

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 13 October 2023

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
VanEck Gold Miners ETF (GDX)	8.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	8.2%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	7.0%
Global X Global Carbon ETF (Synthetic) (GCO2)	6.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	6.3%
VanEck Gold Bullion ETF (NUGG)	5.8%
Global X Physical Gold (GOLD)	5.8%
Global X Physical Silver (ETPMAG)	5.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	5.5%
Hejaz Equities Fund (Managed Fund) (ISLM) <sup>3</sup>	5.0%
Global X Uranium ETF (ATOM)	-2.0%
Global X 21Shares Bitcoin ETF (EBTC)	-2.5%
Global X S&P Biotech ETF (CURE)	-2.8%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-2.8%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.2%
BetaShares Global Uranium ETF (URNM)	-3.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-3.8%
Global X 21Shares Ethereum ETF (EETH)	-4.9%
MFG Core International Fund (Managed Fund) (MCSG) <sup>3</sup>	-5.0%
BetaShares Crypto Innovators ETF (CRYP)	-5.7%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	86.5%
Global X FANG+ ETF (FANG)	83.4%
BetaShares Crypto Innovators ETF (CRYP)	79.8%
Global X 21Shares Bitcoin ETF (EBTC)	72.5%
Hyperion Global Growth Companies Fund (MF) (HYGG)	54.5%
Global X Semiconductor ETF (SEMI)	51.8%
BetaShares NASDAQ 100 (NDQ)	48.0%
BetaShares Global Uranium ETF (URNM)	46.3%
Loftus Peak Global Disruption Fund (LPGD) <sup>3</sup>	45.5%
BetaShares Metaverse ETF (MTAV)	45.2%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-11.8%
Global X Green Metal Miners ETF (GMTL)	-15.7%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-17.0%
VanEck Global Clean Energy ETF (CLNE)	-19.5%
Global X Hydrogen ETF (HGEN)	-19.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-19.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-20.8%
BetaShares Solar ETF (TANN)	-23.1%
Global X Physical Palladium (ETPMPD)	-31.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-52.9%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	70.9%
Global X FANG+ ETF (FANG)	64.3%
Global X Semiconductor ETF (SEMI)	60.5%
Global X 21Shares Bitcoin ETF (EBTC)	41.5%
Loftus Peak Global Disruption Fund (LPGD) <sup>3</sup>	40.7%
BetaShares NASDAQ 100 (NDQ)	34.6%
Global X EURO STOXX 50 ETF (ESTX)	33.7%
BetaShares Nasdaq 100 ETF (Hedged) (HNDQ)	33.7%
BetaShares Metaverse ETF (MTAV)	33.4%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	33.1%
Global X S&P Biotech ETF (CURE)	-14.1%
Global X Green Metal Miners ETF (GMTL)	-17.3%
VanEck Global Clean Energy ETF (CLNE)	-17.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-18.5%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-21.0%
Global X Hydrogen ETF (HGEN)	-22.6%
BetaShares Solar ETF (TANN)	-24.3%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-28.2%
Global X Physical Palladium (ETPMPD)	-45.6%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-53.8%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	47.8
iShares Core Cash ETF (BILL)	23.1
VanEck Australian Subordinated Debt ETF (SUBD)	21.0
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	18.8
iShares Core MSCI Australia ESG Leaders ETF (IESG)	16.8
VanEck Gold Bullion ETF (NUGG)	12.3
iShares CORE Composite Bond ETF (IAF)	12.1
BetaShares Australia 200 ETF (A200)	11.8
SPDR S&P/ASX 200 Fund (STW)	11.6
BetaShares Australian Government Bond ETF (AGVT)	11.4
BetaShares Geared Australian Equity Fund (GEAR)	(2.3)
Global X Physical Gold (GOLD)	(2.7)
BetaShares Australian Equities Strong Bear (BBOZ)	(2.8)
iShares S&P/ASX 20 ETF (ILC)	(2.9)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(3.0)
BetaShares Asia Technology Tigers ETF (ASIA)	(3.1)
iShares Treasury ETF (IGB)	(3.8)
