

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Thursday, 28 March 2024

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	11.6%
Global X 21Shares Ethereum ETF (EETH)	6.8%
VanEck Gold Miners ETF (GDX)	6.3%
Betashares Crypto Innovators ETF (CRYP)	6.3%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	5.9%
Betashares Geared Australian Equity Fund (GEAR)	3.4%
VanEck Geared Australian Equal Weight Fund (Hedge Fund) (GMVW)	3.3%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	3.2%
Betashares Australian Small Companies Fund (SMLL)	3.1%
Betashares Global Royalties ETF (ROYL)	3.1%
Magellan Global Equities Fund Ccy Hedged (MHG) ³	-1.1%
Betashares Global Robotics and Artificial Intelligence ETF (RBTZ)	-1.1%
Global X FANG+ ETF (FANG)	-1.2%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-1.3%
Betashares Japan ETF (Hedged) (HJPN)	-1.3%
Munro Global Growth Fund (Hedge Fund) (MAET)	-1.4%
Betashares Geared Short Australian Government Bond Fund (hedge fund) (BBAB)	-1.5%
Betashares Australian Equities Bear (BEAR)	-1.6%
VanEck China New Economy ETF (CNEW)	-2.3%
Betashares Australian Equities Strong Bear (BBOZ)	-3.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	75.8%
Global X 21Shares Ethereum ETF (EETH)	60.3%
Global X Semiconductor ETF (SEMI)	27.7%
Munro Concentrated Global Growth Fund (Managed Fund) (MCGG)	24.7%
Betashares Crypto Innovators ETF (CRYP)	22.4%
Betashares Japan ETF (Hedged) (HJPN)	21.8%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	20.7%
Munro Global Growth Fund (Hedge Fund) (MAET)	20.2%
Global X FANG+ ETF (FANG)	19.9%
Alphinity Global Sustainable Equity Fund Managed Fund (XASG) ³	19.7%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-5.9%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-7.3%
Betashares Australian Equities Strong Bear (BBOZ)	-8.8%
Betashares Solar ETF (TANN)	-9.1%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-10.5%
VanEck Global Clean Energy ETF (CLNE)	-10.5%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-12.2%
Global X Global Carbon ETF (Synthetic) (GCO2)	-13.0%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-16.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-18.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	168.3%
Betashares Crypto Innovators ETF (CRYP)	161.0%
Global X 21Shares Ethereum ETF (EETH)	108.5%
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	104.1%
Global X FANG+ ETF (FANG)	76.0%
Betashares Global Uranium ETF (URNM)	75.3%
Global X Semiconductor ETF (SEMI)	74.8%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	72.9%
Global X Uranium ETF (ATOM)	60.2%
Loftus Peak Global Disruption Fund (LPGD)	59.1%
VanEck Global Carbon Credits ETF (Synthetic) (XCO2)	-18.8%
VanEck Global Clean Energy ETF (CLNE)	-19.8%
Global X Global Carbon ETF (Synthetic) (GCO2)	-20.7%
Global X Green Metal Miners ETF (GMTL)	-21.2%
Betashares Australian Equities Strong Bear (BBOZ)	-24.5%
Global X Hydrogen ETF (HGEN)	-25.8%
Global X Physical Palladium (ETPMPD)	-26.6%
Betashares Solar ETF (TANN)	-28.3%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-44.4%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-57.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Betashares Australian High Interest Cash ETF (AAA)	35.2
iShares Core S&P 500 (IVV)	21.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	19.2
VanEck Australian Subordinated Debt ETF (SUBD)	18.0
VanEck MSCI International Small Companies Quality ETF (QSML)	17.8
Betashares Australia 200 ETF (A200)	11.9
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	8.3
VanEck Australian Resources ETF (MVR)	7.2
Loftus Peak Global Disruption Fund (LPGD)	7.0
Global X Battery Tech & Lithium ETF (ACDC)	6.5
iShares Global Healthcare ETF (IXJ)	(2.4)
iShares FTSE Global Property Ex Australia (AUD Hedged) ETF (GLPR)	(2.6)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(3.1)
