

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Thursday, 25 January 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	5.7%
iShares China Large-Cap ETF (IZZ)	5.0%
Global X Copper Miners ETF (WIRE)	4.8%
Global X Hydrogen ETF (HGEN)	4.7%
MFG Core International Fund (Managed Fund) (MCSG) <sup>3</sup>	4.4%
Betashares Geared Australian Equity Fund (GEAR)	4.0%
Betashares Gaming and eSports ETF (GAME)	3.9%
VanEck Video Gaming and eSports ETF (ESPO)	3.9%
Global X Semiconductor ETF (SEMI)	3.7%
Betashares Global Energy Companies ETF (Hedged) (FUEL)	3.3%
Betashares Australian Equities Bear (BEAR)	-1.7%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-1.8%
Global X Global Carbon ETF (Synthetic) (GCO2)	-1.8%
Global X 21Shares Bitcoin ETF (EBTC)	-2.6%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-2.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-2.6%
Global X Uranium ETF (ATOM)	-2.7%
Betashares Global Uranium ETF (URNM)	-3.6%
Betashares Australian Equities Strong Bear (BBOZ)	-4.1%
Global X 21Shares Ethereum ETF (EETH)	-11.1%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Betashares Global Uranium ETF (URNM)	13.8%
Global X Semiconductor ETF (SEMI)	12.3%
Loftus Peak Global Disruption Fund (LPGD)	10.4%
Global X Uranium ETF (ATOM)	9.8%
Global X FANG+ ETF (FANG)	9.8%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	9.7%
Betashares Strong US Dollar Hedge Fund (YANK)	9.3%
Montgomery Global Equities Fund (MF) (MOGL)	8.8%
Betashares Global Cybersecurity ETF (HACK)	8.5%
Betashares NASDAQ 100 Yield Maximiser (QMAX)	8.3%
Betashares Strong Australian Dollar Hedge Fund (AUSD)	-7.9%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-8.2%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-9.0%
Betashares Climate Change Innovation ETF (ERTH)	-9.0%
VanEck Global Clean Energy ETF (CLNE)	-10.1%
Global X Physical Palladium (ETPMPD)	-11.5%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-13.6%
Betashares Solar ETF (TANN)	-13.9%
Global X Global Carbon ETF (Synthetic) (GCO2)	-13.9%
Betashares Crypto Innovators ETF (CRYP)	-24.2%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	114.4%
Global X FANG+ ETF (FANG)	95.7%
Global X 21Shares Bitcoin ETF (EBTC)	87.2%
Global X Semiconductor ETF (SEMI)	72.4%
Betashares Global Uranium ETF (URNM)	64.1%
Loftus Peak Global Disruption Fund (LPGD)	63.2%
Hyperion Global Growth Companies Fund (MF) (HYGG)	62.4%
Betashares Crypto Innovators ETF (CRYP)	60.7%
Betashares NASDAQ 100 (NDQ)	59.9%
Betashares Global Cybersecurity ETF (HACK)	53.4%
Betashares Strong Australian Dollar Hedge Fund (AUSD)	-19.6%
Betashares Energy Transition Metals ETF (XMET)	-22.0%
VanEck Global Clean Energy ETF (CLNE)	-23.1%
iShares China Large-Cap ETF (IZZ)	-23.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-32.5%
Global X Green Metal Miners ETF (GMTL)	-33.2%
Global X Hydrogen ETF (HGEN)	-34.0%
Betashares Solar ETF (TANN)	-34.4%
Global X Physical Palladium (ETPMPD)	-41.0%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-60.5%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
Betashares Australian High Interest Cash ETF (AAA)	120.6
Betashares Australia 200 ETF (A200)	86.1
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	38.2
iShares S&P/ASX 200 ETF (IOZ)	36.1
VanEck FTSE Global Infrastructure (Hedged) ETF (IFRA)	25.3
iShares Core S&P 500 (IVV)	17.2
Betashares NASDAQ 100 (NDQ)	16.1
Betashares Global Shares ETF - Currency Hedged (HGBL)	15.3
VanEck MSCI International Small Companies Quality ETF (QSML)	13.3
Betashares Global Shares ETF (BGBL)	11.1
Global X Morningstar Global Technology ETF (TECH)	(2.0)
Betashares Australian Equities Strong Bear (BBOZ)	(2.0)
VanEck China New Economy ETF (CNEW)	(2.6)
Global X Physical Silver (ETPMAG)	(3.9)
Betashares US Equities Strong Bear HF - Hedged (BBUS)	(5.0)
