

# Global X India Nifty 50 ETF



Gain exposure to the largest companies listed on the National Stock Exchange of India (NSE).

## International Access — Single Country

## **FUND DETAILS**

ASX Code	NDIA
Bloomberg Code	NDIA AU EQUITY
IRESS Code	NDIA.AXW
Benchmark	NSE Nifty50 Index
Mgt. Fee (% p.a.)*	0.69
Rebalance Frequency	Semi-annually
Distribution Frequency	Annually
W-8 BEN Form Required	No

<sup>\*</sup> Calculated on the Net Asset Value (NAV) of the Fund. All fees and costs are inclusive of GST. Refer to the PDS for a complete list of fees and costs.

## **KEY FEATURES**



## **Growth Potential**

Exposure to growth in the emerging Indian market, backed by strong economic, demographic and political drivers.



## **Targeted Exposure**

The Fund targets exposure to a single country.



## **Efficient Access**

NDIA offers access to 50 of the largest and most liquid publicly traded companies in India, spanning a range of economic sectors.

#### **INTRODUCING NDIA**

NDIA invests in 50 of the largest companies listed in India. NDIA seeks to provide investment results that correspond generally to the price and yield performance, before fees and expenses, of the NSE Nifty50 Index.

#### **DID YOU KNOW?**

- The total market capitalisation of the NSE Nifty50 Index is AU\$2,868 billion.<sup>1</sup> This is more
  than the S&P/ASX 200 in just 50 companies. The NSE has more than 2100 listed companies
  in total.
- India is predicted to have GDP of US\$9 trillion by 2030 and be the second largest world economy by 2050, overtaking the US.<sup>2,3</sup>

#### **HOW NDIA WORKS**

- The NSE Nifty50 Index represents the 50 largest and most liquid companies on the NSE weighted according to their market capitalisation.
- NDIA holds all the companies that make up the index in proportion to their index weights.
- NDIA is not currency hedged, meaning investors have exposure to movements in the exchange rate between the Indian Rupee and Australian dollar.

## MAJOR GROWTH DRIVERS FOR INDIA'S ECONOMY

#### Infrastructure Investment

• US\$1.4 trillion infrastructure investment by 2025.4

## **Reform and Fiscal Policies**

- Policy reforms to attract business investment internally and from foreign sources (e.g. tax cuts, more open business practices and GST simplification).
- · Monetary stimulus and rate cuts to stimulate borrowing.

#### Consumption

 India is expected to see the percentage of households in poverty drop from 15% to 5% by 2030 leading the way for greater ability to consume beyond basic necessities.<sup>5</sup>

## **HOW TO USE NDIA IN A PORTFOLIO**

- · As part of a core allocation to international equities.
- · As a tactical allocation to growth in India and emerging markets.
- To offer diversification from the Australian and US markets.





For more information on Global X India Nifty 50 ETF (ASX Code: NDIA), please speak to Global X ETFs.

## **Client Services**

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[1] Source: Bloomberg, Global X, Data as at 17th November 2023

[2] (Confederation of Indian Industry, 2023) https://www.ciiblog.in/analysing-economic-performance-of-indian-states/#:~:text=India%20holds%20a%20promising%20 prospect,rates%20anddiverse%20geographies%20across%20states.

 $\hbox{\cite{thms:linear} [3] (PWC, 2023) https://www.pwc.com/gx/en/research-insights/economy/the-world-in-2050.html}$ 

[4] (EY, 2023) https://assets.ey.com/content/dam/ey-sites/ey-com/en\_in/topics/infrastructure/ey-building-the-future-infrastructure-investment-opportunities-in-india.pdf

 $[5] (Reuters, 2023) \ https://www.reuters.com/world/india/one-tenth-indias-population-escaped-poverty-5-years-government-report-2023-07-17/2020-07-17/2020-07/2020-07-17/2020-07-17/2020-07-17/2020-07-17/2020-07-17/2020-07-17/2020-07-17/2020-07-17/2020-07-17/2020-07-17/2020-07-17/2020-$ 

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Information current as at 17 November 2023.





