

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 23 February 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Global X 21Shares Ethereum ETF (EETH)	4.5%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	3.3%
iShares China Large-Cap ETF (IZZ)	3.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	3.2%
Betashares S&P/ASX Australian Technology ETF (ATEC)	3.0%
VanEck FTSE China A50 ETF (CETF)	2.8%
iShares MSCI World ex Australia Quality (AUD Hedged) ETF (IHQL)	2.8%
VanEck China New Economy ETF (CNEW)	2.4%
Global X Physical Palladium (ETPMPD)	2.4%
Aoris International Fund (CLASS D) (HEDGED) (MANAGED FUND) (DAOR)	2.3%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-3.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-3.7%
Betashares Climate Change Innovation ETF (ERTH)	-3.7%
Global X Cybersecurity ETF (BUGG)	-4.9%
Global X Uranium ETF (ATOM)	-6.8%
Global X Hydrogen ETF (HGEN)	-7.2%
VanEck Global Clean Energy ETF (CLNE)	-8.0%
Betashares Global Uranium ETF (URNM)	-8.6%
Betashares Crypto Innovators ETF (CRYP)	-8.9%
Betashares Solar ETF (TANN)	-10.2%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X 21Shares Ethereum ETF (EETH)	30.0%
Global X 21Shares Bitcoin ETF (EBTC)	25.0%
Global X FANG+ ETF (FANG)	19.3%
Global X Semiconductor ETF (SEMI)	19.2%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	18.9%
Betashares Japan ETF (Hedged) (HJPN)	16.1%
Munro Global Growth Fund (Hedge Fund) (MAET)	15.8%
Montgomery Global Equities Fund (MF) (MOGL)	15.7%
Alphinity Global Sustainable Equity Fund Managed Fund (XASG)	14.7%
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	13.9%
Betashares Energy Transition Metals ETF (XMET)	-9.8%
VanEck Gold Miners ETF (GDX)	-11.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-12.9%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-13.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-13.9%
VanEck Global Clean Energy ETF (CLNE)	-14.4%
Global X Hydrogen ETF (HGEN)	-14.9%
Betashares Solar ETF (TANN)	-15.5%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-19.5%
Global X Global Carbon ETF (Synthetic) (GCO2)	-19.8%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	118.0%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	112.3%
Betashares Crypto Innovators ETF (CRYP)	101.8%
Global X FANG+ ETF (FANG)	88.2%
Global X 21Shares Ethereum ETF (EETH)	80.4%
Global X Semiconductor ETF (SEMI)	72.4%
Hyperion Global Growth Companies Fund (MF) (HYGG)	59.9%
Loftus Peak Global Disruption Fund (LPGD)	58.4%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	57.4%
Montgomery Global Equities Fund (MF) (MOGL)	54.9%
Betashares Energy Transition Metals ETF (XMET)	-17.6%
VanEck Global Clean Energy ETF (CLNE)	-25.0%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-28.0%
Global X Global Carbon ETF (Synthetic) (GCO2)	-29.7%
Global X Physical Palladium (ETPMPD)	-31.3%
Global X Green Metal Miners ETF (GMTL)	-31.6%
Betashares Solar ETF (TANN)	-35.8%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-38.6%
Global X Hydrogen ETF (HGEN)	-39.9%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-59.4%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
VanEck MSCI International Small Companies Quality ETF (QSML)	87.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	59.5
iShares Treasury ETF (IGB)	37.8
VanEck Australian Subordinated Debt ETF (SUBD)	36.1
iShares China Large-Cap ETF (IZZ)	35.6
iShares Core S&P 500 (IVV)	28.0
VanEck MSCI International Small Companies Quality (QHSM)	21.0
Global X FANG+ ETF (FANG)	16.9
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAL)	13.7
Betashares NASDAQ 100 (NDQ)	12.1
Betashares Australian Equities Strong Bear (BBOZ)	(3.3)
iShares Edge MSCI World Multifactor ETF (WDMF)	(3.3)
VanEck Australian Floating Rate ETF (FLOT)	(5.0)
Global X Copper Miners ETF (WIRE)	(5.0)
Global X Battery Tech & Lithium ETF (ACDC)	(5.3)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(5.4)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(10.2)
Betashares Global Agriculture Companies ETF (Hedged) (FOOD)	(23.2)
Betashares Australia 200 ETF (A200)	(26.5)
Betashares Australian High Interest Cash ETF (AAA)	(47.2)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	456.5