Betashares Geared Australian Equity Fund (GEAR)	(5.3)
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	(5.6)
Global X Physical Gold (GOLD)	(6.2)
Betashares Legg Mason Australian Bond Fund (BNDS)	(8.2)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(20.3)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	266.9
Betashares Australia 200 ETF (A200)	266.9
Betashares Global Shares ETF (BGBL)	168.1
Betashares Global Shares ETF - Currency Hedged (HGBL)	155.0
Betashares Australian High Interest Cash ETF (AAA)	78.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	60.2
iShares Core S&P 500 (IVV)	48.3
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	43.6
Betashares NASDAQ 100 (NDQ)	42.9
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	30.6
Betashares Legg Mason Australian Bond Fund (BNDS)	(14.0)
iShares Core Cash ETF (BILL)	(14.0)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(16.5)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(20.0)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(22.3)
Betashares Geared Australian Equity Fund (GEAR)	(23.5)
SPDR S&P/ASX 200 Resources Fund (OZR)	(23.5)
Betashares U.S. Treasury Bond 7-10 Year Currency Hedged ETF (US10)	(38.0)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(57.2)
VanEck Australian Property ETF (MVA)	(98.2)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	1,544.0
Betashares Australia 200 ETF (A200)	1,373.0
iShares S&P/ASX 200 ETF (IOZ)	1,127.6
Talaria Global Equity Fund (Managed Fund) (TLRA)	808.0
VanEck Australian Subordinated Debt ETF (SUBD)	753.6
Betashares Australian High Interest Cash ETF (AAA)	700.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	625.7
Vanguard Australian Shares High Yield ETF (VHY) <sup>4</sup>	605.1
Betashares Global Shares ETF (BGBL)	582.3
iShares Core S&P 500 (IVV)	537.4
Betashares FTSE 100 ETF (F100)	(104.6)
Magellan Infrastructure Fund (Hedged) (MICH) <sup>3</sup>	(132.3)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(140.0)
Global X Physical Gold (GOLD)	(175.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(188.1)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(205.4)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(206.7)
iShares Europe ETF (IEU)	(237.5)
Vanguard Global Value Equity Active ETF (VVLU) <sup>4</sup>	(269.3)
Magellan Global Fund (Open Class) (MGOC)	(2,934.4)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	46.6
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	24.5
iShares Core S&P 500 (IVV)	15.7
Betashares NASDAQ 100 (NDQ)	15.7
Betashares Australia 200 ETF (A200)	13.3
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	12.7
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	11.1
Betashares Global Shares ETF - Currency Hedged (HGBL)	10.7
Betashares Global Shares ETF (BGBL)	10.5
iShares S&P/ASX 200 ETF (IOZ)	10.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	26.8
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	23.5
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>4</sup>	14.0
iShares S&P/ASX 200 ETF (IOZ)	12.9
Betashares Global Shares ETF (BGBL)	11.7
Betashares Global Shares ETF - Currency Hedged (HGBL)	10.8
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	10.0
iShares Core S&P 500 (IVV)	10.0
Betashares NASDAQ 100 (NDQ)	9.5
Betashares Australian Equities Strong Bear (BBOZ)	9.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	32.3
Betashares Australian High Interest Cash ETF (AAA)	30.3
iShares S&P/ASX 200 ETF (IOZ)	23.0
Betashares Australian Equities Strong Bear (BBOZ)	15.5
Betashares Australia 200 ETF (A200)	12.8
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	12.7
iShares Core S&P 500 (IVV)	11.1
SPDR S&P/ASX 200 Fund (STW)	9.9
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.0
Betashares NASDAQ 100 (NDQ)	8.6

