

# Weekly Market Monitor



## PERFORMANCE MONITOR

For the week ending Friday, 7 February 2025

### Top/Bottom ETFs by 1 Week Total Return (%)<sup>1</sup>

Global X Copper Miners ETF (WIRE)	6.0%
Betashares Gaming and eSports ETF (GAME)	5.4%
VanEck Gold Miners ETF (GDX)	4.6%
VanEck Video Gaming and eSports ETF (ESPO)	4.2%
Global X Green Metal Miners ETF (GMTL)	3.8%
Betashares Energy Transition Metals ETF (XMET)	3.8%
iShares China Large-Cap ETF (IZZ)	3.8%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	3.6%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	2.6%
T8 Energy Vision Active ETF (Managed Fund) (T8EV)	2.5%
VanEck Global Listed Private Equity ETF (GPEQ)	-3.1%
VanEck Morningstar Wide Moat (AUD Hedged) ETF (MHOT)	-4.1%
Betashares Global Agriculture Companies ETF (Hedged) (FOOD)	-4.4%
VanEck Morningstar Wide Moat ETF (MOAT)	-4.6%
VanEck Bitcoin ETF (VBTC)	-6.5%
DigitalX Bitcoin ETF (BTXX)	-6.9%
Global X 21Shares Bitcoin ETF (EBTC)	-7.3%
Monochrome Bitcoin ETF (IBTC)	-8.0%
Monochrome Ethereum ETF (IETH)	-17.4%
Global X 21Shares Ethereum ETF (EETH)	-21.0%

### Top/Bottom ETFs by YTD Total Return (%)<sup>1</sup>

VanEck Gold Miners ETF (GDX)	19.2%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	18.1%
Betashares Global Royalties ETF (ROYL)	11.2%
Global X Physical Silver (ETPMAG)	10.2%
Betashares Gaming and eSports ETF (GAME)	9.8%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	9.7%
Betashares Geared Australian Equity Fund (GEAR)	9.4%
VanEck Geared Australian Equal Weight Fund (Hedge Fund) (GMVW)	8.9%
Perth Mint Gold (PMGOLD) <sup>3</sup>	8.8%
VanEck Gold Bullion ETF (NUGG)	8.7%
Betashares Australian Equities Bear (BEAR)	-3.4%
Global X India Nifty 50 ETF (NDIA)	-3.5%
VanEck FTSE China A50 ETF (CETF)	-3.7%
Fidelity India Active ETF (FIIN)	-4.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-5.0%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-5.0%
Betashares India Quality ETF (IIND)	-5.1%
Betashares Australian Equities Strong Bear (BBOZ)	-8.5%
Monochrome Ethereum ETF (IETH)	-19.9%
Global X 21Shares Ethereum ETF (EETH)	-21.2%

### Top/Bottom ETFs by 12 Month Total Return (%)<sup>1</sup>

Global X 21Shares Bitcoin ETF (EBTC)	135.9%
Betashares Crypto Innovators ETF (CRYP)	100.0%
Betashares Gaming and eSports ETF (GAME)	60.3%
VanEck Video Gaming and eSports ETF (ESPO)	57.9%
Munro Climate Change Leaders Fund Managed Fund (MCCL) <sup>3</sup>	57.2%
VanEck Gold Miners ETF (GDX)	56.8%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	56.1%
iShares China Large-Cap ETF (IZZ)	53.3%
Global X Physical Silver (ETPMAG)	50.0%
Betashares S&P/ASX Australian Technology ETF (ATEC)	47.6%
Betashares Australian Equities Bear (BEAR)	-7.2%
iShares MSCI South Korea Capped ETF (IKO)	-7.3%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-10.0%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-10.9%
Betashares Solar ETF (TANN) <sup>3</sup>	-13.2%
Betashares Australian Equities Strong Bear (BBOZ)	-19.8%
VanEck Global Clean Energy ETF (CLNE)	-21.6%
Betashares Global Uranium ETF (URNM)	-23.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-31.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.5%

