX 200 Fund (STW)	21.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.8
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(10.1)
iShares Government Inflation ETF (ILB)	(10.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(11.5)
iShares Core S&P 500 (IVV)	(12.3)
iShares Treasury ETF (IGB)	(15.3)
BetaShares Australian Equities Strong Bear (BBOZ)	(15.5)
iShares MSCI Japan ETF (IJP)	(15.7)
BetaShares Geared Australian Equity Fund (GEAR)	(16.7)
BetaShares FTSE 100 ETF (F100)	(41.9)
iShares Europe ETF (IEU)	(44.9)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	741.9
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
BetaShares Australian High Interest Cash ETF (AAA)	536.8
BetaShares Australia 200 ETF (A200)	511.6
VanEck Australian Subordinated Debt ETF (SUBD)	470.0
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	411.2
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	386.0
Vanguard Australian Shares High Yield ETF (VHY) ⁴	333.6
Vanguard MSCI Index International Shares (VGS) ⁴	298.6
iShares CORE Composite Bond ETF (IAF)	293.6
Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴	(55.7)
BetaShares FTSE 100 ETF (F100)	(70.4)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(78.7)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(88.0)
Magellan Infrastructure Fund (Hedged) (MICH)	(90.5)
BetaShares Australian Sustainability Leaders ETF (FAIR)	(91.0)
Global X Physical Gold (GOLD)	(95.3)
Magellan High Conviction Trust (MHHT) ³	(101.6)
iShares Europe ETF (IEU)	(213.9)
Magellan Global Fund (Open Class) (MGOC)	(1,987.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	1,365.3
BetaShares Australia 200 ETF (A200)	744.8
Vanguard Australian Shares Index ETF (VAS) ⁴	712.8
Vanguard MSCI Index International Shares (VGS) ⁴	673.2
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
VanEck Australian Subordinated Debt ETF (SUBD)	625.0
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	591.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	554.4
Vanguard Australian Shares High Yield ETF (VHY) ⁴	552.1
iShares S&P 500 AUD Hedged (IHVV)	470.6
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	(94.4)
BetaShares FTSE 100 ETF (F100)	(102.3)
iShares Global 100 ETF (IOO)	(111.6)
iShares Core MSCI Australia ESG Leaders ETF (IESG)	(125.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(162.9)
Magellan High Conviction Trust (MHHT) ³	(166.9)
iShares S&P/ASX 200 ETF (IOZ)	(220.0)
iShares Europe ETF (IEU)	(253.0)
Global X Physical Gold (GOLD)	(259.3)
Magellan Global Fund (Open Class) (MGOC)	(3,602.1)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	31.8
BetaShares Australian High Interest Cash ETF (AAA)	28.6
iShares S&P/ASX 200 ETF (IOZ)	23.4
BetaShares Australia 200 ETF (A200)	17.9
SPDR S&P/ASX 200 Fund (STW)	17.3
iShares Core S&P 500 (IVV)	17.2
BetaShares Australian Equities Strong Bear (BBOZ)	16.4
Vanguard MSCI Index International Shares (VGS) ⁴	14.1
BetaShares Geared Australian Equity Fund (GEAR)	12.2
Global X Physical Gold (GOLD)	12.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	31.1
BetaShares Australian High Interest Cash ETF (AAA)	28.8
iShares S&P/ASX 200 ETF (IOZ)	26.3
BetaShares Australian Equities Strong Bear (BBOZ)	19.1
BetaShares Australia 200 ETF (A200)	11.9
Vanguard MSCI Index International Shares (VGS) ⁴	11.1
iShares Core S&P 500 (IVV)	10.5
SPDR S&P/ASX 200 Fund (STW)	9.9
BetaShares NASDAQ 100 (NDQ)	8.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	8.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	31.9
iShares S&P/ASX 200 ETF (IOZ)	26.8
BetaShares Australian High Interest Cash ETF (AAA)	26.6
BetaShares Australian Equities Strong Bear (BBOZ)	21.8
Vanguard MSCI Index International Shares (VGS) ⁴	12.6
SPDR S&P/ASX 200 Fund (STW)	11.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.1
BetaShares Australia 200 ETF (A200)	11.0
iShares Core S&P 500 (IVV)	10.6
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.8

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	5.4%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	81.7%	Global X FANG+ ETF (FANG)	38.8%
