

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 2 February 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Global Uranium ETF (URNM)	10.2%
Global X 21Shares Bitcoin ETF (EBTC)	9.6%
Global X Uranium ETF (ATOM)	8.8%
iShares MSCI South Korea Capped ETF (IKO)	8.5%
Betashares Crypto Innovators ETF (CRYP)	7.6%
Global X 21Shares Ethereum ETF (EETH)	6.7%
MFG Core Sustainable Fund (Managed Fund) (MSUF)	6.4%
MFG Core ESG Fund (MF) (MCSE)	6.2%
MFG Core International Fund (Managed Fund) (MCSG)	6.1%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	6.0%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-2.5%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-2.9%
VanEck FTSE China A50 ETF (CETF)	-3.7%
iShares China Large-Cap ETF (IZZ)	-3.8%
MFG Core Infrastructure Fund (Managed Fund) (MCSI)	-4.3%
Betashares Australian Equities Strong Bear (BBOZ)	-4.5%
Global X Green Metal Miners ETF (GMTL)	-4.7%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-5.5%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-7.3%
VanEck China New Economy ETF (CNEW)	-10.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Uranium ETF (URNM)	25.5%
Global X Uranium ETF (ATOM)	19.5%
Global X FANG+ ETF (FANG)	15.2%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	13.8%
Montgomery Global Equities Fund (MF) (MOGL)	13.6%
Betashares Strong US Dollar Hedge Fund (YANK)	12.0%
Munro Global Growth Fund (Hedge Fund) (MAET)	11.2%
Global X Semiconductor ETF (SEMI)	11.1%
Alphinity Global Sustainable Equity Fund Managed Fund (XASG)	10.2%
Betashares NASDAQ 100 Yield Maximiser (QMAX)	10.2%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-8.9%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-10.2%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-10.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-10.5%
Global X Global Carbon ETF (Synthetic) (GCO2)	-10.7%
Global X Physical Palladium (ETPMPD)	-10.8%
Global X Green Metal Miners ETF (GMTL)	-10.9%
VanEck China New Economy ETF (CNEW)	-11.6%
Betashares Solar ETF (TANN)	-13.1%
Betashares Crypto Innovators ETF (CRYP)	-18.4%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	94.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	82.0%
Global X FANG+ ETF (FANG)	77.4%
Betashares Global Uranium ETF (URNM)	73.3%
Global X Semiconductor ETF (SEMI)	59.4%
Global X Uranium ETF (ATOM)	54.9%
Loftus Peak Global Disruption Fund (LPGD) ³	52.1%
Hyperion Global Growth Companies Fund (MF) (HYGG)	51.7%
Betashares NASDAQ 100 (NDQ)	50.5%
Betashares Crypto Innovators ETF (CRYP)	49.4%
Betashares Energy Transition Metals ETF (XMET)	-21.0%
VanEck Global Clean Energy ETF (CLNE)	-23.1%
VanEck China New Economy ETF (CNEW)	-23.3%
iShares China Large-Cap ETF (IZZ)	-23.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-27.8%
Global X Hydrogen ETF (HGEN)	-36.0%
Betashares Solar ETF (TANN)	-36.9%
Global X Green Metal Miners ETF (GMTL)	-37.4%
Global X Physical Palladium (ETPMPD)	-38.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-52.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	149.9
Vanguard MSCI Index International Shares (VGS)*	97.1
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	30.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	28.4
Betashares Global Shares ETF (BGBL)	27.3
Betashares Australia 200 ETF (A200)	26.5
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)*	26.3
Betashares Global Shares ETF - Currency Hedged (HGBL)	21.9
Betashares Australian Equities Strong Bear (BBOZ)	21.8
VanEck Australian Property ETF (MVA)	21.2
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	(4.6)
SPDR S&P World Ex Aust Carbon Control Fund (WXOZ)	(4.9)
iShares Yield Plus ETF (IYLD)	(4.9)
VanEck Gold Miners ETF (GDX)	(5.2)
Betashares Global Sustainability Leaders ETF (HETH)	(5.3)
iShares MSCI EAFE ETF (IVE)	(8.8)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(11.3)
Betashares Climate Change Innovation ETF (ERTH)	(26.4)
Betashares Australian High Interest Cash ETF (AAA)	(32.7)
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	(114.4)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	293.4
iShares S&P/ASX 200 ETF (IOZ)	266.9
