

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 1 December 2023

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Crypto Innovators ETF (CRYP)	10.9%
VanEck Gold Miners ETF (GDX)	7.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	6.7%
VanEck Global Clean Energy ETF (CLNE)	5.8%
BetaShares Future of Payments ETF (IPAY)	5.6%
Global X Physical Silver (ETPMAG)	5.3%
Global X S&P Biotech ETF (CURE)	4.9%
Global X Hydrogen ETF (HGEN)	4.6%
Monash Absolute Active Trust (MAAT) ²	4.5%
Global X Fintech & Blockchain ETF (FTEC)	4.4%
Platinum Asia Fund (QMHF) (PAXX)	-1.9%
iShares Asia 50 ETF (IAA)	-2.2%
BetaShares Global Uranium ETF (URNM)	-2.4%
Global X 21Shares Ethereum ETF (EETH)	-2.5%
VanEck FTSE China A50 ETF (CETF)	-2.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	-2.9%
Global X Physical Palladium (ETPMPD)	-4.4%
iShares China Large-Cap ETF (IZZ)	-6.3%
VanEck Global Carbon Credits ETF (Synthetic) (XC02)	-8.1%
Global X Global Carbon ETF (Synthetic) (GCO2)	-8.3%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Crypto Innovators ETF (CRYP)	152.6%
Global X 21Shares Bitcoin ETF (EBTC)	134.6%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	110.9%
Global X FANG+ ETF (FANG)	88.3%
Global X 21Shares Ethereum ETF (EETH)	75.7%
Hyperion Global Growth Companies Fund (MF) (HYGG)	67.6%
BetaShares Global Uranium ETF (URNM)	57.9%
Global X Semiconductor ETF (SEMI)	57.5%
Loftus Peak Global Disruption Fund (LPGD)	56.6%
BetaShares Metaverse ETF (MTAV)	51.8%
iShares China Large-Cap ETF (IZZ)	-9.7%
Global X Physical Platinum (ETPMPT)	-11.3%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-12.9%
VanEck Global Clean Energy ETF (CLNE)	-18.7%
Global X Hydrogen ETF (HGEN)	-21.2%
Global X Green Metal Miners ETF (GMTL)	-25.2%
BetaShares Solar ETF (TANN)	-27.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-30.4%
Global X Physical Palladium (ETPMPD)	-42.6%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-59.6%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	129.0%
BetaShares Crypto Innovators ETF (CRYP)	97.7%
Global X FANG+ ETF (FANG)	71.0%
Global X 21Shares Ethereum ETF (EETH)	66.2%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	64.2%
BetaShares Global Uranium ETF (URNM)	51.6%
Hyperion Global Growth Companies Fund (MF) (HYGG)	48.3%
Global X Uranium ETF (ATOM)	44.1%
Global X Semiconductor ETF (SEMI)	42.5%
BetaShares Metaverse ETF (MTAV)	41.6%
Global X Global Carbon ETF (Synthetic) (GCO2)	-14.8%
Betashares Energy Transition Metals ETF (XMET)	-17.1%
BetaShares Digital Health and Telemedicine ETF (EDOC)	-17.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-19.7%
VanEck Global Clean Energy ETF (CLNE)	-23.6%
Global X Hydrogen ETF (HGEN)	-29.2%
Global X Green Metal Miners ETF (GMTL)	-30.0%
BetaShares Solar ETF (TANN)	-35.3%
Global X Physical Palladium (ETPMPD)	-45.9%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-50.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	172.6
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	74.9
Betashares U.S. Treasury Bond 7-10 Year Currency Hedged ETF (US10)	54.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	48.1
BetaShares Global Shares ETF (BGBL)	38.7
Vanguard Australian Property Securities Index ETF (VAP) ⁴	34.5
BetaShares Global Shares ETF - Currency Hedged (HGBL)	34.5
BetaShares Australia 200 ETF (A200)	24.6
VanEck Australian Subordinated Debt ETF (SUBD)	24.0
Vanguard Australian Fixed Interest Index (VAF) ⁴	20.7
Nanuk New World Fund Managed Fund (NNUK) ³	(4.8)
BetaShares U.S. Dollar ETF (USD)	(4.9)
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	(5.5)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(7.0)
BetaShares Global Sustainability Leaders ETF (ETHI)	(7.5)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(10.5)
Vanguard Australian Government Bond Index ETF (VGB) ⁴	(12.0)
Vanguard Ethically Conscious Australian Shares ETF (VETH) ⁴	(17.4)
BetaShares Australian High Interest Cash ETF (AAA)	(65.3)
Vanguard MSCI Index International Shares (VGS) ⁴	(200.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	1,286.0
