

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 25 August 2023

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>		Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>		Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X Physical Silver (ETPMAG)	6.5%	BetaShares Crypto Innovators ETF (CRYP)	101.4%	Global X FANG+ ETF (FANG)	44.6%
BetaShares Global Uranium ETF (URNM)	5.8%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	88.5%	Global X EURO STOXX 50 ETF (ESTX)	38.5%
Global X Physical Platinum (ETPMPT)	5.4%	Global X FANG+ ETF (FANG)	78.7%	Global X Semiconductor ETF (SEMI)	36.4%
Global X Uranium ETF (ATOM)	4.8%	Global X 21Shares Bitcoin ETF (EBTC)	64.3%	Global X Physical Silver (ETPMAG)	35.9%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	3.8%	Hyperion Global Growth Companies Fund (MF) (HYGG)	54.3%	Global X 21Shares Bitcoin ETF (EBTC)	27.4%
BetaShares Global Cybersecurity ETF (HACK)	3.7%	Global X Semiconductor ETF (SEMI)	50.0%	BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	27.2%
VanEck Gold Miners ETF (GDX)	3.6%	BetaShares NASDAQ 100 (NDQ)	45.3%	iShares Europe ETF (IEU)	26.1%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	3.5%	Global X 21Shares Ethereum ETF (EETH)	44.3%	Vanguard FTSE Europe Shares ETF (VEQ)*	25.1%
Hyperion Global Growth Companies Fund (MF) (HYGG)	3.5%	Loftus Peak Global Disruption Fund (LPGD) <sup>3</sup>	42.1%	BetaShares NASDAQ 100 (NDQ)	24.4%
Monash Absolute Active Trust (MAAT) <sup>3</sup>	3.1%	BetaShares Metaverse ETF (MTAV)	40.4%	VanEck MSCI World Ex-Australia Quality ETF (QUAL)	24.2%
K2 Australian Small Cap Fund (KSM)	-1.3%	BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-6.3%	VanEck FTSE International Property (Hedged) ETF (REIT)	-13.6%
Hejaz Property Fund (Managed Fund) (HJZP) <sup>3</sup>	-1.3%	Global X Hydrogen ETF (HGEN)	-6.8%	MFG Core Infrastructure Fund (Managed Fund) (MCSI) <sup>3</sup>	-13.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-1.5%	BetaShares Digital Health and Telemedicine ETF (EDOC)	-7.1%	BetaShares Digital Health and Telemedicine ETF (EDOC)	-14.5%
VanEck Morningstar Australian Moat Income ETF (DVDY)	-1.6%	VanEck Global Clean Energy ETF (CLNE)	-9.9%	BetaShares Global Government Bond 20+ Year ETF (GGOV)	-15.7%
Global X Green Metal Miners ETF (GMTL)	-1.6%	Global X Green Metal Miners ETF (GMTL)	-10.8%	VanEck Global Clean Energy ETF (CLNE)	-21.2%
Australian Ethical High Conviction Fund (Managed Fund) (AEAE)	-2.2%	BetaShares Solar ETF (TANN)	-13.1%	BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-23.1%
BetaShares Crypto Innovators ETF (CRYP)	-2.6%	BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-16.0%	BetaShares Solar ETF (TANN)	-25.4%
VanEck China New Economy ETF (CNEW)	-3.3%	BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-24.5%	Global X Hydrogen ETF (HGEN)	-30.0%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-3.7%	Global X Physical Palladium (ETPMPD)	-27.0%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-32.2%
elinvest Future Impact Small Caps Fund (Managed Fund) (IMPQ) <sup>3</sup>	-3.8%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-52.5%	Global X Physical Palladium (ETPMPD)	-36.0%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>		Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>		Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
BetaShares Australia 200 ETF (A200)	74.9	iShares S&P/ASX 200 ETF (IOZ)	757.2	BetaShares Australian High Interest Cash ETF (AAA)	1,335.2
VanEck Australian Subordinated Debt ETF (SUBD)	23.9	Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8	BetaShares Australia 200 ETF (A200)	795.0
iShares S&P/ASX 200 ETF (IOZ)	15.3	BetaShares Australia 200 ETF (A200)	586.4	Vanguard Australian Shares Index ETF (VAS)*	712.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.9	BetaShares Australian High Interest Cash ETF (AAA)	521.7	Vanguard MSCI Index International Shares (VGS)*	673.2
