UYLD

Global X S&P 500 Covered Call ETF

Income — Covered Call

REASONS TO CONSIDER

High Income Potential
UYLD seeks to generate income through covered call writing, which historically produces higher yields in periods of volatility.

(note: past performance is not a reliable indicator of future performance)

Efficient Options Execution
UYLD writes call options on the S&P 500 Index, saving investors the time and potential expense of doing so individually.

Potential Downside Mitigation
The premiums UYLD generates may partly cushion drawdowns.

KEY INFORMATION

As of 30 August 2024

Exchange Code	UYLD
IRESS	UYLD.AXW
ISIN	AU0000251860
Issuer	Global X Management (AUS) Limited
Domicile	Australia
Base Currency	Australian Dollar
Currency Hedged	No
Inception Date	30 Jan 2023
Mgt. Fee (% p.a.)	0.60
Fund Size ($mn)	4.8
NAV per Unit ($)	10.81

*Calculated on the Net Asset Value (NAV) of the Fund. All fees and costs are inclusive of GST. Refer to the PDS for a complete list of fees and costs.

PERFORMANCE (%)

Trailing Return*	1M	YTD	1Y	3Y	5Y	Since Inception
UYLD	-1.2%	11.4%	6.6%	-	-	13.4%
Index	-1.0%	12.6%	8.4%	7.9%	6.3%	15.7%
S&P 500 Index	-1.4%	20.2%	21.3%	12.1%	15.7%	29.4%

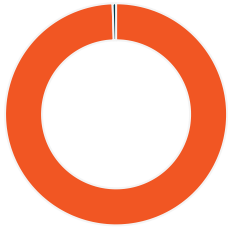
Calendar Year Return*	2023	2022	2021	2020	2019
UYLD	-	-	-	-	-
Index	11.1%	-5.0%	27.9%	-11.4%	15.9%
S&P 500 Index	25.5%	-12.2%	36.6%	7.8%	31.7%

* Total returns in Australian dollar terms. Returns for periods greater than one year are annualised. Fund inception date 30 January 2023. Note that index and fund returns shown are 'net total return', meaning dividends are reinvested net of any withholding taxes across the entire index in proportion to prevailing index weights. The Cboe S&P 500 BuyWrite Index was launched in April 2002. Performance prior to this date is simulated. Index returns are theoretical and do not include the impact of fees or costs of investing. Past performance is not a reliable indicator of future results.

SECTOR BREAKDOWN (%)

Information Technology	25.3
Financials	13.8
Consumer Discretionary	12.6
Health Care	12.5
Others	35.8

MARKET CAPITALISATION BREAKDOWN (%)



Large Cap	99.5
Mid Cap	0.5

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TOP 10 HOLDINGS (%) Holdings Subject to Change

Apple Inc	7.1	Alphabet Inc	2.1
Microsoft Corp	6.7	Berkshire Hathaway Inc	1.9
NVIDIA Corp	6.3	Alphabet Inc	1.7
Amazon.com Inc	3.5	Eli Lilly & Co	1.7
Meta Platforms Inc	2.5	Broadcom Inc	1.5

INDEX DESCRIPTION

The Cboe S&P 500 BuyWrite Index (the "BXMSM" or the "BXM Index") measures the total rate of return of a hypothetical "covered call" strategy applied to the S&P 500 Composite Price Index (the "S&P 500® Index"). The "long" S&P 500 Index component and the "short" Covered Call Option component are held in equal notional amounts.

S&P 500 Index Component:

- Comprised of the constituents of the S&P 500 Index, which measures the total return of 500 leading companies listed in the US.
- Follows the weighting scheme that governs the S&P 500 Index.
- Reconstituted annually on the third Friday of September, as per the S&P 500 Index annual rebalance schedule.
- Reviewed for qualified new issue of common equities quarterly on the third Friday of March, June, September, and December as per the S&P 500 Index schedule.

"Covered Call" Option Component:

- Subsequent to the settlement of the expiring call option, a new at-the-money call option expiring in the next month is then deemed written, or sold, a transaction commonly referred to as a "roll".
- The strike price of the new call option, which is the price the covered call option can be exercised at expiration, is the S&P 500 Index call option listed on the Cboe with the closest strike price above the last value of the S&P 500 Index reported before 11:00 a.m. New York, Eastern Time.

PORTFOLIO STATISTICS

Number of Holdings	504
Median Market Cap ($bn)	53.4
P/E Ratio^	29.8
P/B Ratio^	5.3

DISTRIBUTION DETAILS

Distribution Frequency	Monthly
Latest Distribution	$0.05
Latest Distribution Date	30 Aug 2024
12-Month Yield (%)	8.31

BENCHMARK DETAILS

Name	CBOE S&P 500 BuyWrite Index
Base Currency	US Dollar
Rebalancing Frequency	Monthly
Weighting Scheme	Modified Market Cap

^ Weighted average of price divided by earnings (P/E) and book value (P/B) per share. N/A where P/E Ratio is negative.

The issuer of units in Global X S&P 500 Covered Call ETF (UYLD) ARSN: 661 598 116 is the responsible entity of the Fund, being Global X Management (AUS) Limited (AFSL 466778) ("Global X"). The product disclosure statement (PDS) for the Fund contains all of the details of the offer of units in the Fund. Copies of the PDS are available from Global X Management (AUS) Limited or at www.globalxetfs.com.au. In respect of each retail product, Global X has prepared a target market determination (TMD) which describes the type of customers who the relevant retail product is likely to be appropriate for. The TMD specifies distribution conditions and restrictions that will help ensure the relevant product is likely to reach customers in the target market. Each TMD is available at www.globalxetfs.com.au. The information provided in this document is general in nature only and does not take into account your personal objectives, financial situations or needs. Before acting on any information in this document, you should consider the appropriateness of the information having regard to your objectives, financial situation or needs and consider seeking independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Any investment decision should only be made after obtaining and considering the relevant PDS and TMD. Investments in any product issued by Global X are subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of Global X, the group of companies which Mirae Asset Global Investments Co., Ltd is the parent, or their respective directors, employees or agents guarantees the performance of any products issued by Global X or the repayment of capital or any particular rate of return therefrom. The value or return of an investment will fluctuate and an investor may lose some or all of their investment. Past performance is not a reliable indicator of future performance. Standard & Poor's® and S&P® are registered trademarks of Standard & Poor's ("S&P"), a division of the McGraw Hill Companies, Inc. "S&P", has licensed the use of its trademarks and service marks by Global X. Global X funds are not sponsored, endorsed, sold or promoted by S&P, and S&P does not make any representation regarding the advisability of investing in Global X funds.

Information current as at 25 January 2023

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