

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 29 September 2023

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Global Uranium ETF (URNM)	5.4%
Global X 21Shares Ethereum ETF (EETH)	4.8%
Global X Uranium ETF (ATOM)	2.2%
VanEck Video Gaming and eSports ETF (ESPO)	2.0%
BetaShares Crypto Innovators ETF (CRYP)	1.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	1.7%
BetaShares Digital Health and Telemedicine ETF (EDOC)	1.7%
Daintree Hybrid Opportunities Fund (Managed Fund) (DHOF)	1.7%
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) ³	1.5%
Global X Semiconductor ETF (SEMI)	1.5%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-3.0%
Perth Mint Gold (PMGOLD) ³	-3.4%
JPMorgan Sustainable Infrastructure Active ETF (MF) (JPSI)	-3.5%
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	-3.6%
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	-3.6%
VanEck Global Clean Energy ETF (CLNE)	-3.8%
Vanguard Global Infrastructure Index ETF (VBLD) ⁴	-4.3%
MFG Core Infrastructure Fund (Managed Fund) (MCSI) ³	-4.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-5.9%
VanEck Gold Miners ETF (GDX)	-6.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Crypto Innovators ETF (CRYP)	87.9%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	79.5%
Global X FANG+ ETF (FANG)	73.8%
Global X 21Shares Bitcoin ETF (EBTC)	69.3%
BetaShares Global Uranium ETF (URNM)	57.3%
Hyperion Global Growth Companies Fund (MF) (HYGG)	50.1%
Global X 21Shares Ethereum ETF (EETH)	45.6%
Global X Semiconductor ETF (SEMI)	44.7%
Global X Uranium ETF (ATOM)	42.4%
BetaShares NASDAQ 100 (NDQ)	41.6%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-10.9%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-14.1%
Global X Green Metal Miners ETF (GMTL)	-14.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-15.5%
Global X Hydrogen ETF (HGEN)	-15.9%
VanEck Global Clean Energy ETF (CLNE)	-16.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-19.1%
BetaShares Solar ETF (TANN)	-20.1%
Global X Physical Palladium (ETPMPD)	-24.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-50.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	57.5%
Global X FANG+ ETF (FANG)	55.5%
Global X Semiconductor ETF (SEMI)	53.9%
BetaShares Global Uranium ETF (URNM)	44.8%
Global X EURO STOXX 50 ETF (ESTX)	40.9%
VanEck Global Listed Private Equity ETF (GPEQ)	39.6%
Global X 21Shares Bitcoin ETF (EBTC)	38.9%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	36.1%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	32.7%
BetaShares NASDAQ 100 (NDQ)	32.6%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-14.0%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-15.4%
Global X Green Metal Miners ETF (GMTL)	-16.0%
VanEck Global Clean Energy ETF (CLNE)	-17.9%
Global X Hydrogen ETF (HGEN)	-19.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-20.9%
BetaShares Solar ETF (TANN)	-25.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-27.6%
Global X Physical Palladium (ETPMPD)	-44.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-51.4%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	34.5
BetaShares Australia 200 ETF (A200)	25.0
iShares Core S&P 500 (IVV)	20.1
VanEck Australian Subordinated Debt ETF (SUBD)	18.0
BetaShares Geared Australian Equity Fund (GEAR)	14.1
VanEck Australian Corporate Bond Plus ETF (PLUS)	13.5
iShares Core Cash ETF (BILL)	13.1
BetaShares Australian Government Bond ETF (AGVT)	13.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.4
iShares MSCI Japan ETF (IJP)	11.8
Global X FANG+ ETF (FANG)	(1.9)
BetaShares Australian Equities Strong Bear (BBOZ)	(2.0)
VanEck Morningstar Australian Moat Income ETF (DVDY)	(2.0)
VanEck MSCI International Small Companies Quality ETF (QSML)	(2.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) ³	(3.0)
BetaShares Australian High Interest Cash ETF (AAA)	(3.0)
BetaShares U.S. Dollar ETF (USD)	(3.0)
iShares Edge MSCI World Multifactor ETF (WDMF)	(3.0)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(4.6)
