

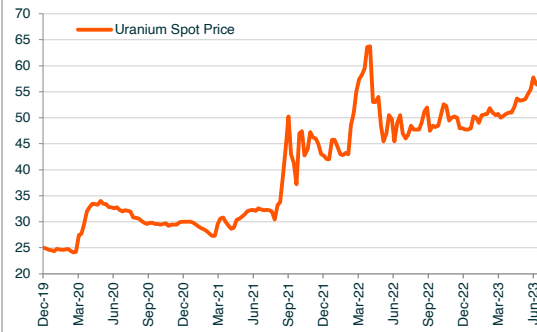


LATEST NEWS

- **India is reviewing its atomic energy law.** The law governing atomic energy in India is currently under review to let private enterprises into the state-controlled nuclear industry.¹
- **Canada is returning to nuclear power after a 30-year pause.** To satisfy the spike in demand, in addition to enlarging an existing plant to become the largest in the world, Ontario plans to construct three compact modular reactors on the same site where another is being constructed.²
- **Pakistan and China sign \$4.8 billion nuclear power plant deal.** The deal to build a 1,200-megawatt nuclear power plant. The Chashma 5 project will be developed in the heart of Punjab. Pakistan's transition away from dependency on fossil fuels will be aided by China's cooperation.³
- **Turkey aims for 20 GW of nuclear by the mid-2050s.** Turkey is in discussions with the USA, UK, and China for small modular reactors (SMRs), as well as with Russia, China, and South Korea regarding its second and third nuclear power projects.⁴
- **US aims to accelerate deployment of new nuclear.** The Accelerating Deployment of Versatile, Advanced Nuclear for Clean Energy (ADVANCE) Act of 2023, put forth to the US Senate by a bipartisan group, seeks to support initiatives to develop and deploy new nuclear technologies at home and abroad through actions like facilitating the repurposing of conventional energy sites and providing regulatory support for the deployment of advanced nuclear technologies.⁵
- **France commits more than €100 million to reviving the nuclear industry.** France's Ministry of Energy Transition invested over €100 million (\$108 million) in civil nuclear training, research, and innovation. This follows President Emmanuel Macron's February 2022 "rebirth of France's nuclear industry" and October 2021 "France 2030" investment plan.⁶
- **UK aims to increase energy security with nuclear energy.** The UK is looking to boost energy security with small modular reactors (SMR) by hosting Great British Nuclear, an international competition for innovation in SMR technology and creating new types of nuclear bodies.⁷
- **Sweden is looking to triple nuclear power.** Sweden needs to triple nuclear power capacity over the next two decades to fulfil rising electricity demand. The government's power strategy relies on new nuclear facilities.⁸

Sources: Bloomberg, World Nuclear News, CNN, Reuters.

Uranium Spot Price in USD



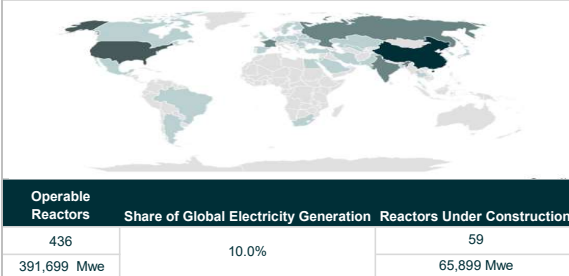
Source: Bloomberg LP as of 6/30/2023

Global X Uranium ETF (ATOM) Inception Date 05/12/2022

As of 23/08/2023	Since Fund Inception	YTD	1-Year	3-Years	5-Years
NAV	11.70%	13.20%	-	-	-
Index	12.10%	13.60%	9.90%	32.00%	17.40%
MSCI World	15.10%	19.70%	17.50%	14.00%	11.30%
Management Fee	0.69%				

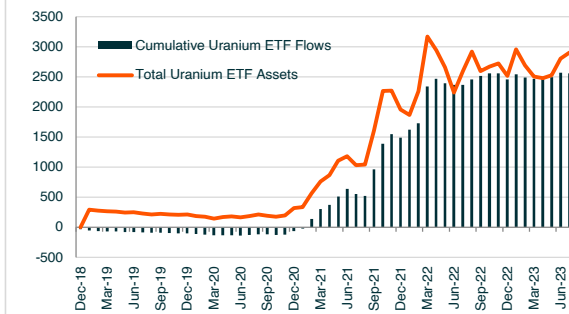
The Solactive Global Uranium & Nuclear Components Total Return Index was launched on 11/04/2010. Performance prior to this date is simulated. Index returns are theoretical and do not include the impact of fees or costs of investing. The performance data quoted represents past performance. Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost and current performance may be lower or higher than the performance quoted. For performance data current to the most recent month end, please visit www.globalxetfs.com.au.