VanEck Australian Banks ETF (MVB)	(8.1)
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	(40.0)
BetaShares Australian High Interest Cash ETF (AAA)	(49.3)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	934.6
Talaria Global Equity Fund (Managed Fund) (TLRA)	808.0
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	776.4
BetaShares Australia 200 ETF (A200)	765.6
VanEck Australian Subordinated Debt ETF (SUBD)	622.5
BetaShares Australian High Interest Cash ETF (AAA)	556.3
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	518.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	488.1
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	478.5
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	444.0
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(83.5)
Magellan Infrastructure Fund (Hedged) (MICH)	(104.6)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(118.7)
BetaShares FTSE 100 ETF (F100)	(120.7)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(122.5)
Global X Physical Gold (GOLD)	(123.5)
iShares Europe ETF (IEU)	(209.1)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(225.2)
Vanguard Global Value Equity Active ETF (VVLU) <sup>4</sup>	(279.7)
Magellan Global Fund (Open Class) (MGOC) <sup>3</sup>	(2,442.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,049.4
iShares S&P/ASX 200 ETF (IOZ)	1,043.0
BetaShares Australian High Interest Cash ETF (AAA)	953.1
Talaria Global Equity Fund (Managed Fund) (TLRA)	808.0
BetaShares Australia 200 ETF (A200)	779.5
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	732.8
VanEck Australian Subordinated Debt ETF (SUBD)	681.3
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	640.2
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	555.6
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	552.1
iShares Global 100 ETF (IOO)	(110.5)
BetaShares FTSE 100 ETF (F100)	(132.5)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(139.0)
Vanguard FTSE Europe Shares ETF (VEQ) <sup>4</sup>	(139.2)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(150.2)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(225.2)
iShares Europe ETF (IEU)	(246.1)
Global X Physical Gold (GOLD)	(266.8)
Vanguard Global Value Equity Active ETF (VVLU) <sup>4</sup>	(279.7)
Magellan Global Fund (Open Class) (MGOC) <sup>3</sup>	(3,195.2)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	26.7
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	26.0
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	23.3
BetaShares Australia 200 ETF (A200)	15.2
BetaShares Australian Equities Strong Bear (BBOZ)	12.2
iShares S&P/ASX 200 ETF (IOZ)	10.9
BetaShares Geared Australian Equity Fund (GEAR)	10.3
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	9.7
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	7.5
BetaShares NASDAQ 100 (NDQ)	7.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	32.9
BetaShares Australian High Interest Cash ETF (AAA)	27.7
iShares S&P/ASX 200 ETF (IOZ)	24.5
BetaShares Australian Equities Strong Bear (BBOZ)	17.7
BetaShares Australia 200 ETF (A200)	12.6
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	11.6
iShares Core S&P 500 (IVV)	10.5
SPDR S&P/ASX 200 Fund (STW)	10.0
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.2
BetaShares NASDAQ 100 (NDQ)	8.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	32.9
BetaShares Australian High Interest Cash ETF (AAA)	26.9
iShares S&P/ASX 200 ETF (IOZ)	23.0
BetaShares Australian Equities Strong Bear (BBOZ)	18.5
BetaShares Australia 200 ETF (A200)	12.0
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	11.9
iShares Core S&P 500 (IVV)	10.7
SPDR S&P/ASX 200 Fund (STW)	10.6
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.7
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.1

