USIG

Global X USD Corporate Bond (Currency Hedged) ETF

Income — Fixed Income

REASONS TO CONSIDER

Generate Income
Steady income potential from investment grade corporate bonds, which generally deliver higher yields than treasury bonds.

Risk Management
Diversify portfolio income with access to only lower risk BBB and above credit rated corporate bonds.

US Exposure
Access the world's largest corporate bond market in a cost-effective, highly liquid and currency hedged vehicle.[1]

KEY INFORMATION

As of 30 August 2024

Exchange Code	USIG
IRESS	USIG.AXW
ISIN	AU0000264269
Issuer	Global X Management (AUS) Limited
Domicile	Australia
Base Currency	Australian Dollar
Currency Hedged	Yes
Inception Date	03 Apr 2023
Mgt. Fee (% p.a.)	0.3
Fund Size ($mn)	3.49
NAV per Unit ($)	9.98

*Calculated on the Net Asset Value (NAV) of the Fund. All fees and costs are inclusive of GST. Refer to the PDS for a complete list of fees and costs.

PERFORMANCE (%)

Trailing Return*	1M	3M	6M	YTD	1Y	3Y	5Y	Since Inception
USIG	1.5%	4.7%	4.7%	2.0%	7.3%	-	-	3.1%
Index	1.6%	4.9%	5.0%	2.3%	7.8%	-4.4%	-0.9%	3.7%

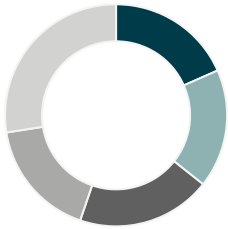
Calendar Year Return*	2023	2022	2021	2020	2019
USIG	-	-	-	-	-
Index	7.0%	-19.5%	-1.6%	9.7%	16.4%

*Total returns are in Australian dollar terms. Returns for periods greater than one year are annualised. Fund inception date 3 April 2023. Note that index and fund returns shown are 'net total return', meaning dividends are reinvested net of any withholding taxes across the entire index in proportion to prevailing index weights.. Bloomberg USD Liquid Investment Grade Corporate Hedged to AUD Index returns are theoretical and do not include the impact of fees or costs of investing. Past performance is not a reliable indicator of future performance.

SECTOR BREAKDOWN (%)

Financials	32.2
Health Care	14.1
Communication Services	9.8
Information Technology	9.6
Others	34.3

MATURITY BREAKDOWN (%)



0-1	0
3-5	18.4
5-7	17.3
7-10	19.6
10-20	17.3
20+	27.5

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TOP 10 ISSUERS (%)

Issuers Subject to Change

Bank of America Corp	3.2	Goldman Sachs Group Inc/The	1.6
JPMorgan Chase & Co	2.9	Comcast Corp	1.6
Morgan Stanley	2.3	Verizon Communications Inc	1.5
Wells Fargo & Co	1.9	AT&T Inc	1.5
Citigroup Inc	1.8	HSBC Holdings PLC	1.4

INDEX DESCRIPTION

The Bloomberg USD Liquid Investment Grade Corporate Hedged to AUD Index aims to reflect the performance of the following market:

- USD-denominated corporate bonds.
- Investment grade bonds only.
- Bonds with maturities of at least 3 years.
- Minimum amount outstanding of USD 750 million per bond and USD 2 billion per issuer (liquid universe).

PORTFOLIO STATISTICS

Number of Holdings	2,971
Modified Duration (%)	8.44
Effective Duration (%)	8.35
YTM (%)	5.11
12m Dividend Yield (%)	5.31
Average Term (yrs)	13.55
Average Coupon (%)	4.37
Yield to Worst (%)	5.06

DISTRIBUTION DETAILS

Distribution Frequency	Quarterly
Latest Distribution	$0.05
Latest Distribution Date	28 Jun 2024
12-Month Yield (%)	3.50

BENCHMARK DETAILS

Name	Bloomberg USD Liquid Investment Grade Corporate Hedged to AUD Index
Base Currency	AUD Dollar
Rebalancing Frequency	Monthly
Weighting Scheme	Market Value

[1] (SIFMA Research, 2023) https://www.sifma.org/resources/research/us-corporate-bonds-statistics/

The issuer of units in Global X USD Corporate Bond (Currency Hedged) ETF (ARSN: 661 604 431) is the responsible entity of the Fund, being Global X Management (AUS) Limited (AFSL 466778) ("Global X"). The product disclosure statement (PDS) for the Fund contains all of the details of the offer of units in the Fund. Copies of the PDS are available from Global X Management (AUS) Limited or at globalxetfs.com.au. In respect of each retail product, Global X has prepared a target market determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD also specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at globalxetfs.com.au. The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD. Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent, or their respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom. The value or return of an investment will fluctuate and an investor may lose some or all of their investment. All fees and costs are inclusive of GST and net of any applicable input tax credits and reduced input tax credits, and are shown without any other adjustment in relation to any tax deduction available to Global X. Past performance is not a reliable indicator of future performance.

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