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	(3.3)
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	(3.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(4.3)
Betashares Geared Australian Equity Fund (GEAR)	(5.9)
iShares S&P/ASX 200 ETF (IOZ)	(9.1)
Betashares US Equities Strong Bear HF - Hedged (BBUS)	(9.3)
SPDR S&P/ASX 200 Fund (STW)	(14.1)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Betashares Australia 200 ETF (A200)	528.9
iShares S&P/ASX 200 ETF (IOZ)	369.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	361.6
iShares Core S&P 500 (IVV)	242.4
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	242.3
Betashares Global Shares ETF (BGBL)	241.1
Vanguard MSCI Index International Shares (VGS) ⁴	209.0
Betashares Global Shares ETF - Currency Hedged (HGBL)	208.0
Betashares NASDAQ 100 (NDQ)	184.0
VanEck Australian Subordinated Debt ETF (SUBD)	165.7
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(44.5)
Betashares Global Government Bond 20+ Year ETF (GGOV)	(50.6)
Betashares Geared Australian Equity Fund (GEAR)	(56.2)
VanEck Australian Property ETF (MVA)	(66.1)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(71.4)
Betashares FTSE 100 ETF (F100)	(82.6)
Vanguard MSCI Index International Shares (Hedged) (VGAD) ⁴	(88.9)
Betashares Australian High Interest Cash ETF (AAA)	(106.4)
SPDR S&P Global Dividend Fund (WDIV)	(107.7)
Magellan Global Fund (Open Class) (MGOC)	(219.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	1,726.9
Betashares Australia 200 ETF (A200)	1,446.8
iShares S&P/ASX 200 ETF (IOZ)	1,105.9
Talaria Global Equity Fund (Managed Fund) (TLRA)	1,009.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	836.1
VanEck Australian Subordinated Debt ETF (SUBD)	751.2
iShares Core S&P 500 (IVV)	739.2
Betashares Global Shares ETF (BGBL)	655.3
iShares CORE Composite Bond ETF (IAF)	607.9
Vanguard Australian Shares High Yield ETF (VHY) ⁴	556.1
SPDR S&P Global Dividend Fund (WDIV)	(116.0)
iShares Europe ETF (IEU)	(126.9)
Magellan High Conviction Trust (MHHT) ³	(133.1)
Global X Physical Gold (GOLD)	(134.6)
Betashares FTSE 100 ETF (F100)	(189.7)
Coolabah Active Composite Bond Fund (Hedge Fund) (FIXD)	(197.6)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(200.5)
Vanguard Global Value Equity Active ETF (VVLU) ⁴	(246.9)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(269.2)
Magellan Global Fund (Open Class) (MGOC)	(2,386.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	31.4
Betashares Australian High Interest Cash ETF (AAA)	29.7
iShares S&P/ASX 200 ETF (IOZ)	29.4
SPDR S&P/ASX 200 Fund (STW)	21.8
Betashares Australia 200 ETF (A200)	16.1
iShares Core S&P 500 (IVV)	13.9
Vanguard MSCI Index International Shares (VGS) ⁴	13.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.1
Betashares NASDAQ 100 (NDQ)	10.1
Betashares Australian Equities Strong Bear (BBOZ)	8.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	26.2
Betashares Australian High Interest Cash ETF (AAA)	23.8
Betashares Australia 200 ETF (A200)	15.5
iShares S&P/ASX 200 ETF (IOZ)	15.5
iShares Core S&P 500 (IVV)	13.1
Vanguard MSCI Index International Shares (VGS) ⁴	13.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	12.1
Betashares NASDAQ 100 (NDQ)	12.1
Betashares Australian Equities Strong Bear (BBOZ)	10.1
SPDR S&P/ASX 200 Fund (STW)	8.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	30.5
Betashares Australian High Interest Cash ETF (AAA)	28.9
iShares S&P/ASX 200 ETF (IOZ)	21.3
Betashares Australia 200 ETF (A200)	14.2
Vanguard MSCI Index International Shares (VGS) ⁴	13.4
Betashares Australian Equities Strong Bear (BBOZ)	12.9
iShares Core S&P 500 (IVV)	12.1
SPDR S&P/ASX 200 Fund (STW)	9.8
Betashares NASDAQ 100 (NDQ)	9.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	9.2

