

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 15 September 2023

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares Global Uranium ETF (URNM)	10.8%
Global X Uranium ETF (ATOM)	8.6%
MFG Core Sustainable Fund (Managed Fund) (MSUF) <sup>3</sup>	7.9%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	4.8%
Global X Physical Palladium (ETPMPD)	4.5%
BetaShares Geared Australian Equity Fund (GEAR)	4.1%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	4.1%
SPDR S&P/ASX 200 Resources Fund (OZR)	3.9%
VanEck Gold Miners ETF (GDX)	3.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	3.7%
Global X Semiconductor ETF (SEMI)	-2.0%
BetaShares Strong US Dollar Hedge Fund (YANK)	-2.1%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	-2.1%
BetaShares Global Cybersecurity ETF (HACK)	-2.1%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-2.3%
Global X S&P Biotech ETF (CURE)	-2.7%
Global X Morningstar Global Technology ETF (TECH)	-2.7%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-2.8%
BetaShares Cloud Computing ETF (CLDD)	-3.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-4.3%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Crypto Innovators ETF (CRYP)	103.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	95.2%
Global X FANG+ ETF (FANG)	82.2%
Global X 21Shares Bitcoin ETF (EBTC)	65.6%
Hyperion Global Growth Companies Fund (MF) (HYGG)	60.2%
Global X Semiconductor ETF (SEMI)	48.4%
BetaShares Global Uranium ETF (URNM)	48.4%
BetaShares NASDAQ 100 (NDQ)	46.6%
Loftus Peak Global Disruption Fund (LPGD)	46.3%
BetaShares Metaverse ETF (MTAV)	43.3%
Global X Physical Platinum (ETPMPT)	-8.6%
VanEck Global Clean Energy ETF (CLNE)	-9.5%
Global X Green Metal Miners ETF (GMTL)	-10.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-11.0%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-11.3%
BetaShares Solar ETF (TANN)	-12.8%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-15.6%
Global X Physical Palladium (ETPMPD)	-25.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-25.8%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-54.5%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X FANG+ ETF (FANG)	57.9%
Global X Semiconductor ETF (SEMI)	49.7%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	44.6%
Hyperion Global Growth Companies Fund (MF) (HYGG)	39.2%
Global X EURO STOXX 50 ETF (ESTX)	37.6%
Global X 21Shares Bitcoin ETF (EBTC)	37.2%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	34.0%
BetaShares NASDAQ 100 (NDQ)	33.4%
VanEck Gold Miners ETF (GDX)	31.8%
Loftus Peak Global Disruption Fund (LPGD)	31.4%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-13.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-14.3%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-18.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-19.7%
VanEck Global Clean Energy ETF (CLNE)	-21.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-22.9%
Global X Hydrogen ETF (HGEN)	-23.6%
BetaShares Solar ETF (TANN)	-26.3%
Global X Physical Palladium (ETPMPD)	-39.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-47.9%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	35.2
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	32.8
BetaShares Australian High Interest Cash ETF (AAA)	22.4
iShares Core S&P 500 (IVV)	17.2