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Global Carbon ETF (Synthetic) (GCO2)	6.5%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	86.5%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	70.9%
Global X Physical Gold (GOLD)	5.8%	Global X FANG+ ETF (FANG)	83.4%	Global X FANG+ ETF (FANG)	64.3%
Global X Physical Silver (ETPMAG)	5.5%	Global X 21Shares Bitcoin ETF (EBTC)	72.5%	Global X Semiconductor ETF (SEMI)	60.5%
Global X Physical Precious Metals Basket (ETPMPM)	4.7%	Global X Semiconductor ETF (SEMI)	51.8%	Global X 21Shares Bitcoin ETF (EBTC)	41.5%
Global X Physical Platinum (ETPMPM)	3.6%	Global X 21Shares Ethereum ETF (EETH)	37.4%	Global X EURO STOXX 50 ETF (ESTX)	33.7%
Global X Bloomberg Commodity ETF (BCOM)	3.6%	Global X Uranium ETF (ATOM)	35.0%	Global X Morningstar Global Technology ETF (TECH)	29.4%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	2.6%	Global X Morningstar Global Technology ETF (TECH)	29.8%	Global X 21Shares Ethereum ETF (EETH)	23.3%
Global X Battery Tech & Lithium ETF (ACDC)	2.6%	Global X Fintech & Blockchain ETF (FTEC)	23.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	17.8%
Global X Green Metal Miners ETF (GMLT)	2.2%	Global X EURO STOXX 50 ETF (ESTX)	17.8%	Global X Physical Gold (GOLD)	14.0%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.0%	Global X India Nifty 50 ETF (NDIA)	15.7%	Global X Physical Silver (ETPMAG)	13.2%
Global X Hydrogen ETF (HGEN)	1.9%	Global X ROBO Global Robotics & Automation ETF (ROBO)	14.6%	Global X Battery Tech & Lithium ETF (ACDC)	11.9%
Global X Semiconductor ETF (SEMI)	1.7%	Global X Physical Gold (GOLD)	13.1%	Global X India Nifty 50 ETF (NDIA)	11.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.5%	Global X Battery Tech & Lithium ETF (ACDC)	12.5%	Global X Fintech & Blockchain ETF (FTEC)	11.0%
Global X S&P 500 Covered Call ETF (UYLD)	1.4%	Global X Global Carbon ETF (Synthetic) (GCO2)	7.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	7.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.4%	Global X Copper Miners ETF (WIRE)	6.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.0%
Global X India Nifty 50 ETF (NDIA)	1.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	2.7%	Global X Physical Platinum (ETPMPM)	-0.8%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.0%
Global X US 100 ETF (N100)	1.0%	Global X Physical Silver (ETPMAG)	-1.0%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-2.1%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.8%	Global X Physical Precious Metals Basket (ETPMPM)	-4.6%
Global X Copper Miners ETF (WIRE)	0.9%	Global X Physical Precious Metals Basket (ETPMPM)	-2.1%	Global X S&P Biotech ETF (CURE)	-14.1%
Global X Australia ex Financials & Resources ETF (OZXX)	0.8%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-3.1%	Global X Green Metal Miners ETF (GMLT)	-17.3%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.7%	Global X S&P Biotech ETF (CURE)	-9.6%	Global X Hydrogen ETF (HGEN)	-22.6%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.5%	Global X Physical Platinum (ETPMPM)	-11.2%	Global X Physical Palladium (ETPMPD)	-45.6%
Global X Physical Palladium (ETPMPD)	0.4%	Global X Green Metal Miners ETF (GMLT)	-15.7%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-53.8%
Global X EURO STOXX 50 ETF (ESTX)	0.4%	Global X Hydrogen ETF (HGEN)	-19.7%	Global X US 100 ETF (N100)	N/A
Global X FANG+ ETF (FANG)	0.3%	Global X Physical Palladium (ETPMPD)	-31.5%	Global X Copper Miners ETF (WIRE)	N/A
Global X Cybersecurity ETF (BUGG)	0.0%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-52.9%	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	0.0%	Global X US 100 ETF (N100)	N/A	Global X Uranium ETF (ATOM)	N/A
Global X Fintech & Blockchain ETF (FTEC)	-0.3%	Global X Bloomberg Commodity ETF (BCOM)	N/A	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-0.4%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Morningstar Global Technology ETF (TECH)	-1.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Uranium ETF (ATOM)	-2.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-2.5%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X S&P Biotech ETF (CURE)	-2.8%	Global X Cybersecurity ETF (BUGG)	N/A	Global X Cybersecurity ETF (BUGG)	N/A
Global X 21Shares Ethereum ETF (EETH)	-4.9%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 13 October 2023.

## Client Services

+61 2 8311 4388 | [Info@globalxetfs.com.au](mailto:Info@globalxetfs.com.au)

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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