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	11.6%	Global X 21Shares Bitcoin ETF (EBTC)	75.8%	Global X 21Shares Bitcoin ETF (EBTC)	168.3%
Global X 21Shares Ethereum ETF (EETH)	6.8%	Global X 21Shares Ethereum ETF (EETH)	60.3%	Global X 21Shares Ethereum ETF (EETH)	108.5%
Global X Australia ex Financials & Resources ETF (OZXX)	1.9%	Global X Semiconductor ETF (SEMI)	27.7%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	104.1%
Global X Physical Gold (GOLD)	1.9%	Global X FANG+ ETF (FANG)	19.9%	Global X FANG+ ETF (FANG)	76.0%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	1.9%	Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	16.6%	Global X Semiconductor ETF (SEMI)	74.8%
Global X Hydrogen ETF (HGEM)	1.8%	Global X Copper Miners ETF (WIRE)	16.1%	Global X Uranium ETF (ATOM)	60.2%
Global X Copper Miners ETF (WIRE)	1.8%	Global X EURO STOXX 50 ETF (ESTX)	15.2%	Global X Fintech & Blockchain ETF (FTEC)	49.7%
Global X S&P Biotech ETF (CURE)	1.6%	Global X US 100 ETF (N100)	15.1%	Global X Morningstar Global Technology ETF (TECH)	32.6%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.4%	Global X Physical Gold (GOLD)	12.2%	Global X S&P Biotech ETF (CURE)	30.7%
Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	1.3%	Global X Morningstar Global Technology ETF (TECH)	11.7%	Global X India Nifty 50 ETF (NDIA)	29.0%
Global X Fintech & Blockchain ETF (FTEC)	1.3%	Global X S&P Biotech ETF (CURE)	11.2%	Global X EURO STOXX 50 ETF (ESTX)	27.2%
Global X Physical Precious Metals Basket (ETPMPM)	1.2%	Global X Nasdaq 100 Covered Call ETF (QYLD)	10.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	20.2%
Global X Green Metal Miners ETF (GMTL)	1.1%	Global X Fintech & Blockchain ETF (FTEC)	10.5%	Global X Copper Miners ETF (WIRE)	18.1%
Global X India Nifty 50 ETF (NDIA)	0.9%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	10.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	16.1%
Global X Physical Palladium (ETPMPD)	0.9%	Global X S&P 500 Covered Call ETF (UYLD)	10.1%	Global X Physical Gold (GOLD)	15.4%
Global X Bloomberg Commodity ETF (BCOM)	0.9%	Global X Uranium ETF (ATOM)	8.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	15.3%
Global X EURO STOXX 50 ETF (ESTX)	0.8%	Global X Physical Silver (ETPMAG)	7.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	15.3%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.7%	Global X Physical Precious Metals Basket (ETPMPM)	7.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	15.0%
Global X Physical Platinum (ETPMPT)	0.4%	Global X Bloomberg Commodity ETF (BCOM)	7.4%	Global X S&P 500 Covered Call ETF (UYLD)	13.3%
Global X Battery Tech & Lithium ETF (ACDC)	0.3%	Global X India Nifty 50 ETF (NDIA)	7.0%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	9.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.2%	Global X Battery Tech & Lithium ETF (ACDC)	6.8%	Global X Physical Silver (ETPMAG)	8.8%
Global X S&P 500 Covered Call ETF (UYLD)	0.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	6.6%	Global X Physical Precious Metals Basket (ETPMPM)	4.6%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.1%	Global X Australia ex Financials & Resources ETF (OZXX)	6.6%	Global X Battery Tech & Lithium ETF (ACDC)	3.6%
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.1%	Global X Cybersecurity ETF (BUGG)	6.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.4%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	4.2%	Global X Physical Platinum (ETPMPT)	-4.1%
Global X ROBO Global Robotics & Automation ETF (ROBO)	0.0%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	4.0%	Global X Global Carbon ETF (Synthetic) (GCO2)	-20.7%
Global X Morningstar Global Technology ETF (TECH)	-0.1%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.6%	Global X Green Metal Miners ETF (GMTL)	-21.2%
Global X Cybersecurity ETF (BUGG)	-0.2%	Global X Green Metal Miners ETF (GMTL)	0.1%	Global X Hydrogen ETF (HGEM)	-25.8%
Global X Global Carbon ETF (Synthetic) (GCO2)	-0.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	-1.3%	Global X Physical Palladium (ETPMPD)	-26.6%
Global X Physical Silver (ETPMAG)	-0.3%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-1.3%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-57.2%
Global X Uranium ETF (ATOM)	-0.5%	Global X Physical Palladium (ETPMPD)	-5.1%	Global X Australia ex Financials & Resources ETF (OZXX)	N/A
Global X Semiconductor ETF (SEMI)	-0.6%	Global X Hydrogen ETF (HGEM)	-5.4%	Global X Bloomberg Commodity ETF (BCOM)	N/A
Global X US 100 ETF (N100)	-0.7%	Global X Physical Platinum (ETPMPT)	-5.8%	Global X Cybersecurity ETF (BUGG)	N/A
Global X FANG+ ETF (FANG)	-1.2%	Global X Global Carbon ETF (Synthetic) (GCO2)	-13.0%	Global X US 100 ETF (N100)	N/A
Global X Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-1.3%	Global X Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-16.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	N/A

Source: Bloomberg. Data as at 28 March 2024.

Client Services

+61 2 8311 4388 | info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

This document is issued by Global X Management (AUS) Limited ("Global X") (Australian Financial Services Licence Number 466778) and Global X is solely responsible for its issue. This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments. Offers of interests in any retail product will only be made in, or accompanied by, a Product Disclosure Statement (PDS) which is available at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a Target Market Determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au.

The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD.

This document has been prepared by Global X from sources which Global X believes to be correct. However, none of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent or their related entities, nor any of their respective directors, employees or agents make any representation or warranty as to, or assume any responsibility for the accuracy or completeness of, or any errors or omissions in, any information or statement of opinion contained in this document or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, Global X and each of those persons disclaim all any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this document.

Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies of which Mirae Asset Global Investments Co., Ltd is the parent, or their related entities, nor any respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.