BetaShares Australia 200 ETF (A200)	14.5
iShares S&P 500 AUD Hedged (IHVV)	12.2
BetaShares Australian Sustainability Leaders ETF (FAIR)	10.9
VanEck Australian Equal Weight ETF (MVW)	10.3
VanEck Australian Subordinated Debt ETF (SUBD)	9.0
iShares Core MSCI World All Cap ETF (IWLD)	7.8
SPDR Dow Jones Global Real Estate Fund (DJRE)	(2.0)
Global X Physical Precious Metals Basket (ETPMPM)	(2.0)
VanEck Global Healthcare Leaders ETF (HLTH)	(2.1)
iShares Global Consumer Staples ETF (IXI)	(2.1)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(3.1)
Global X Physical Gold (GOLD)	(3.4)
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(4.2)
BetaShares Australian Equities Strong Bear (BBOZ)	(6.0)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(7.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(21.1)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	810.0
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
BetaShares Australia 200 ETF (A200)	648.2
Vanguard Australian Shares Index ETF (VAS)*	599.6
BetaShares Australian High Interest Cash ETF (AAA)	552.0
VanEck Australian Subordinated Debt ETF (SUBD)	544.7
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	440.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	428.2
Vanguard MSCI Index International Shares (VGS)*	404.7
Vanguard Australian Shares High Yield ETF (VHY)*	385.4
Vanguard FTSE Europe Shares ETF (VEQ)*	(85.3)
iShares MSCI Japan ETF (JJP)	(90.3)
Magellan Infrastructure Fund (Hedged) (MICH)	(95.4)
Global X Physical Gold (GOLD)	(103.5)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(110.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(111.4)
BetaShares FTSE 100 ETF (F100)	(121.8)
iShares Europe ETF (IEU)	(213.9)
Vanguard Global Value Equity Active ETF (VVLU)*	(281.3)
Magellan Global Fund (Open Class) (MGOC)	(2,200.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	1,220.9
Vanguard Australian Shares Index ETF (VAS)*	1,114.8
iShares S&P/ASX 200 ETF (IOZ)	976.2
BetaShares Australia 200 ETF (A200)	706.8
VanEck Australian Subordinated Debt ETF (SUBD)	690.0
Vanguard MSCI Index International Shares (VGS)*	686.0
Talaria Global Equity Fund (Managed Fund) (TLRA)	668.8
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	604.1
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	595.6
Vanguard Australian Shares High Yield ETF (VHY)*	556.0
iShares Core MSCI Australia ESG Leaders ETF (IESG)	(122.5)
iShares Global 100 ETF (IOO)	(126.5)
Vanguard FTSE Europe Shares ETF (VEQ)*	(143.1)
BetaShares FTSE 100 ETF (F100)	(144.4)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(154.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(167.8)
iShares Europe ETF (IEU)	(255.5)
Vanguard Global Value Equity Active ETF (VVLU)*	(281.3)
Global X Physical Gold (GOLD)	(286.7)
Magellan Global Fund (Open Class) (MGOC)	(3,219.6)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	23.2
Vanguard Australian Shares Index ETF (VAS)*	21.8
iShares S&P/ASX 200 ETF (IOZ)	18.1
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	12.7
Vanguard MSCI Index International Shares (VGS)*	12.4
BetaShares Geared Australian Equity Fund (GEAR)	11.0
BetaShares Australian Equities Strong Bear (BBOZ)	10.7
BetaShares Australia 200 ETF (A200)	9.7
iShares Core S&P 500 (IVV)	8.9
Global X Physical Gold (GOLD)	8.0

