

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 8 March 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	13.3%
Global X Physical Palladium (ETPMPD)	9.8%
Global X 21Shares Bitcoin ETF (EBTC)	8.7%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	8.1%
VanEck Gold Miners ETF (GDX)	7.6%
Global X Physical Silver (ETPMAG)	6.1%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	5.7%
Global X Physical Precious Metals Basket (ETPMPM)	5.3%
VanEck Gold Bullion ETF (NUGG)	4.2%
iShares Physical Gold ETF (GLDN)	4.2%
Betashares Cloud Computing ETF (CLDD)	-3.3%
Betashares Online Retail and E-Commerce ETF (IBUY)	-3.3%
iShares China Large-Cap ETF (IZZ)	-3.4%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-3.5%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-3.7%
Betashares Gaming and eSports ETF (GAME)	-3.8%
Betashares Australian Equities Strong Bear (BBOZ)	-4.1%
Global X S&P Biotech ETF (CURE)	-4.2%
Hyperion Global Growth Companies Fund (MF) (HYGG)	-4.3%
Global X FANG+ ETF (FANG)	-4.4%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	72.0%
Global X 21Shares Bitcoin ETF (EBTC)	64.1%
Global X Semiconductor ETF (SEMI)	27.0%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	21.5%
Betashares Japan ETF (Hedged) (HJPN)	19.3%
Munro Global Growth Fund (Hedge Fund) (MAET)	18.6%
Betashares Global Robotics and Artificial Intelligence ETF (RBTZ)	17.2%
Betashares S&P/ASX Australian Technology ETF (ATEC)	15.5%
Global X FANG+ ETF (FANG)	15.5%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	15.4%
Global X Hydrogen ETF (HGEN)	-7.0%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-7.1%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-7.2%
Betashares Australian Equities Strong Bear (BBOZ)	-7.8%
VanEck Global Clean Energy ETF (CLNE)	-8.8%
Betashares Solar ETF (TANN)	-10.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-14.1%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-14.5%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-16.5%
Global X Global Carbon ETF (Synthetic) (GCO2)	-17.2%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	200.2%
Betashares Crypto Innovators ETF (CRYP)	154.5%
Global X 21Shares Ethereum ETF (EETH)	145.7%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	113.0%
Global X FANG+ ETF (FANG)	76.6%
Global X Semiconductor ETF (SEMI)	75.5%
Betashares Global Uranium ETF (URNM)	61.9%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	61.8%
Loftus Peak Global Disruption Fund (LPGD)	54.4%
Hyperion Global Growth Companies Fund (MF) (HYGG)	52.4%
Betashares Australian Equities Strong Bear (BBOZ)	-17.8%
VanEck Global Clean Energy ETF (CLNE)	-25.0%
Global X Physical Palladium (ETPMPD)	-26.6%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-27.8%
Global X Green Metal Miners ETF (GMTL)	-29.4%
Global X Global Carbon ETF (Synthetic) (GCO2)	-29.6%
Betashares Solar ETF (TANN)	-35.6%
Global X Hydrogen ETF (HGEN)	-35.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-40.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-59.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	71.9
Betashares Australian Bank Snr Floating Rate Bond ETF (QPON)	68.5
Betashares Australia 200 ETF (A200)	35.1
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	32.9
Betashares Australian Equities Strong Bear (BBOZ)	24.4
Macquarie Dynamic Bond Active ETF (Managed Fund) (MQDB)	18.5
VanEck Australian Subordinated Debt ETF (SUBD)	18.0
Macquarie Income Opportunities Active ETF (Managed Fund) (MQIO)	14.8
iShares Core S&P 500 (IVV)	14.1
iShares China Large-Cap ETF (IZZ)	12.5
Betashares Australian Sustainability Leaders ETF (FAIR)	(3.9)
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(4.0)
iShares Global 100 ETF (IOO)	(4.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(4.7)
Global X Physical Gold (GOLD)	(6.6)
Betashares FTSE 100 ETF (F100)	(7.3)
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	(7.8)
iShares Asia 50 ETF (IAA)	(9.3)
Betashares Geared Australian Equity Fund (GEAR)	(11.4)
VanEck MSCI International Small Companies Quality ETF (QSML)	(92.1)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	476.3