Share of Global Electricity Generation



Nuclear Involvement calculated as the sum of operable, under construction, planned and proposed reactors. The darker the area the higher the country nuclear commitment
Source: World Nuclear Association as of 6/30/2023

Global Uranium ETF Assets & ETF Flows (\$USD Millions)¹



Source: Bloomberg LP as of 6/30/2023

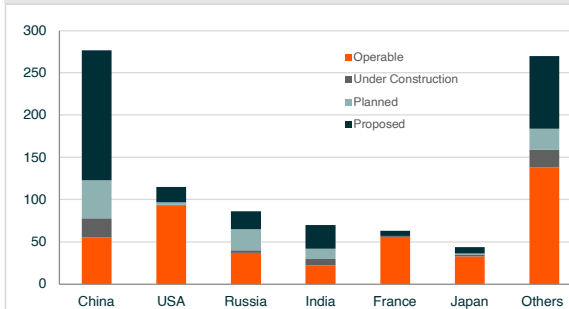
Reactors Change April 2023 - July 2023

	Operable	Under Construction	Planned	Proposed
Belarus	1	-1	0	0
Canada	0	0	11	-2
China	0	1	-1	-2
Egypt	0	1	-1	0
Finland	0	0	-1	0
Germany	-3	0	0	0
WORLD	-2	1	8	-4

Operable = Connected to the grid.
Under Construction = First concrete for reactor poured.
Planned = Approvals, funding or commitment in place, mostly expected to be in operation within the next 15 years.
Proposed = Specific programme or site proposals; timing very uncertain.

Source: World Nuclear Association as of 7/01/2023

Countries by Nuclear Involvement



Source: World Nuclear Association as of 6/30/2023



(1) Global Uranium ETFs represented by: URA US, Global X Uranium ETF; URNM US, Sprott Uranium Miners ETF; NLR US, Vaneck Uranium + Nuclear Energy ETF; HURA CN Equity, Horizons Global Uranium Index ETF; URNM LN Equity, Sprott Uranium Units ETF; URNU LN Equity, Global X Uranium Units USD-A ETF; URNM AU Equity, Betashares GLB Uranium ETF; URAM IM Equity, SG ETN Uranium Mining; ATOM AU Equity, Global X ETFs Australia Uranium ETF; URNU US Equity, Sprott JR Uranium Miners ETF; NUCL LN Equity, Vaneck Uranium & Nuclear ETF. Universe originally constituted by Global X on 09/30/22 and does not include any funds that may have existed but no longer exist as of that date. Includes all exchange traded funds globally related to the uranium industry and is reviewed quarterly for new additions (last update as of 06/30/2023). Not all funds invest in physical uranium.

DEFINITIONS: Solactive Global Uranium & Nuclear Components Total Return Index: The Solactive Global Uranium & Nuclear Components Total Return Index tracks the price movements in shares of companies which are (or are expected to be in the near future) active in the uranium industry. This particularly includes uranium mining, exploration, uranium investments and technologies related to the uranium industry. The Index will include a minimum of 20 components at every rebalancing.

1. Bloomberg. (August 3, 2023). India Considers Allowing Private Firms to Develop Nuclear Plants.
2. Bloomberg. (August 1, 2023). Canada Turns to Nuclear Power After 30-Year Pause to Meet Demand Surge.
3. Reuters. (June 20, 2023). Pakistan and China sign \$4.8 billion nuclear power plant deal.
4. Reuters. (June 22, 2023). Turkey in contact with China for a planned third nuclear plant.
5. EPW. (July 27, 2023). Senate Passes Bipartisan Nuclear Energy Bill from Capito, Carper, Whitehouse.
6. Reuters. (June 9, 2023). France to invest 100 million euros in boosting nuclear training, innovation.
7. Reuters. (July 18, 2023). Britain opens competition to develop small nuclear plants by the 2030s.
8. Bloomberg. (August 9, 2023). Sweden Needs to Treble Nuclear Power as Electricity Demand Soars.

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