

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 1 March 2024

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	20.8%
Global X 21Shares Ethereum ETF (EETH)	16.7%
Betashares Crypto Innovators ETF (CRYP)	12.7%
Global X S&P Biotech ETF (CURE)	7.7%
Global X Hydrogen ETF (HGEN)	6.7%
Global X Semiconductor ETF (SEMI)	5.5%
Betashares Climate Change Innovation ETF (ERTH)	5.5%
Betashares Electric Vehicles and Future Mobility ETF (DRIV)	5.2%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	4.6%
<b>Betashares S&amp;P/ASX Australian Technology ETF (ATEC)</b>	<b>4.6%</b>
MFG Core Infrastructure Fund (Managed Fund) (MCSI)	-0.9%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-1.1%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-1.1%
Betashares Australian Equities Bear (BEAR)	-1.5%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-1.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-2.1%
Global X Physical Platinum (ETPMPPT)	-3.1%
Global X Physical Palladium (ETPMPD)	-3.5%
Betashares Australian Equities Strong Bear (BBOZ)	-3.8%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-4.6%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
Global X 21Shares Ethereum ETF (EETH)	51.8%
Global X 21Shares Bitcoin ETF (EBTC)	51.0%
Global X Semiconductor ETF (SEMI)	25.8%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	22.7%
Global X FANG+ ETF (FANG)	20.8%
Munro Global Growth Fund (Hedge Fund) (MAET)	19.3%
Betashares Japan ETF (Hedged) (HJPN)	19.0%
Global X S&P Biotech ETF (CURE)	18.8%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	18.4%
<b>Montgomery Global Equities Fund (MF) (MOGL)</b>	<b>18.1%</b>
Global X Physical Platinum (ETPMPPT)	-9.5%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-10.1%
VanEck Global Clean Energy ETF (CLNE)	-11.3%
Betashares Solar ETF (TANN)	-11.6%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	-12.4%
Global X Physical Palladium (ETPMPD)	-12.8%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-14.7%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-16.7%
Global X Global Carbon ETF (Synthetic) (GCO2)	-17.2%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-17.8%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	164.2%
Betashares Crypto Innovators ETF (CRYP)	135.3%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	132.9%
Global X 21Shares Ethereum ETF (EETH)	108.8%
Global X FANG+ ETF (FANG)	92.5%
Global X Semiconductor ETF (SEMI)	82.2%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	67.0%
Hyperion Global Growth Companies Fund (MF) (HYGG)	65.3%
Loftus Peak Global Disruption Fund (LPGD)	62.8%
<b>Montgomery Global Equities Fund (MF) (MOGL)</b>	<b>60.3%</b>
Betashares Energy Transition Metals ETF (XMET)	-16.7%
VanEck Global Clean Energy ETF (CLNE)	-23.2%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-26.4%
Global X Global Carbon ETF (Synthetic) (GCO2)	-28.1%
Global X Green Metal Miners ETF (GMTL)	-29.8%
Global X Physical Palladium (ETPMPD)	-32.0%
Betashares Solar ETF (TANN)	-34.2%
Global X Hydrogen ETF (HGEN)	-35.9%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-42.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-63.1%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
Vanguard MSCI Index International Shares (VGS)*	111.9
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	104.1
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	99.5
Morningstar International Shares Active ETF (MSTR)	49.8
iShares China Large-Cap ETF (IZZ)	36.1
Vanguard Australian Shares High Yield ETF (VHY)*	34.6
iShares Core S&P 500 (IVV)	29.4
Vanguard Ethically Conscious International Shares Index ETF (VESG)*	28.7
Vanguard Australian Fixed Interest Index (VAF)*	26.5
<b>Vanguard MSCI Index International Shares (Hedged) (VGAD)*</b>	<b>25.5</b>
Betashares Geared Australian Equity Fund (GEAR)	(8.4)