BetaShares Australia 200 ETF (A200)	1,044.8
iShares S&P/ASX 200 ETF (IOZ)	929.4
Talaria Global Equity Fund (Managed Fund) (TLRA)	808.0
BetaShares Australian High Interest Cash ETF (AAA)	734.6
VanEck Australian Subordinated Debt ETF (SUBD)	715.1
Vanguard Australian Shares High Yield ETF (VHY) ⁴	575.4
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	527.6
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	524.1
iShares CORE Composite Bond ETF (IAF)	467.3
Magellan Infrastructure Fund (Hedged) (MICH)	(111.3)
BetaShares FTSE 100 ETF (F100)	(113.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(114.9)
Magellan High Conviction Trust (MHHT) ³	(125.3)
Global X Physical Gold (GOLD)	(143.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(178.3)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(225.2)
iShares Europe ETF (IEU)	(263.9)
Vanguard Global Value Equity Active ETF (VVLU) ⁴	(278.6)
Magellan Global Fund (Open Class) (MGOC)	(2,600.6)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	1,310.6
BetaShares Australia 200 ETF (A200)	1,073.8
BetaShares Australian High Interest Cash ETF (AAA)	1,028.0
iShares S&P/ASX 200 ETF (IOZ)	956.5
Talaria Global Equity Fund (Managed Fund) (TLRA)	808.0
VanEck Australian Subordinated Debt ETF (SUBD)	740.7
Vanguard Australian Shares High Yield ETF (VHY) ⁴	610.2
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	600.4
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	550.2
iShares CORE Composite Bond ETF (IAF)	468.8
Magellan Infrastructure Fund (Hedged) (MICH)	(111.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(111.4)
BetaShares FTSE 100 ETF (F100)	(115.2)
Magellan High Conviction Trust (MHHT) ³	(125.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(179.3)
Global X Physical Gold (GOLD)	(206.7)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(225.2)
iShares Europe ETF (IEU)	(276.1)
Vanguard Global Value Equity Active ETF (VVLU) ⁴	(278.6)
Magellan Global Fund (Open Class) (MGOC)	(2,600.6)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	26.7
Vanguard Australian Shares Index ETF (VAS) ⁴	20.2
Vanguard MSCI Index International Shares (VGS) ⁴	19.6
iShares S&P/ASX 200 ETF (IOZ)	17.4
BetaShares Geared Australian Equity Fund (GEAR)	12.5
Betashares U.S. Treasury Bond 7-10 Year Currency Hedged ETF (U)	11.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	10.9
Vanguard Australian Government Bond Index ETF (VGB) ⁴	10.7
BetaShares Australia 200 ETF (A200)	10.4
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	10.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	31.9
BetaShares Australian High Interest Cash ETF (AAA)	28.2
iShares S&P/ASX 200 ETF (IOZ)	23.3
BetaShares Australian Equities Strong Bear (BBOZ)	16.5
BetaShares Australia 200 ETF (A200)	13.4
Vanguard MSCI Index International Shares (VGS) ⁴	12.7
iShares Core S&P 500 (IVV)	10.7
SPDR S&P/ASX 200 Fund (STW)	9.8
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.7
BetaShares NASDAQ 100 (NDQ)	8.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	32.7
BetaShares Australian High Interest Cash ETF (AAA)	28.1
iShares S&P/ASX 200 ETF (IOZ)	22.8
BetaShares Australian Equities Strong Bear (BBOZ)	16.8
BetaShares Australia 200 ETF (A200)	13.1
Vanguard MSCI Index International Shares (VGS) ⁴	12.5
iShares Core S&P 500 (IVV)	10.4
SPDR S&P/ASX 200 Fund (STW)	9.8
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.6
BetaShares NASDAQ 100 (NDQ)	8.3

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Physical Silver (ETPMAG)	5.3%	Global X 21Shares Bitcoin ETF (EBTC)	134.6%	Global X 21Shares Bitcoin ETF (EBTC)	129.0%
Global X S&P Biotech ETF (CURE)	4.9%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	110.9%	Global X FANG+ ETF (FANG)	71.0%
Global X Hydrogen ETF (HGEN)	4.6%	Global X FANG+ ETF (FANG)	88.3%	Global X 21Shares Ethereum ETF (EETH)	66.2%
Global X Fintech & Blockchain ETF (FTEC)	4.4%	Global X 21Shares Ethereum ETF (EETH)	75.7%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	64.2%
