

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 22 September 2023

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	7.9%
BetaShares Australian Equities Strong Bear (BBOZ)	7.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	7.1%
BetaShares Australian Equities Bear (BEAR)	3.3%
Global X Physical Silver (ETPMAG)	2.2%
VanEck FTSE China A50 ETF (CETF)	1.7%
Global X 21Shares Bitcoin ETF (EBTC)	1.3%
Global X Global Carbon ETF (Synthetic) (GCO2)	1.3%
Perth Mint Gold (PMGOLD) ³	1.1%
Global X Physical Platinum (ETPMPT)	1.0%
Global X S&P Biotech ETF (CURE)	-5.7%
BetaShares Future of Payments ETF (IPAY)	-5.8%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-6.1%
BetaShares Solar ETF (TANN)	-6.2%
BetaShares Energy Transition Metals ETF (XMET)	-6.4%
BetaShares Geared Australian Equity Fund (GEAR)	-6.7%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-7.2%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-8.1%
Global X Hydrogen ETF (HGEN)	-8.5%
BetaShares Crypto Innovators ETF (CRYP)	-9.3%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Crypto Innovators ETF (CRYP)	84.4%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	79.5%
Global X FANG+ ETF (FANG)	72.8%
Global X 21Shares Bitcoin ETF (EBTC)	67.8%
Hyperion Global Growth Companies Fund (MF) (HYGG)	50.5%
BetaShares Global Uranium ETF (URNM)	49.2%
Global X Semiconductor ETF (SEMI)	42.5%
BetaShares NASDAQ 100 (NDQ)	41.3%
Global X Uranium ETF (ATOM)	39.3%
Global X 21Shares Ethereum ETF (EETH)	39.0%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-8.1%
VanEck Global Clean Energy ETF (CLNE)	-13.5%
Global X Hydrogen ETF (HGEN)	-14.2%
Global X Green Metal Miners ETF (GMTL)	-14.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-15.4%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-15.5%
BetaShares Solar ETF (TANN)	-18.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-20.5%
Global X Physical Palladium (ETPMPD)	-25.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-50.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X FANG+ ETF (FANG)	52.7%
Global X Semiconductor ETF (SEMI)	44.5%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	41.4%
Global X 21Shares Bitcoin ETF (EBTC)	41.0%
Global X EURO STOXX 50 ETF (ESTX)	36.5%
BetaShares Global Uranium ETF (URNM)	33.3%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	32.5%
Hyperion Global Growth Companies Fund (MF) (HYGG)	30.7%
BetaShares NASDAQ 100 (NDQ)	30.6%
VanEck Global Listed Private Equity ETF (GPEQ)	30.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-13.8%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-14.6%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-17.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-17.8%
VanEck Global Clean Energy ETF (CLNE)	-21.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-22.3%
Global X Hydrogen ETF (HGEN)	-26.3%
BetaShares Solar ETF (TANN)	-28.9%
Global X Physical Palladium (ETPMPD)	-39.8%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-46.8%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australia 200 ETF (A200)	28.8
BetaShares Australian Government Bond ETF (AGVT)	24.6
iShares S&P 500 AUD Hedged (IHVV)	24.0
VanEck Australian Subordinated Debt ETF (SUBD)	20.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.6
iShares Core S&P 500 (IVV)	12.5
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	11.9
VanEck MSCI International Small Companies Quality ETF (QSML)	11.0
BetaShares Active Australian Hybrids Fund (HBRD)	9.0
VanEck Australian Equal Weight ETF (MVW)	8.5
BetaShares Nasdaq 100 ETF (Hedged) (HNDQ)	(3.2)
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(3.6)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(4.5)