## FLOWS MONITOR

### Top/Bottom ETFs by 1 Week Flows (A\$m)<sup>2</sup>

iShares Core S&P 500 (IVV)	45.2
Betashares Australia 200 ETF (A200)	37.8
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	31.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	25.1
Betashares Global Shares ETF (BGBL)	22.4
Global X Physical Gold (GOLD)	21.4
VanEck Australian Subordinated Debt ETF (SUBD)	21.1
Betashares Australian High Interest Cash ETF (AAA)	19.0
iShares Core FTSE Global Infrastructure (AUD Hedged) ETF (GLIN)	18.6
iShares Global 100 ETF (IOO)	13.0
Betashares Global Gold Miners ETF (Hedged) (MNRS)	(2.9)
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	(3.3)
Platinum International Fund (QMHF) (PIXX)	(3.5)
Global X Copper Miners ETF (WIRE)	(3.9)
Betashares Inflation-Protected US Treasury Bond Currency Hedged ETF (UTIP)	(4.1)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(4.5)
iShares MSCI EAFE ETF (IVE)	(4.9)
VanEck Gold Miners ETF (GDX)	(5.9)
iShares Core Cash ETF (BILL)	(6.0)
Betashares Geared Australian Equity Fund (GEAR)	(9.8)

### Top/Bottom ETFs by YTD Flows (A\$m)<sup>2</sup>

Betashares Australia 200 ETF (A200)	501.7
Betashares Australian High Interest Cash ETF (AAA)	490.1
iShares S&P/ASX 200 ETF (IOZ)	389.2
iShares Core S&P 500 (IVV)	283.2
Betashares NASDAQ 100 (NDQ)	156.1
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAL)	142.7
VanEck Australian Subordinated Debt ETF (SUBD)	142.5
iShares Global 100 ETF (IOO)	59.6
Global X Physical Gold (GOLD)	58.8
iShares CORE Composite Bond ETF (IAF)	56.9
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(11.6)
Betashares Legg Mason Real Income Fund (MF) (RINC) <sup>3</sup>	(11.6)
Betashares Active Australian Hybrids Fund (HBRD)	(11.8)
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(11.9)
Platinum International Fund (QMHF) (PIXX)	(14.1)
Betashares Australian Equities Strong Bear (BBOZ)	(20.5)
SPDR S&P/ASX 50 Fund (SFY)	(22.8)
SPDR S&P/ASX 200 Resources Fund (OZR)	(24.3)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(28.4)
Betashares Geared Australian Equity Fund (GEAR)	(44.0)

### Top/Bottom ETFs by 12 Month Flows (A\$m)<sup>2</sup>

iShares Core S&P 500 (IVV)	2,273.5
Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	2,191.5
Betashares Australia 200 ETF (A200)	2,090.3
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	1,846.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,416.0
iShares S&P/ASX 200 ETF (IOZ)	1,132.2
VanEck Australian Subordinated Debt ETF (SUBD)	1,049.2
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) <sup>4</sup>	983.9
VanEck MSCI International Small Companies Quality ETF (QSML)	959.4
Betashares NASDAQ 100 (NDQ)	939.6
Betashares Australian Equities Strong Bear (BBOZ)	(95.2)
iShares China Large-Cap ETF (IZZ)	(102.2)
SPDR S&P Global Dividend Fund (WDIV)	(102.3)
SPDR S&P/ASX 50 Fund (SFY)	(113.5)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG) <sup>3</sup>	(120.8)
Vanguard Australian Property Securities Index ETF (VAP) <sup>4</sup>	(123.0)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(226.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(305.8)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(364.1)
Betashares Australian Sustainability Leaders ETF (FAIR)	(425.1)

## TRADING VOLUME MONITOR

### Top ETFs by 1 Week Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	38.1
iShares Core S&P 500 (IVV)	33.1
Betashares Australian High Interest Cash ETF (AAA)	27.3
Betashares NASDAQ 100 (NDQ)	21.5
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	21.4
Betashares Australia 200 ETF (A200)	17.6
Vanguard MSCI Index International Shares (Hedged) (VGAD) <sup>4</sup>	15.5
Global X Physical Gold (GOLD)	14.2
iShares S&P/ASX 200 ETF (IOZ)	13.4
Betashares Australian Equities Strong Bear (BBOZ)	11.7