Global X Global Carbon ETF (Synthetic) (GCO2)	2.7%	Global X FANG+ ETF (FANG)	73.4%	Global X EURO STOXX 50 ETF (ESTX)	32.4%
Global X Physical Silver (ETPMAG)	2.1%	Global X 21Shares Bitcoin ETF (EBTC)	65.0%	Global X Semiconductor ETF (SEMI)	30.0%
Global X India Nifty 50 ETF (NDIA)	0.9%	Global X Semiconductor ETF (SEMI)	48.2%	Global X Physical Silver (ETPMAG)	23.9%
Global X Physical Platinum (ETPMPT)	0.9%	Global X 21Shares Ethereum ETF (EETH)	45.9%	Global X 21Shares Bitcoin ETF (EBTC)	18.8%
Global X Semiconductor ETF (SEMI)	0.6%	Global X Morningstar Global Technology ETF (TECH)	31.0%	Global X Physical Gold (GOLD)	15.7%
Global X Bloomberg Commodity ETF (BCOM)	0.6%	Global X Fintech & Blockchain ETF (FTEC)	27.9%	Global X Morningstar Global Technology ETF (TECH)	13.8%
Global X Physical Gold (GOLD)	0.5%	Global X EURO STOXX 50 ETF (ESTX)	22.0%	Global X Battery Tech & Lithium ETF (ACDC)	13.6%
Global X S&P 500 Covered Call ETF (UYLD)	-0.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	19.7%	Global X India Nifty 50 ETF (NDIA)	10.9%
Global X Physical Precious Metals Basket (ETPMPM)	-0.3%	Global X Uranium ETF (ATOM)	17.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	9.9%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.5%	Global X Battery Tech & Lithium ETF (ACDC)	16.4%	Global X Physical Platinum (ETPMPT)	5.2%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.5%	Global X India Nifty 50 ETF (NDIA)	11.6%	Global X Fintech & Blockchain ETF (FTEC)	4.8%
Global X Uranium ETF (ATOM)	-0.6%	Global X Physical Gold (GOLD)	10.3%	Global X Physical Precious Metals Basket (ETPMPM)	0.3%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.6%	Global X Copper Miners ETF (WIRE)	8.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-1.1%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-1.0%	Global X Global Carbon ETF (Synthetic) (GCO2)	6.6%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-1.5%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-1.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	3.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.7%
Global X Morningstar Global Technology ETF (TECH)	-1.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.1%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.0%	Global X Physical Silver (ETPMAG)	0.4%	Global X 21Shares Ethereum ETF (EETH)	-4.4%
Global X FANG+ ETF (FANG)	-1.4%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.3%	Global X S&P Biotech ETF (CURE)	-5.5%
Global X S&P Biotech ETF (CURE)	-1.5%	Global X S&P Biotech ETF (CURE)	-1.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-6.2%
Global X EURO STOXX 50 ETF (ESTX)	-1.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.4%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-25.5%
Global X Australia ex Financials & Resources ETF (OZXX)	-1.9%	Global X Physical Precious Metals Basket (ETPMPM)	-2.2%	Global X Hydrogen ETF (HGEN)	-29.2%
Global X Fintech & Blockchain ETF (FTEC)	-2.2%	Global X Hydrogen ETF (HGEN)	-5.9%	Global X Physical Palladium (ETPMPD)	-39.0%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.6%	Global X Green Metal Miners ETF (GMTL)	-9.4%	Global X Copper Miners ETF (WIRE)	N/A
Global X ROBO Global Robotics & Automation ETF (ROBO)	-2.7%	Global X Physical Platinum (ETPMPT)	-10.5%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X Hydrogen ETF (HGEN)	-3.3%	Global X Physical Palladium (ETPMPD)	-27.5%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-3.4%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-50.7%	Global X Uranium ETF (ATOM)	N/A
Global X Green Metal Miners ETF (GMTL)	-5.3%	Global X Bloomberg Commodity ETF (BCOM)	N/A	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Copper Miners ETF (WIRE)	-5.4%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-5.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Physical Palladium (ETPMPD)	-5.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X 21Shares Ethereum ETF (EETH)	-8.7%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-10.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 18 August 2023.

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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