iShares S&P/ASX 200 ETF (IOZ)	308.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	266.4
Betashares Global Shares ETF (BGBL)	229.1
Betashares Global Shares ETF - Currency Hedged (HGBL)	198.9
VanEck MSCI International Small Companies Quality ETF (QSML)	172.2
Vanguard Australian Shares Index ETF (VAS)*	149.9
iShares Core S&P 500 (IVV)	121.8
Vanguard MSCI Index International Shares (VGS)*	97.1
Betashares NASDAQ 100 (NDQ)	96.4
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(29.0)
Betashares Geared Australian Equity Fund (GEAR)	(30.9)
Betashares U.S. Treasury Bond 7-10 Year Currency Hedged ETF (US10)	(38.0)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(47.4)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(55.1)
Betashares Australian High Interest Cash ETF (AAA)	(64.6)
Magellan Global Fund (Open Class) (MGOC)	(70.4)
VanEck Australian Property ETF (MVA)	(72.4)
SPDR S&P Global Dividend Fund (WDIV)	(105.9)
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	(114.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)*	1,700.6
Betashares Australia 200 ETF (A200)	1,547.8
Talaria Global Equity Fund (Managed Fund) (TLRA)	1,009.5
iShares S&P/ASX 200 ETF (IOZ)	889.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	784.5
VanEck Australian Subordinated Debt ETF (SUBD)	712.0
Betashares Global Shares ETF (BGBL)	643.3
iShares CORE Composite Bond ETF (IAF)	615.0
iShares Core S&P 500 (IVV)	590.3
Vanguard Australian Shares High Yield ETF (VHY)*	581.2
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(102.8)
SPDR S&P Global Dividend Fund (WDIV)	(113.3)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(127.7)
iShares Europe ETF (IEU)	(157.9)
Global X Physical Gold (GOLD)	(184.4)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(197.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(198.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(245.7)
Vanguard Global Value Equity Active ETF (VVLU)*	(265.6)
Magellan Global Fund (Open Class) (MGOC)	(2,474.9)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	29.1
Betashares Australia 200 ETF (A200)	27.5
Betashares Australian High Interest Cash ETF (AAA)	20.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.7
iShares Core S&P 500 (IVV)	14.1
Betashares FTSE 100 ETF (F100)	13.4
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	13.3
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	12.9
iShares S&P/ASX 200 ETF (IOZ)	12.7
Betashares NASDAQ 100 (NDQ)	11.2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	25.9
Betashares Australian High Interest Cash ETF (AAA)	22.8
Betashares Australia 200 ETF (A200)	15.7
iShares S&P/ASX 200 ETF (IOZ)	14.5
Vanguard MSCI Index International Shares (VGS)*	12.8
iShares Core S&P 500 (IVV)	12.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.1
Betashares NASDAQ 100 (NDQ)	11.7
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	10.3
Betashares Australian Equities Strong Bear (BBOZ)	10.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	31.6
Betashares Australian High Interest Cash ETF (AAA)	29.6
iShares S&P/ASX 200 ETF (IOZ)	21.8
Betashares Australian Equities Strong Bear (BBOZ)	14.6
Betashares Australia 200 ETF (A200)	14.0
Vanguard MSCI Index International Shares (VGS)*	13.1
iShares Core S&P 500 (IVV)	11.6
SPDR S&P/ASX 200 Fund (STW)	9.8
Betashares NASDAQ 100 (NDQ)	9.0
Betashares Geared Australian Equity Fund (GEAR)	8.9

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Ethereum ETF (EETH)	4.5%	Global X 21Shares Ethereum ETF (EETH)	30.0%	Global X 21Shares Bitcoin ETF (EBTC)	118.0%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	3.2%	Global X 21Shares Bitcoin ETF (EBTC)	25.0%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	112.3%
Global X Physical Palladium (ETPMPD)	2.4%	Global X FANG+ ETF (FANG)	19.3%	Global X FANG+ ETF (FANG)	88.2%
Global X EURO STOXX 50 ETF (ESTX)	2.2%	Global X Semiconductor ETF (SEMI)	19.2%	Global X 21Shares Ethereum ETF (EETH)	80.4%
Global X Semiconductor ETF (SEMI)	1.9%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	13.3%	Global X Semiconductor ETF (SEMI)	72.4%