iShares Enhanced Cash ETF (ISEC)	(4.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(4.7)
iShares Treasury ETF (IGB)	(5.0)
BetaShares Australian Equities Strong Bear (BBOZ)	(6.2)
VanEck S&P/ASX MidCap ETF (MVE)	(7.1)
BetaShares Australian High Interest Cash ETF (AAA)	(18.6)
SPDR S&P/ASX 50 Fund (SFY)	(52.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	810.0
Talaria Global Equity Fund (Managed Fund) (TLRA)	808.0
BetaShares Australia 200 ETF (A200)	677.1
Vanguard Australian Shares Index ETF (VAS)*	599.6
VanEck Australian Subordinated Debt ETF (SUBD)	565.6
BetaShares Australian High Interest Cash ETF (AAA)	533.5
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	444.5
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	441.0
Vanguard MSCI Index International Shares (VGS)*	404.7
Vanguard Australian Shares High Yield ETF (VHY)*	385.4
iShares MSCI Japan ETF (IJP)	(87.9)
Magellan Infrastructure Fund (Hedged) (MICH)	(95.4)
Global X Physical Gold (GOLD)	(97.1)
Magellan High Conviction Trust (MHHT) ³	(110.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(114.2)
BetaShares FTSE 100 ETF (F100)	(121.8)
iShares Europe ETF (IEU)	(212.1)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(225.2)
Vanguard Global Value Equity Active ETF (VVLU)*	(281.3)
Magellan Global Fund (Open Class) (MGOC)	(2,200.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	1,206.3
Vanguard Australian Shares Index ETF (VAS)*	1,114.8
iShares S&P/ASX 200 ETF (IOZ)	969.9
Talaria Global Equity Fund (Managed Fund) (TLRA)	808.0
BetaShares Australia 200 ETF (A200)	735.6
VanEck Australian Subordinated Debt ETF (SUBD)	707.0
Vanguard MSCI Index International Shares (VGS)*	686.0
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	608.3
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	606.5
Vanguard Australian Shares High Yield ETF (VHY)*	556.0
iShares Global 100 ETF (IOO)	(122.4)
Vanguard FTSE Europe Shares ETF (VEQ)*	(143.1)
BetaShares FTSE 100 ETF (F100)	(144.4)
Magellan High Conviction Trust (MHHT) ³	(154.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(170.1)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(225.2)
iShares Europe ETF (IEU)	(250.2)
Global X Physical Gold (GOLD)	(261.9)
Vanguard Global Value Equity Active ETF (VVLU)*	(281.3)
Magellan Global Fund (Open Class) (MGOC)	(3,219.6)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	35.1
iShares S&P/ASX 200 ETF (IOZ)	26.1
BetaShares Australian High Interest Cash ETF (AAA)	22.5
Vanguard MSCI Index International Shares (VGS)*	19.1
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	18.9
SPDR S&P/ASX 200 Fund (STW)	15.3
BetaShares Australia 200 ETF (A200)	14.2
BetaShares Geared Australian Equity Fund (GEAR)	13.7
iShares Core S&P 500 (IVV)	13.4
BetaShares Australian Equities Strong Bear (BBOZ)	12.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	32.6
BetaShares Australian High Interest Cash ETF (AAA)	27.8
iShares S&P/ASX 200 ETF (IOZ)	25.0
BetaShares Australian Equities Strong Bear (BBOZ)	18.0
BetaShares Australia 200 ETF (A200)	12.3
Vanguard MSCI Index International Shares (VGS)*	11.3
iShares Core S&P 500 (IVV)	10.6
SPDR S&P/ASX 200 Fund (STW)	9.9
BetaShares NASDAQ 100 (NDQ)	8.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	7.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	32.7
BetaShares Australian High Interest Cash ETF (AAA)	27.0
iShares S&P/ASX 200 ETF (IOZ)	22.9
BetaShares Australian Equities Strong Bear (BBOZ)	20.3
Vanguard MSCI Index International Shares (VGS)*	12.6
BetaShares Australia 200 ETF (A200)	11.5
iShares Core S&P 500 (IVV)	10.7
SPDR S&P/ASX 200 Fund (STW)	10.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	10.4
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.9