### Top ETFs by YTD Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	38.6
Betashares Australian High Interest Cash ETF (AAA)	35.4
iShares Core S&P 500 (IVV)	28.2
Betashares NASDAQ 100 (NDQ)	21.9
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	18.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	17.5
Betashares Australia 200 ETF (A200)	15.8
iShares S&P/ASX 200 ETF (IOZ)	12.0
SPDR S&P/ASX 200 Fund (STW)	10.3
Betashares Australian Equities Strong Bear (BBOZ)	10.3

### Top ETFs by 12 Month Avg Daily Turnover (A\$m)

Vanguard Australian Shares Index ETF (VAS) <sup>4</sup>	38.4
Betashares Australian High Interest Cash ETF (AAA)	27.0
iShares Core S&P 500 (IVV)	20.9
Betashares Australia 200 ETF (A200)	19.8
Vanguard MSCI Index International Shares (VGS) <sup>4</sup>	18.8
iShares S&P/ASX 200 ETF (IOZ)	18.7
Betashares NASDAQ 100 (NDQ)	15.6
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.3
SPDR S&P/ASX 200 Fund (STW)	11.6
Betashares Australian Equities Strong Bear (BBOZ)	10.6

# Weekly Market Monitor



## GLOBAL X ETFs MONITOR

1 Week Total Return (%) <sup>1</sup>		YTD Total Return (%) <sup>1</sup>		12 Month Total Return (%) <sup>1</sup>	
Global X Copper Miners ETF (WIRE)	6.0%	Global X Physical Silver (ETPMAG)	10.2%	Global X 21Shares Bitcoin ETF (EBTC)	135.9%
Global X Green Metal Miners ETF (GMTL)	3.8%	Global X Physical Gold (GOLD)	8.7%	Global X Physical Silver (ETPMAG)	50.0%
Global X Gold Bullion ETF (GXLD)	1.7%	Global X Gold Bullion ETF (GXLD)	8.6%	Global X Physical Gold (GOLD)	46.0%
Global X Physical Gold (GOLD)	1.7%	Global X Physical Precious Metals Basket (ETPMPM)	8.5%	Global X FANG+ ETF (FANG)	45.9%
Global X Physical Silver (ETPMAG)	1.6%	Global X EURO STOXX 50 ETF (ESTX)	7.3%	Global X Physical Precious Metals Basket (ETPMPM)	39.6%
Global X Uranium ETF (ATOM)	1.4%	Global X Cybersecurity ETF (BUGG)	7.2%	Global X Fintech & Blockchain ETF (FTEC)	34.7%
Global X Cybersecurity ETF (BUGG)	1.4%	Global X Physical Platinum (ETPMPT)	7.2%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	30.7%
Global X Defence Tech ETF (DTEC)	1.3%	Global X Uranium ETF (ATOM)	6.8%	Global X US 100 ETF (U100)	30.3%
Global X Physical Platinum (ETPMPT)	1.3%	Global X Defence Tech ETF (DTEC)	6.5%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	25.4%
Global X Morningstar Global Technology ETF (TECH)	1.2%	Global X Copper Miners ETF (WIRE)	5.3%	Global X Morningstar Global Technology ETF (TECH)	24.1%
Global X Physical Precious Metals Basket (ETPMPM)	1.2%	Global X Physical Palladium (ETPMPD)	5.2%	Global X S&P 500 Covered Call ETF (UYLD)	22.3%
Global X Bloomberg Commodity Complex ETF (BCOM)	1.0%	Global X Morningstar Global Technology ETF (TECH)	5.2%	Global X Copper Miners ETF (WIRE)	22.1%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.9%	Global X Bloomberg Commodity Complex ETF (BCOM)	4.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	21.1%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.7%	Global X Green Metal Miners ETF (GMTL)	4.4%	Global X Semiconductor ETF (SEMI)	20.8%
Global X FANG+ (Currency Hedged) ETF (FHNG)	0.5%	Global X Artificial Intelligence ETF (GXAI)	4.3%	Global X Cybersecurity ETF (BUGG)	19.4%
Global X Artificial Intelligence ETF (GXAI)	0.4%	Global X Fintech & Blockchain ETF (FTEC)	3.8%	Global X 21Shares Ethereum ETF (EETH)	18.7%
Global X Australian Bank Credit ETF (BANK)	0.2%	Global X ROBO Global Robotics & Automation ETF (ROBO)	3.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	18.0%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	3.7%	Global X EURO STOXX 50 ETF (ESTX)	16.3%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.1%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	3.6%	Global X Physical Platinum (ETPMPT)	15.6%