Vanguard Australian Shares Index ETF (VAS)*	(11.5)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(12.8)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(14.3)
Betashares Australia 200 ETF (A200)	(15.3)
Betashares Australian High Interest Cash ETF (AAA)	(19.1)
Nanuk New World Fund Managed Fund (NNUK) <sup>3</sup>	(19.5)
iShares MSCI South Korea Capped ETF (IKO)	(37.8)
iShares MSCI Japan ETF (IJP)	(55.1)
Betashares FTSE 100 ETF (F100)	(77.7)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Betashares Australia 200 ETF (A200)	441.2
iShares S&P/ASX 200 ETF (IOZ)	313.0
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	266.5
Betashares Global Shares ETF (BGBL)	233.4
Vanguard MSCI Index International Shares (VGS)*	209.0
Betashares Global Shares ETF - Currency Hedged (HGBL)	200.7
VanEck MSCI International Small Companies Quality ETF (QSML)	177.9
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	168.0
iShares Core S&P 500 (IVV)	151.2
<b>Vanguard Australian Shares Index ETF (VAS)*</b>	<b>138.4</b>
Betashares Geared Australian Equity Fund (GEAR)	(39.4)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(43.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(52.0)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(52.8)
Magellan Global Fund (Open Class) (MGOC)	(70.4)
VanEck Australian Property ETF (MVA)	(72.4)
Betashares FTSE 100 ETF (F100)	(73.0)
Betashares Australian High Interest Cash ETF (AAA)	(83.7)
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	(88.9)
SPDR S&P Global Dividend Fund (WDIV)	(106.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)*	1,726.9
Betashares Australia 200 ETF (A200)	1,514.4
Talaria Global Equity Fund (Managed Fund) (TLRA)	1,009.5
iShares S&P/ASX 200 ETF (IOZ)	883.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	779.2
VanEck Australian Subordinated Debt ETF (SUBD)	710.2
Betashares Global Shares ETF (BGBL)	647.7
iShares CORE Composite Bond ETF (IAF)	621.1
iShares Core S&P 500 (IVV)	617.4
<b>Betashares Australian High Interest Cash ETF (AAA)</b>	<b>564.1</b>
SPDR S&P Global Dividend Fund (WDIV)	(115.1)
Magellan High Conviction Trust (MHHT) <sup>3</sup>	(118.2)
iShares Europe ETF (IEU)	(158.7)
Betashares FTSE 100 ETF (F100)	(180.1)
Global X Physical Gold (GOLD)	(185.4)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(197.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(201.9)
Vanguard Global Value Equity Active ETF (VVLU)*	(246.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(250.4)
Magellan Global Fund (Open Class) (MGOC)	(2,237.0)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	28.0
Vanguard Australian Shares Index ETF (VAS)*	18.2
iShares Core S&P 500 (IVV)	16.3
Betashares Australia 200 ETF (A200)	14.7
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	13.9
Vanguard MSCI Index International Shares (VGS)*	12.8
Betashares NASDAQ 100 (NDQ)	12.8
iShares S&P/ASX 200 ETF (IOZ)	11.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	11.3
Betashares Australian Equities Strong Bear (BBOZ)	11.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	25.0
Betashares Australian High Interest Cash ETF (AAA)	23.4
Betashares Australia 200 ETF (A200)	15.6
iShares S&P/ASX 200 ETF (IOZ)	14.2
Vanguard MSCI Index International Shares (VGS)*	12.8
iShares Core S&P 500 (IVV)	12.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.0
Betashares NASDAQ 100 (NDQ)	11.8
Betashares Australian Equities Strong Bear (BBOZ)	10.2
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	9.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	31.2
Betashares Australian High Interest Cash ETF (AAA)	29.5
iShares S&P/ASX 200 ETF (IOZ)	21.6
Betashares Australian Equities Strong Bear (BBOZ)	14.4
Betashares Australia 200 ETF (A200)	14.1
Vanguard MSCI Index International Shares (VGS)*	13.1
iShares Core S&P 500 (IVV)	11.7
SPDR S&P/ASX 200 Fund (STW)	9.7
Betashares NASDAQ 100 (NDQ)	9.1
Betashares Geared Australian Equity Fund (GEAR)	8.9