Aoris International Fund (CLASS B) (UNHEDGED) (MANAGED FUND)	11.7	VanEck Australian Subordinated Debt ETF (SUBD)	493.9	Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	10.4	BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	421.6	iShares S&P/ASX 200 ETF (IOZ)	642.6
BetaShares Geared Australian Equity Fund (GEAR)	10.1	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	392.9	VanEck Australian Subordinated Debt ETF (SUBD)	639.2
VanEck Australian Equal Weight ETF (MVW)	8.5	Vanguard Australian Shares High Yield ETF (VHY)*	333.6	BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	591.5
VanEck Morningstar Wide Moat ETF (MOAT)	8.5	Vanguard MSCI Index International Shares (VGS)*	298.6	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	561.3
iShares Core Cash ETF (BILL)	7.2	iShares CORE Composite Bond ETF (IAF)	296.3	Vanguard Australian Shares High Yield ETF (VHY)*	552.1
BetaShares Australian Equities Strong Bear (BBOZ)	(3.6)	SPDR S&P/ASX 200 Listed Property Fund (SLF)	(80.4)	Vanguard FTSE Europe Shares ETF (VEQ)*	(94.4)
iShares Global 100 ETF (IOO)	(6.5)	BetaShares Australian Sustainability Leaders ETF (FAIR)	(85.5)	iShares MSCI Japan ETF (JJP)	(101.2)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(7.5)	iShares MSCI Japan ETF (JJP)	(86.8)	iShares Global 100 ETF (IOO)	(121.3)
SPDR S&P/ASX 200 Fund (STW)	(13.0)	Magellan Infrastructure Fund (Hedged) (MICH)	(90.5)	iShares Core MSCI Australia ESG Leaders ETF (IESG)	(125.8)
BetaShares Australian High Interest Cash ETF (AAA)	(15.1)	Global X Physical Gold (GOLD)	(94.0)	BetaShares FTSE 100 ETF (F100)	(153.8)
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(15.5)	ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(95.5)	Magellan High Conviction Trust (MHHT) <sup>3</sup>	(166.9)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(29.8)	Magellan High Conviction Trust (MHHT) <sup>3</sup>	(101.6)	ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(168.6)
iShares MSCI Japan ETF (JJP)	(32.1)	BetaShares FTSE 100 ETF (F100)	(121.8)	iShares Europe ETF (IEU)	(249.9)
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	(32.3)	iShares Europe ETF (IEU)	(208.3)	Global X Physical Gold (GOLD)	(266.3)
BetaShares FTSE 100 ETF (F100)	(51.5)	Magellan Global Fund (Open Class) (MGOC)	(1,987.9)	Magellan Global Fund (Open Class) (MGOC)	(3,602.1)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)		Top ETFs by YTD Avg Daily Turnover (A\$m)		Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	99.6	Vanguard Australian Shares Index ETF (VAS)*	33.2	Vanguard Australian Shares Index ETF (VAS)*	33.3
BetaShares Australia 200 ETF (A200)	21.3	BetaShares Australian High Interest Cash ETF (AAA)	28.4	BetaShares Australian High Interest Cash ETF (AAA)	26.8
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	19.2	iShares S&P/ASX 200 ETF (IOZ)	25.9	iShares S&P/ASX 200 ETF (IOZ)	23.0
BetaShares Australian High Interest Cash ETF (AAA)	16.5	BetaShares Australian Equities Strong Bear (BBOZ)	18.8	BetaShares Australian Equities Strong Bear (BBOZ)	21.3
iShares S&P/ASX 200 ETF (IOZ)	13.6	BetaShares Australia 200 ETF (A200)	12.2	Vanguard MSCI Index International Shares (VGS)*	12.6
BetaShares FTSE 100 ETF (F100)	13.5	Vanguard MSCI Index International Shares (VGS)*	11.0	BetaShares Australia 200 ETF (A200)	11.2
Global X Physical Gold (GOLD)	12.5	iShares Core S&P 500 (IVV)	10.5	SPDR S&P/ASX 200 Fund (STW)	11.1
SPDR S&P/ASX 200 Fund (STW)	11.3	SPDR S&P/ASX 200 Fund (STW)	10.0	BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.1
iShares Core S&P 500 (IVV)	9.6	BetaShares NASDAQ 100 (NDQ)	8.4	iShares Core S&P 500 (IVV)	10.6
BetaShares Australian Equities Strong Bear (BBOZ)	9.5	BetaShares US Equities Strong Bear HF - Hedged (BBUS)	8.0	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	10.1

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Physical Silver (ETPMAG)	6.5%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	88.5%	Global X FANG+ ETF (FANG)	44.6%
Global X Physical Platinum (ETPMPT)	5.4%	Global X FANG+ ETF (FANG)	78.7%	Global X EURO STOXX 50 ETF (ESTX)	38.5%