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	32.5
BetaShares Australian High Interest Cash ETF (AAA)	27.9
iShares S&P/ASX 200 ETF (IOZ)	25.0
BetaShares Australian Equities Strong Bear (BBOZ)	18.2
BetaShares Australia 200 ETF (A200)	12.2
Vanguard MSCI Index International Shares (VGS)*	11.1
iShares Core S&P 500 (IVV)	10.5
SPDR S&P/ASX 200 Fund (STW)	9.7
BetaShares NASDAQ 100 (NDQ)	8.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	7.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	32.5
BetaShares Australian High Interest Cash ETF (AAA)	26.9
iShares S&P/ASX 200 ETF (IOZ)	22.7
BetaShares Australian Equities Strong Bear (BBOZ)	20.5
Vanguard MSCI Index International Shares (VGS)*	12.4
BetaShares Australia 200 ETF (A200)	11.4
iShares Core S&P 500 (IVV)	10.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	10.5
SPDR S&P/ASX 200 Fund (STW)	10.4
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.8

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Uranium ETF (ATOM)	8.6%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	95.2%	Global X FANG+ ETF (FANG)	57.9%
Global X Physical Palladium (ETPMPD)	4.5%	Global X FANG+ ETF (FANG)	82.2%	Global X Semiconductor ETF (SEMI)	49.7%
Global X Copper Miners ETF (WIRE)	3.3%	Global X 21Shares Bitcoin ETF (EBTC)	65.6%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	44.6%
Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	3.1%	Global X Semiconductor ETF (SEMI)	48.4%	Global X EURO STOXX 50 ETF (ESTX)	37.6%
Global X Physical Platinum (ETPMPPT)	2.3%	Global X 21Shares Ethereum ETF (EETH)	40.9%	Global X 21Shares Bitcoin ETF (EBTC)	37.2%
Global X Green Metal Miners ETF (GMTL)	1.8%	Global X Uranium ETF (ATOM)	40.0%	Global X Morningstar Global Technology ETF (TECH)	24.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	1.4%	Global X Morningstar Global Technology ETF (TECH)	31.2%	Global X Physical Silver (ETPMAG)	23.6%
Global X Hydrogen ETF (HGEN)	1.4%	Global X Fintech & Blockchain ETF (FTEC)	30.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	20.3%
Global X Battery Tech & Lithium ETF (ACDC)	1.3%	Global X EURO STOXX 50 ETF (ESTX)	21.3%	Global X Physical Gold (GOLD)	18.6%
Global X 21Shares Bitcoin ETF (EBTC)	0.8%	Global X Battery Tech & Lithium ETF (ACDC)	18.8%	Global X Battery Tech & Lithium ETF (ACDC)	13.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	18.4%	Global X Fintech & Blockchain ETF (FTEC)	12.9%
Global X India Nifty 50 ETF (NDIA)	0.6%	Global X India Nifty 50 ETF (NDIA)	15.6%	Global X India Nifty 50 ETF (NDIA)	11.6%
Global X Physical Precious Metals Basket (ETPMPM)	0.4%	Global X Copper Miners ETF (WIRE)	14.9%	Global X 21Shares Ethereum ETF (EETH)	11.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.4%	Global X Physical Gold (GOLD)	11.7%	Global X Physical Platinum (ETPMPPT)	5.0%
Global X Australia ex Financials & Resources ETF (OZXX)	0.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.6%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	4.6%
Global X Bloomberg Commodity ETF (BCOM)	0.3%	Global X S&P/ASX 300 High Yield Plus ETF (ZYAU)	4.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.1%
Global X EURO STOXX 50 ETF (ESTX)	0.2%	Global X Physical Silver (ETPMAG)	1.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	2.3%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.0%	Global X Physical Precious Metals Basket (ETPMPM)	1.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.4%	Global X Global Carbon ETF (Synthetic) (GCO2)	0.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-3.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.5%	Global X Physical Precious Metals Basket (ETPMPM)	-0.7%	Global X S&P Biotech ETF (CURE)	-6.6%
Global X Physical Silver (ETPMAG)	-0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.6%	Global X Hydrogen ETF (HGEN)	-23.6%
Global X Physical Gold (GOLD)	-0.7%	Global X S&P Biotech ETF (CURE)	-2.2%	Global X Physical Palladium (ETPMPD)	-39.4%
Global X Fintech & Blockchain ETF (FTEC)	-0.9%	Global X Hydrogen ETF (HGEN)	-6.2%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-47.9%
Global X US 100 ETF (N100)	-1.1%	Global X Physical Platinum (ETPMPPT)	-8.6%	Global X US 100 ETF (N100)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-1.2%	Global X Green Metal Miners ETF (GMTL)	-10.0%	Global X Copper Miners ETF (WIRE)	N/A
Global X S&P 500 Covered Call ETF (UYLD)	-1.3%	Global X Physical Palladium (ETPMPD)	-25.4%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.4%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-54.5%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-1.5%	Global X US 100 ETF (N100)	N/A	Global X Uranium ETF (ATOM)	N/A
Global X FANG+ ETF (FANG)	-1.6%	Global X Bloomberg Commodity ETF (BCOM)	N/A	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X 21Shares Ethereum ETF (EETH)	-1.7%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Semiconductor ETF (SEMI)	-2.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Nasdaq 100 Covered Call ETF (QYLD)	-2.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X S&P Biotech ETF (CURE)	-2.7%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Morningstar Global Technology ETF (TECH)	-2.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 15 September 2023.

### Client Services

+61 2 8311 4388 | [Info@globalxetfs.com.au](mailto:Info@globalxetfs.com.au)

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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