iShares S&P/ASX 200 ETF (IOZ)	324.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	274.0
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	239.9
Betashares Global Shares ETF (BGBL)	231.5
Vanguard MSCI Index International Shares (VGS)*	209.0
Betashares Global Shares ETF - Currency Hedged (HGBL)	201.9
iShares Core S&P 500 (IVV)	165.3
Vanguard Australian Shares Index ETF (VAS)*	138.4
Betashares NASDAQ 100 (NDQ)	125.5
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(43.3)
Betashares Geared Australian Equity Fund (GEAR)	(50.7)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(52.8)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(56.7)
VanEck Australian Property ETF (MVA)	(69.3)
Betashares Australian High Interest Cash ETF (AAA)	(77.2)
Betashares FTSE 100 ETF (F100)	(80.3)
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	(88.9)
SPDR S&P Global Dividend Fund (WDIV)	(106.8)
Magellan Global Fund (Open Class) (MGOC)	(219.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)*	1,726.9
Betashares Australia 200 ETF (A200)	1,484.0
iShares S&P/ASX 200 ETF (IOZ)	1,078.1
Talaria Global Equity Fund (Managed Fund) (TLRA)	1,009.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	781.3
VanEck Australian Subordinated Debt ETF (SUBD)	694.7
iShares Core S&P 500 (IVV)	653.6
Betashares Global Shares ETF (BGBL)	645.7
iShares CORE Composite Bond ETF (IAF)	630.2
Betashares Australian High Interest Cash ETF (AAA)	593.6
SPDR S&P Global Dividend Fund (WDIV)	(115.1)
Magellan High Conviction Trust (MHHT) ³	(133.1)
iShares Europe ETF (IEU)	(153.3)
Betashares FTSE 100 ETF (F100)	(187.4)
Global X Physical Gold (GOLD)	(192.0)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(197.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(202.4)
Vanguard Global Value Equity Active ETF (VVLU)*	(246.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(254.3)
Magellan Global Fund (Open Class) (MGOC)	(2,386.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Betashares Australian High Interest Cash ETF (AAA)	27.7
VanEck MSCI International Small Companies Quality ETF (QSML)	24.7
Vanguard Australian Shares Index ETF (VAS)*	22.3
iShares S&P/ASX 200 ETF (IOZ)	20.1
Betashares Australia 200 ETF (A200)	18.8
iShares Core S&P 500 (IVV)	15.6
Vanguard MSCI Index International Shares (VGS)*	14.4
Betashares NASDAQ 100 (NDQ)	14.1
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	14.1
Betashares Australian Equities Strong Bear (BBOZ)	13.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	24.7
Betashares Australian High Interest Cash ETF (AAA)	23.8
Betashares Australia 200 ETF (A200)	15.9
iShares S&P/ASX 200 ETF (IOZ)	14.8
iShares Core S&P 500 (IVV)	13.0
Vanguard MSCI Index International Shares (VGS)*	13.0
Betashares NASDAQ 100 (NDQ)	12.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.0
Betashares Australian Equities Strong Bear (BBOZ)	10.6
Vanguard MSCI Index International Shares (Hedged) (VGAD)*	9.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)*	30.9
Betashares Australian High Interest Cash ETF (AAA)	29.4
iShares S&P/ASX 200 ETF (IOZ)	21.6
Betashares Australian Equities Strong Bear (BBOZ)	14.2
Betashares Australia 200 ETF (A200)	14.1
Vanguard MSCI Index International Shares (VGS)*	13.2
iShares Core S&P 500 (IVV)	11.8
SPDR S&P/ASX 200 Fund (STW)	9.8
Betashares NASDAQ 100 (NDQ)	9.2
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	9.0

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	13.3%	Global X 21Shares Ethereum ETF (EETH)	72.0%	Global X 21Shares Bitcoin ETF (EBTC)	200.2%
Global X Physical Palladium (ETPMPD)	9.8%	Global X 21Shares Bitcoin ETF (EBTC)	64.1%	Global X 21Shares Ethereum ETF (EETH)	145.7%
Global X 21Shares Bitcoin ETF (EBTC)	8.7%	Global X Semiconductor ETF (SEMI)	27.0%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	113.0%
Global X Physical Silver (ETPMAG)	6.1%	Global X FANG+ ETF (FANG)	15.5%	Global X FANG+ ETF (FANG)	76.6%
Global X Physical Precious Metals Basket (ETPMPM)	5.3%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	14.0%	Global X Semiconductor ETF (SEMI)	75.5%