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Copper Miners ETF (WIRE)	4.8%	Global X Semiconductor ETF (SEMI)	12.3%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	114.4%
Global X Hydrogen ETF (HGEN)	4.7%	Global X Uranium ETF (ATOM)	9.8%	Global X FANG+ ETF (FANG)	95.7%
Global X Semiconductor ETF (SEMI)	3.7%	Global X FANG+ ETF (FANG)	9.8%	Global X 21Shares Bitcoin ETF (EBTC)	87.2%
Global X Green Metal Miners ETF (GMTL)	2.8%	Global X US 100 ETF (N100)	8.2%	Global X Semiconductor ETF (SEMI)	72.4%
Global X FANG+ ETF (FANG)	2.7%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	8.1%	Global X 21Shares Ethereum ETF (EETH)	50.6%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	2.7%	Global X Cybersecurity ETF (BUGG)	6.9%	Global X Uranium ETF (ATOM)	46.5%
Global X EURO STOXX 50 ETF (ESTX)	2.6%	Global X Nasdaq 100 Covered Call ETF (QYLD)	6.7%	Global X Fintech & Blockchain ETF (FTEC)	34.6%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.3%	Global X S&P 500 Covered Call ETF (UYLD)	5.4%	Global X Morningstar Global Technology ETF (TECH)	34.0%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.2%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.7%	Global X India Nifty 50 ETF (NDIA)	23.4%
Global X Bloomberg Commodity ETF (BCOM)	1.9%	Global X Bloomberg Commodity ETF (BCOM)	3.7%	Global X EURO STOXX 50 ETF (ESTX)	20.4%
Global X Cybersecurity ETF (BUGG)	1.9%	Global X Morningstar Global Technology ETF (TECH)	3.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	16.8%
Global X S&P Biotech ETF (CURE)	1.6%	Global X EURO STOXX 50 ETF (ESTX)	3.1%	Global X Physical Gold (GOLD)	12.3%
Global X Morningstar Global Technology ETF (TECH)	1.5%	Global X S&P Biotech ETF (CURE)	2.7%	Global X S&P Biotech ETF (CURE)	7.0%
Global X Physical Palladium (ETPMPD)	1.4%	Global X India Nifty 50 ETF (NDIA)	2.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	5.6%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.3%	Global X Physical Gold (GOLD)	1.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	5.4%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	1.5%	Global X Physical Silver (ETPMAG)	4.5%
Global X US 100 ETF (N100)	1.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	4.2%
Global X Australia ex Financials & Resources ETF (OZXX)	1.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-2.0%
Global X Fintech & Blockchain ETF (FTEC)	1.1%	Global X Copper Miners ETF (WIRE)	0.3%	Global X Physical Precious Metals Basket (ETPMPM)	-2.7%
Global X Battery Tech & Lithium ETF (ACDC)	0.8%	Global X Australia ex Financials & Resources ETF (OZXX)	0.0%	Global X Copper Miners ETF (WIRE)	-2.8%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.5%	Global X Fintech & Blockchain ETF (FTEC)	0.0%	Global X Battery Tech & Lithium ETF (ACDC)	-5.4%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.5%	Global X Physical Silver (ETPMAG)	-0.3%	Global X Physical Palladium (ETPMPD)	-7.2%
Global X Physical Silver (ETPMAG)	0.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.5%	Global X Global Carbon ETF (Synthetic) (GCO2)	-13.1%
Global X S&P 500 Covered Call ETF (UYLD)	0.4%	Global X Physical Precious Metals Basket (ETPMPM)	-1.4%	Global X Green Metal Miners ETF (GMTL)	-33.2%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.5%	Global X Hydrogen ETF (HGEN)	-34.0%
Global X Physical Precious Metals Basket (ETPMPM)	0.1%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.5%	Global X Physical Palladium (ETPMPD)	-41.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%	Global X 21Shares Bitcoin ETF (EBTC)	-2.6%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-60.5%
Global X Physical Gold (GOLD)	-0.2%	Global X 21Shares Ethereum ETF (EETH)	-2.7%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Physical Platinum (ETPMPT)	-0.7%	Global X Battery Tech & Lithium ETF (ACDC)	-5.7%	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X India Nifty 50 ETF (NDIA)	-1.3%	Global X Hydrogen ETF (HGEN)	-6.4%	Global X Cybersecurity ETF (BUGG)	N/A
Global X Global Carbon ETF (Synthetic) (GCO2)	-1.8%	Global X Green Metal Miners ETF (GMTL)	-6.5%	Global X Nasdaq 100 Covered Call ETF (QYLD)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-2.6%	Global X Physical Platinum (ETPMPT)	-7.2%	Global X S&P 500 Covered Call ETF (UYLD)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-2.6%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-9.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	N/A
Global X Uranium ETF (ATOM)	-2.7%	Global X Physical Palladium (ETPMPD)	-11.5%	Global X US 100 ETF (N100)	N/A
Global X 21Shares Ethereum ETF (EETH)	-11.1%	Global X Global Carbon ETF (Synthetic) (GCO2)	-13.9%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 25 January 2024.

### Client Services

+61 2 8311 4388 | [info@globalxetfs.com.au](mailto:info@globalxetfs.com.au)

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at [www.globalxetfs.com.au](http://www.globalxetfs.com.au). In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at [www.globalxetfs.com.au](http://www.globalxetfs.com.au).

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.