

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 17 November 2023

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares Solar ETF (TANN)	7.9%
Global X S&P Biotech ETF (CURE)	6.0%
VanEck Global Clean Energy ETF (CLNE)	5.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	5.8%
Global X Hydrogen ETF (HGEN)	5.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	5.3%
BetaShares Global Uranium ETF (URNM)	5.1%
Global X Physical Palladium (ETPMPD)	4.7%
Global X Uranium ETF (ATOM)	4.5%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	4.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-2.2%
VanEck 1-3 Month US Treasury Bond ETF (TBIL)	-2.3%
BetaShares U.S. Dollar ETF (USD)	-2.3%
Global X S&P 500 Covered Call ETF (UYLD)	-2.4%
Global X Global Carbon ETF (Synthetic) (GCO2)	-2.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-2.8%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-2.8%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-4.3%
Global X 21Shares Bitcoin ETF (EBTC)	-5.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	-5.3%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	124.7%
BetaShares Crypto Innovators ETF (CRYP)	112.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	107.4%
Global X FANG+ ETF (FANG)	91.7%
Global X 21Shares Ethereum ETF (EETH)	65.4%
Hyperion Global Growth Companies Fund (MF) (HYGG)	64.7%
Global X Semiconductor ETF (SEMI)	61.0%
BetaShares Global Uranium ETF (URNM)	59.8%
Loftus Peak Global Disruption Fund (LPGD)	56.7%
BetaShares Metaverse ETF (MTAV)	52.8%
Betashares Energy Transition Metals ETF (XMET)	-9.4%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-9.4%
Global X Physical Platinum (ETPMPPT)	-12.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-13.4%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-14.8%
VanEck Global Clean Energy ETF (CLNE)	-21.8%
Global X Green Metal Miners ETF (GMTL)	-23.2%
Global X Hydrogen ETF (HGEN)	-23.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-27.9%
BetaShares Solar ETF (TANN)	-28.4%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	120.2%
Global X FANG+ ETF (FANG)	78.5%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	71.7%
Global X 21Shares Ethereum ETF (EETH)	62.6%
BetaShares Crypto Innovators ETF (CRYP)	58.0%
BetaShares Global Uranium ETF (URNM)	51.7%
Hyperion Global Growth Companies Fund (MF) (HYGG)	48.6%
Global X Semiconductor ETF (SEMI)	48.1%
Global X Uranium ETF (ATOM)	45.6%
BetaShares Metaverse ETF (MTAV)	45.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-10.0%
BetaShares Future of Food ETF (IEAT)	-10.2%
BetaShares Climate Change Innovation ETF (ERTH)	-13.0%
Betashares Energy Transition Metals ETF (XMET)	-15.8%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-17.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-22.8%
Global X Green Metal Miners ETF (GMTL)	-26.8%
VanEck Global Clean Energy ETF (CLNE)	-27.2%
Global X Hydrogen ETF (HGEN)	-30.1%
BetaShares Solar ETF (TANN)	-38.3%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares MSCI Japan ETF (IJP)	42.2
iShares Core S&P 500 (IVV)	41.5
iShares CORE Composite Bond ETF (IAF)	33.0
SPDR S&P/ASX 200 Resources Fund (OZR)	26.4
Barrow Hanley Global Share Fund (GLOB)	25.8
iShares S&P 500 AUD Hedged (IHVV)	25.2
iShares MSCI South Korea Capped ETF (IKO)	24.7
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	18.7
iShares Global Corporate Bond (AUD Hedged) ETF (IHCB)	17.8
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	16.4
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(3.2)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(4.0)
iShares Government Inflation ETF (ILB)	(4.9)
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	(6.2)
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	(6.9)