Global X Physical Gold (GOLD)	4.2%	Global X S&P Biotech ETF (CURE)	13.8%	Global X Uranium ETF (ATOM)	46.5%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	4.1%	Global X EURO STOXX 50 ETF (ESTX)	12.0%	Global X Fintech & Blockchain ETF (FTEC)	38.4%
Global X Physical Platinum (ETPMPT)	3.5%	Global X US 100 ETF (N100)	11.2%	Global X Morningstar Global Technology ETF (TECH)	28.4%
Global X Copper Miners ETF (WIRE)	3.3%	Global X Morningstar Global Technology ETF (TECH)	10.5%	Global X EURO STOXX 50 ETF (ESTX)	21.9%
Global X Hydrogen ETF (HGEN)	2.5%	Global X Physical Gold (GOLD)	8.1%	Global X India Nifty 50 ETF (NDIA)	21.3%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	7.8%	Global X S&P Biotech ETF (CURE)	21.0%
Global X Australia ex Financials & Resources ETF (OZXX)	1.0%	Global X Fintech & Blockchain ETF (FTEC)	6.5%	Global X Physical Silver (ETPMAG)	20.7%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.0%	Global X India Nifty 50 ETF (NDIA)	6.5%	Global X Physical Gold (GOLD)	18.5%
Global X Semiconductor ETF (SEMI)	1.0%	Global X S&P 500 Covered Call ETF (UYLD)	6.3%	Global X Nasdaq 100 Covered Call ETF (QYLD)	18.4%
Global X EURO STOXX 50 ETF (ESTX)	0.9%	Global X Cybersecurity ETF (BUGG)	5.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	12.0%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.6%	Global X ROBO Global Robotics & Automation ETF (ROBO)	5.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	11.0%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.6%	Global X Physical Silver (ETPMAG)	5.7%	Global X ROBO Global Robotics & Automation ETF (ROBO)	10.3%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	0.6%	Global X Australia ex Financials & Resources ETF (OZXX)	5.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	8.8%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	5.4%	Global X Physical Precious Metals Basket (ETPMPM)	7.9%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.1%	Global X Uranium ETF (ATOM)	5.0%	Global X S&P 500 Covered Call ETF (UYLD)	7.8%
Global X Global Carbon ETF (Synthetic) (GCO2)	0.0%	Global X Physical Precious Metals Basket (ETPMPM)	4.7%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	4.6%
Global X Bloomberg Commodity ETF (BCOM)	-0.3%	Global X Copper Miners ETF (WIRE)	3.9%	Global X Copper Miners ETF (WIRE)	2.5%
Global X Uranium ETF (ATOM)	-0.9%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	3.9%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.9%
Global X Green Metal Miners ETF (GMTL)	-1.0%	Global X Bloomberg Commodity ETF (BCOM)	3.3%	Global X Physical Platinum (ETPMPT)	-3.8%
Global X India Nifty 50 ETF (NDIA)	-1.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	2.8%	Global X Battery Tech & Lithium ETF (ACDC)	-5.4%
Global X Battery Tech & Lithium ETF (ACDC)	-1.2%	Global X Battery Tech & Lithium ETF (ACDC)	2.5%	Global X Physical Palladium (ETPMPD)	-26.6%
Global X S&P 500 Covered Call ETF (UYLD)	-1.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.4%	Global X Green Metal Miners ETF (GMTL)	-29.4%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-1.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.8%	Global X Global Carbon ETF (Synthetic) (GCO2)	-29.6%
Global X Fintech & Blockchain ETF (FTEC)	-1.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.2%	Global X Hydrogen ETF (HGEN)	-35.6%
Global X Morningstar Global Technology ETF (TECH)	-2.0%	Global X Physical Palladium (ETPMPD)	-4.3%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-59.3%
Global X Cybersecurity ETF (BUGG)	-2.6%	Global X Green Metal Miners ETF (GMTL)	-5.5%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X US 100 ETF (N100)	-2.9%	Global X Physical Platinum (ETPMPT)	-6.4%	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-3.7%	Global X Hydrogen ETF (HGEN)	-7.0%	Global X Cybersecurity ETF (BUGG)	N/A
Global X S&P Biotech ETF (CURE)	-4.2%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-14.5%	Global X US 100 ETF (N100)	N/A
Global X FANG+ ETF (FANG)	-4.4%	Global X Global Carbon ETF (Synthetic) (GCO2)	-17.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 8 March 2024.

Client Services

+61 2 8311 4388 | info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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