



ROBO

Global X ROBO Global Robotics & Automation ETF



Invest in robotics, automation and artificial intelligence.

Thematic Growth – Disruptive Technology

FUND DETAILS

| | |
|------------------------|---|
| ASX Code | ROBO |
| Bloomberg Code | ROBO AU Equity |
| IRESS Code | ROBO.AXW |
| Benchmark | ROBO Global Robotics & Automation Index |
| Mgt. Fee (% p.a.)* | 0.69 |
| Rebalance Frequency | Quarterly |
| Distribution Frequency | Annually |
| W-8 BEN Form Required | No |

INTRODUCING ROBO

ROBO invests in robotics, automation and artificial intelligence (RAAI) companies by tracking the performance of the ROBO Global Robotics and Automation Index. The index draws on the industry expertise of ROBO Global to select market and technology leaders across areas such as manufacturing, 3D printing, logistics and security.

DID YOU KNOW?

- The global artificial intelligence market is expected to reach US \$1,811.8 billion by 2030³.

WHAT IS RAAI?



Robotics

Design, construction, operation and use of robots.



Automation

Operating or controlling a process through electric devices, with minimum human intervention.



Artificial Intelligence

Simulation of intelligence in machines, enabling them to think and learn.

* Calculated on the Net Asset Value (NAV) of the Fund. All fees and costs are inclusive of GST. Refer to the PDS for a complete list of fees and costs.

KEY FEATURES



High Growth Potential

The global robotics technology market size was estimated at USD 72.17 billion in 2022 and is expected to surpass around USD 283.19 billion by 2032¹.



Compelling Economics

The average cost of an industrial robot declined from USD\$46k in 2010 to just USD\$27k in 2017 – and is forecasted to dip below USD\$11k by 2025 as technology improves and scales, allowing for broader adoption across industries².



Unconstrained Approach

Robotics & automation have wide-reaching application, extending far beyond industrial activity. ROBO invests accordingly, with global exposure across multiple sectors and industries.

HOW ROBO WORKS

Global RAAI leaders are identified by ROBO Global's strategic advisory board of industry experts.

Companies are scored out of 100 based on the level of revenue earned from robotics and automation activities, investment levels in robotics and automation and the extent to which the company is a market and technology leader.

Companies with a score greater than or equal to 50 are eligible for inclusion in the index.

Selected companies must also meet index rules covering market capitalisation, trading volumes and ESG principles.

ROBO Global's ESG principles exclude companies where there is an unacceptable risk of serious human rights violations, severe environmental damage or other serious violations of fundamental ethical norms.

Eligible companies are weighted in the index in proportion to their score.



HOW TO USE ROBO IN A PORTFOLIO

- To express long-term strategic or short-term tactical views on the growing trend for robotics, automation and artificial intelligence.
- To complement technology sector exposure with tech-aligned companies outside of the GICS classification (the industry sector classification created by MSCI and S&P Dow Jones Indices).
- To aid portfolio diversification via investment in emerging industries that are largely absent from the Australian market.

For more information on the Global X ROBO Global Robotics and Automation ETF (ASX Clode: ROBO), please speak to Global X ETFs.

Client Services

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[1] (Precedence Research, 2023) <https://www.precedenceresearch.com/robotics-technology-market#:~:text=The%20global%20robotics%20technology%20market,forecast%20period%202023%20to%202032>.

[2] (Statista, 2023)

[3] (Grand View Research, 2023) <https://www.grandviewresearch.com/press-release/global-artificial-intelligence-ai-market>

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Information current as at 5 December 2023.