BetaShares Geared Australian Equity Fund (GEAR)	(7.0)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(7.4)
SPDR S&P World Ex Aust Carbon Control Fund (WZOZ)	(7.9)
BetaShares Australian High Interest Cash ETF (AAA)	(12.0)
iShares S&P/ASX 200 ETF (IOZ)	(17.1)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)*	1,113.4
iShares S&P/ASX 200 ETF (IOZ)	940.1
BetaShares Australia 200 ETF (A200)	910.3
Talaria Global Equity Fund (Managed Fund) (TLRA)	808.0
BetaShares Australian High Interest Cash ETF (AAA)	763.3
VanEck Australian Subordinated Debt ETF (SUBD)	691.2
Vanguard MSCI Index International Shares (VGS)*	601.9
Vanguard Australian Shares High Yield ETF (VHY)*	527.3
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	523.4
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	524.4
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(81.5)
Vanguard FTSE Europe Shares ETF (VEQ)*	(85.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(106.5)
Magellan Infrastructure Fund (Hedged) (MICH)	(111.3)
BetaShares FTSE 100 ETF (F100)	(116.4)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(125.3)
Global X Physical Gold (GOLD)	(141.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(164.8)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(225.2)
iShares Europe ETF (IEU)	(257.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)*	1,219.6
BetaShares Australian High Interest Cash ETF (AAA)	1,053.6
iShares S&P/ASX 200 ETF (IOZ)	949.9
BetaShares Australia 200 ETF (A200)	939.3
Talaria Global Equity Fund (Managed Fund) (TLRA)	808.0
VanEck Australian Subordinated Debt ETF (SUBD)	728.4
Vanguard MSCI Index International Shares (VGS)*	651.7
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	630.0
Vanguard Australian Shares High Yield ETF (VHY)*	595.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	550.1
SPDR S&P/ASX 50 Fund (SFY)	(81.1)
Vanguard FTSE Europe Shares ETF (VEQ)*	(86.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(102.2)
Magellan Infrastructure Fund (Hedged) (MICH)	(117.1)
BetaShares FTSE 100 ETF (F100)	(122.5)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(145.4)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(164.8)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(225.2)
Global X Physical Gold (GOLD)	(238.4)
iShares Europe ETF (IEU)	(273.6)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard MSCI Index International Shares (VGS)*	59.2
BetaShares Global Shares ETF - Currency Hedged (HGBL)	46.0
BetaShares Global Shares ETF (BGBL)	40.9
BetaShares Australian High Interest Cash ETF (AAA)	37.6
Vanguard Australian Shares Index ETF (VAS)*	33.9
iShares S&P/ASX 200 ETF (IOZ)	24.2
iShares Core S&P 500 (IVV)	18.4
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	15.8
BetaShares Australia 200 ETF (A200)	12.9
SPDR S&P/ASX 200 Resources Fund (OZR)	12.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	32.5
BetaShares Australian High Interest Cash ETF (AAA)	28.2
iShares S&P/ASX 200 ETF (IOZ)	23.7
BetaShares Australian Equities Strong Bear (BBOZ)	17.0
BetaShares Australia 200 ETF (A200)	13.1
Vanguard MSCI Index International Shares (VGS)*	12.5
iShares Core S&P 500 (IVV)	10.7
SPDR S&P/ASX 200 Fund (STW)	9.9
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.7
BetaShares NASDAQ 100 (NDQ)	8.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	32.9
BetaShares Australian High Interest Cash ETF (AAA)	27.7
iShares S&P/ASX 200 ETF (IOZ)	22.9
BetaShares Australian Equities Strong Bear (BBOZ)	17.1
BetaShares Australia 200 ETF (A200)	12.6
Vanguard MSCI Index International Shares (VGS)*	12.3
SPDR S&P/ASX 200 Fund (STW)	10.4
iShares Core S&P 500 (IVV)	10.3
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.5
BetaShares NASDAQ 100 (NDQ)	8.2