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X 21Shares Bitcoin ETF (EBTC)	20.8%	Global X 21Shares Ethereum ETF (EETH)	51.8%	Global X 21Shares Bitcoin ETF (EBTC)	164.2%
Global X 21Shares Ethereum ETF (EETH)	16.7%	Global X 21Shares Bitcoin ETF (EBTC)	51.0%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	132.9%
Global X S&P Biotech ETF (CURE)	7.7%	Global X Semiconductor ETF (SEMI)	25.8%	Global X 21Shares Ethereum ETF (EETH)	108.8%
Global X Hydrogen ETF (HGEN)	6.7%	Global X FANG+ ETF (FANG)	20.8%	Global X FANG+ ETF (FANG)	92.5%
Global X Semiconductor ETF (SEMI)	5.5%	Global X S&P Biotech ETF (CURE)	18.8%	Global X Semiconductor ETF (SEMI)	82.2%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	4.5%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	18.4%	Global X Fintech & Blockchain ETF (FTEC)	44.7%
Global X Green Metal Miners ETF (GMTL)	4.3%	Global X US 100 ETF (N100)	14.6%	Global X Uranium ETF (ATOM)	43.3%
Global X Uranium ETF (ATOM)	4.1%	Global X Morningstar Global Technology ETF (TECH)	12.8%	Global X Morningstar Global Technology ETF (TECH)	36.9%
Global X Cybersecurity ETF (BUGG)	3.7%	Global X EURO STOXX 50 ETF (ESTX)	11.0%	Global X India Nifty 50 ETF (NDIA)	28.1%
Global X Battery Tech & Lithium ETF (ACDC)	3.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	9.6%	Global X S&P Biotech ETF (CURE)	26.4%
Global X Global Carbon ETF (Synthetic) (GCO2)	3.4%	Global X Cybersecurity ETF (BUGG)	8.8%	Global X Nasdaq 100 Covered Call ETF (QYLD)	25.6%
Global X Morningstar Global Technology ETF (TECH)	3.3%	Global X Fintech & Blockchain ETF (FTEC)	8.4%	Global X EURO STOXX 50 ETF (ESTX)	24.4%
Global X ROBO Global Robotics & Automation ETF (ROBO)	3.1%	Global X S&P 500 Covered Call ETF (UYLD)	7.9%	Global X Physical Gold (GOLD)	14.8%
Global X Fintech & Blockchain ETF (FTEC)	3.1%	Global X India Nifty 50 ETF (NDIA)	7.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	14.3%
Global X US 100 ETF (N100)	2.3%	Global X Uranium ETF (ATOM)	5.9%	Global X S&P 500 Covered Call ETF (UYLD)	13.2%
Global X Bloomberg Commodity ETF (BCOM)	2.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	5.7%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	12.7%
Global X Physical Gold (GOLD)	1.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	4.8%	Global X Physical Silver (ETPMAG)	11.5%
Global X Australia ex Financials & Resources ETF (OZXX)	1.5%	Global X Australia ex Financials & Resources ETF (OZXX)	4.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.9%
Global X Nasdaq 100 Covered Call ETF (QYLD)	1.3%	Global X Battery Tech & Lithium ETF (ACDC)	3.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	8.2%
Global X FANG+ ETF (FANG)	1.2%	Global X Physical Gold (GOLD)	3.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	6.1%
Global X India Nifty 50 ETF (NDIA)	1.2%	Global X Bloomberg Commodity ETF (BCOM)	3.6%	Global X Physical Precious Metals Basket (ETPMPM)	3.1%
Global X EURO STOXX 50 ETF (ESTX)	1.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	2.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.4%
Global X S&P 500 Covered Call ETF (UYLD)	0.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.1%	Global X Battery Tech & Lithium ETF (ACDC)	-1.3%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.7%	Global X Copper Miners ETF (WIRE)	0.5%	Global X Copper Miners ETF (WIRE)	-2.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.7%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.2%	Global X Physical Platinum (ETPMPT)	-6.4%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.5%	Global X Physical Silver (ETPMAG)	-0.3%	Global X Global Carbon ETF (Synthetic) (GCO2)	-28.1%
Global X Physical Silver (ETPMAG)	0.4%	Global X Physical Precious Metals Basket (ETPMPM)	-0.5%	Global X Green Metal Miners ETF (GMTL)	-29.8%
Global X Copper Miners ETF (WIRE)	0.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.4%	Global X Physical Palladium (ETPMPD)	-32.0%
Global X Physical Precious Metals Basket (ETPMPM)	0.3%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-2.2%	Global X Hydrogen ETF (HGEN)	-35.9%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.1%	Global X Green Metal Miners ETF (GMTL)	-4.6%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-63.1%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.1%	Global X Hydrogen ETF (HGEN)	-9.2%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.0%	Global X Physical Platinum (ETPMPT)	-9.5%	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Physical Platinum (ETPMPT)	-3.1%	Global X Physical Palladium (ETPMPD)	-12.8%	Global X Cybersecurity ETF (BUGG)	N/A
Global X Physical Palladium (ETPMPD)	-3.5%	Global X Global Carbon ETF (Synthetic) (GCO2)	-17.2%	Global X US 100 ETF (N100)	N/A
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-4.6%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-17.8%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 1 March 2024.

### Client Services

+61 2 8311 4388 | [info@globalxetfs.com.au](mailto:info@globalxetfs.com.au)

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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