Global X S&P World ex Australia GARP ETF (GARP)	0.0%	Global X FANG+ (Currency Hedged) ETF (FHNG)	3.6%	Global X Green Metal Miners ETF (GMTL)	14.9%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.1%	Global X S&P World ex Australia GARP ETF (GARP)	3.1%	Global X Australia ex Financials & Resources ETF (OZXX)	14.6%
Global X FANG+ ETF (FANG)	-0.1%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	2.9%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	14.2%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	-0.1%	Global X Australia ex Financials & Resources ETF (OZXX)	2.8%	Global X Battery Tech & Lithium ETF (ACDC)	12.8%
Global X Semiconductor ETF (SEMI)	-0.2%	Global X FANG+ ETF (FANG)	2.3%	Global X ROBO Global Robotics & Automation ETF (ROBO)	12.5%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	-0.3%	Global X 21Shares Bitcoin ETF (EBTC)	1.8%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.4%
Global X EURO STOXX 50 ETF (ESTX)	-0.3%	Global X US Infrastructure Development ETF (PAVE)	1.7%	Global X S&P Biotech ETF (CURE)	7.5%
Global X S&P 500 Covered Call ETF (UYLD)	-0.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	1.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.5%
Global X US 100 ETF (U100)	-0.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.4%	Global X Physical Palladium (ETPMPD)	7.5%
Global X Hydrogen ETF (HGEN)	-0.5%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.3%	Global X India Nifty 50 ETF (NDIA)	5.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	2.3%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.6%	Global X Battery Tech & Lithium ETF (ACDC)	1.1%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	1.6%
Global X Battery Tech & Lithium ETF (ACDC)	-0.7%	Global X US 100 ETF (U100)	1.0%	Global X Uranium ETF (ATOM)	-1.0%
Global X Australia ex Financials & Resources ETF (OZXX)	-0.8%	Global X S&P 500 Covered Call ETF (UYLD)	0.9%	Global X Hydrogen ETF (HGEN)	-4.9%
Global X ROBO Global Robotics & Automation ETF (ROBO)	-1.0%	Global X Semiconductor ETF (SEMI)	0.8%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-35.5%
Global X Fintech & Blockchain ETF (FTEC)	-1.4%	Global X Australian Bank Credit ETF (BANK)	0.4%	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X India Nifty 50 ETF (NDIA)	-1.5%	Global X S&P Biotech ETF (CURE)	-0.1%	Global X Gold Bullion ETF (GXLD)	N/A
Global X US Infrastructure Development ETF (PAVE)	-2.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.3%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X S&P Biotech ETF (CURE)	-2.1%	Global X Hydrogen ETF (HGEN)	-2.4%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Physical Palladium (ETPMPD)	-3.1%	Global X India Nifty 50 ETF (NDIA)	-3.5%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X 21Shares Bitcoin ETF (EBTC)	-7.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-5.0%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X 21Shares Ethereum ETF (EETH)	-21.0%	Global X 21Shares Ethereum ETF (EETH)	-21.2%	Global X Defence Tech ETF (DTEC)	N/A

1 Source: Bloomberg. Data as at 7 February 2025

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<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

<sup>4</sup> Denotes an ETF that publishes flows on a monthly basis.

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