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X S&P Biotech ETF (CURE)	6.0%	Global X 21Shares Bitcoin ETF (EBTC)	124.7%	Global X 21Shares Bitcoin ETF (EBTC)	120.2%
Global X Hydrogen ETF (HGEN)	5.5%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	107.1%	Global X FANG+ ETF (FANG)	78.5%
Global X Physical Palladium (ETPMPD)	4.7%	Global X FANG+ ETF (FANG)	91.7%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	71.7%
Global X Uranium ETF (ATOM)	4.5%	Global X 21Shares Ethereum ETF (EETH)	65.4%	Global X 21Shares Ethereum ETF (EETH)	62.6%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	4.4%	Global X Semiconductor ETF (SEMI)	61.0%	Global X Semiconductor ETF (SEMI)	48.1%
Global X Physical Silver (ETPMAG)	4.1%	Global X Uranium ETF (ATOM)	47.5%	Global X Morningstar Global Technology ETF (TECH)	24.0%
Global X Copper Miners ETF (WIRE)	3.3%	Global X Morningstar Global Technology ETF (TECH)	32.1%	Global X EURO STOXX 50 ETF (ESTX)	23.1%
Global X Physical Platinum (ETPMPT)	3.1%	Global X Fintech & Blockchain ETF (FTEC)	28.8%	Global X Fintech & Blockchain ETF (FTEC)	19.1%
Global X ROBO Global Robotics & Automation ETF (ROBO)	3.1%	Global X EURO STOXX 50 ETF (ESTX)	24.0%	Global X Semiconductor ETF (SEMI)	15.9%
Global X EURO STOXX 50 ETF (ESTX)	3.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	14.7%	Global X Physical Gold (GOLD)	14.8%
Global X Morningstar Global Technology ETF (TECH)	2.6%	Global X Physical Gold (GOLD)	13.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	9.4%
Global X Battery Tech & Lithium ETF (ACDC)	2.6%	Global X India Nifty 50 ETF (NDIA)	12.0%	Global X India Nifty 50 ETF (NDIA)	7.2%
Global X Fintech & Blockchain ETF (FTEC)	2.4%	Global X Battery Tech & Lithium ETF (ACDC)	6.5%	Global X Copper Miners ETF (WIRE)	5.7%
Global X Semiconductor ETF (SEMI)	2.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.7%
Global X Green Metal Miners ETF (GMTL)	2.1%	Global X Physical Silver (ETPMAG)	4.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	4.2%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.8%
Global X Physical Precious Metals Basket (ETPMMPM)	1.5%	Global X Copper Miners ETF (WIRE)	0.8%	Global X Battery Tech & Lithium ETF (ACDC)	-2.4%
Global X Cybersecurity ETF (BUGG)	1.3%	Global X Global Carbon ETF (Synthetic) (GCO2)	-0.9%	Global X Physical Precious Metals Basket (ETPMMPM)	-3.2%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.2%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.8%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.4%	Global X Physical Platinum (ETPMPT)	-7.2%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.9%	Global X Physical Precious Metals Basket (ETPMMPM)	-2.9%	Global X S&P Biotech ETF (CURE)	-7.7%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.8%	Global X S&P Biotech ETF (CURE)	-8.7%	Global X Green Metal Miners ETF (GMTL)	-26.8%
Global X Australia ex Financials & Resources ETF (OZXX)	0.8%	Global X Physical Platinum (ETPMPT)	-12.2%	Global X Hydrogen ETF (HGEN)	-30.1%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.5%	Global X Green Metal Miners ETF (GMTL)	-23.2%	Global X Physical Palladium (ETPMPD)	-46.6%
Global X FANG+ ETF (FANG)	0.0%	Global X Hydrogen ETF (HGEN)	-23.8%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-53.0%
Global X Physical Gold (GOLD)	-0.4%	Global X Physical Palladium (ETPMPD)	-39.6%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X US 100 ETF (N100)	-0.4%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-58.9%	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X India Nifty 50 ETF (NDIA)	-1.0%	Global X US 100 ETF (N100)	N/A	Global X Cybersecurity ETF (BUGG)	N/A
Global X Bloomberg Commodity ETF (BCOM)	-1.9%	Global X Bloomberg Commodity ETF (BCOM)	N/A	Global X Global Carbon ETF (Synthetic) (GCO2)	N/A
Global X Nasdaq 100 Covered Call ETF (QYLD)	-2.2%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X S&P 500 Covered Call ETF (UYLD)	-2.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-2.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-4.3%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X Uranium ETF (ATOM)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-5.1%	Global X Cybersecurity ETF (BUGG)	N/A	Global X US 100 ETF (N100)	N/A
Global X 21Shares Ethereum ETF (EETH)	-10.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 17 November 2023.

### Client Services

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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