

Global X Grows To \$7bn AUM And Welcomes Tech Investment Strategist

SYDNEY, April 9, 2024 - Global X ETFs (Global X) has expanded its local research team with the appointment of Billy Leung to the role of Investment Strategist. This comes as the Australian businesses recently surpassed \$7 billion in assets under management (AUM).¹

Leung has a decade of specialised experience in the Hong Kong/China markets, with a focus on the technology sector. Most recently, he served as an Equity Analyst at global market maker Optiver for over two-and-a-half years. Prior to this he was the Director of Equity Research for five years at Haitong International – Hong Kong. In 2020, Billy ranked third in the Regional Analyst for Software and Internet by Asiamoney.²

Chief Executive, Evan Metcalf said growth across the business was the key priority moving into 2024 and Global X is looking forward to expanding further.

“We are thrilled to have Billy Leung join Global X as an Investment Strategist. Technology will be his area of expertise, elevating our ability to provide insights to our local clients and offer specialised ETFs. He also brings a refined understanding of the industry from both buy-side and sell-side roles,” Metcalf said.

“Billy’s appointment is timely given the technology sector has been responsible for outsized returns and has been a rich vein of product development. Global X is dedicated to our innovative thematic ETFs and Leung’s appointment is a testament to that,” Metcalf said.

“This year to date, tech-tilted and thematic ETFs have seen strong inflows as Australian investors gear their portfolios towards growth orientated assets. Subsequently, our AUM has surpassed \$7 billion, and we will continue to execute on intelligent strategies to facilitate further growth.”

Commenting on his appointment, Leung said, “I’m looking forward to joining the team during an exciting time of growth and innovation in the ETF market. With an extensive career rooted in data analytics and comprehensive research, I’m excited to be able to leverage the robust resources and capabilities at Global X to deliver real client value.”

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About Billy Leung

Billy Leung is an Investment Strategist at Global X ETFs, bringing over a decade of specialised experience in the Hong Kong/China markets, with a focus on the technology sector. With a proven track record in delivering positive P&L impact through fundamental research and quantitative analysis, Billy has consistently succeeded in overseeing the design and implementation of trading strategies at top-tier investment firms.

Prior to joining Global X ETFs, Billy served as an Equity Analyst at Optiver, where he was responsible for options pricing and the design and implementation of options trading strategies. Billy holds a Bachelor of Commerce degree in Accounting and Finance from the University of Melbourne.

¹ Data from Bloomberg as at 5 April 2024.

² December, 2020. (Asiamoney). Best Regional Sales and Research Analysts 2020.

About Global X ETFs Australia

Global X ETFs Australia is a leading ETF provider with a growing range of cost-effective and innovation-led products which are built to help Australian investors and their advisers achieve better investment outcomes by providing access to a successful pool of thematic, commodity and digital asset ETFs. Global X Australia's nuanced understanding of the local market is backed by international resources and expertise to deliver a beyond ordinary experience for all stakeholders.

About Global X ETFs

Global X ETFs was founded in 2008. For more than a decade, our mission has been empowering investors with unexplored and intelligent solutions. Our product lineup features over 100 ETF strategies worldwide and over US\$46 billion in assets under management.³ While we are distinguished for our Thematic Growth, Income, and International Access ETFs, we also offer Core, Commodity, and Alpha funds to suit a wide range of investment objectives. Explore our ETFs, research, and insights, and more at www.globalxetfs.com.au.

Global X is a member of Mirae Asset Financial Group, a global leader in financial services, with more than US\$565 billion in assets under management worldwide. Mirae Asset has an extensive global ETF platform ranging across the US, Australia, Brazil, Canada, Colombia, Europe, Hong Kong, India, Japan, Korea, and Vietnam with over US\$100 billion in assets under management.⁴

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³ Assets under management as at October 2023, Global X

⁴ Assets under management as at August 2023, Mirae Asset Global Investments

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Investing involves risk, including the possible loss of principal. Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns.

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