Betashares Global Shares ETF (BGBL)	209.7
Betashares Global Shares ETF - Currency Hedged (HGBL)	190.1
Vanguard Australian Shares Index ETF (VAS)*	149.9
Vanguard MSCI Index International Shares (VGS)*	97.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	88.5
iShares Core S&P 500 (IVV)	63.0
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	61.4
Betashares Australian High Interest Cash ETF (AAA)	46.0
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(20.0)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(20.0)
Betashares Geared Australian Equity Fund (GEAR)	(23.5)
SPDR S&P/ASX 200 Resources Fund (OZR)	(24.2)
Betashares Climate Change Innovation ETF (ERTH)	(26.4)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(27.8)
Betashares U.S. Treasury Bond 7-10 Year Currency Hedged ETF (US10)	(38.0)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(60.7)
VanEck Australian Property ETF (MVA)	(77.0)
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	(114.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	1,700.6
Betashares Australia 200 ETF (A200)	1,399.5
iShares S&P/ASX 200 ETF (IOZ)	1,150.1
Talaria Global Equity Fund (Managed Fund) (TLRA)	969.8
VanEck Australian Subordinated Debt ETF (SUBD)	731.9
Betashares Australian High Interest Cash ETF (AAA)	650.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	628.1
Betashares Global Shares ETF (BGBL)	623.9
Vanguard Australian Shares High Yield ETF (VHY)*	581.2
iShares Core S&P 500 (IVV)	545.3
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(99.2)
Betashares FTSE 100 ETF (F100)	(104.6)
Magellan High Conviction Trust (MHHT) ³	(124.5)
Global X Physical Gold (GOLD)	(175.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(191.3)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(205.4)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(211.4)
iShares Europe ETF (IEU)	(236.2)
Vanguard Global Value Equity Active ETF (VVLU)*	(265.6)
Magellan Global Fund (Open Class) (MGOC)	(2,404.5)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	30.4
Betashares Australian High Interest Cash ETF (AAA)	20.7
Betashares NASDAQ 100 (NDQ)	18.9
Vanguard MSCI Index International Shares (VGS)*	15.9
Betashares Australia 200 ETF (A200)	15.4
Betashares Australian Equities Strong Bear (BBOZ)	15.3
iShares Core S&P 500 (IVV)	14.6
Betashares Global Sustainability Leaders ETF (ETHI)	14.4
iShares S&P/ASX 200 ETF (IOZ)	13.1
Vanguard All-World EX US Shares Index (VEU)*	11.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	25.5
Vanguard Australian Shares Index ETF (VAS)*	25.0
iShares S&P/ASX 200 ETF (IOZ)	13.0
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	12.3
Betashares NASDAQ 100 (NDQ)	11.5
Betashares Global Shares ETF (BGBL)	11.4
Vanguard MSCI Index International Shares (VGS)*	11.3
iShares Core S&P 500 (IVV)	11.0
Betashares Australian Equities Strong Bear (BBOZ)	10.6
Betashares Australia 200 ETF (A200)	10.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	32.4
Betashares Australian High Interest Cash ETF (AAA)	30.2
iShares S&P/ASX 200 ETF (IOZ)	22.9
Betashares Australian Equities Strong Bear (BBOZ)	15.4
Betashares Australia 200 ETF (A200)	13.0
Vanguard MSCI Index International Shares (VGS)*	12.9
iShares Core S&P 500 (IVV)	11.2
SPDR S&P/ASX 200 Fund (STW)	9.9
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	9.0
Betashares NASDAQ 100 (NDQ)	8.8

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	9.6%	Global X Uranium ETF (ATOM)	19.5%	Global X 21Shares Bitcoin ETF (EBTC)	94.8%
Global X Uranium ETF (ATOM)	8.8%	Global X FANG+ ETF (FANG)	15.2%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	82.0%
Global X 21Shares Ethereum ETF (EETH)	6.7%	Global X Semiconductor ETF (SEMI)	11.1%	Global X FANG+ ETF (FANG)	77.4%
Global X FANG+ ETF (FANG)	4.9%	Global X US 100 ETF (N100)	10.0%	Global X Semiconductor ETF (SEMI)	59.4%
Global X Global Carbon ETF (Synthetic) (GCO2)	3.7%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	9.6%	Global X Uranium ETF (ATOM)	54.9%
Global X India Nifty 50 ETF (NDIA)	3.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.2%	Global X 21Shares Ethereum ETF (EETH)	48.3%