Global X Uranium ETF (ATOM)	4.8%	Global X 21Shares Bitcoin ETF (EBTC)	64.3%	Global X Semiconductor ETF (SEMI)	36.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	3.8%	Global X Semiconductor ETF (SEMI)	50.0%	Global X Physical Silver (ETPMAG)	35.9%
Global X FANG+ ETF (FANG)	3.1%	Global X 21Shares Ethereum ETF (EETH)	44.3%	Global X 21Shares Bitcoin ETF (EBTC)	27.4%
Global X Physical Precious Metals Basket (ETPMPM)	2.6%	Global X Morningstar Global Technology ETF (TECH)	33.1%	Global X Morningstar Global Technology ETF (TECH)	19.9%
Global X S&P Biotech ETF (CURE)	2.0%	Global X Fintech & Blockchain ETF (FTEC)	29.0%	Global X Physical Gold (GOLD)	18.7%
Global X Battery Tech & Lithium ETF (ACDC)	1.8%	Global X Uranium ETF (ATOM)	22.9%	Global X Battery Tech & Lithium ETF (ACDC)	17.7%
Global X Morningstar Global Technology ETF (TECH)	1.6%	Global X EURO STOXX 50 ETF (ESTX)	21.9%	Global X Physical Platinum (ETPMPT)	16.6%
Global X Bloomberg Commodity ETF (BCOM)	1.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	20.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	15.4%
Global X Physical Gold (GOLD)	1.5%	Global X Battery Tech & Lithium ETF (ACDC)	18.5%	Global X India Nifty 50 ETF (NDIA)	14.6%
Global X Copper Miners ETF (WIRE)	1.5%	Global X India Nifty 50 ETF (NDIA)	12.5%	Global X Fintech & Blockchain ETF (FTEC)	10.6%
Global X Semiconductor ETF (SEMI)	1.3%	Global X Physical Gold (GOLD)	11.9%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	10.1%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.2%	Global X Copper Miners ETF (WIRE)	9.7%	Global X Physical Precious Metals Basket (ETPMPM)	5.5%
Global X S&P 500 Covered Call ETF (UYLD)	0.9%	Global X Physical Silver (ETPMAG)	6.9%	Global X 21Shares Ethereum ETF (EETH)	2.5%
Global X Fintech & Blockchain ETF (FTEC)	0.8%	Global X Global Carbon ETF (Synthetic) (GCO2)	6.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.8%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	3.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.2%
Global X India Nifty 50 ETF (NDIA)	0.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.2%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.5%
Global X Physical Palladium (ETPMPD)	0.7%	Global X S&P Biotech ETF (CURE)	0.7%	Global X S&P Biotech ETF (CURE)	-3.8%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.5%	Global X Physical Precious Metals Basket (ETPMPM)	0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-5.4%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.3%	Global X Hydrogen ETF (HGEN)	-30.0%
Global X US 100 ETF (N100)	0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.2%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-32.2%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.2%	Global X Physical Platinum (ETPMPT)	-5.7%	Global X Physical Palladium (ETPMPD)	-36.0%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.1%	Global X Hydrogen ETF (HGEN)	-6.8%	Global X US 100 ETF (N100)	N/A
Global X EURO STOXX 50 ETF (ESTX)	0.0%	Global X Green Metal Miners ETF (GMTL)	-10.8%	Global X Copper Miners ETF (WIRE)	N/A
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.1%	Global X Physical Palladium (ETPMPD)	-27.0%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-0.4%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-52.5%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-0.6%	Global X US 100 ETF (N100)	N/A	Global X Uranium ETF (ATOM)	N/A
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.6%	Global X Bloomberg Commodity ETF (BCOM)	N/A	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Australia ex Financials & Resources ETF (OZXX)	-0.7%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Hydrogen ETF (HGEN)	-1.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X 21Shares Ethereum ETF (EETH)	-1.1%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Green Metal Miners ETF (GMTL)	-1.6%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-3.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 25 August 2023.

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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