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(5.9)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	844.5
Talaria Global Equity Fund (Managed Fund) (TLRA) ³	808.0
BetaShares Australia 200 ETF (A200)	702.1
Vanguard Australian Shares Index ETF (VAS) ⁴	599.6
VanEck Australian Subordinated Debt ETF (SUBD)	583.6
BetaShares Australian High Interest Cash ETF (AAA)	530.4
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	452.8
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	447.3
Vanguard MSCI Index International Shares (VGS) ⁴	404.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	385.4
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	(85.3)
Magellan Infrastructure Fund (Hedged) (MICH)	(95.4)
Global X Physical Gold (GOLD)	(98.4)
Magellan High Conviction Trust (MHHT) ³	(110.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) ³	(117.2)
BetaShares FTSE 100 ETF (F100)	(121.8)
iShares Europe ETF (IEU)	(209.1)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(225.2)
Vanguard Global Value Equity Active ETF (VVLU) ⁴	(281.3)
Magellan Global Fund (Open Class) (MGOC)	(2,200.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	1,138.1
Vanguard Australian Shares Index ETF (VAS) ⁴	1,114.8
iShares S&P/ASX 200 ETF (IOZ)	982.2
Talaria Global Equity Fund (Managed Fund) (TLRA) ³	808.0
BetaShares Australia 200 ETF (A200)	770.8
VanEck Australian Subordinated Debt ETF (SUBD)	721.0
Vanguard MSCI Index International Shares (VGS) ⁴	686.0
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	612.5
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	609.9
Vanguard Australian Shares High Yield ETF (VHY) ⁴	556.0
iShares Global 100 ETF (IOO)	(119.4)
BetaShares FTSE 100 ETF (F100)	(133.6)
Vanguard FTSE Europe Shares ETF (VEQ) ⁴	(143.1)
Magellan High Conviction Trust (MHHT) ³	(154.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO) ³	(170.1)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(225.2)
iShares Europe ETF (IEU)	(249.1)
Global X Physical Gold (GOLD)	(263.2)
Vanguard Global Value Equity Active ETF (VVLU) ⁴	(281.3)
Magellan Global Fund (Open Class) (MGOC)	(3,219.6)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	41.1
BetaShares Australian High Interest Cash ETF (AAA)	24.8
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	21.9
Vanguard MSCI Index International Shares (VGS) ⁴	18.8
iShares Core Cash ETF (BILL)	18.3
iShares S&P/ASX 200 ETF (IOZ)	16.9
BetaShares Australia 200 ETF (A200)	16.8
BetaShares Australian Equities Strong Bear (BBOZ)	13.3
iShares Core S&P 500 (IVV)	11.5
iShares MSCI Japan ETF (IJP)	9.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	32.8
BetaShares Australian High Interest Cash ETF (AAA)	27.7
iShares S&P/ASX 200 ETF (IOZ)	24.8
BetaShares Australian Equities Strong Bear (BBOZ)	17.9
BetaShares Australia 200 ETF (A200)	12.4
Vanguard MSCI Index International Shares (VGS) ⁴	11.5
iShares Core S&P 500 (IVV)	10.6
SPDR S&P/ASX 200 Fund (STW)	9.8
BetaShares NASDAQ 100 (NDQ)	8.5
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	8.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	32.8
BetaShares Australian High Interest Cash ETF (AAA)	27.1
iShares S&P/ASX 200 ETF (IOZ)	22.8
BetaShares Australian Equities Strong Bear (BBOZ)	19.7
Vanguard MSCI Index International Shares (VGS) ⁴	12.6
BetaShares Australia 200 ETF (A200)	11.7
iShares Core S&P 500 (IVV)	10.7
SPDR S&P/ASX 200 Fund (STW)	10.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	10.0
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.8

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	4.8%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	79.5%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	57.5%
Global X Uranium ETF (ATOM)	2.2%	Global X FANG+ ETF (FANG)	73.8%	Global X FANG+ ETF (FANG)	55.5%
Global X Semiconductor ETF (SEMI)	1.5%	Global X 21Shares Bitcoin ETF (EBTC)	69.3%	Global X Semiconductor ETF (SEMI)	53.9%
Global X Physical Palladium (ETPMPD)	1.2%	Global X 21Shares Ethereum ETF (EETH)	45.6%	Global X EURO STOXX 50 ETF (ESTX)	40.9%