Global X FANG+ ETF (FANG)	1.6%	Global X US 100 ETF (N100)	12.0%	Global X Uranium ETF (ATOM)	39.4%
Global X US 100 ETF (N100)	1.2%	Global X S&P Biotech ETF (CURE)	10.3%	Global X Fintech & Blockchain ETF (FTEC)	38.5%
Global X S&P Biotech ETF (CURE)	1.1%	Global X EURO STOXX 50 ETF (ESTX)	9.9%	Global X Morningstar Global Technology ETF (TECH)	32.6%
Global X Physical Gold (GOLD)	0.9%	Global X Morningstar Global Technology ETF (TECH)	9.2%	Global X India Nifty 50 ETF (NDIA)	27.5%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.9%	Global X Nasdaq 100 Covered Call ETF (QYLD)	8.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	23.8%
Global X Morningstar Global Technology ETF (TECH)	0.9%	Global X S&P 500 Covered Call ETF (UYLD)	7.0%	Global X EURO STOXX 50 ETF (ESTX)	23.6%
Global X Copper Miners ETF (WIRE)	0.8%	Global X India Nifty 50 ETF (NDIA)	6.4%	Global X S&P Biotech ETF (CURE)	17.6%
Global X Physical Precious Metals Basket (ETPMPM)	0.6%	Global X Fintech & Blockchain ETF (FTEC)	5.2%	Global X Physical Gold (GOLD)	14.7%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.5%	Global X Cybersecurity ETF (BUGG)	5.0%	Global X ROBO Global Robotics & Automation ETF (ROBO)	12.4%
Global X Physical Platinum (ETPMPPT)	0.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	4.8%	Global X S&P 500 Covered Call ETF (UYLD)	12.1%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.5%	Global X Australia ex Financials & Resources ETF (OZXX)	2.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	12.0%
Global X Australia ex Financials & Resources ETF (OZXX)	0.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	2.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.6%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X Physical Gold (GOLD)	2.2%	Global X Physical Silver (ETPMAG)	9.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.3%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	1.9%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	8.0%
Global X Fintech & Blockchain ETF (FTEC)	0.2%	Global X Uranium ETF (ATOM)	1.8%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	4.7%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.2%	Global X Bloomberg Commodity ETF (BCOM)	1.4%	Global X Physical Precious Metals Basket (ETPMPM)	2.8%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.4%	Global X Copper Miners ETF (WIRE)	1.5%
Global X India Nifty 50 ETF (NDIA)	0.1%	Global X Battery Tech & Lithium ETF (ACDC)	0.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.0%
Global X S&P 500 Covered Call ETF (UYLD)	0.1%	Global X Copper Miners ETF (WIRE)	0.1%	Global X Physical Platinum (ETPMPPT)	-2.5%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.3%	Global X Battery Tech & Lithium ETF (ACDC)	-3.2%
Global X Battery Tech & Lithium ETF (ACDC)	0.0%	Global X Physical Silver (ETPMAG)	-0.8%	Global X Global Carbon ETF (Synthetic) (GCO2)	-29.7%
Global X Green Metal Miners ETF (GMTL)	-0.3%	Global X Physical Precious Metals Basket (ETPMPM)	-0.8%	Global X Physical Palladium (ETPMPD)	-31.3%
Global X Bloomberg Commodity ETF (BCOM)	-0.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-2.0%	Global X Green Metal Miners ETF (GMTL)	-31.6%
Global X Physical Silver (ETPMAG)	-1.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-2.3%	Global X Hydrogen ETF (HGEN)	-39.9%
Global X 21Shares Bitcoin ETF (EBTC)	-2.4%	Global X Physical Platinum (ETPMPPT)	-6.6%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-59.4%
Global X Global Carbon ETF (Synthetic) (GCO2)	-3.4%	Global X Green Metal Miners ETF (GMTL)	-8.5%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-3.6%	Global X Physical Palladium (ETPMPD)	-9.6%	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Cybersecurity ETF (BUGG)	-4.9%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-13.9%	Global X Cybersecurity ETF (BUGG)	N/A
Global X Uranium ETF (ATOM)	-6.8%	Global X Hydrogen ETF (HGEN)	-14.9%	Global X US 100 ETF (N100)	N/A
Global X Hydrogen ETF (HGEN)	-7.2%	Global X Global Carbon ETF (Synthetic) (GCO2)	-19.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 23 February 2024.

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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