USHY

Global X USD High Yield Bond (Currency Hedged) ETF

Income — Fixed Income

REASONS TO CONSIDER

Global Exposure
Investing in corporate bonds from around the globe can help diversify both geographic and interest rate exposure.

Competitive Cost
At a 0.30% management fee, USHY offers access to high-yield corporate bonds via the ASX at a competitive cost.

High Yield Potential
Investing in US dollar denominated high-yield corporate bonds, USHY aims to offer high yields with less duration risk, compared to investment grade bonds.

KEY INFORMATION

As of 30 August 2024

Exchange Code	USHY
IRESS	USHY.AXW
ISIN	AU0000227696
Issuer	Global X Management (AUS) Limited
Domicile	Australia
Base Currency	Australian Dollar
Currency Hedged	Yes
Inception Date	01 Jul 2022
Mgt. Fee (% p.a.)	0.3
Fund Size ($mn)	14.35
NAV per Unit ($)	10.47

*Calculated on the Net Asset Value (NAV) of the Fund. All fees and costs are inclusive of GST. Refer to the PDS for a complete list of fees and costs.

PERFORMANCE (%)

Trailing Return*	1M	3M	6M	YTD	1Y	3Y	5Y	Since Inception
USHY	1.4%	4.1%	5.1%	4.7%	9.6%	-	-	7.3%
Index	1.5%	4.4%	5.4%	5.2%	10.6%	0.8%	2.3%	8.4%

Calendar Year Return*	2023	2022	2021	2020	2019
USHY	9.7%	-	-	-	-
Index	10.9%	-12.5%	4.0%	3.3%	13.0%

* Total returns in Australian dollar terms. Returns for periods greater than one year are annualised. Fund inception date 1 July 2022. Note that index and fund returns shown are 'net total return', meaning income is reinvested net of any withholding taxes across the entire index in proportion to prevailing index weights. Solactive USD High Yield Corporates Total Market AUD Hedged Index was launched on 24 March 2022. Performance prior to this date is simulated. Index returns are theoretical and do not include the impact of fees or costs of investing. Past performance is not a reliable indicator of future results.

SECTOR BREAKDOWN (%)

Communication Services	18.2
Consumer Discretionary	15.4
Industrials	11.8
Energy	10.1
Others	44.5

CREDIT BREAKDOWN (%)

Investment Grade	3.8
Below Investment Grade	95.6
Cash & Others	0.6

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TOP 10 ISSUERS (%)

Issuers Subject to Change

CCO Holdings LLC / CCO Holding	2.6	DWS Government Money Market Se	1.1
TransDigm Inc	1.5	CHS/Community Health Systems I	1.1
Tenet Healthcare Corp	1.3	Cloud Software Group Inc	1
Venture Global LNG Inc	1.3	Royal Caribbean Cruises Ltd	0.9
CSC Holdings LLC	1.2	OneMain Finance Corp	0.9

INDEX DESCRIPTION

The Solactive USD High Yield Corporates Total Market AUD Hedged Index is a market capitalisation weighted index and mirrors the performance of high-yield-rated corporate bonds issued in US dollars by companies domiciled in developed countries, and hedges the currency exposure to Australian dollar on a one month basis via FX forward contract.

PORTFOLIO STATISTICS

Number of Holdings	1,122
Modified Duration (%)	3.84
Effective Duration (%)	2.97
YTM (%)	7.35
12m Dividend Yield (%)	5.51
Average Term (yrs)	4.68
Average Coupon (%)	6.16
Yield to Worst (%)	7.14

DISTRIBUTION DETAILS

Distribution Frequency	Quarterly
Latest Distribution	$0.35
Latest Distribution Date	28 Jun 2024
12-Month Yield (%)	5.92

BENCHMARK DETAILS

Name	Solactive USD High Yield Corporates Total Market AUD Hedged Index
Base Currency	AUD Dollar
Rebalancing Frequency	Monthly
Weighting Scheme	Market Value

The issuer of units in Global X USD High Yield Bond (Currency Hedged) ETF (USHY) ARSN: 657 949 016 is the responsible entity of the Fund, being Global X Management (AUS) Limited (AFSL 466778) ("Global X"). The product disclosure statement (PDS) for the Fund contains all of the details of the offer of units in the Fund. Copies of the PDS are available from Global X Management (AUS) Limited or at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a target market determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au. The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD. Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent, or their respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom. The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance.

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