Global X 21Shares Bitcoin ETF (EBTC)	0.9%	Global X Semiconductor ETF (SEMI)	44.7%	Global X 21Shares Bitcoin ETF (EBTC)	38.9%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.6%	Global X Uranium ETF (ATOM)	42.4%	Global X Morningstar Global Technology ETF (TECH)	30.2%
Global X Morningstar Global Technology ETF (TECH)	0.6%	Global X Morningstar Global Technology ETF (TECH)	29.0%	Global X 21Shares Ethereum ETF (EETH)	25.5%
Global X FANG+ ETF (FANG)	0.6%	Global X Fintech & Blockchain ETF (FTEC)	23.1%	Global X Physical Silver (ETPMAG)	23.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.5%	Global X EURO STOXX 50 ETF (ESTX)	16.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	21.5%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	14.1%	Global X Battery Tech & Lithium ETF (ACDC)	15.9%
Global X S&P Biotech ETF (CURE)	0.3%	Global X Battery Tech & Lithium ETF (ACDC)	12.8%	Global X Fintech & Blockchain ETF (FTEC)	14.4%
Global X US 100 ETF (N100)	0.2%	Global X India Nifty 50 ETF (NDIA)	12.8%	Global X India Nifty 50 ETF (NDIA)	13.6%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	0.1%	Global X Copper Miners ETF (WIRE)	9.4%	Global X Physical Gold (GOLD)	13.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.0%	Global X Physical Gold (GOLD)	8.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	8.2%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	0.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	3.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.4%
Global X India Nifty 50 ETF (NDIA)	-0.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.9%	Global X Physical Platinum (ETPMPT)	6.5%
Global X Green Metal Miners ETF (GMTL)	-0.1%	Global X Physical Silver (ETPMAG)	0.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.3%
Global X Copper Miners ETF (WIRE)	-0.1%	Global X Global Carbon ETF (Synthetic) (GCO2)	-1.1%	Global X Physical Precious Metals Basket (ETPMMPM)	-2.7%
Global X Cybersecurity ETF (BUGG)	-0.2%	Global X Physical Precious Metals Basket (ETPMMPM)	-2.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-3.1%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-2.8%	Global X S&P Biotech ETF (CURE)	-6.9%
Global X S&P 500 Covered Call ETF (UYLD)	-0.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.3%	Global X Green Metal Miners ETF (GMTL)	-16.0%
Global X Fintech & Blockchain ETF (FTEC)	-0.4%	Global X S&P Biotech ETF (CURE)	-7.5%	Global X Hydrogen ETF (HGEN)	-19.7%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.4%	Global X Physical Platinum (ETPMPT)	-9.3%	Global X Physical Palladium (ETPMPD)	-41.7%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.8%	Global X Green Metal Miners ETF (GMTL)	-14.4%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-51.4%
Global X EURO STOXX 50 ETF (ESTX)	-1.3%	Global X Hydrogen ETF (HGEN)	-15.9%	Global X US 100 ETF (N100)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.4%	Global X Physical Palladium (ETPMPD)	-24.5%	Global X Copper Miners ETF (WIRE)	N/A
Global X Bloomberg Commodity ETF (BCOM)	-1.4%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-50.8%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.6%	Global X US 100 ETF (N100)	N/A	Global X Uranium ETF (ATOM)	N/A
Global X Physical Platinum (ETPMPT)	-1.7%	Global X Bloomberg Commodity ETF (BCOM)	N/A	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Battery Tech & Lithium ETF (ACDC)	-1.8%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Hydrogen ETF (HGEN)	-1.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Physical Precious Metals Basket (ETPMMPM)	-1.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Physical Silver (ETPMAG)	-2.3%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-2.8%	Global X Cybersecurity ETF (BUGG)	N/A	Global X Cybersecurity ETF (BUGG)	N/A
Global X Physical Gold (GOLD)	-2.9%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 29 September 2023.

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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