Global X Hydrogen ETF (HGEN)	2.9%	Global X Cybersecurity ETF (BUGG)	7.2%	Global X India Nifty 50 ETF (NDIA)	30.6%
Global X Physical Silver (ETPMAG)	2.5%	Global X S&P 500 Covered Call ETF (UYLD)	6.8%	Global X Fintech & Blockchain ETF (FTEC)	27.1%
Global X EURO STOXX 50 ETF (ESTX)	2.3%	Global X 21Shares Bitcoin ETF (EBTC)	6.8%	Global X Nasdaq 100 Covered Call ETF (QYLD)	26.2%
Global X Battery Tech & Lithium ETF (ACDC)	2.1%	Global X India Nifty 50 ETF (NDIA)	5.7%	Global X Morningstar Global Technology ETF (TECH)	24.4%
Global X Fintech & Blockchain ETF (FTEC)	2.0%	Global X EURO STOXX 50 ETF (ESTX)	5.4%	Global X EURO STOXX 50 ETF (ESTX)	20.4%
Global X Australia ex Financials & Resources ETF (OZXX)	1.8%	Global X Morningstar Global Technology ETF (TECH)	4.7%	Global X S&P 500 Covered Call ETF (UYLD)	16.4%
Global X US 100 ETF (N100)	1.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.9%	Global X Physical Gold (GOLD)	14.9%
Global X Physical Precious Metals Basket (ETPMPM)	1.6%	Global X 21Shares Ethereum ETF (EETH)	3.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	11.2%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.5%	Global X Physical Gold (GOLD)	3.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	9.8%
Global X Physical Gold (GOLD)	1.5%	Global X S&P Biotech ETF (CURE)	3.1%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	6.8%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.5%	Global X Bloomberg Commodity ETF (BCOM)	2.8%	Global X S&P Biotech ETF (CURE)	4.1%
Global X Physical Platinum (ETPMPT)	1.4%	Global X Physical Silver (ETPMAG)	2.2%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	3.9%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	1.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	3.2%
Global X S&P 500 Covered Call ETF (UYLD)	1.3%	Global X Fintech & Blockchain ETF (FTEC)	2.0%	Global X Physical Silver (ETPMAG)	3.1%
Global X Morningstar Global Technology ETF (TECH)	1.0%	Global X Australia ex Financials & Resources ETF (OZXX)	1.8%	Global X Physical Precious Metals Basket (ETPMPM)	-0.6%
Global X Physical Palladium (ETPMPD)	0.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	1.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.6%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.8%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.3%	Global X Copper Miners ETF (WIRE)	-2.1%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.7%	Global X Physical Precious Metals Basket (ETPMPM)	0.2%	Global X Physical Platinum (ETPMPT)	-4.9%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.5%	Global X Copper Miners ETF (WIRE)	-0.4%	Global X Battery Tech & Lithium ETF (ACDC)	-7.5%
Global X S&P Biotech ETF (CURE)	0.3%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.4%	Global X Global Carbon ETF (Synthetic) (GCO2)	-17.4%
Global X Cybersecurity ETF (BUGG)	0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.7%	Global X Hydrogen ETF (HGEN)	-36.0%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.0%	Global X Green Metal Miners ETF (GMTL)	-37.4%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.1%	Global X Hydrogen ETF (HGEN)	-3.7%	Global X Physical Palladium (ETPMPD)	-38.4%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-0.2%	Global X Battery Tech & Lithium ETF (ACDC)	-3.7%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-52.5%
Global X Copper Miners ETF (WIRE)	-0.7%	Global X Physical Platinum (ETPMPT)	-5.9%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Bloomberg Commodity ETF (BCOM)	-0.9%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-10.5%	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Semiconductor ETF (SEMI)	-1.0%	Global X Global Carbon ETF (Synthetic) (GCO2)	-10.7%	Global X Cybersecurity ETF (BUGG)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-1.6%	Global X Physical Palladium (ETPMPD)	-10.8%	Global X US 100 ETF (N100)	N/A
Global X Green Metal Miners ETF (GMTL)	-4.7%	Global X Green Metal Miners ETF (GMTL)	-10.9%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 2 February 2024.

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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