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	7.9%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	79.5%	Global X FANG+ ETF (FANG)	52.7%
Global X Physical Silver (ETPMAG)	2.2%	Global X FANG+ ETF (FANG)	72.8%	Global X Semiconductor ETF (SEMI)	44.5%
Global X 21Shares Bitcoin ETF (EBTC)	1.3%	Global X 21Shares Bitcoin ETF (EBTC)	67.8%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	41.4%
Global X Global Carbon ETF (Synthetic) (GCO2)	1.3%	Global X Semiconductor ETF (SEMI)	42.5%	Global X 21Shares Bitcoin ETF (EBTC)	41.0%
Global X Physical Platinum (ETPMPT)	1.0%	Global X Uranium ETF (ATOM)	39.3%	Global X EURO STOXX 50 ETF (ESTX)	36.5%
Global X Physical Precious Metals Basket (ETPMPM)	0.3%	Global X 21Shares Ethereum ETF (EETH)	39.0%	Global X Morningstar Global Technology ETF (TECH)	25.6%
Global X Physical Palladium (ETPMPD)	0.0%	Global X Morningstar Global Technology ETF (TECH)	28.2%	Global X Physical Silver (ETPMAG)	24.3%
Global X Physical Gold (GOLD)	-0.4%	Global X Fintech & Blockchain ETF (FTEC)	23.6%	Global X 21Shares Ethereum ETF (EETH)	21.0%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-0.4%	Global X EURO STOXX 50 ETF (ESTX)	18.4%	Global X Physical Gold (GOLD)	18.4%
Global X Uranium ETF (ATOM)	-0.5%	Global X Battery Tech & Lithium ETF (ACDC)	14.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	17.9%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	13.4%	Global X Fintech & Blockchain ETF (FTEC)	12.0%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.7%	Global X India Nifty 50 ETF (NDIA)	12.8%	Global X Battery Tech & Lithium ETF (ACDC)	10.7%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	-0.8%	Global X Physical Gold (GOLD)	11.3%	Global X India Nifty 50 ETF (NDIA)	9.2%
Global X 21Shares Ethereum ETF (EETH)	-1.4%	Global X Copper Miners ETF (WIRE)	9.5%	Global X Physical Platinum (ETPMPT)	4.0%
Global X Bloomberg Commodity ETF (BCOM)	-1.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	3.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.0%
Global X Cybersecurity ETF (BUGG)	-2.1%	Global X Physical Silver (ETPMAG)	3.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	3.9%
Global X Morningstar Global Technology ETF (TECH)	-2.2%	Global X Global Carbon ETF (Synthetic) (GCO2)	1.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.3%
Global X S&P 500 Covered Call ETF (UYLD)	-2.3%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.6%	Global X Physical Precious Metals Basket (ETPMPM)	0.9%
Global X Australia ex Financials & Resources ETF (OZXX)	-2.3%	Global X Physical Precious Metals Basket (ETPMPM)	-0.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-4.0%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-2.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.0%	Global X S&P Biotech ETF (CURE)	-4.9%
Global X India Nifty 50 ETF (NDIA)	-2.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-2.1%	Global X Hydrogen ETF (HGEN)	-26.3%
Global X EURO STOXX 50 ETF (ESTX)	-2.4%	Global X Physical Platinum (ETPMPT)	-7.7%	Global X Physical Palladium (ETPMPD)	-39.8%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-2.5%	Global X S&P Biotech ETF (CURE)	-7.8%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-46.8%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.9%	Global X Hydrogen ETF (HGEN)	-14.2%	Global X US 100 ETF (N100)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-3.3%	Global X Green Metal Miners ETF (GMTL)	-14.3%	Global X Copper Miners ETF (WIRE)	N/A
Global X US 100 ETF (N100)	-3.8%	Global X Physical Palladium (ETPMPD)	-25.4%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X Semiconductor ETF (SEMI)	-4.0%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-50.9%	Global X Green Metal Miners ETF (GMTL)	N/A
Global X ROBO Global Robotics & Automation ETF (ROBO)	-4.2%	Global X US 100 ETF (N100)	N/A	Global X Uranium ETF (ATOM)	N/A
Global X Copper Miners ETF (WIRE)	-4.7%	Global X Bloomberg Commodity ETF (BCOM)	N/A	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Green Metal Miners ETF (GMTL)	-4.8%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X FANG+ ETF (FANG)	-5.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-5.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X S&P Biotech ETF (CURE)	-5.7%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-8.1%	Global X Cybersecurity ETF (BUGG)	N/A	Global X Cybersecurity ETF (BUGG)	N/A
Global X Hydrogen ETF (HGEN)	-8.5%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 22 September 2023.

Client Services

+61 2 8311 4388 | Info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.