Global X Cybersecurity ETF (BUGG)	3.6%	Global X Semiconductor ETF (SEMI)	57.5%	Global X Uranium ETF (ATOM)	44.1%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	2.7%	Global X Uranium ETF (ATOM)	46.0%	Global X Semiconductor ETF (SEMI)	42.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.5%	Global X Fintech & Blockchain ETF (FTEC)	35.7%	Global X Morningstar Global Technology ETF (TECH)	25.3%
Global X Morningstar Global Technology ETF (TECH)	2.2%	Global X Morningstar Global Technology ETF (TECH)	34.3%	Global X Fintech & Blockchain ETF (FTEC)	24.6%
Global X Copper Miners ETF (WIRE)	2.0%	Global X EURO STOXX 50 ETF (ESTX)	23.2%	Global X EURO STOXX 50 ETF (ESTX)	19.9%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	16.7%	Global X Physical Silver (ETPMAG)	16.1%
Global X India Nifty 50 ETF (NDIA)	1.5%	Global X Physical Gold (GOLD)	14.9%	Global X Physical Gold (GOLD)	16.0%
Global X Physical Gold (GOLD)	1.5%	Global X India Nifty 50 ETF (NDIA)	12.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	10.2%
Global X Physical Precious Metals Basket (ETPMPM)	1.3%	Global X Physical Silver (ETPMAG)	6.9%	Global X India Nifty 50 ETF (NDIA)	7.0%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	6.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.4%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.2%	Global X Battery Tech & Lithium ETF (ACDC)	4.2%	Global X Copper Miners ETF (WIRE)	1.8%
Global X Australia ex Financials & Resources ETF (OZXX)	0.9%	Global X Copper Miners ETF (WIRE)	3.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.1%
Global X Physical Platinum (ETPMPM)	0.7%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.8%	Global X Physical Precious Metals Basket (ETPMPM)	-1.7%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.6%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-2.1%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	0.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.4%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	0.0%	Global X Physical Precious Metals Basket (ETPMPM)	-2.4%	Global X S&P Biotech ETF (CURE)	-3.9%
Global X 21Shares Bitcoin ETF (EBTC)	-0.3%	Global X S&P Biotech ETF (CURE)	-4.2%	Global X Battery Tech & Lithium ETF (ACDC)	-5.1%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	-0.3%	Global X Global Carbon ETF (Synthetic) (GCO2)	-8.0%	Global X Physical Platinum (ETPMPM)	-8.9%
Global X Bloomberg Commodity ETF (BCOM)	-0.4%	Global X Physical Platinum (ETPMPM)	-11.3%	Global X Global Carbon ETF (Synthetic) (GCO2)	-14.8%
Global X S&P 500 Covered Call ETF (UYLD)	-0.4%	Global X Hydrogen ETF (HGEN)	-21.2%	Global X Hydrogen ETF (HGEN)	-29.2%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.5%	Global X Green Metal Miners ETF (GMTL)	-25.2%	Global X Green Metal Miners ETF (GMTL)	-30.0%
Global X EURO STOXX 50 ETF (ESTX)	-0.7%	Global X Physical Palladium (ETPMPD)	-42.6%	Global X Physical Palladium (ETPMPD)	-45.9%
Global X Battery Tech & Lithium ETF (ACDC)	-0.7%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-59.6%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-50.2%
Global X US 100 ETF (N100)	-0.7%	Global X US 100 ETF (N100)	N/A	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Green Metal Miners ETF (GMTL)	-0.8%	Global X Bloomberg Commodity ETF (BCOM)	N/A	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Semiconductor ETF (SEMI)	-0.9%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A	Global X Cybersecurity ETF (BUGG)	N/A
Global X FANG+ ETF (FANG)	-1.6%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X Uranium ETF (ATOM)	-1.8%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X 21Shares Ethereum ETF (EETH)	-2.5%	Global X S&P 500 Covered Call ETF (UYLD)	N/A	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Physical Palladium (ETPMPD)	-4.4%	Global X Cybersecurity ETF (BUGG)	N/A	Global X US 100 ETF (N100)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-8.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 1 December 2023.

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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